

**LUCKY MINERALS, INC.**

**Amended and Restated Condensed Interim Consolidated Financial Statements**

**For the Three Months and Nine Months Ended June 30, 2017 and 2016**

**(Unaudited - Expressed in Canadian Dollars)**

Lucky Minerals, Inc.  
Amended and Restated Statement of Financial Position  
(Unaudited, in Canadian dollars)

	Note	June 30, 2017	September 30, 2016
		(Restated – note 11)	
<b>ASSETS</b>			
<b>Current Assets</b>			
Cash		\$ 372,413	\$ 15,885
Prepaid expenses		6,776	8,888
GST receivable		10,558	8,620
		389,747	33,393
Equipment	4	1,142	1,235
Exploration and evaluation assets	5	615,204	555,337
<b>TOTAL ASSETS</b>		\$ 1,006,093	\$ 589,965
<b>LIABILITIES AND EQUITY</b>			
<b>Current Liabilities</b>			
Trade payables and accrued liabilities	6	\$ 62,093	\$ 12,300
<b>TOTAL LIABILITIES</b>		\$ 62,093	\$ 12,300
<b>Equity</b>			
Share capital	7	\$ 2,101,010	\$ 1,896,508
Warrant reserve	7	1,016,000	466,000
Deficit		(2,173,010)	(1,784,843)
<b>TOTAL EQUITY</b>		944,000	577,665
<b>TOTAL LIABILITIES AND EQUITY</b>		\$ 1,006,093	\$ \$ 589,965

Nature and continuance of operations 1  
Commitments 5  
Subsequent events 10

On behalf of the Board

*"Robert Rosner"*

Robert Rosner, Director

*"Shaun Dykes"*

Shaun Dykes, Director

*The accompanying notes are an integral part of these consolidated financial statements.*

**Lucky Minerals, Inc.**  
**Amended and Restated Consolidated Statements of**  
**Operations And Comprehensive Loss**

(Unaudited, in Canadian Dollars)

	<b>Three Months Ended June 30, 2017</b>	<b>Three Months Ended June 30, 2016</b>	<b>Nine Months Ended June 30, 2017</b>	<b>Nine Months Ended June 30, 2016</b>
	(Restated – note 11)		(Restated – note 11)	
<b>Expenses</b>				
Advertising	\$ 1,500	\$ 5,625	\$ 1,500	\$ 17,055
Amortization	-	132	93	397
Bank charges and interest	969	84	1,068	263
Consulting	91,875	-	94,375	-
Foreign exchange	4,886	602	4,886	3,930
Management fees	15,750	15,000	30,750	45,000
Office and admin	113,030	450	134,730	450
Professional Fees	71,531	2,800	72,823	7,330
Rent	1,500	9,000	7,500	27,000
Share based compensation	4,502	-	4,502	-
Transfer agent and regulatory fees	35,357	3,899	35,940	16,661
Total expenses	<u>340,900</u>	<u>37,592</u>	<u>388,167</u>	<u>118,086</u>
<b>Other items</b>				
Interest (income)	-	-	-	(25)
<b>Comprehensive (loss)</b>	<u>\$ (340,900)</u>	<u>\$ (37,592)</u>	<u>\$ (388,167)</u>	<u>\$ (118,061)</u>
<b>Loss per share, basic and diluted</b>	<u>(0.01)</u>	<u>(0.00)</u>	<u>(0.01)</u>	<u>(0.00)</u>
<b>Weighted average number of common shares outstanding</b>	<u>57,987,445</u>	<u>55,300,053</u>	<u>56,206,962</u>	<u>55,300,653</u>

*The accompanying notes are an integral part of these consolidated financial statements*

**Lucky Minerals, Inc.**

**Amended and Restated Consolidated Statements of Changes in Shareholders' Equity**

(Unaudited, in Canadian Dollars except for number of shares)

