Disclosure statement for Nick Carr – prepared on 21 May 2018

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It is important that you read this document
This information will help you to choose a financial adviser that best suits your needs. It will also provide some useful information about the financial adviser that you choose.

What sort of adviser am I?
I am a Registered, but not Authorised, Financial Adviser. I can give you advice about home loans, mortgage structures, retirement planning, financial goal setting, future based calculations, and money management (budgeting decisions).

What should you do if something goes wrong?
If you have a problem, concern, or complaint about any part of my service please tell me so I can try to fix the problem. You may contact our internal disputes service by phone or email, 022 504 7612 or nick@yourmoneyblueprint.co.nz.

If we cannot agree on how to resolve the issue, or you decide not to use the internal complaints service, you can contact Financial Services Complaints Limited. This service will cost you nothing, and will help us resolve any disagreements. You can contact Financial Services Complaints Limited by emailing info@fscl.org.nz, calling 0800 347 257, or in writing to PO Box 5967, Lambton Quay, Wellington 6145.

How am I regulated by the government?
You can check that I am a Registered Financial Adviser (FSP#616349) at http://www.fspr.govt.nz.

The Financial Markets Authority (FMA) regulates Financial Advisers. Contact the Financial Markets Authority for more information, including financial tips and warnings.

You can report information or complain about my conduct to the Financial Markets Authority, but in the event of a disagreement, you may choose to first use the dispute resolution procedures described above (under What should you do if something goes wrong?).
Declaration

I, Nick Carr declare that, to the best of my knowledge and belief, the information contained in this disclosure statement is true and complete and complies with the disclosure obligations in the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulations 2010.

Signed:  

[Signature]