Social Impact Fund - Process

**Intake**
- Call/email
- Application
- Summary of Business Plan
- Financials
- Master check list (Libro/LCF)

**Preliminary Due Diligence**
- In Person Meeting
- FI – check
- LCF – check
- Calls to HDC/CMHC – financing

**Creating Discussion paper**
- Summarize
- Social Impact – SDG’s
- Financial term
- Financial review
- Assign Security

**Committee Review**
- LCF Senior Team/Committee Chair discussion
- Discussion Paper final
- Additional Materials
- In Person Presentation (when possible)

**Final Due Diligence**
- Legal Review
- FI Review
- LCF Financial review
- Memo

**Approval**
- Committee
- Board (eMotion if needed)
- Ongoing due diligence throughout duration