



**Letter of Instruction for Charitable IRA Distribution to Indiana University Hillel
(legal name: Hillel Foundation at Indiana University)**

Owner/Donor Name

Address

City, State, Zip

Date

Name of IRA Custodian

Address

City, State Zip

Dear IRA Custodian, Trustee or Plan Administrator:

This letter requests a charitable distribution from my Individual Retirement Account (IRA), Account # _____. This distribution is intended to be a Charitable IRA Rollover, as authorized by Section 408(d)(8) of the Internal Revenue Code.

Please transfer the sum of \$_____ payable to Indiana University Hillel at the address as follows:

**Indiana University Hillel
Attention: Development
730 E. Third St.
Bloomington, IN 47401**

Indiana University Hillel is a qualified charitable recipient. Its Federal Tax ID Number is 20-2804389. It is my intention for this to be a Qualified Charitable Distribution that will qualify for exclusion from my taxable income during the 2023 tax year.

Important: In your transmittal to Indiana University Hillel, please include my name and address as the donor of record. I would appreciate confirming documentation. If you have any questions or concerns regarding this request, please contact me at _____.

For ACH, wire or other electronic transfer instructions, please contact Judith Rose at judith@iuhillel.org or (812) 345-3332.

Sincerely,

Your name as listed on the IRA