

# Signing up for online banking

Welcome to online banking! This document will help you log in to your TD bank account for the first time.

To register for EasyWeb with an existing TD bank account: To register for Easyweb: Installing the TD Canada Banking App Getting help

Make sure you have the following things:

- your TD Access card



A cell phone, so that it is easy to get texts or calls from the bank when they verify your identity

🔇 (613) 699-7896

info@connectedcanadians.ca

www.connectedcanadians.ca



# To register for EasyWeb with an existing TD bank account:

You can use the EasyWeb website to bank online from a computer, tablet<sup>1</sup>, or smartphone<sup>2</sup>. You can also install the TD Canada application on your smartphone or tablet.

- 1. Go to the TD website <a href="https://www.td.com/ca/en/personal-banking">https://www.td.com/ca/en/personal-banking</a>
- 2. Click Register



Welcome to TD Personal Banking

Explore TD Canada Trust and related products and services



- 🔄 info@connectedcanadians.ca 💿 78 George St #204,
  - Ottawa, ON K1N 5W1

<sup>&</sup>lt;sup>1</sup> A tablet is a portable computer like an iPad or a Galaxy Tab.

<sup>&</sup>lt;sup>2</sup> A smartphone is a cell phone that lets you access the internet or install applications like Gmail or YouTube.. 📀 www.connectedcanadians.ca

<sup>(613) 699-7896</sup> 



### After clicking Register, there are 2 options:



### Register for EasyWeb to start banking online

I'm new to EasyWeb			
I've already been given a temporary password	I have not been given a temporary password		
If you recently opened a new TD account at a branch, you may have received a temporary password. You can use it now to log in to EasyWeb. Please note: If you were given your temporary password more than 30	It's easy and only takes a few minutes to register online today. To register for EasyWeb, you must be: • A TD personal banking customer • 18 years of age or older • A Canadian resident		
days ago, it has expired. In that case, please call us at 1-866-222-3456 or book an appointment.	Learn how to register >		
Learn how to log into EasyWeb >			
🔒 Log in to EasyWeb	🔒 Register		

### Option 1: You already have an Easyweb temporary password

If you recently opened a new TD account at a branch, you may have received a temporary password. If you have it, click **Log in to EasyWeb.** 

Please note: If you were given your temporary password more than 30 days ago, it has expired. In that case, call TD at 1-866-222-3456 or book an appointment at your bank.

### Option 2: You do NOT have an Easyweb temporary password

It's easy and only takes a few minutes to register online today. To register for EasyWeb, you mube:

- A TD personal banking customer
- 18 years of age or older
- A Canadian resident

If you don't already have a password, Click **Register** and follow the instructions below (to register for Easyweb).

(613) 699-7896

www.connectedcanadians.ca

info@connectedcanadians.ca



# To register for Easyweb:

- 1. After clicking **Register** the Easyweb Registration screen displays.
- 2. Click the No option.

Welcome to EasyWeb Online Registration	Need Help?
Just take a few minutes to register for EasyWeb and you'll have online and mobile access to all your personal accounts with one Login ID and Password. If you are currently registered for WebBroker or MyInsurance, EasyWeb will be added to your existing profile, giving you convenient single login access to all your accounts.	<ul> <li>Get more info</li> <li>Small Business Banking</li> <li>Customers can register by:</li> <li>Calling EasyLine telephone banking at 1-866-222-3456</li> <li>Visiting your nearest <u>ID Canada</u> Trust branch <sup>ID</sup></li> </ul>
To register for EasyWeb, you must be: a TD personal banking customer	
<ul> <li>18-years of age or older</li> <li>a Canadian resident</li> </ul>	
Do you currently have a TD WebBroker or MyInsurance account with a login ID and Password?	
Required	
Ver Three en eulablis Lands TD	

# 3. Select the **Continue** button.





- (613) 699-7896
   info@connectedcanadians.ca
- 🔇 www.connectedcanadians.ca
- 78 George St #204, Ottawa, ON K1N 5W1



### Step 2: Enter personal details

1. In the Please make a selection menu, click Access Card.

and Password.		
Please make a selection	All fields are required	
Access Card		
Why is my product not listed?		
Access Card Number		
3		
Number only, no spaces.		
First Name		
Last Name		
Date of Birth		
Month Day Year		
Jan T DD YYYY		
Postal Code		

2. In the Access Card Number field, enter your access card number (no spaces.)

Why is my product not listed?		
Access Card Number		
Number only, no spaces.		
First Name		
Last Name		
Date of Birth		
Month Day Year		
Jan 🔻 DD YYYY		
Postal Code		
Continue Cancel	and the second	

