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19   If line 18 is more than line 15, subtract line 15 from line 18. This is the amount you overpaid   19   20a   Amount of line 19 you want refunded to you. If Form 8888 is attached, check here     20a   2	tach Form(s) -2. Also attach orm(s) W-2G and 099-R if tax was thheld.  tandard reduction for- Single or married filing separately, 512,000 Married filing jointly or Qualifying widow(er), 524,000 Head of household, 518,000 If you checked any box under Standard deduction,	Fin	mis name Nolan Calcas mis address PO Box 625, Act, and Paperwork Reduction A  Wages, salaries, tips, etc. Attach Fo Tax-exempt interest Qualified dividends IRAs, pensions, and annuities Social security benefits Total income. Add lines 1 through 5. Add Adjusted gross income. If you have subtract Schedule 1, line 36, from I Standard deduction or itemized of Qualified business income deduction Taxable income. Subtract lines 8 a a Tax (see inst) 43,55 b Add any amount from Schedule a Child tax credit/credit for other depends Subtract line 12 from line 11. If zer Other taxes. Attach Schedule 4 Total tax. Add lines 13 and 14 Federal income tax withheld from I Refundable credits a EIC (see inst.)	orm(s) W 2a 3a 4a 5a d any amore e no adjuiline 6 deductio on (see in and 9 from (check 9 2any fro 2 and ch dents or or less Forms W	Longmeadow, e, see separate ins  1-2  22  46  unt from Schedule 1, lin stments to income, e ons (from Schedule / instructions)  n line 7. If zero or les if m: 1 Form(s) 88 leck here  b Ad , enter -0  1-2 and 1099	445, 624, 571 e 22	b Taxable interes b Ordinary divid b Taxable amou b Taxable amou 1,233  mount from line 6;  Form 4972 3	ends int otherwise, check here		2b 3b 4b 5b 6 7 8 9 10 11 12 13 14 15 16		22,0 39,5 256,4 256,4 243,4 43,4
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Direct deposit? See instructions  b Routing number	ttach Form(s)  1-2. Also attach  1-2. Also attac	Privacy  1 2a 3a 4a 5a 6 7 8 9 10 11 12 13 14 15 16 17 18	mis name Nolan Calcas mis address PO Box 625, Act, and Paperwork Reduction A  Wages, salaries, tips, etc. Attach Fo Tax-exempt interest Qualified dividends IRAs, pensions, and annuities . Social security benefits Total income Add lines 1 through 5. Add Adjusted gross income. If you have subtract Schedule 1, line 36, from I Standard deduction or itemized Qualified business income deduction Taxable income. Subtract lines 8 a a Tax (see inst) 43,55 b Add any amount from Schedule a Child tax credit/credit for other depends Subtract line 12 from line 11. If zer Other taxes. Attach Schedule 4 Total tax. Add lines 13 and 14 Federal income tax withheld from I Refundable credits a EIC (see inst.) Add any amount from Schedule 5 Add lines 16 and 17. These are you	orm(s) W 2a 3a 4a 5a d any amore en adjustine 6 deduction (see in and 9 from 9 2 and chidents for or less forms W and total pour tot	Longmeadow, e, see separate ins  1-2  22  46  unt from Schedule 1, lin stments to income, e ons (from Schedule / nstructions) n line 7. If zero or les if m: 1 Form(s) 88 leck here bAd , enter -0-  1-2 and 1099 b Sch 8812	445 ,624 ,571 e 22 enter the ar	b Taxable interes b Ordinary divid b Taxable amou b Taxable amou 1,233 mount from line 6;	ends int otherwise, check here	· · · · · · · · · · · · · · · · · · ·	2b 3b 4b 5b 6 7 8 9 10 11 12 13 14 15 16 17 18		orm 1040  F 189,0 3,9 22,0 39,1 256,4 256,4 26,0 43, 43, 43,