	Number of Outstanding Shares	Share Capital	Reserves			Total
			Option	Warrant	Deficit	
<b>Balance, September 30, 2015</b>	55,300,053	\$ 1,896,508	234,067	466,000	(1,826,937)	\$ 769,638
Comprehensive loss	-	-	-	-	(118,061)	(118,061)
<b>Balance, June 30, 2016</b>	55,300,053	\$ 1,896,508	234,067	466,000	(1,944,998)	\$ 651,577
Issuance of units (note 7)	10,000,000	\$200,000	-	550,000	-	\$750,000
Shares issued to option holder (note 5)	50,030	4,502	-	-	-	4,502
Comprehensive (loss)	-	-	-	-	(388,167)	(388,167)
<b>Balance, June 30, 2017</b>	<u>65,350,083</u>	<u>\$ 2,101,010</u>	<u>-</u>	<u>1,016,000</u>	<u>(2,173,010)</u>	<u>\$ 944,000</u>

*The accompanying notes are an integral part of these consolidated financial statements*

**Lucky Minerals, Inc.**  
**Amended and Restated Consolidated Statements of Cash Flows**  
**For The Nine-Month Periods Ended June 30,**  
(Unaudited, In Canadian Dollars)

	<b>Period Ended June 30, 2017</b>	<b>Period Ended June 30, 2016</b>
<b>Operating Activities</b>		
Loss for the year	\$ (388,167)	\$ (118,061)
Items not involving cash:		
Amortization	93	397
Share based compensation	4,502	-
Prepaid expenses	2,112	2,926
Changes in non-operating working capital:		
GST receivable	(1,938)	9,059
Trade payables and accrued liabilities	49,793	(20,157)
Cash used in operating activities	<u>(333,605)</u>	<u>(125,836)</u>
<b>Investing Activities</b>		
Evaluation and exploration expenditure	<u>(59,867)</u>	<u>(42,674)</u>
Cash used in investing activities	<u>(59,867)</u>	<u>(42,674)</u>
<b>Financing Activities</b>		
Proceeds from units issued for cash	<u>750,000</u>	<u>-</u>
Cash provided by financing activities	<u>750,000</u>	<u>-</u>
<b>Increase (decrease) in cash</b>	<b>356,528</b>	<b>(168,510)</b>
<b>Cash, beginning of period</b>	<u>15,885</u>	<u>292,348</u>
<b>Cash, end of period</b>	<u>\$ 372,413</u>	<u>\$ 123,838</u>

*The accompanying notes are an integral part of these financial statements.*

## **LUCKY MINERALS, INC.**

### **NOTES TO THE CONDENSED INTERIM CONSOLIDATED FINANCIAL STATEMENTS**

June 30, 2017

(Unaudited, expressed in Canadian dollars)

(Amended and Restated)

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#### **1. NATURE AND CONTINUANCE OF OPERATIONS**

Lucky Minerals Inc. (the “Company”) was incorporated under the Business Corporations Act of British Columbia on May 7, 2007 for the purpose of acquiring and exploring mineral property interests. The Company is trading on the TSX Venture Exchange (the “Exchange”) under the symbol “LJ”, and on the Frankfurt Stock Exchange. The head office, principal address and records office of the Company are located at Suite 202, 905 West Broadway, Vancouver, British Columbia, Canada, V5Z 4M3.

These financial statements have been prepared on the assumption that the Company will continue as a going concern, meaning it will continue in operation for the foreseeable future and will be able to realize assets and discharge liabilities in the ordinary course of operations. Different bases of measurement may be appropriate if the Company is not expected to continue operations for the foreseeable future.

As at June 30, 2017, the Company had not advanced its exploration and evaluation assets to commercial production and is not able to finance day-to-day activities through operations. The Company’s continuation as a going concern is dependent upon the successful results from its mineral property exploration activities and its ability to attain profitable operations and generate funds therefrom and/or raise equity capital or borrowings sufficient to meet current and future obligations. These factors indicate the existence of a material uncertainty that may cast significant doubt about the Company’s ability to continue as a going concern. Management intends to finance operating costs over the next twelve months with loans from directors and companies controlled by directors and/or private placement of common shares.