- (613) 699-7896
- 📀 www.connectedcanadians.ca
- info@connectedcanadians.ca
- 78 George St #204, Ottawa, ON K1N 5W1



Please make a selection		A	ll fields are required	
Access Card	¥			
Why is my product not listed?	¢.			
Access Card Number				
4123412341324123	1			
First Name				
Last Name				
Date of Birth				
Month Day Ye	ar			
Jan 🔻 DD Y	(YYY			
Postal Code				
Continue Cancel				

3. Enter your name in the First Name and Last Name fields.

4. Enter your birth date in the **Date of Birth** section.

	All fields are required	
Please make a selection		
Access Card 🔻		
Why is my product not listed?		
Access Card Number		
4123412341324123		
Number only, no spaces.		
First Name		
Jane		
Last Name		
Date of Birth		
Month Day Year		
Jan 🔻 DD YYY	Y	
Postal Code		
Continue		

- 📀 www.connectedcanadians.ca
- 78 George St #204, Ottawa, ON K1N 5W1



Diazza malka a calactian	All fields are required	
Access Caru		
Why is my product not listed?		
Access Card Number		
4123412341324123		
Number only, no spaces.		
First Name		
Jane		
Last Name		
Doe		
Date of Birth		
Month Day Year		
Jan 🔹 01 1980		
Postal Code		
Continue Cancel		

5. Enter your postal code in the **Postal Code** field.

6. Click Continue.

	Please make a selection	
	Why is my product not listed?	
	Access Card Number	
	4123412341324123	
· .	Number only, no spaces.	
	First Name	
	Jane	
	Last Name	
	Doe	
	Date of Birth	
	Month Day Year	
	Jan 🔻 01 1980	
	Postal Code	
	A1A1A1	
	Continue	

- (613) 699-7896
- www.connectedcanadians.ca
- info@connectedcanadians.ca
  - 78 George St #204, Ottawa, ON K1N 5W1



# Step 3: Confirm your identity

- 1. Review the Online Authentication terms.
- 2. Select the checkbox to consent to the third-party identity authentication process.
- 3. Click the **Continue** button.

If you don't wish to consent, you can register for EasyWeb by calling EasyLine telephone banking at 1-866-222-3456, or by visiting your nearest TD Canada Trust branch.
Required
Print/Save
Registration for EasyWeb incorporates an Online Authentication Process using third party information service to confirm your identity. In order to process y registration request, we are required to ask you for personal information. Th information that you provide will be compared against the information contai in your consumer credit report, for the sole purpose of confirming your ident You authorize those sources to provide such information to us. <u>About Online Authentication</u>
531094 (1113)
Please select the box to indicate your consent to the authentication process above. You can then continue with your EasyWeb registration.



(613) 699-7896info@connectedcanadians.ca

💽 www.connectedcanadians.ca



- Answer the verification questions.
   These are important because if you ever forget your password, or log in from a different computer, the bank will ask these questions to verify your identify.
   Remember the answers you pick.
- 5. When you've answered all the questions, click **Continue.**

Verification Questions	• Nee
Your security is important to us. To verify your identity, please answer the following questions.	
Required	
With which financial institution do you have an active personal or home equity line of credit?	
BANK 1	
BANK 2	
BANK 3	
BANK 4	
NONE OF THE ABOVE	
From the following list, select one of your previous employers.	
COMPANY 1	
COMPANY 2	
COMPANY 3	
COMPANY 4	
NONE OF THE ABOVE	



(613) 699-7896info@connectedcanadians.ca

💽 www.connectedcanadians.ca



6. Accept the Terms and Conditions by clicking the checkbox.

# 7. Click Continue.

To co cond	omplete your online registration, please read and agree to the terms and litions. We recommend that you print a copy for your records.
	<i>Required</i> Print/Save
	Cardholder and Electronic Financial Services
The tim Ele Bar Fin is a any	c Cardholder and Electronic Financial Services Terms and Conditions, as amended from e to time (this "Agreement") applies when you use your Card or access and use any ctronic Financial Service (as defined below). If you have a deposit account with TD ak Group, this Agreement is in addition to your Financial Services Agreement and ancial Services Terms, and is part of your deposit account agreement. This Agreement lso in addition to, and does not replace, any other agreement you may have with us for other product or service.
abo	Please select the box to indicate that you agree to the Terms and Conditions ove. You can then continue with your registration.
	Continue Cancel



(613) 699-7896 info@connectedcanadians.ca ?? 78 George St #204,

📀 www.connectedcanadians.ca

Ottawa, ON K1N 5W1



## Step 4: Create a username and password

A username allows you to log in more conveniently, removing the need to type in your access card number.

