



2024 ENDOWMENT GRANT APPLICATION FORM

APPLICATION DEADLINE:

Friday, June 28, 2024, 5:00 p.m. CDT, is the application deadline for grants awarded in 2024. The original application form and attachments (one set only) shall be received by the Gilchrist Foundation, ATTN: Cari Gehling, Security National Bank, P.O. Box 147, Sioux City, Iowa 51102, on or before the deadline. Notification of decision anticipated July 15, 2024.

Organization Name _____

HISTORY OF ENDOWMENT:

YEAR	12/31 Market Value*	Contributions Received	Amount of Funds Expended	General Uses of Funds (eg: operating support, special project)
2020				
2021				
2022				
2023				

*If your organization has a fiscal year end, please note that date and use corresponding fiscal year information.

Last endowment campaign: Dates _____ Amount Raised \$ _____

OVERALL BOARD SUPPORT FOR ENDOWMENT:

Percent of Board contributing to endowment _____ %

Total dollars raised from Board members \$ _____

Board contributions as % of total dollars raised _____

Spending Policy (one sentence) _____

Investment Policy (one sentence) _____

Target Endowment \$ _____

Amount Requested \$ _____

Will this grant be used to challenge matching gifts? Yes No

Attach proposed Endowment Campaign Letter/Brochure

Beginning and Ending Dates of Proposed Challenge _____

CHECKLIST:

Please ensure the following items are attached:

Appendix A - List of Directors

Appendix B - Mission Statement (one page)

Appendix C - IRS Letter of Determination (Must be in good standing for tax exempt status)

Appendix D - Financial Condition of Organization (annual report or audited financial)

CERTIFICATION:

I certify that the information contained in this application, including all attachments and supporting materials, is true and correct to the best of my knowledge.

Organization: _____

Signature _____

Name _____

Title _____

Date _____

Designated Contact Person _____

Telephone _____

Email _____

Mailing Address _____