

For Business Loans and Lines of Credit Request
Please complete on Personal Financial Statement for each individual with at least 20% ownership or any general partner from the following company: _____
Make additional copies of this form as needed.

PERSONAL PROFILE				
Name		Date of Birth	Social Security Number	
Spouse's Name*	Spouse's Social Security Number*	Number of Dependents	Age of Dependents	
Spouse Employed By*	Spouse's Occupation*	How Long With Employer?	Years	Mos.
<input type="checkbox"/> Own <input type="checkbox"/> Rent: \$ _____ per month	<input type="checkbox"/> Other _____	<input type="checkbox"/> Married*	<input type="checkbox"/> Unmarried*	<input type="checkbox"/> Separated*
Note: The Applicant, if married, may apply for a separate account. Alimony, child support, or separate income need not be revealed if you do not wish to have it considered. *Complete only if you reside in a community property state or your spouse is a co-owner.				
FINANCIAL INFORMATION				
Assets				
Liquid	Description		Current Balance	Average Balance
Cash on Deposit			\$	\$
Cash on Deposit with _____			\$	\$
Cash on Deposit with _____			\$	\$
Total (a)			\$	
Publicly Traded Securities (stocks, mutual funds, bonds, etc) (If brokerage statements are included, leave blank)	Under Which Exchange (i.e. NYSE, NASDAQ)	# of Shares or Bond Amount	Current Balance	Pledged (yes or no)
			\$	
			\$	
			\$	
Total (b)			\$	
Long Term	Description		Current Value	
Pension Accounts (IRA, Keogh, 401 (k), etc.) Long Term			\$	
Vehicles			\$	
Assets Other than Real Estate			\$	
Total (c)			\$	
Total Assets (a) + (b) + (c)			\$	
Liabilities	Description		Current Balance Owning	Monthly Payment
Total Revolving Credit (balances owed on credit cards or credit lines)			\$	\$
Installment Loan #1 (auto, personal or other monthly payment loans)			\$	\$
Installment Loan #2			\$	\$
Installment Loan #3			\$	\$
Liabilities Other Than Real Estate Mortgage (i.e. past due taxes, co-signer loans, etc.)			\$	\$
Total Liabilities			\$	

GENERAL INFORMATION (If you are married and reside in a community property state, or your spouse is a co-owner, these questions apply to both of you)		
	Yes	No
Have you filed bankruptcy within the last ten years?	<input type="checkbox"/>	<input type="checkbox"/>
Have you ever been a principal or guarantor of a firm that declared bankruptcy?	<input type="checkbox"/>	<input type="checkbox"/>
Are any assets held in a Trust? If yes, please include a copy of the title page and the signature page of the Trust Agreement.	<input type="checkbox"/>	<input type="checkbox"/>
Are you party to any claims or lawsuits?	<input type="checkbox"/>	<input type="checkbox"/>
Are you a cosigner or guarantor of any other debt?	<input type="checkbox"/>	<input type="checkbox"/>
Are you currently an Executive Officer or on the Board of Directors of any Bank, Thrift, or S&L?	<input type="checkbox"/>	<input type="checkbox"/>
If YES to any of the above, please describe:		

REAL ESTATE HOLDINGS (Attach separate schedule for additional Properties.)												
Property Type	SF = Single Family MF = Multiple Family		Residence		<input type="checkbox"/> Vacation		<input type="checkbox"/> Rental		<input type="checkbox"/> Vacation		<input type="checkbox"/> Rental	
	C = Commercial/Industrial	L = Land/Acreage	<input type="checkbox"/> SF	<input type="checkbox"/> MF	<input type="checkbox"/> SF	<input type="checkbox"/> MF	<input type="checkbox"/> C	<input type="checkbox"/> L	<input type="checkbox"/> SF	<input type="checkbox"/> MF	<input type="checkbox"/> C	<input type="checkbox"/> L
Percent of Ownership												
Property Address Street City, State, Zip												
Date Purchased												
Purchase Price	\$				\$				\$			
Estimated Market Value	\$				\$				\$			
1st Mortgage Balance	\$				\$				\$			
1st Mortgage Monthly Payment	\$				\$				\$			
1st Mortgage Lender												
All Other Mortgages/Liens (Include loans or equity lines of credit.)	\$				\$				\$			
Other Mortgage(s) Monthly Payment(s)	\$				\$				\$			
Other Mortgage(s) Lender(s)												
Annual Property Taxes/Insurance/Homeowner's Association Dues (if applicable)	\$				\$				\$			
Gross Monthly Rent Received					\$				\$			

SIGNATURES		
The signer(s) certify that the above statement of the financial condition of the undersigned on the date indicated. The signer(s) authorizes Academy to obtain consumer and/or business reports in their names as individuals at any time. Academy is also authorized to provide credit information about the signer(s) to other creditors and credit reporting agencies.		
X _____ Signer	_____ Date	X _____ Signer _____ Date