

## Patient-Oriented Research Level of Engagement Tool

#### Overview

For more detailed information, please refer to the PORLET Companion Document.

The PORLET measures how closely a project aligns with the definition of patient-oriented research as described by the CIHR Strategy for Patient-Oriented Research.<sup>1-3</sup> It assists grant review committees in evaluating patient-oriented research proposals, explains patient-oriented research to individuals new to this process and aids researchers as a guide for writing research proposals.

The PORLET includes five criteria: Patients are Partners,
Patient Identified Priorities, Outcomes Important to Patients,
Aims to Integrate Knowledge into Practice, and Team is
Multidisciplinary.<sup>4</sup> It also includes five levels of engagement;
inform, consult, involve, collaborate, empower, adapted from
the International Association for Public Participation.<sup>5</sup>

#### **Instructions**

Please evaluate each of the five criteria individually on a scale of 1-5 and then add the scores together for a total final score.

1 is the **lowest** score for each



4



**5** is the **highest** score for each criteria

The lowest possible total score is 5 and the highest possible total score is 25.

## Definitions

Patient	Someone who has personal experience of a health issue, or their informal caregivers, including family and friends. <sup>2</sup> The term patient may be replaced with client, family, resident, person with lived experience, community, or community-based organization. <sup>5</sup>					
Inform	To provide patients balanced and objective information to assist them in understanding the problem and potential solutions <sup>5</sup>					
Consult	To obtain patients' feedback on the research project and decisions⁵					
Involve	To work directly with patients throughout the process to ensure their viewpoints are understood and considered <sup>5</sup>					
Collaborate	To partner with patients in each aspect of the research project <sup>5</sup>					
Empower	To place final decision making in the hands of the patients <sup>5</sup>					

### References

- 1. Canadian Institutes of Health Research (2017). Strategy for Patient-Oriented Research. Retrieved from <a href="http://www.cihr-irsc.gc.ca/e/41204.html">http://www.cihr-irsc.gc.ca/e/41204.html</a>
- 2. Canadian Institutes of Health Research (2014). SPOR Patient Engagement Framework. Retrieved from http://www.cihr-irsc.gc.ca/e/48413.html
- 3. Canadian Institutes of Health Research (2015). SPOR Capacity Development Framework. Retrieved from http://www.cihr-irsc.gc.ca/e/49307.html
- 4. Saskatchewan Centre for Patient-Oriented Research (2018). SCPOR Patient-Oriented Research Level of Engagement Tool. Retrieved from <a href="http://www.scpor.ca">http://www.scpor.ca</a>
- 5. International Association for Public Participation (2015). IAP2 Spectrum for Public Participation. Retrieved from http://iap2canada.ca/page-1020549



# PORLET 2.0

**Total Criteria Score:** 

## SCPOR Patient-Oriented Research Level of Engagement Tool

Score Criteria	] inform	2 consult	3 involve	4 collaborate	5 empower	Criteria Score
Patients are Partners	Patients are <b>informed</b> about the research project. Patients do not have a direct role in any decision-making.	Patients are <b>consulted</b> as team members who provide feedback about the project. Patients do not have a direct role in decision-making.	Patients are <b>involved</b> as team members. Patients consistently share ideas that are sometimes reflected in project decisions.	Patients <b>collaborate</b> as equal team members. Patients co-develop ideas that are incorporated into project decisions.	Patients are <b>empowered</b> as team members. Patients are considered primary decision-makers throughout the project.	
Patient Identified Priorities	Patients are <b>informed</b> about the research priorities but do not have a direct role in identifying priorities.	Patients are <b>consulted</b> as team members who provide feedback about project priorities.	Patients are <b>involved</b> as team members who consistently share ideas that are reflected in some project priorities.	Patients <b>collaborate</b> as equal team members who co-identify project priorities.	Patients are <b>empowered</b> as team members who are primary decision-makers for project priorities.	
Outcomes Important to Patients	Patients are <b>informed</b> about the research outcomes but do not have a direct role in determining outcomes.	Patients are <b>consulted</b> as team members who provide feedback about project outcomes.	Patients are <b>involved</b> as team members who consistently share ideas that are reflected in some project outcomes.	Patients <b>collaborate</b> as equal team members who co-determine project outcomes.	Patients are <b>empowered</b> as team members who are primary decision-makers for project outcomes.	
Aims to Integrate Knowledge into Practice	Patients are <b>informed</b> about the knowledge translation plan but do not have a direct role in creating the knowledge translation plan.	Patients are <b>consulted</b> as team members who provide feedback about the knowledge translation plan.	Patients are <b>involved</b> as team members who consistently share ideas that are reflected in some parts of the knowledge translation plan.	Patients <b>collaborate</b> as equal team members who co-create the knowledge translation plan.	Patients are <b>empowered</b> as team members who are primary creators of the knowledge translation plan.	
Team is Multi- disciplinary	Team does <b>not</b> include relevant disciplines or stakeholders.	Team includes <b>some</b> relevant disciplines and stakeholders. Team is missing one or more discipline/stakeholder essential to the project.	Team is multidisciplinary with <i>all</i> relevant disciplines and stakeholders included. <i>Few</i> team member roles are clearly defined.	Team is multidisciplinary with <i>all</i> relevant disciplines and stakeholders included. <i>Some</i> team member roles are clearly defined.	Team is multidisciplinary, with <i>all</i> relevant disciplines and stakeholders included. <i>All</i> team roles are clearly defined.	