

Collateral Protection Insurance Survey

400 Hingham St. | Rockland, MA | 02370 | 800-646-4837 | 877-499-4616 (e-fax)



Applicant Information

Institution Name		Contact Name	
Contact Title	Contact Phone	Contact E-mail	
Address	City	State	ZIP

Requested Coverages

Dual Interest Coverage <input type="checkbox"/> Yes <input type="checkbox"/> No	Repossessed Collateral Coverage <input type="checkbox"/> Yes <input type="checkbox"/> No	Repo Expense Reimbursement <input type="checkbox"/> Yes <input type="checkbox"/> No	Repossessed Storage Reimbursement <input type="checkbox"/> Yes <input type="checkbox"/> No
Mechanics Lien Reimbursement <input type="checkbox"/> Yes <input type="checkbox"/> No	Confiscation / Conversion Coverage <input type="checkbox"/> Yes <input type="checkbox"/> No	Limited Towing & Storage Expense <input type="checkbox"/> Yes <input type="checkbox"/> No	Please note that not all portfolios qualify for additional coverages

Risk Management

Name of Current Insurance Provider:	Current Insurance Tracking Device:	Current Policy's Rate:	Current Policy's Deductibles:
YTD Earned Premium Amount:	YTD Paid Losses Amount:	Prior Year Earned Premium Amount:	Prior Year Paid Losses Amount:
Prior Year Repossession Ct.	YTD Repossessions Ct.	Last Year Delinquency Rate ^(bps)	YTD Delinquency Rate ^(bps)

Outstanding Direct Characteristics

Total Count: Car / Truck Loans	Total Count: Watercraft Loans	Total Count: Rec. Vehicle Loans	Total Count: Motorcycle Loans
Asset Value: Car / Truck Portfolio	Asset Value: Watercraft Portfolio	Asset Value: Rec. Vehicle Portfolio	Asset Value: Motorcycle Portfolio

Outstanding Indirect Characteristics

Total Count: Car / Truck Loans	Total Count: Watercraft Loans	Total Count: Rec. Vehicle Loans	Total Count: Motorcycle Loans
Asset Value: Car / Truck Portfolio	Asset Value: Watercraft Portfolio	Asset Value: Rec. Vehicle Portfolio	Asset Value: Motorcycle Portfolio

Lending Characteristics

% of Portfolio "A" Credit (≥700)	% of Portfolio "B" Credit (660-699)	% of Portfolio "C" Credit (620-659)	% of Portfolio "D" Credit (≤619)
Other Collateral types included are	Maximum Loan Term	Maximum Vehicle Loan Amount	Are Single Payment Loans Originated?
Next 12 Months Auto Originations	Next 12 Months Watercraft Originations	Next 12 Months Rec. Veh. Originations	Next 12 Months Motorcycle Loans
Next 12 Months Car / Truck Asset Value	Next 12 Months Watercraft Asset Value	Next 12 Months Rec. Veh. Asset Value	Next 12 Months Motorcycle Asset Value
Average Car / Truck Loan Term	Average Watercraft Loan Term	Average RV Loan Term	Average Motorcycle Loan Term

Signature

Signature of Applicant

This is not a binder. Coverage will not be considered bound unless written confirmation is provided by underwriters. The Lender (applicant) acknowledges that this application is being submitted for consideration only and does not represent a binder of insurance.

Printed Name / Title / Date

In addition, the Lender agrees that the facts stated in this application are true to the best of his or her knowledge and that, should a policy be issued, books and records will be maintained for the purpose of establishing coverage effective dates for any collateral to be covered and will make available for review by any representative of the Company and / or Insurance Carrier.

Notice: Any person who, knowingly or with intent to defraud or to facilitate a fraud against any insurance company or other person, submits an application or files a claim for insurance containing false, deceptive or misleading information may be guilty of insurance fraud. 4