With your donations and SOAR365’s support...

- Infants and toddlers, along with their families, are participating in pediatric therapy sessions in their homes to help them learn to walk, speak and prepare for school.

- Teens and adults are developing their social, behavioral, physical and cognitive skills while their caregivers are working. This means they are learning about safety, cooking, money management; they are exploring artistic endeavors; they’re exercising; and much more.

- Families are getting a much-needed break while their loved ones are attending fun and enriching weekend and summer camp programs.

- Men and women are being trained for jobs, where they can earn a paycheck and the self-worth of being employed. Once individuals have jobs, they receive support and mentoring to help them be successful.

Because you help bridge the gap between our costs to operate programs and the revenue we receive, SOAR365 has been able to help thousands of individuals with disabilities and their families. Thank you!

With your help, we’ve been creating life-fulfilling opportunities for more than 65 years. With your continued support we will be here for families who need our help far into the future.

Will you consider a gift that will help people with disabilities long after your lifetime?

“Creating a legacy for SOAR365 was relatively simple, and we knew this was a way to make a lasting impact on the lives of those in our community who need our help.”

— LYNDA & RIC BROWN

Born with cerebral palsy, Heather Dyson is blind and uses a wheelchair, but she doesn’t let that stop her from bobbing with excitement and glee when things make her happy. It’s clear she loves the creative activities she gets to participate in at SOAR365.

Heather’s grandparents cared for her until she was in her mid-teens, when Heather’s grandmother passed away. Now she lives in a supportive community with her peers and attends SOAR365’s Adult Day Support program every day.

“I promised my mom that I would look after Heather,” says Brenda, her aunt. “I told my mom I would make sure Heather is always safe and in a good place.” And everyone at SOAR365 couldn’t be happier to help Brenda live up to that promise.

(OVER)
Retired Secretary of Finance for the Commonwealth of Virginia, Ric Brown and his wife, Lynda, are long-time supporters of SOAR365 and were among the first to join our Legacy Society.

“We are very happy that we could make a truly meaningful donation as part of our estate planning and are pleased to know this could be done along with our other plans.”

Ways to Give
There are many ways to leave a legacy gift to SOAR365, and one of the simplest ways is in your will. A bequest can enrich the lives of those living with a disability for years to come. It’s an easy process, and below is sample language:

\[
i \text{bequeath to SOAR 365, tax identification number 54-0629691, all of the rest, residue and remainder [or the sum of $\_\_\_\_\_\_\_\_\_; or \_\_\_\%] of my estate for its general purposes. SOAR 365 is a 501(c)(3) nonprofit corporation organized and existing under the laws of the Commonwealth of Virginia and may be contacted at its principal business address of 3600 Saunders Avenue, Richmond, VA 23227, 1-804-358-1874.}\n\]

Other ways to make a legacy gift include:
• Bequeath Stocks, Mutual Funds or other Securities to SOAR365
• Name SOAR365 the beneficiary of a Retirement Account or IRA
• Name SOAR365 as the beneficiary of a Life Insurance Policy
• Name SOAR365 as the owner of a paid-in-full Life Insurance Policy
• Make a POD or TOD Financial Account Transfer to SOAR365
• Bequeath a gift of Real Estate to SOAR365
• Name SOAR365 as a beneficiary of a trust

We encourage you to seek legal and or tax advice when making your estate plans.

Helpful Definitions
BEQUEST – Property given by will
POD – Pay on death
TOD – Transfer on death

Other Resources
If you have questions regarding investments, tax matters or legal advice, we can share a list of referral sources you may want to consider when seeking advice.

Next Steps & Contact
If you have questions or want to learn more about making a planned gift, please contact Mike Foley, AVP of Development, at 804-665-1213 (office) or 805-357-9416 (mobile) or via email michael.foley@soar365.org. Be assured that a confidential conversation about your legacy plans will not obligate you in any way.

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