



INTEGRICO

MEDIA KIT



**Transforming
landfill-bound
plastics into
dependable
composite products.**

ABOUT INTEGRICO

MISSION STATEMENT

The mission of IntegriCo Composites is to be the most trusted, dominant and leading manufacturer of composite industrial products. This will be accomplished in an environment safe for employees and in the highest ethical fashion.

ABOUT

Founded in 2007, IntegriCo Composites Inc. is a leader in the composite industrial products manufacturing industry. The company aims to build comprehensive recycling infrastructure, as well as expand its strategic sourcing programs in capturing increased volumes of landfill-bound plastic to transform back into raw material.

IntegriCo's Louisiana production facility manufactures composite products made from recycled plastics. Patented technology mixes landfill-bound plastics, to create composite railroad ties and other related products that far exceed industry standards for high consistency and structural integrity.

With the release of an improved formula design in 2009, and the start of contract manufacturing railroad crossings, IntegriCo

accelerated into high growth mode. With install and maintenance track records, IntegriCo exceeds the expectations of its rapidly expanding list of repeat customers, every time.

The Louisiana facility has demonstrated the ability to produce high-volume, quality made IntegriTies™ while constantly improving production capacity. Since 2007, IntegriCo has secured orders in excess of 400,000 composite railroad ties with various railroad and industrial customers.

Each year, IntegriCo continues to improve and expand the world's infrastructure, while diverting plastic away from landfills and making strides toward a sustainable, circular economy.

INTEGRITIES

Demand for freight transportation is projected to double by 2035. Yet, much of the global aging rail infrastructure is built with wood that requires high maintenance, frequent replacement and the use of chemicals to prevent fast deterioration.

IntegriCo Composites is committed to building the rail future with the next generation of composite rail ties or “sleepers” made from landfill-bound recyclable plastics. IntegriTies utilize unique patented processing technology and outperform others by the most important measure – long life in track.



The IntegriCo Difference

All of our products are made in IntegriCo's own plant in Louisiana. Over 75 years of combined experience allow our manufacturing and quality experts to continually test, scale, and innovate high quality composite products that meet our customer's needs.



BUILT TO LAST

Our unique patented composite forming process provides superior strength, impact and crack resistance, durability, and requires no maintenance. In addition to QC and standard testing, IntegriCo has implemented a series of due care tests to simulate potential extreme handling and installation conditions.



COMPATIBLE & VERSATILE

All of our products are made in IntegriCo's own plant in Louisiana. Over 75 years of combined experience allow our manufacturing and quality experts to continually test, scale, and innovate high quality composite products that meet our customer's needs. Our products are ideal for all applications.



ENVIRONMENTALLY FRIENDLY

Our formulation uses extremely tough cross-linked plastic material that cannot be processed by others. Our specialized, low-heat process preserves the properties of plastic that make it such a good raw material for railroad ties without harming the environment.



CLOSING THE LOOP

IntegriCo works with post-consumer and post-industrial sources to gather plastic for composite manufacturing, that often would not otherwise be used and instead be deposited into landfills or burned in incinerators. IntegriCo operates a circular economy by offering a solution to reuse plastic and have less waste in the United States.

BOARD OF DIRECTORS

Jeff Samberg

Jeff Samberg is currently managing director at Acadia Woods Partners. Previously he was vice president, corporate strategy of PeopleSoft Inc., vice president, business development of Wily Technology and an Entrepreneur-In-Residence of Greylock Management Corporation and Greylock Partners. He received his M.B.A. from Stanford University's Graduate School of Business and his B.A., with high honors, in economics from Princeton University.

Daniel Lyons

Daniel Lyons is currently Director of Research at Purchase Capital. In this role, Mr. Lyons focuses on due diligence, financial modeling, general research, and assisting portfolio companies with operational matters. From 2010 to 2016, Mr. Lyons was a buy-side consultant specializing in global macro-economic research. During this period, Mr. Lyons worked with numerous institutional asset managers. Between 2001 and 2010, Mr. Lyons was a US interest rate bond and derivatives trader at Deutsche Bank and Citigroup. At both firms, Mr. Lyons' specialty was in global macro-economic trends and their impacts on the financial markets with a subspecialty in inflation and US inflation linked bonds and derivatives. Mr. Lyons holds a B.S. in Economics from the Wharton School at the University of Pennsylvania.

Nicholas Singer

Nicholas J. Singer has more than 20 years of experience in finance and investments, and is the Founder and Managing Member of Purchase Capital. He is also the Founder & Executive Chairman of United Parks, the Executive Chairman of IntegriCo Composites, the Chairman & CEO of OTR Acquisition Corp., a Board Member of Brooklyn ImmunoTherapeutics, and a Trustee of the Pérez Art Museum Miami.