These financial statements were approved and authorized for use by the Board of Directors on November 16, 2017.

#### **2. STATEMENT OF COMPLIANCE**

These condensed interim consolidated financial statements have been prepared in accordance with International Accounting Standards (“IAS”) 34 Interim Financial Reporting and should be read in conjunction with the annual consolidated financial statements for the year ended September 30, 2016, which have been prepared in accordance with International Financial Reporting Standards (“IFRS”) as issued by the International Accounting Standards Board (“IASB”).

**LUCKY MINERALS, INC.****NOTES TO THE CONDENSED INTERIM CONSOLIDATED FINANCIAL STATEMENTS**

June 30, 2017

(Unaudited, expressed in Canadian dollars)

(Amended and Restated)

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**3. BASIS OF PREPARATION AND SIGNIFICANT ACCOUNTING POLICIES****Basis of Preparation**

The consolidated financial statements of the Company have been prepared on an accrual basis and are based on historical costs, modified where applicable. The financial statements are presented in Canadian dollars unless otherwise noted.

**Basis of Consolidation**

These consolidated financial statements include the accounts of the Company and its wholly-owned subsidiary, Lucky Minerals (Montana) Inc., incorporated on May 30, 2014 in the state of Montana, USA.

Intercompany balances and transactions, including unrealized income and expenses arising from intercompany transactions, are eliminated upon consolidation.

**Significant Estimates and Assumptions**

The preparation of these financial statements requires management to make judgments, estimates and assumptions that affect the application of policies and reported amounts of assets and liabilities, profit and expenses. The estimates and associated assumptions are based on historical experience and various other factors that are believed to be reasonable under the circumstances, the results of which form the basis of making the judgments about carrying values of assets and liabilities that are not readily apparent from other sources. Actual results may differ from these estimates.

The estimates and underlying assumptions are reviewed on an ongoing basis. Revisions to accounting estimates are recognized in the period in which the estimate is revised if the revision affects only that period or in the period of the revision and further periods if it affects both current and future periods.

Estimates and assumptions where there is significant risk of material adjustments to assets and liabilities in future accounting periods include the recoverability and measurement of deferred tax assets, and provisions for restoration and environmental obligations.

**LUCKY MINERALS, INC.**

**NOTES TO THE CONDENSED INTERIM CONSOLIDATED FINANCIAL STATEMENTS**

June 30, 2017

(Unaudited, expressed in Canadian dollars)

(Amended and Restated)

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**3. BASIS OF PREPARATION AND SIGNIFICANT ACCOUNTING POLICIES**

(Continued)

**Significant Judgments**

The preparation of these financial statements in accordance with IFRS requires the Company to make judgments, apart from those involving estimates, in applying accounting policies. The most significant judgments in applying the Company's financial statements include:

- the assessment of the Company's ability to continue as a going concern and whether there are events or conditions that may give rise to significant uncertainty; and
- the classification of expenditures as exploration and evaluation expenditures or operating expenses.

**Recent accounting pronouncements**

IFRS 16 Leases IFRS 16 - In 2016, the IASB issued IFRS 16, Leases ("IFRS 16"), replacing IAS 17, Leases and related interpretations. The standard introduces a single on-balance sheet recognition and measurement model for lessees, eliminating the distinction between operating and finance leases. Lessors continue to classify leases as finance and operating leases. IFRS 16 becomes effective for annual periods beginning on or after January 1, 2019, and is to be applied retrospectively. Early adoption is permitted if IFRS 15, Revenue from Contracts with Customers ("IFRS 15") has been adopted. The Company has not yet determined the impact of the amendments on the Company's financial statements.

There are no additional standards not yet effective that would have an impact on the unaudited interim condensed consolidated financial statements.