Account number  21 Amount of line 19 you want applied to your 2019 estimated tax > 21  Amount You Owe 22 Amount you owe. Subtract line 18 from line 15. For details on how to pay, see instructions > 22  11,4	ttach Form(s)  /-2. Also attach orm(s) W-2G and 099-R if tax was ithheld.  Standard beduction for- Single or married filing separately, \$12,000 Married filing jointly or Qualifying widow(er), \$24,000 Head of household, \$18,000 if you checked any box under Standard deduction, see instructions	Fin	mis name Nolan Calcas mis address PO Box 625, Act, and Paperwork Reduction A  Wages, salaries, tips, etc. Attach Fo Tax-exempt interest Qualified dividends IRAs, pensions, and annuities . Social security benefits Total income Add lines 1 through 5. Add Adjusted gross income. If you have subtract Schedule 1, line 36, from I Standard deduction or itemized Qualified business income deduction Taxable income. Subtract lines 8 a a Tax (see inst) 43,55 b Add any amount from Schedule a Child tax credit/credit for other depend Subtract line 12 from line 11. If zer Other taxes. Attach Schedule 4 Total tax. Add lines 13 and 14 Federal income tax withheld from I Refundable credits: a EIC (see inst.) Add any amount from Schedule 5 Add lines 16 and 17. These are you If line 18 is more than line 15, subtract line 16 and 17. These are younged to the subtract line 15, subtract line 15, subtract line 15, subtract line 15, subtract line 16 and 17. These are younged to the subtract lines 16 and 17. These are younged to the subtract lines 16 and 17. These are younged to the subtract lines 15, subtract lines 15, subtract lines 15, subtract lines 15, subtract lines 16 and 17. These are younged to the subtract lines 16 and 17. These are younged to the subtract lines 16 and 17. These are younged to the subtract lines 16 and 17. These are younged to the subtract lines 16 and 17. These are younged to the subtract lines 16 and 17. These are younged to the subtract lines 16 and 17. These are younged to the subtract lines 16 and 17. These are younged to the subtract lines 16 and 17. These are younged to the subtract lines 16 and 17. These are younged to the subtract lines 16 and 17. These are younged to the subtract lines 16 and 17. These are younged to the subtract lines 16 and 17. These are younged to the subtract lines 16 and 17. These are younged to the subtract lines 16 and 17. These are younged to the subtract lines 18 and 18 an	orm(s) W 2a 3a 4a 5a d any amore en o adjuitine 6 deduction (check 9 2any fro 2 and chidents ro or less	Longmeadow, e, see separate ins  1-2  22  46  unt from Schedule 1, lin stments to income, e nstructions) n line 7. If zero or les if m: 1 Form(s) 88 seck here bAd , enter -0-  1-2 and 1099 b Sch 8812  bayments  15 from line 18. This	445 624 7571 e 22 enter the arr S, enter -0 4 2 d any amounts is the amounts is t	b Taxable interes b Ordinary divid b Taxable amou 1,233 nount from line 6; of	ends int otherwise, check here	· · · · · · · · · · · · · · · · · · ·	2b 3b 4b 5b 6 7 8 9 10 11 12 13 14 15 16 17 18 19		orm 1040  F 189,0 3,9 22,0 39,1 256,4 256,4 26,0 43, 43, 43,