From 2007 to 2013, Mr. Singer was the Co-Founder & Co-Managing Member of Standard General, an SEC-registered investment advisor that has managed over \$1 billion of assets during his tenure. Prior to that, he was a Founding Partner of Cyrus Capital Partners, a Principal at Och-Ziff Capital Management, and an Analyst in High Yield Trading and in the Principal Investment Area at Goldman Sachs & Co. He graduated summa cum laude with a B.S. in Economics from the Wharton School and a B.A.S. in Electrical Engineering from the School of Engineering and Applied Science at the University of Pennsylvania.

Purchase Capital is an investment firm that provides patient capital for private and public companies with significant potential for long-term value creation. The firm looks broadly across asset classes and industries, takes a concentrated approach toward deploying capital, and is flexible with regard to debt or equity. Purchase Capital serves as the family office to veteran investor and entrepreneur Nicholas J. Singer, and as a sponsor to leading institutional investors, endowments, and foundations.

MANAGEMENT

Andrew Olsen, CFO

Andrew joined IntegriCo in 2018. Andrew has had experience with financial and operational leadership roles in a variety of manufacturing businesses including Atlas Copco, PepsiCo and private equity portfolio companies. Andrew has a bachelor's degree from Canisius College in Buffalo, N.Y. and an MBA from the University at Buffalo.



INTEGRITIES

PAST PRODUCTION

350,000+

RECYCLED PLASTIC TIES
PRODUCED SINCE 2009

DIVERTED & REUSED OVER
80 MILLION

POUNDS OF LANDFILL-BOUND
PLASTICS SINCE 2009

THE DEMAND



Between now and 2035, America's rail infrastructure will require a **\$200B** investment to keep up with increasing demand

Lasts up to **50 YEARS** & reduces maintenance cost compared to 9-18 year lifespan of wooden ties



SOLUTION to unused recycled plastic - even the dirty plastic no one else can use, including plastic bags

24 MILLION railroad ties are purchased or replaced annually



4.5 MILLION trees and **140 MILLION** pounds of creosote are utilized by railroads

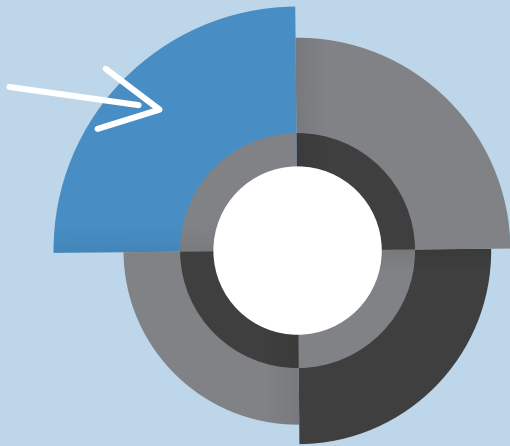
ELIMINATES disposal challenge through IntegriCo repurchase



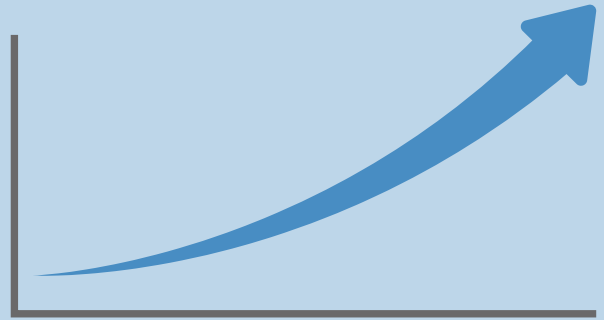
FUTURE PRODUCTION

200,000 **RECYCLED PLASTIC TIES**
CAN BE PRODUCED PER YEAR

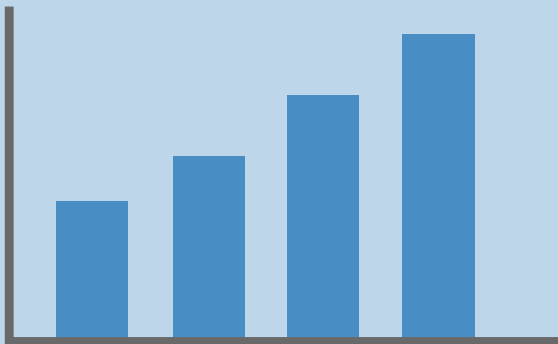
CONSTRUCTION MATTING



LARGEST
Demand Segment



Projected at
\$2.1 BILLION
industry by 2028



4.8% CAGR
growth rate through 2028



**U.S. market share
of global business**

35.4%