**LUCKY MINERALS, INC.****NOTES TO THE CONDENSED INTERIM CONSOLIDATED FINANCIAL STATEMENTS**

June 30, 2017

(Unaudited, expressed in Canadian dollars)

(Amended and Restated)

**4. EQUIPMENT**

	Computer \$	Automotive \$	Total \$
<b>Cost:</b>			
As at September 30, 2016 and June 30, 2017	1,896	14,050	15,946
<b>Accumulated amortization:</b>			
As at September 30, 2015	(1,675)	(12,507)	(14,182)
Charge for the year	(66)	(463)	(529)
As at September 30, 2016	(1,741)	(12,970)	(14,711)
Charge for the period	(13)	(80)	(93)
As at June 30, 2017	(1,754)	(13,050)	(14,804)
<b>Net book value:</b>			
As at September 30, 2016	155	1,080	1,235
As at June 30, 2017	142	1,000	1,142

**5. EXPLORATION AND EVALUATION ASSETS**

	Emigrant \$	St. Julien \$	Total \$
As at September 30, 2015	473,503	-	473,503
Acquisition	16,565	27,399	43,964
Exploration	18,667	19,203	37,870
As at September 30, 2016	508,735	46,602	555,337
Acquisition	10,654	40,282	40,282
Exploration	6,986	1,945	8,931
As at June 30, 2017	526,375	88,829	615,204

**LUCKY MINERALS, INC.****NOTES TO THE CONDENSED INTERIM CONSOLIDATED FINANCIAL STATEMENTS**

June 30, 2017

(Unaudited, expressed in Canadian dollars)

(Amended and Restated)

**5. EXPLORATION AND EVALUATION ASSETS (Continued)****Emigrant Project, USA**

On June 15, 2014, the Company entered into an agreement with an arm's length party to have an option agreement assigned to the Company (the "Assignment Agreement"). Pursuant to the Assignment Agreement, the Company has an option to acquire a 100% interest in certain claims in Montana USA for the following consideration:

Due Date	Cash (USD)
June 1, 2013	5,000 (Paid)
October 1, 2013	5,000 (Paid)
June 1, 2014	15,000 (Paid)
June 1, 2015	20,000 (Paid)
June 1, 2016	25,000*
June 1, 2017	30,000
June 1, 2018	35,000
June 1, 2019	40,000
June 1, 2020	45,000
June 1, 2021	50,000
Each subsequent year until \$1,000,000 has been paid	50,000
<b>Total</b>	<b>1,000,000</b>

**Emigrant Project, USA**

- \* In May 2016, the Company negotiated with the optionor to amend the above payment schedule to USD \$10,000 per year commencing from June 1, 2016 until such time that the Company has received permission to drill and explore the property from the appropriate government authorities, after which the original payment schedule is resumed until the option price is paid in full. In accordance with the amended payment schedule, the Company paid USD \$10,000 to the optionor during the year ended September 30, 2016, and a further USD \$10,000 during the period ended June 30, 2017.

The optionor will retain a 2% net smelter royalty ("NSR"). The Company may acquire 1.8% of the NSR by paying \$1,500,000 within 9 months of commercial production.

**LUCKY MINERALS, INC.****NOTES TO THE CONDENSED INTERIM CONSOLIDATED FINANCIAL STATEMENTS**

June 30, 2017

(Unaudited, expressed in Canadian dollars)

(Amended and Restated)

**5. EXPLORATION AND EVALUATION ASSETS (Continued)****St. Julien Project, USA**

Effective November 1, 2015, the Company entered into a property option agreement with an arm's length party to acquire a 100% interest in certain claims comprising the St. Julien property located in Montana, USA, for the following consideration:

Due Date	Cash (USD)
November 1, 2015	10,000 (Paid)
February 1, 2016	10,000 (Paid)
November 1, 2016	30,000*
November 1, 2017	40,000
November 1, 2018	50,000
November 1, 2019	60,000
November 1, 2020	70,000
November 1, 2021	80,000
November 1, 2022	90,000
November 1, 2023	100,000
November 1, 2024	110,000
November 1, 2025	120,000
Total	770,000

**St. Julien Project, USA**

\* The payment of \$30,000 due on November 1, 2016 was renegotiated between the parties as follows:

- o \$5,000 due November 17, 2016 (paid);
- o \$25,000 due April 15, 2017.