Amount You Owe 22 Amount you owe. Subtract line 18 from line 15. For details on how to pay, see instructions	attach Form(s) Idea of Form(s)	Fin	mis name Nolan Calcas mis address PO Box 625, Act, and Paperwork Reduction A  Wages, salaries, tips, etc. Attach Fo Tax-exempt interest Qualified dividends IRAs, pensions, and annuities . Social security benefits Total income. Add lines 1 through 5. Add Adjusted gross income. If you have subtract Schedule 1, line 36, from I Standard deduction or itemized of Qualified business income deduction. Taxable income. Subtract lines 8 a a Tax (see inst) 43,53 b Add any amount from Schedule a Child tax credit/credit for other depend Subtract line 12 from line 11. If zer Other taxes. Attach Schedule 4 Total tax. Add lines 13 and 14 Federal income tax withheld from I Refundable credits a EIC (see inst.) Add any amount from Schedule 5 Add lines 16 and 17. These are you If line 18 is more than line 15, such as a such amount of line 19 you want refundance.	orm(s) W 2a 3a 4a 5a d any amore en o adjuitine 6 deduction (check 9 2any fro 2 and chidents ro or less	Longmeadow, e, see separate ins  1-2  22  46  unt from Schedule 1, lin stments to income, e nstructions) n line 7. If zero or les if m: 1 Form(s) 88 seck here bAd , enter -0-  1-2 and 1099 b Sch 8812  bayments  15 from line 18. This	tructions.  445 624 571 e 22 enter the art s, enter -0 4 2 d any amount is the amount ttached, ch	b Taxable interes b Ordinary divid b Taxable amou 1,233  nount from line 6; of  Form 4972 3  c Form 88  cunt you overpaid neck here	ends	· · · · · · · · · · · · · · · · · · ·	2b 3b 4b 5b 6 7 8 9 10 11 12 13 14 15 16 17 18 19		orm 1040  F 189,0 3,9 22,0 39,1 256,4 256,4 26,0 43, 43, 43,
Amount You Owe 22 Amount you owe. Subtract line 18 from line 15. For details on how to pay, see instructions	ttach Form(s)  1-2. Also attach orm(s) W-2G and opg-R if tax was ithheld.  Standard beduction for- Single or married filing separately \$12,000 Married filing jointly or Qualifying widow(er), \$24,000 Head of household, \$18,000 If you checked any box under Standard deduction, see instructions	Fin	mis name Nolan Calcas mis address PO Box 625, Act, and Paperwork Reduction A  Wages, salaries, tips, etc. Attach Fo Tax-exempt interest Qualified dividends IRAs, pensions, and annuities . Social security benefits Total income. Add lines 1 through 5. Add Adjusted gross income. If you have subtract Schedule 1, line 36, from I Standard deduction or itemized of Qualified business income deduction Taxable income. Subtract lines 8 a a Tax (see inst) 43,53 b Add any amount from Schedule a Child tax credit/credit for other depend Subtract line 12 from line 11. If zer Other taxes. Attach Schedule 4 Total tax. Add lines 13 and 14 Federal income tax withheld from I Refundable credits a EIC (see inst.) Add any amount from Schedule 5 Add lines 16 and 17. These are yo If line 18 is more than line 15, subt Amount of line 19 you want refund Routing number	orm(s) W 2a 3a 4a 5a d any amore en o adjuitine 6 deduction (check 9 2any fro 2 and chidents ro or less	Longmeadow, e, see separate ins  1-2  22  46  unt from Schedule 1, lin stments to income, e nstructions) n line 7. If zero or les if m: 1 Form(s) 88 seck here bAd , enter -0-  1-2 and 1099 b Sch 8812  bayments  15 from line 18. This	tructions.  445 624 571 e 22 enter the art s, enter -0 4 2 d any amount is the amount ttached, ch	b Taxable interes b Ordinary divid b Taxable amou 1,233  nount from line 6; of  Form 4972 3  c Form 88  cunt you overpaid neck here	ends	· · · · · · · · · · · · · · · · · · ·	2b 3b 4b 5b 6 7 8 9 10 11 12 13 14 15 16 17 18 19		orm 1040  F 189,0 3,9 22,0 39,1 256,4 256,4 26,0 43, 43, 43,
