Likely voters polling: voting questions

DailyMail.com

December 2023

J.L. PARTNERS

> RESEARCH. INSIGHT. STRATEGY.

Methodology and summary of findings

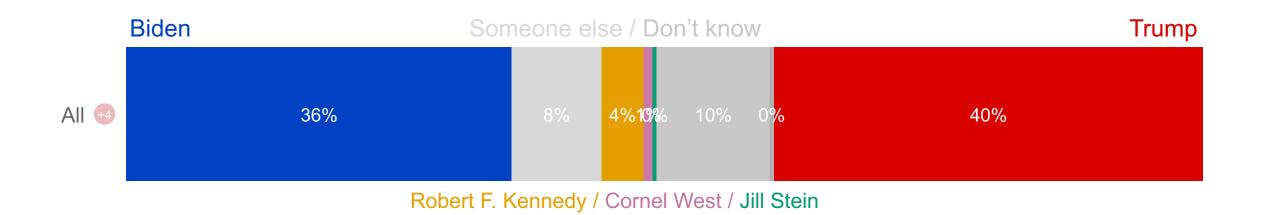
Methodology: polling

J.L. Partners polled a nationally representative sample of 984 likely voters.

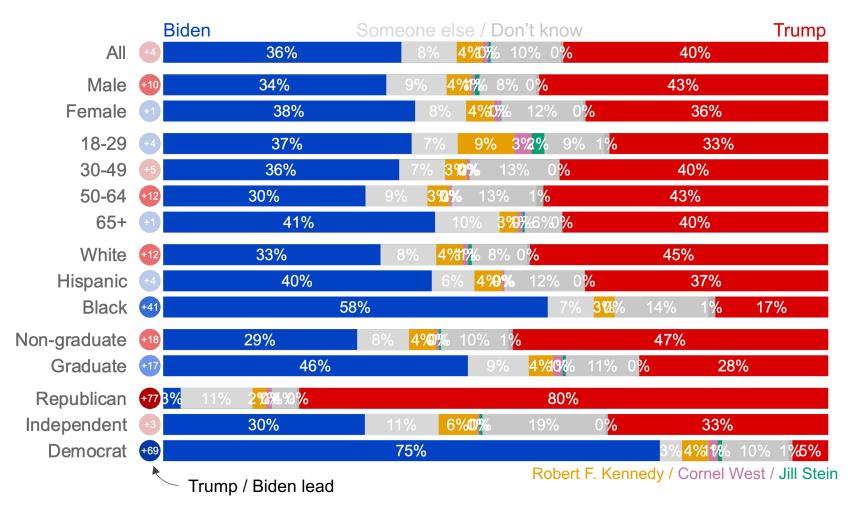
- Fieldwork dates of 15th 20th December 2023, with change shown on 12th 15th June 2023, 15th 20th September and 10th 12th October 2023
- Sample of 984 likely voters
- Sample collected using mixed methods
 - Live landline call for 234 responses (24%)
 - Live mobile call for 159 responses(16%)
 - SMS for 391 responses (40%)
 - In-app for 200 responses (20%)
- Quotas were added to ensure representative data:
 - On region, 2020 presidential vote, partisan ID, age, gender, ethnicity, education, density and participation in previous general elections
- The sample was weighted back to the population using data on the same variables:
 - On region, 2020 presidential vote, partisan ID, age, gender, ethnicity, education, density and participation in previous general elections
- 3-minute duration
- Margin of error: 3.1%

Headline voting intention

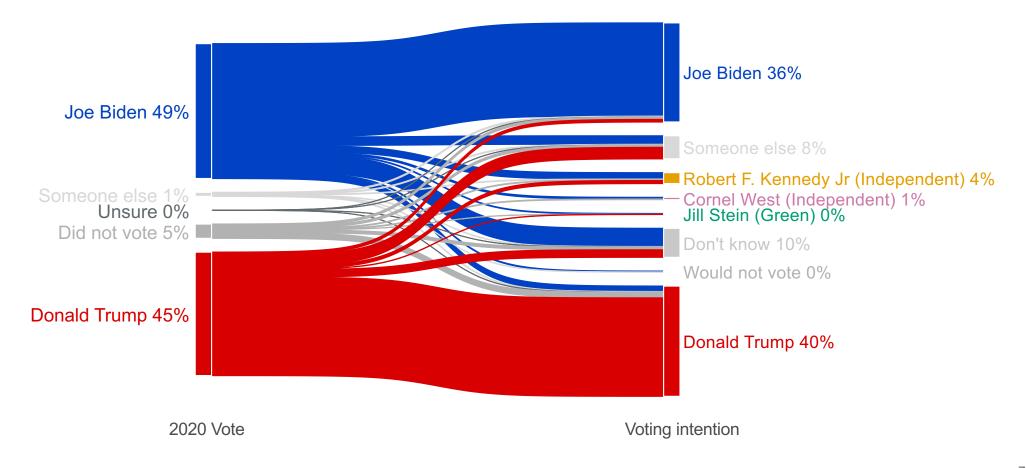
Donald Trump has a 4-point lead over Joe Biden, with RFK Jr on 4%