In March 2017, the Company issued 50,030 common shares, with a fair value of \$4,502 as compensation to the optionor for the April extension. In April 2017, the Company paid the \$25,000 due.

The Company will pay a late charge of 5% for any payment, which is not paid within 15 days of its due date.

The optionor will retain a 3% NSR. The Company may acquire 2% of the NSR by paying a one-time sum of USD \$5,000,000 within 12 months of commercial production. The Company may acquire the remaining 1% of the NSR by paying a one-time sum of USD \$2,500,000 within 24 months of commercial production.

**LUCKY MINERALS, INC.****NOTES TO THE CONDENSED INTERIM CONSOLIDATED FINANCIAL STATEMENTS**

June 30, 2017

(Unaudited, expressed in Canadian dollars)

(Amended and Restated)

**6. TRADE PAYABLES AND ACCRUED LIABILITIES**

	June 30, 2017	September 30, 2016
Accounts payable	\$ 62,093	\$ -
Accruals	-	12,300
	\$ 62,093	\$ 12,300

**7. SHARE CAPITAL****Authorized Share Capital**

Unlimited number of common shares without par value.

**Share Issuances**

On June 8, 2017, the Company issued 9,800,000 units and a further 200,000 units on June 9, 2017 for total proceeds of \$750,000. Each unit is comprised of one share and one-half of one share purchase warrant. Each whole warrant shall be exercisable into one further common share of the company at an exercise price of \$0.10 cents for a term of two years from issuance, with a grant date fair value of \$550,000. The grant date fair value of the warrants was determined using the Black Scholes option price model with the following assumptions: Volatility 100%, dividend yield 0%, risk free rate 1%, and a 2 year life.

50,030 shares were issued the Optionor of the St Julien property in compensation for the extension to the April option payment (note 6).

**Stock Options**

The Company has adopted a stock option plan whereby the Company may from time to time in accordance with the Exchange requirements grant to directors, officers, employees and consultants options to purchase common shares of the Company provided that the number of options granted, including all options granted by the Company to date, does not exceed 10% of the Company's common shares issued and outstanding at the time of granting stock options. Options may be exercised no later than 90 days following cessation of the optionee's position with the Company or 30 days following cessation of an optionee conducting investor relations activities' position.

The Company does not have any outstanding options as at September 30, 2016 and June 30, 2017.

**LUCKY MINERALS, INC.****NOTES TO THE CONDENSED INTERIM CONSOLIDATED FINANCIAL STATEMENTS**

June 30, 2017

(Unaudited, expressed in Canadian dollars)

(Amended and Restated)

**7. SHARE CAPITAL (Continued)****Warrants**

A continuity of the Company's warrants is as follows:

	Number of Warrants	Weighted average exercise price \$	Weighted average number of years to expiry
Balance, September 30, 2015	11,000,000	0.15	3.45
Granted / (Expired)	-	-	-
Balance, September 30, 2016	11,000,000	0.15	2.45
Granted / (Expired)	5,000,000	0.10	3.0
Balance, June 30, 2017	16,000,000	0.13	1.95

**Share-Based Payment Reserve**

The share-based payment reserve records stock options and share purchase warrants recognized as stock-based compensation expense until such time that the stock options or warrants are exercised, at which time the corresponding balance is transferred to share capital or such time that the instruments expire at which time the corresponding balance is transferred to deficit.

**8. RELATED PARTY TRANSACTIONS**

During the Nine-month period ended June 30, 2017, the Company incurred \$29,940 (June 30, 2016 - \$nil) in exploration expense with Geologic Systems Ltd., a company controlled by Director Shaun Dykes.

**Key Management Compensation**

During the nine-month period ended June 30, 2017, the Company incurred \$15,000 (June 30, 2016 - \$45,000) to the Company's CEO for consulting services.