	tach Form(s)  1-2. Also attach brm(s) W-2G and	Fin Privacy  1 2a 3a 4a 5a 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20a b d	mis name Nolan Calcas mis address PO Box 625, Act, and Paperwork Reduction A  Wages, salaries, tips, etc. Attach Fo Tax-exempt interest Qualified dividends IRAs, pensions, and annuities . Social security benefits Total income. Add lines 1 through 5. Add Adjusted gross income. If you have subtract Schedule 1, line 36, from I Standard deduction or itemized of Qualified business income deduction. Taxable income. Subtract lines 8 a a Tax (see inst) 43,59 b Add any amount from Schedule a Child tax credit/credit for other depend Subtract line 12 from line 11. If zer Other taxes. Attach Schedule 4 Total tax. Add lines 13 and 14 Federal income tax withheld from I Refundable credits a EIC (see inst.) Add any amount from Schedule 5 Add lines 16 and 17. These are yo If line 18 is more than line 15, subt Amount of line 19 you want refund Routing number Account number	orm(s) W 2a 3a 4a 5a d any amore e no adjustine 6 deduction on (see in and 9 fron (check 9 2 and check 10 and 10 a	Longmeadow, e, see separate ins  1-2  22  46  unt from Schedule 1, linestments to income, especially structions)  In line 7. If zero or less if seck here  b Add, enter -0-  1-2 and 1099  b Sch 8812  bayments  15 from line 18. This pou, If Form 8888 is a a seck here	445, 624, 7571 e 22 moter the array of any amount tached, cr	b Taxable interes b Ordinary divide b Taxable amount from line 6; of the following of the f	ends	· · · · · · · · · · · · · · · · · · ·	2b 3b 4b 5b 6 7 8 9 10 11 12 13 14 15 16 17 18 19		orm 1040  F 189,0 3,9 22,0 39,1 256,4 256,4 26,0 43, 43, 43,
	ttach Form(s)  J-2. Also attach orm(s) W-2G and ogg-R if tax was ithheld.  Standard Deduction for- Single or married filing separately \$12,000 Married filing jointly or Qualifying widow(er), \$12,000 Head of household, \$18,000 If you checked any box under Standard deduction, see instructions	Fin	mis name ► Nolan Calcas mis address ► PO Box 625, y Act, and Paperwork Reduction A  Wages, salaries, tips, etc. Attach Formation Tax-exempt interest Qualified dividends IRAs, pensions, and annuities . Social security benefits Total income. Add lines 1 through 5. Add Adjusted gross income. If you have subtract Schedule 1, line 36, from 1  Standard deduction or itemized of Qualified business income deduction Taxable income. Subtract lines 8 a a Tax (see inst) 43,55 b Add any amount from Schedule a Child tax credit/credit for other depend Subtract line 12 from line 11. If zer Other taxes. Attach Schedule 4 Total tax. Add lines 13 and 14 . Federal income tax withheld from 16 Refundable credits a EIC (see inst.) Add any amount from Schedule 5 Add lines 16 and 17. These are you If line 18 is more than line 15, subt Amount of line 19 you want refund Routing number Account number Amount of line 19 you want applie	orm(s) W 2a 3a 4a 5a 4a 5a d any amore e no adjustine 6 deduction on (see in and 9 fron (check 9 2 any fro 2 and chidents ro or less ro or less ro or less ro or less where the contract line ded to you are to y	Longmeadow, e, see separate ins  7-2  22  46  unt from Schedule 1, lin stments to income, e ons (from Schedule / instructions)  n line 7. If zero or les if if if if if in Torm(s) 88 leck here  b Ad , enter -0-	445, 624, 571 e 22	b Taxable interes b Ordinary divide b Taxable amount from line 6; of the form 4972 3 count you overpaid theck here the form 21 count you overpaid the form seek here the form 21 count you overpaid the form form seek here the form 21 count you overpaid the form form seek here the	ends int otherwise, check here		2b 3b 4b 5b 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20a		orm 1040  F 189,0 3,9 22,0 39,9 256,4 256,4 243, 43, 43, 32,