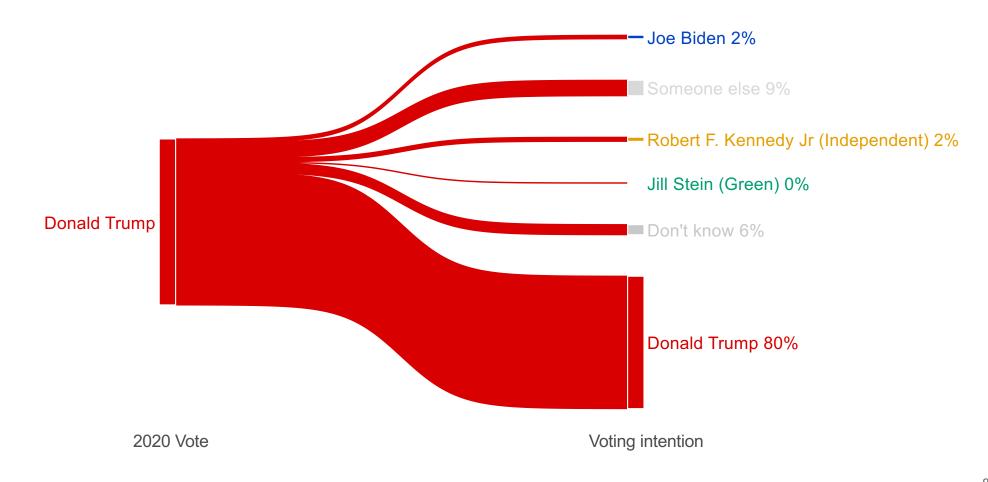
Trump leads by 3 points with Independents



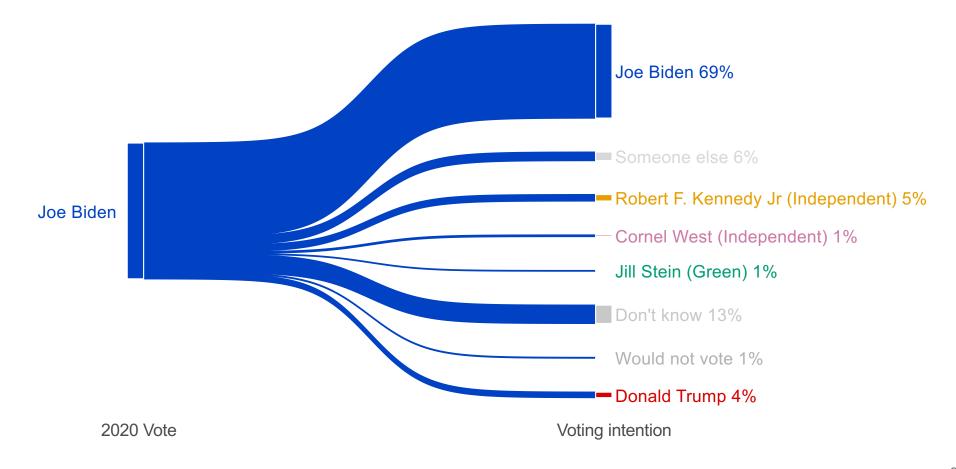
Trump is holding onto more of his vote than Biden is, with a significant number of Biden voters undecided



Only 2% of Trump's 2020 support is going to RFK Jr



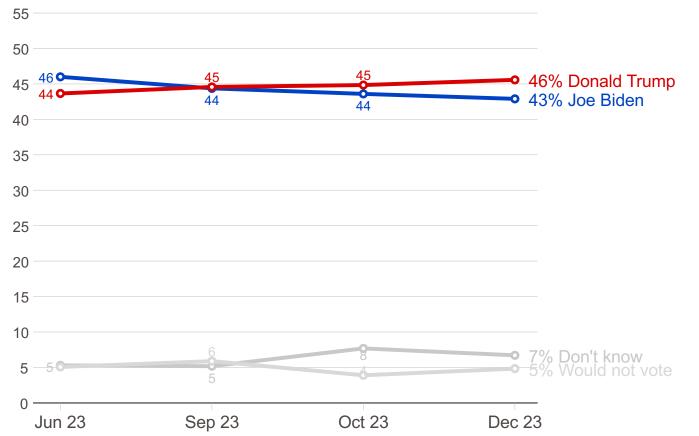
Nationally, Biden is losing slightly more than Trump is to RFK Jr, as well as losing 4% of his 2020 voters to Trump directly