During the three-month period ended June 30, 2017, the Company entered into a loan agreement of \$40,000 with a company with common management. Interest rate is 5% per annum and the loan is due and payable on demand. The loan was fully repaid during this period and the interest paid \$500.

**LUCKY MINERALS, INC.****NOTES TO THE CONDENSED INTERIM CONSOLIDATED FINANCIAL STATEMENTS**

June 30, 2017

(Unaudited, expressed in Canadian dollars)

(Amended and Restated)

**8. RELATED PARTY TRANSACTIONS (Continued)**

In April, 2017, the Company appointed Mr. Robert Rosner as a new member of its board of directors.

In May 2017, Mr. Bruce Thorndycraft resigned as a director of the Company, and Mr. Jared Scharf resigned as Chief Financial Officer (“CFO”). The Company appointed Mr. Francis Akpata as a new director and Mr. Robert Rosner as the new Chief Financial Officer.

In June 2017, Mr. Sonny Janda resigned as Chief Executive Officer and President of the Company. The Company appointed Mr. Robert Rosner as Interim Chief Executive Officer and President. Mr. Rosner resigned from the position of Chief Financial Officer and the Company appointed Mr. Steve Cozine as the new Chief Financial Officer.

**9. SEGMENTED INFORMATION****Geographic Segments**

The Company’s non-current assets are located in the following countries:

	As at June 30, 2017		
	Canada	USA	Total
	\$	\$	\$
Equipment	1,142	-	1,142
Exploration and evaluation assets	-	615,204	615,204
	1,142	615,204	616,346

  

	As at September 30, 2016		
	Canada	USA	Total
	\$	\$	\$
Equipment	1,235	-	1,235
Exploration and evaluation assets	-	555,337	555,337
	1,235	555,337	556,572

**LUCKY MINERALS, INC.****NOTES TO THE CONDENSED INTERIM CONSOLIDATED FINANCIAL STATEMENTS**

June 30, 2017

(Unaudited, expressed in Canadian dollars)

(Amended and Restated)

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**10. SUBSEQUENT EVENTS**

On July 18, 2017, the Company granted 4,300,000 incentive stock options to officers, directors, advisory board and advisory committee members of the Company. The options were granted for a period of 5 years, expiring on July 18, 2022, and each option will allow the holder to purchase one common share of the Company at an exercise price of \$0.20 per share.

On July 26, 2017, the Company formed a Technical Advisory Committee to assist the Company's Management and Board of Directors in the ongoing exploration efforts on the Company's Emigrant Creek Project in south-central Montana; a highly mineralized potential large-scale porphyry system target.

**11. RESTATEMENT**

Subsequent to the issuance of the previously reported financial statements for the three and nine month period ended June 30, 2017 (filed on SEDAR on August 30, 2017) management determined that the financial statements did not correctly (1) translate cash denominated in a foreign currency into Canadian dollars; (2) reflect the issuance of 50,030 shares to extend an option over the company's mineral property interest with a fair value of \$4,503; (3) reflect warrants issued during the quarter in connection with the private placement that closed in June 2017 with a grant date fair value of \$550,000; and (4) misclassified \$31,950 office and administration fees as management and consulting fees.

Line item on the amended and restated consolidated statement of financial position and amended and restated consolidated statement of changes in shareholders' equity:

**LUCKY MINERALS, INC.****NOTES TO THE CONDENSED INTERIM CONSOLIDATED FINANCIAL STATEMENTS**

June 30, 2017

(Unaudited, expressed in Canadian dollars)

(Amended and Restated)

**11. RESTATEMENT (Continued)**

Amended and Restated Consolidated Statement of Operations and Comprehensive (loss) for the three month period ended June 30, 2017:

	<b>Three Months Ended June 30, 2017</b>	<b>Restatement</b>	<b>Three Months Ended June 30, 2017</b>
	(Previously Reported)		(As Restated)
<b>Expenses</b>	\$	\$	\$
Advertising	1,500	-	1,500
Amortization	-	-	-
Bank charges and interest	969	-	969
Consulting	123,825 <sup>(4)</sup>	(31,950)	91,875
Foreign exchange	- <sup>(1)</sup>	4,886	4,886
Management fees	15,750	-	15,750
Office and admin	81,080 <sup>(4)</sup>	31,950	113,030
Professional Fees	71,531	-	71,531
Rent	1,500	-	1,500
Share based compensation	- <sup>(2)</sup>	4,502	4,502
Transfer agent and regulatory fees	35,357	-	35,357
Total Expenses	<u>331,512</u>	<u>9,438</u>	<u>340,900</u>
Comprehensive (loss)	<u>(331,512)</u>	<u>(9,438)</u>	<u>(340,900)</u>

**LUCKY MINERALS, INC.****NOTES TO THE CONDENSED INTERIM CONSOLIDATED FINANCIAL STATEMENTS**

June 30, 2017

(Unaudited, expressed in Canadian dollars)

(Amended and Restated)

**11. RESTATEMENT (Continued)**

Amended and Restated Consolidated Statement of Operations and Comprehensive (loss) for the nine month period ended June 30, 2017:

	<b>Nine Months Ended June 30, 2017</b>	<b>Restatement</b>	<b>Nine Months Ended June 30, 2017</b>
	(Previously Reported)		(As Restated)
<b>Expenses</b>	\$	\$	\$
Advertising	1,500	-	1,500
Amortization	93	-	93
Bank charges and interest	1,068	-	969
Consulting	126,325 <sup>(4)</sup>	(31,950)	94,375
Foreign exchange	- <sup>(1)</sup>	4,886	4,886
Management fees	30,750	-	30,750
Office and admin	102,780 <sup>(4)</sup>	31,950	134,730
Professional Fees	72,823	-	72,823
Rent	7,500	-	7,500
Share based compensation	- <sup>(2)</sup>	4,502	4,502
Transfer agent and regulatory fees	35,940	-	35,357
Total Expenses	<u>378,779</u>	<u>9,438</u>	<u>388,167</u>
Comprehensive (loss)	<u>(378,779)</u>	<u>(9,438)</u>	<u>(388,167)</u>

**LUCKY MINERALS, INC.****NOTES TO THE CONDENSED INTERIM CONSOLIDATED FINANCIAL STATEMENTS**

June 30, 2017

(Unaudited, expressed in Canadian dollars)

(Amended and Restated)

**11. RESTATEMENT (Continued)**

Amended and Restated Consolidated Statement of Financial Position as at June 30, 2017

	June 30, 2017		Restatement	June 30, 2017
	(As originally filed)			(Restated)
<b>ASSETS</b>				
<b>Current Assets</b>				
Cash	\$ 377,299	(1)	(4,886)	372,413
Prepaid expenses	6,776		-	6,776
GST receivable	10,558		-	10,558
	389,747		(4,886)	389,747
Equipment	1,142		-	1,142
Exploration and evaluation assets	615,204		-	615,204
<b>TOTAL ASSETS</b>	<b>\$ 1,010,979</b>		<b>(4,886)</b>	<b>1,006,093</b>
<b>LIABILITIES AND EQUITY</b>				
<b>Current Liabilities</b>				
Trade payables and accrued liabilities	\$ 62,093			62,093
<b>TOTAL LIABILITIES</b>	<b>\$ 62,093</b>		<b>-</b>	<b>62,093</b>
<b>Equity</b>				
Share capital	\$ 2,646,508	(2)(3)	(545,498)	2,101,010
Warrant reserve	466,000	(3)	550,000	1,016,000
Deficit	(2,163,622)	(1)(2)(4)	(9,388)	(2,173,010)
<b>TOTAL EQUITY</b>	<b>948,886</b>		<b>(4,886)</b>	<b>944,000</b>
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>\$ 1,010,979</b>		<b>(4,886)</b>	<b>1,006,093</b>