#### SCHEDULE 1

(Form 1040)

Department of the Treasury Internal Revenue Service Name(s) shown on Form 1040

# Additional Income and Adjustments to Income

► Attach to Form 1040.

► Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2018

Attachment Sequence No. 01

Additional	1-9b	Reserved	. T-9b	
Income	10	Taxable refunds, credits, or offsets of state and local income taxes	. 10	
oomo	11	Alimony received		
	12	Business income or (loss). Attach Schedule C or C-EZ		
	13	- 200년 배일 배일에 하겠어요? 이번 배스 전문에 했다면 하는데 있다면 있다면 있다면 있다면 있다면 있다면 있다는 것이다는 그런 그는 그	x 13	1,233
	14	Other gains or (losses). Attach Form 4797	. 14	
	15a	Reserved	1000000	
	16a	Reserved	Olestera	
	17	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E	. 17	
	18	Farm income or (loss). Attach Schedule F	. 18	
	19	Unemployment compensation	. 19	
	20a	Reserved	. 20b	
	21	Other income. List type and amount	21	
	22	Combine the amounts in the far right column. If you don't have any adjustments to		
		income, enter here and include on Form 1040, line 6. Otherwise, go to line 23	. 22	1,233
Adjustments	23	Educator expenses		
to Income	24	Certain business expenses of reservists, performing artists,		
		and fee-basis government officials. Attach Form 2106 24		
	25	Health savings account deduction. Attach Form 8889 25		
	26	Moving expenses for members of the Armed Forces.		
		Attach Form 3903		
	27	Deductible part of self-employment tax. Attach Schedule SE . 27		
	28	Self-employed SEP, SIMPLE, and qualified plans 28		
	29	Self-employed health insurance deduction		
	30	Penalty on early withdrawal of savings 30		
	31a			
	32	IRA deduction		
	33	Student loan interest deduction		
	34	Reserved		
	35	Reserved		裁
	36	Add lines 23 through 35	36	

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 1 (Form 1040) 2011

EEA

#### SCHEDULE 4 (Form 1040)

Department of the Treasury Internal Revenue Service

### **Other Taxes**

Attach to Form 1040.

► Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2018

Attachment Sequence No. 04

Name(s) shown on Form 1040 Richard E & Maureen P Neal Other 57 Taxes 58 Unreported social security and Medicare tax from: Form a 4137 b 8919 . . . . . 58 Additional tax on IRAs, other qualified retirement plans, and other tax-favored accounts. Attach Form 5329 if required 59 60a Household employment taxes. Attach Schedule H . . . . . . . . . . . . . . . . 60a Repayment of first-time homebuyer credit from Form 5405. Attach Form 5405 if 60b Health care: individual responsibility (see instructions) 61 Taxes from: a Form 8959 bx Form 8960 c Instructions; enter code(s) 62 219 Section 965 net tax liability installment from Form Add the amounts in the far right column. These are your total other taxes. Enter here and on Form 1040, line 14 64

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 4 (Form 1040) 2018

#### SCHEDULE A (Form 1040)

## **Itemized Deductions**

 $\blacktriangleright \ \ \mbox{Go to } \ \mbox{\it www.irs.gov/ScheduleA} \ \mbox{for instructions and the latest information}.$ 

Attach to Form 1040.

2018 Attachment Sequence No. 07

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service (99)

Caution: If you are claiming a net qualified disaster loss on Form 4684, see the instructions for line 16