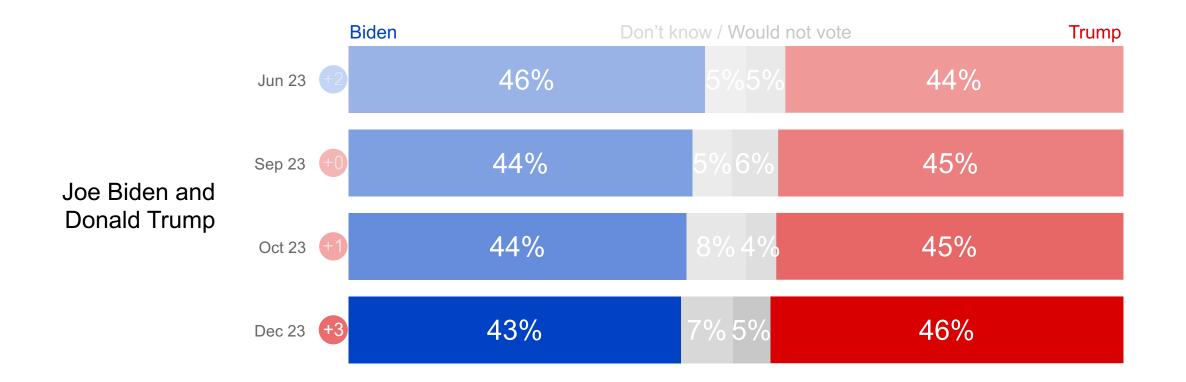
The year in review for Trump vs Biden

Biden was 2 points ahead in June, now Trump is 3 points ahead

Looking ahead to the presidential election in 2024, how would you vote if the candidates were Joe Biden (the Democrat candidate) and Donald Trump (the Republican candidate)?



Biden was 2 points ahead in June, now Trump is 3 points ahead

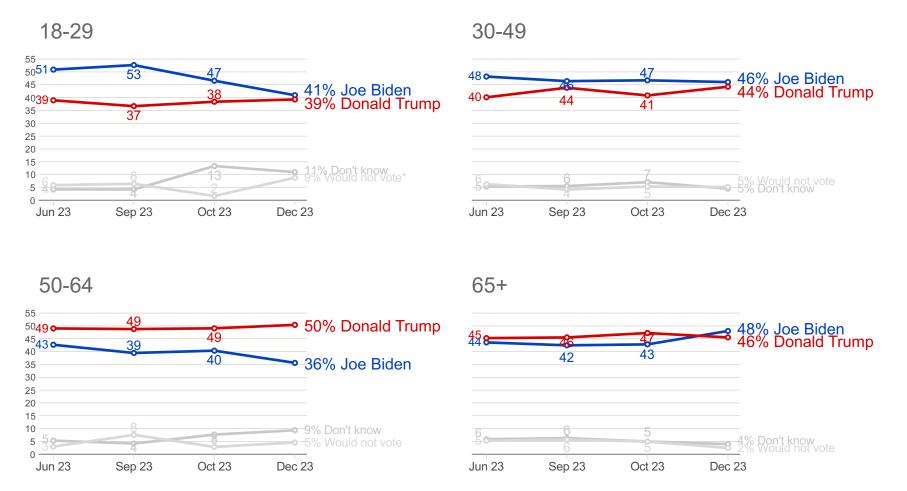


Trump has increased his vote with Independents while Biden has fallen back amongst Democrats

