



# BoomersCollaborative

*share ... live ... create ... thrive*

@BoomersCollaborative on Facebook | @OhBoomer on Twitter

[www.BoomersCollaborative.org](http://www.BoomersCollaborative.org)

[BoomersCollaborative@Gmail.com](mailto:BoomersCollaborative@Gmail.com)

## Prospective Member / Donor FACT SHEET

*Welcome! Thank you for your interest in Boomers.coop senior housing cooperative. (BC)! We share resources to co-own, co-live, and co-create in retirement. Owning our own limited-equity, cooperative housing facility and sharing management and use of common space with our sponsoring organization, Boomers Collaborative Foundation (BCF), we are planning and developing an affordable and sustainable model for retirement.*

### One-Time Membership Commitment Fees to BC

Individuals or couples wishing to be part of the project, whether for housing or maker / worker space, may assure inclusion in the flagship development by paying a one-time Membership Commitment Fee *and* completing the attached non-binding Letter of Intent (LOI). Upon request, BC will return all but \$25, held to defray administrative costs, and return the executed LOI.

#### Membership Commitment Fee to Sign UP (Individuals / Couples) \$100 / \$125

Individuals may sign up for \$100 and couples for \$125. To defray our administrative costs, all but \$25 may be returned, regardless of rate. Conditions for formal membership will be set forth in a **Membership Agreement** that will stipulate future financial commitments. Members at this level have voting privileges (one member, one vote) and may be asked to serve on committees, with couples having only one vote, but both eligible to serve on different (not the same) committees.

### Donations to BCF

For those supporting limited-equity cooperative housing to help bring sustainable and affordable retirement options to seniors, we accept tax-deductible donations to Boomers Collaborative Foundation, Inc. in any amount.

## Interested in participating?

#### Prospective Members to Co-op (Need LOI):

Please complete the following Letter of Intent (LOI) and mail it along with your fee (checks only) for either \$100 or \$125 to ...

#### **Boomers.coop**

2604 Aldrich St. #139  
Austin, TX 78723

#### Prospective Donors to Foundation (No LOI):

Please donate using your credit card online at [www.boomerscollaborative.org](http://www.boomerscollaborative.org) or mail your tax-deductible donation (checks only) to ...

#### **Boomers Collaborative Foundation, Inc.**

2604 Aldrich St. #139  
Austin, TX 78723

Board of Directors  
Boomers.coop

Date: \_\_\_\_\_

RE: **Nonbinding Letter of Intent** to Participate as a Member of Boomers Collaborative Cooperative

Dear Members of the Board of Directors:

This nonbinding letter of intent expresses my / our desire to become members of the planned Boomers Collaborative limited-equity housing cooperative and collaboration space. I / We understand that a property has not yet been secured, but that a serious attempt is currently being made by Boomers Collaborative Foundation (BCF) to secure an acre of land in one of the City's designated Transit-Oriented Districts in North Austin. To that end and help BCF secure the property, I / we summarize our ability to participate in a limited-equity affordable housing cooperative per preliminary plans and draft prospectus as follows:

**Commitment (circle one):**

- Housing, only
- Collaboration Space, only
- Both Housing and Collaboration Space

**For future Housing members:**

Unit Size Needed (circle one):

- 1 / 1 Unit
  - 2 / 2 Unit
  - Shared 2 / 2 Unit (2 members sharing a common 2 / 2 unit)
  - Shared Aggregate Unit (3 to 4 members sharing a common aggregated unit, each with its own bedroom and bath)
- Financing needs (describe your ability to pay):
- 

**For future Collaboration Space users:**

Business Sector and/or Area(s) of Expertise, Skill, or Interest

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As the project advances, I / we are willing to complete a more in-depth interview and/or survey, later.

Sincerely,

\_\_\_\_\_  
Signature(s) (Note: Both signatures are required for couples.)

Printed Name(s) \_\_\_\_\_

Street Address \_\_\_\_\_

City, State Zip \_\_\_\_\_

Contact Email Address(es) \_\_\_\_\_

Contact Phone(s) \_\_\_\_\_