

ROSELLE CAPITAL ACQUISITION TARGET LIST

(Minority, majority and complete acquisition of company may apply. In addition to the specific target company profiles below, companies with at least \$2MM USD in EBITDA will be considered.)

INDUSTRY	TARGET BUSINESS	MIN. REVENUE	MIN. EBITDA	GEOGRAPHY
ENERGY SECTOR	Transportation and Storage Infrastructure	\$20MM	\$4MM	Europe
EXPERIMENTAL MARKETING COMPANIES	Products and services to clients focused on trade show and consumer event exhibits, events and environments	\$5MM	\$2M	Europe
AVIATION PARTS DISTRIBUTORS	Distributor of Aviation Parts To Civilian and Military Customers Providers of Value-Added Aviation Component Services	\$10MM	\$2MM	Europe
MARKETING SERVICES AND TECHNOLOGY	Focus On Helping Brands and Content Companies Engage With Consumers Companies with Mobile Marketing Technology and Services	No minimum	No minimum	Europe
SPECIALTY / INTERMEDIATE CHEMICALS	Chemicals used in Water Treatment, OilRecovery, Agriculture, Plastics, Furniture, Flooring and Performance Coating.	\$50MM	\$5MM	Worldwide
SPECIALTY / INTERMEDIATE CHEMICALS	Producers of Specialty Hydrocarbon Chemicals and Test and Reference Fuels	\$15MM	\$2MM	Worldwide
HEALTH CARE TECHNOLOGY	Clinical decision support software, including: alerting to prevent adverse events, clinical advice or reference for detected conditions. Telehealth and telemetry (homemonitoring) companies that provide access and or information to clinical staff when patients are at home or away from care facilities. Population Health analytics and services. Health care record inter operability facilitation, including: health care exchanges, coordination of care, EMR integration and communication, FHIR and discharge record transmission and common application platforms.	\$10MM – \$200MM	\$3MM	Worldwide
HEALTH CARE TECHNOLOGY 2	Revenue Cycle Management, Practice Management Software, Patient Health Information Exchange, Other Related Healthcare Technology	\$10MM	\$2MM	Europe, South America
FOOD PROCESSING & RELATED PRODUCTS	Cleaning and Sanitization ChemicalsUsed In Food Processing	\$5MM	\$2MM	North America with Focus in USA
FOOD PROCESSING & RELATED PRODUCTS 2	Food Ingredients / Intermediaries(additives, processing agents, preservatives)	\$25MM	\$4MM	Europe
FOOD & BEVERAGE	Lower and middle market companies with untapped potential. Companies with strong market positions or franchise value	\$50MM - \$1.5 billion (No minimum for add-ons)	\$4MM (None for add-ons)	Western Europe (Will also consider opportunities in other developed countries)
FASHION BRANDS	Brands with good national and preferably international distribution, Womens and Mens Shoes, Watches,Jewelry, Purses, and apparel on a caseto case basis.	\$25MM	\$2MM	Europe & Asia
UNDER-PERFORMING COMPANIES	Ideal Industries: Distribution –Manufacturing-Wholesale & Retail – Health Care Products, Ideal Characteristics: Lower margins than competitors / Positive revenue growth but slower than competitors / Needs operational and sales improvement	\$40MM	\$2MM	Europe & Asia
SOFTWARE & SOFTWARE ENABLED SERVICES	Investment amount per project between \$5MM-\$25MM USD, No manufacturing or pharmaceutical industry focus	\$7MM	None	Europe
LOAN BOOK	Commercial % Property loans un secured and secured in default, min loan value \$5MM, loan book value \$1B			Europe