THE STATE OF ISRAEL
MINISTRY OF HEALTH
THE CHAIM SHEBA MEDICAL CENTER
Affiliated to the Tel-Aviv University
Sackler School of Medicine
TEL-HASHOMER, zip 5265601, ISRAEL



מדינת ישראל משרד הבריאות **המרכז הרפואי המשולב ע״ש חיים שיבא** מסונף לבית הספר לרפואה ע״ש סאקלר באוניברסיטת תל-אביב תל-השומר, מיקוד 5265601, ישראל

April 30, 2017

Jeff Goldstein, MD President, Valley Green Grow, Inc. 1600 Osgood Street N. Andover MA 01845

Dear Jeff,

As you know Sheba Medical Center is the largest medical center in Israel and home to numerous medical institutes dedicated to patient care, teaching and research. Within our newly planned Cannabis Research Center of which you are part of the foundation team and planned to be Vice Chairman, we are evaluating different Cannabis derivatives to treat or relieve symptoms of a large number of different diseases.

A partial list of our laboratory and clinical investigations in progress or under consideration include the following uses: as alternative to narcotics for pain control in patients with cancer, multiple sclerosis, and other disorders associated with acute and chronic pain; use as an antiemetic and appetite stimulant in patients with cancer and other disease states; treatment of autoimmune or immune mediated disease such as rheumatoid arthritis, Crohn's disease, lupus, GVHD, and psoriasis; neurodegenerative disorders such as Alzheimer's disease and Parkinson's disease; control of seizures in children and adults and for behavior modification in autism, PTSD, anorexia, and severe depression. Most of the Cannabis related compounds we are investigating or planned to investigate should have minimal or no psychoactive effects.

Sheba has a long tradition of working closely with the medical device and pharmaceutical industry to commercialize basic and clinical research conducted at Sheba. As we have discussed, due to the difficulties in conducting Cannabis research in the US, there is strong interest from Sheba to collaborate with institutions throughout the US. During Governor Baker's recent visit to Israel, he visited Sheba Medical Center and entered into a general strategic agreement with us to collaborate with medical centers and research institutions within Massachusetts. The Cannabis Research and Development Center that you are seeking to permit in North Andover, Massachusetts provides an ideal headquarters for research conducted at Sheba to be used by start-ups and mature companies to complete development of products for use in the US and International markets based on research conducted at Sheba.

We look forward to continuing to work with you to support clinical and basic research at Sheba and develop new relationships for research and development of medical devices and pharmaceutical products at Osgood Landing in North Andover, Massachusetts.

Sincerely,

Dror Harats MD

Deputy General Manager for Clinical Research Affairs

Director of R&D and the Chairman of the IRB

Sheba Medical Center, Tel Hashomer

Professor of Medicine, Tel Aviv University, Israel

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