

# EMPOWERHER: UNVEILING THE POWER OF WOMEN ADVISORS AND CLIENT EMPOWERMENT



Clara Sierra  
Sr. Director  
Moody's



Tammia Rowe  
Market Director  
of Wealth  
JP Morgan



Cary Carbonaro  
Sr. VP, Director of  
Women and Wealth  
ACM Wealth



Nneka Constantino  
VP, Senior  
Financial Advisor  
Merrill Lynch



Marie Taylor  
Edward Jones  
Financial Advisor  
Edward Jones

## Be Intentional: Cultivating Your Professional Network



Sheena Gray  
Interim CEO  
AAAA



Gabriela Ramirez  
Executive Director,  
Wealth Management,  
Head of Field and  
Strategic Hiring  
UBS



Lauren Burthey  
Director  
Homrich Berg



Shevawn Adams  
Sr. Manager  
Field Diversity  
Enablement  
RBC



Dayana Velasco  
Sr. VP  
Wells Fargo  
Advisors

# MARKET MAVENS: MAKE YOUR NET WORK YOUR NET WORTH



Cynthia Hoes  
Associate VP  
Nationwide Financial



Iliana Levy  
Executive Director  
Market Manager  
Morgan Stanley



Naomi Lynn  
Branch Manager,  
Executive Director  
Wells Fargo Advisors



Jennifer Johnson  
Managing Director,  
Market Leader - Illinois  
Wells Fargo Advisors

# PUT YOUR MONEY TO WORK: BUILDING WEALTH STRATEGIES FOR WOMEN BY WOMEN



DawnMarie  
Montgomery  
Director, DEI  
Thrivent



Danielle Darling  
Financial Advisor  
Resource One Advisors



Nesha Zeigler  
Managing Director  
Advocacy Wealth  
Management,  
LLC



Lisa Pope  
VP, Sr. Financial  
Advisor  
Merrill Lynch



Cathy Walker  
Sr Manager, Trustee  
& Philanthropic  
Solutions  
RBC Wealth  
Management

# THE FUTURE OF WEALTH: EMBRACING AI, TECHNOLOGY AND INNOVATION



DeAnna Ingram Jones,  
Consultant  
NEPC. LLC



Lacy Garcia  
Founder/CEO  
Willow,



Valarie Vest  
Executive VP and Chief  
Experience Officer  
Cambridge Investment Group



Leila Shaver,  
Founder  
My RIA Lawyer;

# BREAKING THE GLASS CEILING: STRATEGIES FOR ADVANCEMENT IN WEALTH MANAGEMENT



Laura Stone  
Regional Director of Wealth  
JP Morgan Wealth  
Management



Julie Ragatz  
VP, Next Gen & Advisor  
Carson Group



Libet Anderson  
President  
Concourse Financial  
Group Securities



Atricia Roberts  
COO / Partner  
CURO Wealth

# WELLNESS AND WORK – LIFE HARMONY FOR WOMEN IN WEALTH



**Shaakira N. Mason-  
Holloway**  
Market Director,  
Executive Director  
J.P. Morgan Wealth  
Management,



**Libet Anderson**  
President  
Concourse Financial  
Group Securities



**Kara Hughes**  
VP of Marketing;  
YCharts



**Linda Reeves**  
Business Development Manager  
Merrill Lynch, Director,