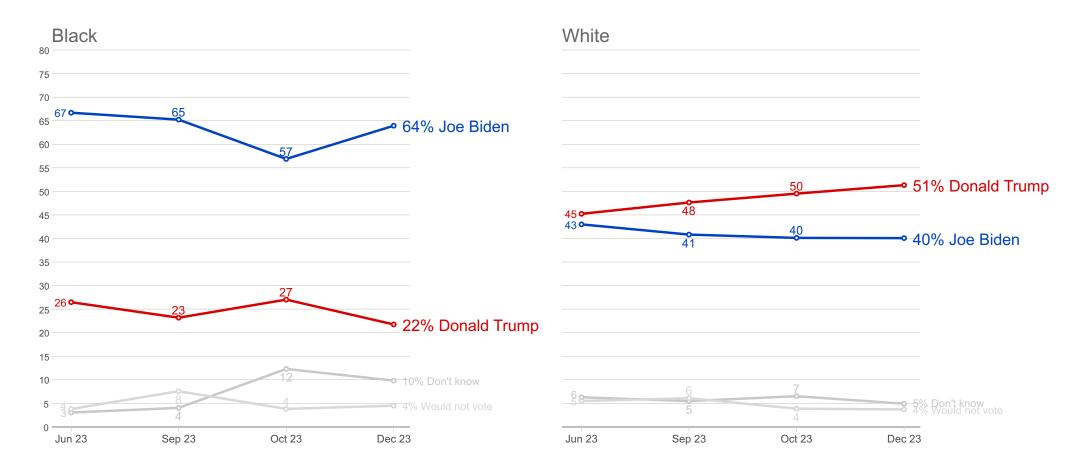
Republican	Independent	Democ	rat
95 90	nald Trump	89 •	89
65			84% Joe Biden
80			
75			
65			
60			
55			
50			
45	42 41 41	• 42% Donald Trump	
40	38 39	42% Donald Trump 40% Joe Biden	
35	36		
30			
25			
15			
104	1 <u>10 12 15</u>	• 10% Don't know 8% Would not vote	-7
⁵ 4 - 5 - 5 - 5 - 5 - 5 - 5 - 5 - 5 - 5 -	Biden 8 8	6 • 3 •	6% Donald Trump
0 Jun 23 Sep 23 Oct 23 Dec 23	Jun 23 Sep 23 Oct 23 De	c 23 Jun 23 S	ep 23 Oct 23 Dec 23

Biden has seen his lead go down most sharply with 18-29 year olds, but has gained a lead amongst over-65s

Looking ahead to the presidential election in 2024, how would you vote if the candidates were Joe Biden (the Democrat candidate) and Donald Trump (the Republican candidate)?

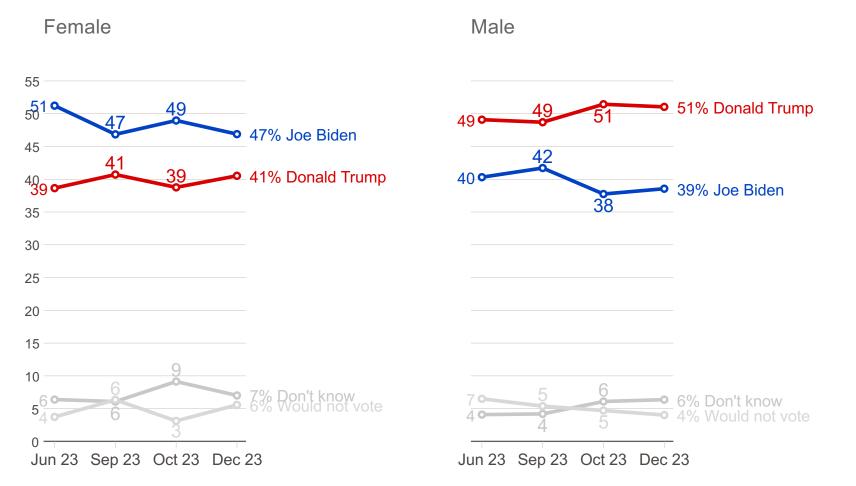


Biden's lead with Black voters is essentially unchanged since June, but Trump has built a double-digit lead with White voters

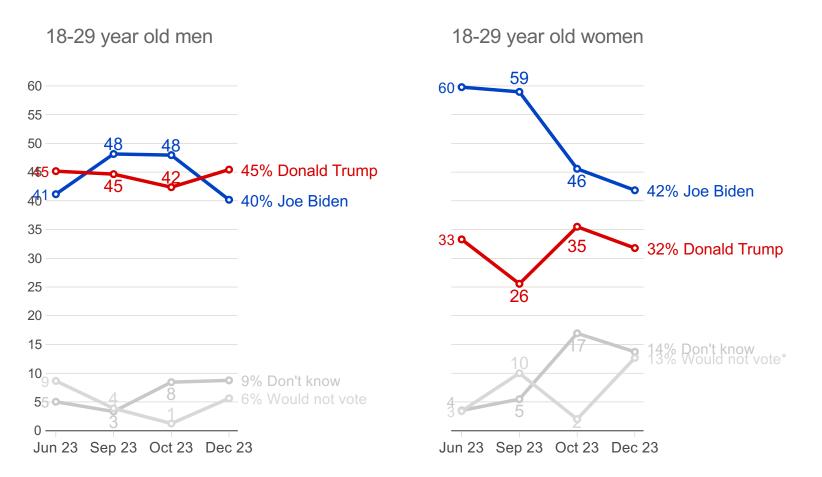


An 11-point Biden lead amongst women in June has fallen to a 6point Biden lead in December

Looking ahead to the presidential election in 2024, how would you vote if the candidates were Joe Biden (the Democrat candidate) and Donald Trump (the Republican candidate)?



Biden has lost almost twenty points of support with 18-29 year old women since June



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