If you want to create a username, enter it in the optional Create Your Username field. It will need to be 8-25 characters, with at least one letter.

Optional	
Create Username	
With a Username you can bank online or by mobile without having to enter your Access Card number.	
We will only use your email to identify you and send instructions if you forget your Username and request help.	
Create Your Username	
(8 to 25 characters with at least one letter)	
Your Email	
(example: name@name.com)	
Confirm your Email	
Required	
Create Password	



(613) 699-7896 

💽 www.connectedcanadians.ca

Ottawa, ON K1N 5W1



You can enter your email in the optional Your Email and Confirm your Email fields. The bank will only contact you if we need to identify you or provide you with requested help.

Optional
Create Username
With a Username you can bank online or by mobile without having to enter your Access Card number.
We will only use your email to identify you and send instructions if you forget your Username and request help.
Create Your Username JaneDoe123
Your Email
(example: name@name.com)
Confirm your Email
Required
Create Password

Ο

(613) 699-7896info@connectedcanadians.ca

💽 www.connectedcanadians.ca



Enter your desired password in the Create Your Password and Confirm Your Password fields.

Your new password needs to have:

- Between 8 and 32 characters
- At least 1 letter
- At least 1 number

To strengthen your password, include both upper and lower-case letters, as well as special characters (such as !, ? or @).

Avoid sharing your password or using the same password in multiple places.

Required	
Create Password	
Create and confirm your new EasyWeb Password.	
For your added security, we recommend that you change your password every 90 days.	
Create an EasyWeb password that has at least 1 letter, 1 number, and is between 8 and 32 characters long. To make your password stronger, you can also use upper and lower-case letters, and special characters.	
Create Your Password	
(5 to 8 letters and numbers with no spaces or special characters (e.g. #, &, @).)	
Confirm your Password	
Continue Cancel	



🔇 www.connectedcanadians.ca



# Step 5: Confirm and complete

Review your information and select the Continue button to complete registration.

Required
Create Password
Create and confirm your new EasyWeb Password.
For your added security, we recommend that you change your password every 90 days.
Create an EasyWeb password that has at least 1 letter, 1 number, and is between 8 and 32 characters long. To make your password stronger, you can also use upper and lower-case letters, and special characters.
Create Your Password
•••••
(S to 8 letters and numbers with no spaces or special characters (e.g. #, &, @).)
Confirm vour Password
Continue



(613) 699-7896info@connectedcanadians.ca

💽 www.connectedcanadians.ca



A message will appear confirming successful EasyWeb registration.

You can now log in to EasyWeb and access your accounts using one username and password.

We recommend changing your password every 90 days or so to ensure your account stays secure.

# Congratulations!

TD	TD Canada Trust <sub>EasyWeb</sub>	
EasyWel	o Registration: Confirmation	
Overview	Customer Identification Consent & Setup Confirmation	-
You're done! Yo and Password.	ou can now access all your accounts with one EasyWeb Username	
When you login, y	you will see all of your TD accounts and products listed and ready to use.	
Please click the L	ogin Now button to get started.	
Login Now		
ivery and Security	Legal Accessibility	TD Group Financial Services si



💽 www.connectedcanadians.ca

Ottawa, ON K1N 5W1



# Installing the TD Canada Banking App

To install the **TD Canada** app, in the tool that you use to download apps (such as the App Store or the Google Play Store), search for **TD Canada**, and download the app. You will need the same username/password as you use to log into the site on your computer or tablet.







📀 www.connectedcanadians.ca

tedcanadians.ca 📀 78 George St #204, Ottawa, ON K1N 5W1



# **Getting help**

The **Help** link at the top right of every EasyWeb page brings up a help window with information that applies to that page.

inave a	question about Payments - Google Chro	
â td.int	elliresponse.com/easyweb/index.jsp?requestTy	pe=No
D		<u>^</u>
< Back		
	How can we help you?	- 1
Have	e a question about Payments	
	Ask Us	
	Ask Us	
	Ask Us	
We mat	Ask Us tched that to:	
We mat Have	Ask Us tched that to: e a question about Paymer	its?

🔇 (613) 699-7896

 info@connectedcanadians.ca
 78 George St #204, Ottawa, ON K1N 5W1

www.connectedcanadians.ca78 George St #204,



Use the search field to type any question you have, and get answers with step-by-step instructions.



(613) 699-7896
 info@connectedcanadians.ca

💽 www.connectedcanadians.ca