vame(s) shown on F	orm 10	140			
Richard E	M &	aureen P Neal	Control Control Control		
Medical	1/2	Caution: Do not include expenses reimbursed or paid by others.		2.6.2	
and	1	Medical and dental expenses (see instructions)	1		
Dental	2	Enter amount from Form 1040, line 7		107	
Expenses	3	Multiply line 2 by 7.5% (0.075)	3	rans.	
	4	Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-		4	
Taxes You	5	State and local taxes	144	0.000	
Paid	a	State and local income taxes or general sales taxes. You may	350		
		include either income taxes or general sales taxes on line 5a,			
		but not both. If you elect to include general sales taxes instead			
		of income taxes, check this box	5a 9,498		
	b	State and local real estate taxes (see instructions)	5b		
	С	State and local personal property taxes	5c		
	d	Add lines 5a through 5c	5d 9,498		
	е	Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing			
		separately)	5e 9,498		
		Other taxes. List type and amount			
			6		
	7	Add lines 5e and 6		7	9,498
Interest You	8	Home mortgage interest and points. If you didn't use all of your		731	
Paid		home mortgage loan(s) to buy, build, or improve your home,			
C		see instructions and check this box ▶	6.7		
Caution: Your mortgage interest	а	Home mortgage interest and points reported to you on Form		POLIN	
deduction may be		1098	8a		
limited (see instructions).	b	Home mortgage interest not reported to you on Form 1098. If paid			
		to the person from whom you bought the home, see instructions			
		and show that person's name, identifying no., and address			
			8b		
	c	Points not reported to you on Form 1098. See instructions for			
		special rules	8c		
	c	Reserved	8d		
	e	Add lines 8a through 8c	8e	1120	
	9	Investment interest. Attach Form 4952 if required. See			
		instructions	9		
	10	Add lines 8e and 9		10	
Gifts to	11	Gifts by cash or check. If you made any gift of \$250 or more,	NA CONTRACTOR OF THE PARTY OF T		
Charity		see instructions	11	2/2/2	
If you made a	12	Other than by cash or check. If any gift of \$250 or more, see			
gift and got a		instructions. You must attach Form 8283 if over \$500	12		
benefit for it, see instructions.	13	Carryover from prior year	13		
	14	Add lines 11 through 13		14	
Casualty and		Casualty and theft loss(es) from a federally declared disaster (other tha	Company of the Compan		
Theft Losses		disaster losses). Attach Form 4684 and enter the amount from line 18 o			
		instructions		15	
Other	16	Other - from list in instructions. List type and amount			
Itemized					
Deductions				16	
Total	17	Add the amounts in the far right column for lines 4 through 16. Also, ent	er this amount on	W.A.	
Itemized	8/87	Form 1040, line 8		17	9,498
Deductions	18	If you elect to itemize deductions even though they are less than your s			
		deduction, check here			

#### SCHEDULE B (Form 1040)

## **Interest and Ordinary Dividends**

OMB No. 1545-0074

2018

Department of the Treasury Internal Revenue Service (99)

▶ Go to www.irs.gov/ScheduleB for instructions and the latest information.

