

## Viewing statements

Banks almost always offer statements, which is a list of every transaction in your account that month. It'll include

- purchases with your debit card
- bill payments out of that account
- transfers to other accounts or E-transfers
- your balance as of the end of the month

Your statements will always be available online, but if you want you can have them mailed directly to your home.

Looking at your statements is a good way to ensure nothing has happened in your bank account that you're not aware of. If anything seems suspicious or there are transactions you didn't make yourself, call the bank as soon as possible to try to sort it out.

Getting help

Ο

(613) 699-7896info@connectedcanadians.ca

www.connectedcanadians.ca

78 George St #204, Ottawa, ON K1N 5W1



To view statements:

- 1. From the menu on the left, click **Accounts**.
  - The Accounts page appears.
- 2. From the menu on the left, click **Statements & Documents**.

The Statements & Documents page appears.

	TD	Home Apply 🔒 My Profile	Logout Site Search	Q,
My Account	s Contact Us Products	s & Services Markets & Re	esearch Life Planning	
Accounts	Statements & Doo	cuments		Help
Personal Accounts				
Small Business Accounts	Activity	Manage		
Statements & Documents				
Investment Documents Delivery Preferences	Delivery Preferences			
Communications	Choose how you would like	e us to send you statements, legal noti	ices and other important information.	
Session History	Edit your delivery preference	es >		
Order Foreign Currency				
Pay Bills	+Learn more about Statement Reter	ntion and Availablity Rules and Consent to E	lectronic Document Delivery	
Transfers				
Interac e-Transfer®				
TD Global Transfer				
Investments				
Add Accounts & Services				
Profile & Settings				

- 3. From the **Get statements & documents by account** list, select an account. The list of available statements and documents appears.
- 4. To change the year for which you want to view statements and documents, from the **Filter by year** list, select an option.
- 5. To change the type of document that you want to appear, from the **Filter by type** list, select an option.
- 6. To view a statement or document, click the item in the list.
- (613) 699-7896

www.connectedcanadians.ca

info@connectedcanadians.ca

78 George St #204, Ottawa, ON K1N 5W1



- 7. To change how you receive statements or documents from TD Bank:
  - a. Click the Manage tab.

Account TD EVERY DAY SAV	NGS ACCOUNT	```	<ul> <li>Bala</li> </ul>	ince Date: Jul 30,
Current Balance	Available Balance i \$0.00	Transfers	Pay bills	=\$ Send money
Activity	Manage			
TD Access Card	My Savings Account			
1)) 4 124 (234 5578 9123 1 35-00 cm <sup>2</sup> VISA 0 RAYNON CERT	TD EVERY DAY SAVINGS AC Rename account >	COUNT		
How to replace your card >	CRA direct deposit > i	Visit My T	D Rewards >	
	Change account type >	View TD 0 Set up pr	Goal Builder > e-authorized tra	nsfers > i
		Order for	eign currency >	
Statements & Doc	uments			
View your statements of	and documents >			

(613) 699-7896 info@connectedcanadians.ca 78 George St #204,

💽 www.connectedcanadians.ca

Ottawa, ON K1N 5W1



b. Click the Edit your delivery preferences link.The Delivery Preferences page appears.

counts	Delivery Prefe	erences		Help
ersonal Accounts	Choose how you would like u	us to send you <b>statements, le</b>	egal notices and other import	tant information. We'll
Small Business Accounts	ask you to agree to the Cons	sent if you change to online de	livery for your accounts. Learn	more about online
Statements & Documents	<u>denvery of your statements,</u>	regar notices and other import	<u>ant mormation.</u> 단	
Investment Documents				
Delivery Preferences				Save Changes
Communications	Email notifications			
Session History	If you've selected to receiv	e email notifications, this is th	e address we'll use to notify yo	ou when a statement or
Order Foreign Currency	other document has been p	posted on EasyWeb. Please rev Ø	view it and make changes if neo	cessary.
Pay Bills	Delivery Preferences	aarn more about each delivery	_preference	
Transfers	Account	Statements ?	Other Documents 🧿	Email Notifications ?
Interac e-Transfer®				
	7	Switch ALL to online	Switch ALL to online	Select ALL
TD Global Transfer	TD EVERY DAY			Notify by email
Investments	SAVINGS ACCOUNT	🥒 Online 🗸	Paper 🗸	(online only)
Add Accounts & Services	TD EVERY DAY	Ø Online V	Paper	Notify by email
Profile & Settings	SAVINGS ACCOUNT			(online only)
	<ul> <li>Change the delivery method</li> </ul>	ds for your TD Mutual Funds		
	> Change the delivery method	ds for your WebBroker account(	5)	
My Links				
My Links				
My Links <u>Choose my links</u> > Pay Bills > Make a Transfer				Save Changes
My Links <u>Choose my links</u> > Pay Bills > Make a Transfer > Purchase Mutual Funds				Save Changes

c. Make changes to how you receive statements and other documents for each of your accounts, and click **Save Changes** at the bottom of the page.



(613) 699-7896info@connectedcanadians.ca

💽 www.connectedcanadians.ca

78 George St #204, Ottawa, ON K1N 5W1



## Getting help

The **Help** link at the top right of every EasyWeb page brings up a help window with information that applies to that page.



info@connectedcanadians.ca 0 78 0

www.connectedcanadians.ca 78 George St #204, Ottawa, ON K1N 5W1



Use the search field to type any question you have, and get answers with step-by-step instructions.

D					
Back	How can we help you?				
	Have a question about Account Activity - EasyWe Ask Us				
	We matched that to:				
	Have a question about Account Activity - EasyWeb?				
	Use our Search box above to find the answers you're looking for or select from popular questions below about Account Activity.				
	Popular Questions				
	<ol> <li>How do I rename my accounts on EasyWeb?</li> <li>How do I access my account history?</li> <li>What do I do if I don't recognize a transaction?</li> <li>How can Lidentify transactions I don't recognize?</li> <li>How do I dispute a transaction?</li> <li>How do I download my accounts to a spreadsheet?</li> <li>What is the difference between a Pending Transaction and a Posted Transaction?</li> <li>Why is the Pending Transaction amount higher than the amount I actually spent?</li> <li>Can a transaction on my TD Credit Card Account show up as both a Pending and a Posted Transaction?</li> <li>Do all transactions on my TD Credit Card Account show up as Pending Transactions?</li> <li>Why does my Current Balance on my TD Credit Card Account get updated?</li> <li>Why does my Minimum Payment stay the same after I make a payment?</li> <li>How are foreign currency transactions on my TD Credit Card Account processed?</li> <li>How are these accounts last updated?</li> <li>When were these accounts last updated?</li> </ol>				



(613) 699-7896

info@connectedcanadians.ca ?? 78 George St #204,

💽 www.connectedcanadians.ca

Ottawa, ON K1N 5W1