Attachment Sequence No. 08 ► Attach to Form 1040. Your social security number

Name(s) shown on return			Your s	ocial security nun	iber	
Richard E	&	Maureen P Neal				-
Part I	1	List name of payer. If any interest is from a seller-financed mortgage and the		Amou	int	
41.01		buyer used the property as a personal residence, see the instructions and list this				
Interest		interest first. Also, show that buyer's social security number and address				
(See instructions						_
and the instructions for		CIT Bank			5	41
Form 1040,		First Republic Bank			1	24
line 2b.)		Santander Bank			3,2	73
Note: If you			1			
received a Form 1099-INT, Form						
1099-OID, or		INTEREST SUBTOTAL 3,938				
substitute statement from						
a brokerage firm,						
list the firm's name as the			-			
payer and enter						
the total interest shown on that					-	
form.			_	-	3 0	120
	2	Add the amounts on line 1	2	-	3,9	30
	3	Excludable interest on series EE and I U.S. savings bonds issued after 1989.	. 3			
		Attach Form 8815	4	+	3,9	138
	4 Nata	: If line 4 is over \$1,500, you must complete Part III.	-	Amo		750
Part II	5	List name of payer   List name		- Fille	raite	
Part II	3	National Financial Services		7	5	598
Ordinary		Nacional I maneral belvices				
Dividends						
Dividends						
(See instructions						
and the instructions for			5			
Form 1040.			-1			
line 3b.)						
Note: If you			_			
received a Form 1099-DIV or			-			
substitute			-			
statement from a brokerage firm,		DIVIDEND SUBTOTAL 598	-			
list the firm's			-			
name as the payer and enter			-		-	_
the ordinary		Add the assessment on the 5. Feeter the total have and an Ferm 1040 line 3h	6	-	-	598
dividends shown on that form.	6 Not	Add the amounts on line 5. Enter the total here and on Form 1040, line 3b				330
		must complete this part if you (a) had over \$1,500 of taxable interest or ordinary dividends; (	(b) had	а		
Part III		ign account; or (c) received a distribution from, or were a grantor of, or a transferor to, a foreign			Yes	No
Foreign	78	At any time during 2018, did you have a financial interest in or signature authority over a fin				
Accounts		account (such as a bank account, securities account, or brokerage account) located in a for	reign		233 64	37
and Trusts		country? See instructions			1700000	X
		If "Yes," are you required to file FinCEN Form 114, Report of Foreign Bank and Financial				
(See instructions.)		Accounts (FBAR), to report that financial interest or signature authority? See FinCEN Form	114		<b>海巴斯</b> 亚纳	
		and its instructions for filing requirements and exceptions to those requirements				
	t		C			
		financial account is located  During 2018, did you receive a distribution from, or were you the grantor of, or transferor to,	а			
	8	foreign trust? If "Yes," you may have to file Form 3520. See instructions			100,000	X
		is sign water in 100, you may have to me i our out out out out	* (*/**			

# Form **8960**

Department of the Treasury

Internal Revenue Service (99)

Name(s) shown on your tax return

### **Net Investment Income Tax-**Individuals, Estates, and Trusts

 Attach to your tax return. ► Go to www.irs.gov/Form8960 for instructions and the latest information.

OMB No. 1545-2227 2018

Attachment Sequence No. Your social security number or EIN

Richard E & Maureen P Neal Section 6013(g) election (see instructions) Investment Income Section 6013(h) election (see instructions) Regulations section 1.1411-10(g) election (see instructions) 3,938 Taxable interest (see instructions) 2 598 2 Ordinary dividends (see instructions) 3 4a Rental real estate, royalties, partnerships, S corporations, trusts, 4a etc. (see instructions) b Adjustment for net income or loss derived in the ordinary course of 4c 0 5a Net gain or loss from disposition of property (see instructions) . . . . . . . . . . 1,233 b Net gain or loss from disposition of property that is not subject to net investment income tax (see instructions) c Adjustment from disposition of partnership interest or S corporation stock (see instructions) 1,233 6 Adjustments to investment income for certain CFCs and PFICs (see instructions) . . . . . . . . 6 7 Other modifications to investment income (see instructions) 5,769 8 8 Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7 Part II Investment Expenses Allocable to Investment Income and Modifications 9a Investment interest expenses (see instructions) 9b b State, local, and foreign income tax (see instructions) c Miscellaneous investment expenses (see instructions) 0 94 10 Additional modifications (see instructions) 10 Total deductions and modifications. Add lines 9d and 10 . . . . . . . . . . . . 11 0 Part III Tax Computation 12 Net investment income. Subtract Part II, line 11 from Part I, line 8. Individuals complete lines 5,769 12 13-17. Estates and trusts complete lines 18a-21. If zero or less, enter -0-Individuals: 256,449 13 Modified adjusted gross income (see instructions) 250,000 14 Threshold based on filing status (see instructions) 6,449 5,769 16 Net investment income tax for individuals. Multiply line 16 by 3.8% (.038). Enter here and 219 17 include on your tax return (see instructions) **Estates and Trusts:** 18a b Deductions for distributions of net investment income and deductions under section 642(c) (see instructions) c Undistributed net investment income. Subtract line 18b from 18a (see 19a b Highest tax bracket for estates and trusts for the year (see 20 21 Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (.038). Enter here 21