

RUSH STREET INTERACTIVE

October 2020


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This presentation contains “forward-looking statements” within the meaning of The Private Securities Litigation Reform Act of 1995. Forward-looking statements include, without limitation, statements regarding the estimated future financial performance, financial position and financial impacts of the Business Combination, the satisfaction of closing conditions to the Business Combination, the level of redemption by dMY’s public stockholders and purchase price adjustments in connection with the Business Combination, the timing of the completion of the Business Combination, the anticipated pro forma enterprise value and projected revenue of the combined company following the Business Combination, anticipated ownership percentages of the combined company’s stockholders following the potential transaction, and the business strategy, plans and objectives of management for future operations, including as they relate to the potential Business Combination. Such statements can be identified by the fact that they do not relate strictly to historical or current facts. When used in this presentation, words such as “pro forma,” “anticipate,” “believe,” “continue,” “could,” “estimate,” “expect,” “intend,” “may,” “might,” “plan,” “possible,” “potential,” “predict,” “project,” “should,” “strive,” “would” and similar expressions may identify forward-looking statements, but the absence of these words does not mean that a statement is not forward-looking. When dMY discusses its strategies or plans, including as they relate to the Business Combination, it is making projections, forecasts and forward-looking statements. Such statements are based on the beliefs of, as well as assumptions made by and information currently available to, dMY’s management.

These forward-looking statements involve significant risks and uncertainties that could cause the actual results to differ materially from the expected results. Most of these factors are outside of dMY’s and RSI’s control and are difficult to predict. Factors that may cause such differences include, but are not limited to: (1) dMY’s ability to complete the Business Combination or, if dMY does not complete the Business Combination, any other initial business combination; (2) satisfaction or waiver (if applicable) of the conditions to the Business Combination, including with respect to the approval of the stockholders of dMY; (3) the ability to maintain the listing of the combined company’s securities on the New York Stock Exchange or another exchange; (4) the risk that the Business Combination disrupts current plans and operations of dMY or RSI as a result of the announcement and consummation of the transaction described herein; (5) the ability to recognize the anticipated benefits of the Business Combination, which may be affected by, among other things, competition, the ability of the combined company to grow and manage growth profitably, maintain relationships with customers and suppliers and retain its management and key employees; (6) costs related to the Business Combination; (7) changes in applicable laws or regulations and delays in obtaining, adverse conditions contained in, or the inability to obtain necessary regulatory approvals required to complete the Business Combination, including but not limited to, applicable gaming laws and regulations; (8) the possibility that RSI and dMY may be adversely affected by other economic, business, and/or competitive factors, such as the COVID-19 pandemic; (9) the outcome of any legal proceedings that may be instituted against dMY, RSI or any of their respective directors or officers following the announcement of the Business Combination; (10) the failure to realize anticipated pro forma results and underlying assumptions, including with respect to estimated stockholder redemptions and purchase price and other adjustments; and (11) other risks and uncertainties indicated from time to time in the preliminary proxy statement of dMY related to the Business Combination, including those under “Risk Factors” therein, and other documents filed or to be filed with the Securities and Exchange Commission (“SEC”) by dMY.

You are cautioned not to place undue reliance upon any forward-looking statements. Forward-looking statements included in this presentation speak only as of the date of this presentation. Neither dMY nor RSI undertakes any obligation to update its forward-looking statements to reflect events or circumstances after the date hereof. Additional risks and uncertainties are identified and discussed in dMY’s reports filed with the SEC.

No Offer or Solicitation

This presentation shall not constitute a solicitation of a proxy, consent or authorization with respect to any securities or in respect of the Business Combination. This presentation shall also not constitute an offer to sell or the solicitation of an offer to buy any securities pursuant to the Business Combination or otherwise, nor shall there be any sale of securities in any jurisdiction in which the offer, solicitation or sale would be unlawful prior to the registration or qualification under the securities laws of any such jurisdiction.

Use of Projections

This presentation contains financial forecasts. Neither dMY’s nor RSI’s independent auditors have studied, reviewed, compiled or performed any procedures with respect to the projections for the purpose of their inclusion in this presentation, and accordingly, neither of them has expressed an opinion or provided any other form of assurance with respect thereto for the purpose of this presentation. These projections are for illustrative purposes only and should not be relied upon as being necessarily indicative of future results. In this presentation, certain of the above-mentioned projected information has been provided for purposes of providing comparisons with historical data. The assumptions and estimates underlying the prospective financial information are inherently uncertain and are subject to a wide variety of significant business, economic and competitive risks and uncertainties that could cause actual results to differ materially from those contained in the prospective financial information. Projections are inherently uncertain due to a number of factors outside of dMY’s or RSI’s control. Accordingly, there can be no assurance that the prospective results are indicative of future performance of dMY, RSI or the combined company after the Business Combination or that actual results will not differ materially from those presented in the prospective financial information. Inclusion of the prospective financial information in this presentation should not be regarded as a representation by any person that the results contained in the prospective financial information will be achieved.

Disclaimer (cont'd)

Industry and Market Data

In this presentation, dMY and RSI rely on and refer to information and statistics regarding market participants in the sectors in which RSI competes and other industry data. dMY and RSI obtained this information and statistics from third-party sources, including reports by market research firms and company filings. Being in receipt of the presentation you agree you may be restricted from dealing in (or encouraging others to deal in) price sensitive securities.

Financial Information

The financial information contained in this presentation has been taken from or prepared based on the historical financial statements of RSI for the periods presented. An audit of these financial statements is in process and will be incorporated in the proxy statement relating to the Business Combination.

Non-GAAP Financial Matters

This presentation includes certain non-GAAP financial measures, including EBITDA and EBITDA Margin. These financial measures are not prepared in accordance with accounting principles generally accepted in the United States ("GAAP") and may be different from non-GAAP financial measures used by other companies. dMY and RSI believe that the use of these non-GAAP financial measures provides an additional tool for investors to use in evaluating ongoing operating results and trends. These non-GAAP measures with comparable names should not be considered in isolation from, or as an alternative to, financial measures determined in accordance with GAAP. See the footnotes on the slides where these measures are discussed and "Reconciliation of Non-GAAP Measures" on slide 38 of the Appendix for a description of these non-GAAP financial measures and reconciliations of such non-GAAP financial measures to the most comparable GAAP amounts. Additionally, to the extent that forward-looking non-GAAP financial measures are provided, they are presented on a non-GAAP basis without reconciliations of such forward-looking non-GAAP measures due to the inherent difficulty in forecasting and quantifying certain amounts that are necessary for such reconciliation.

Important Information about the Proposed Business Combination

In connection with the proposed business combination, dMY filed a preliminary proxy statement with the SEC on October 9, 2020 and intends to file a definitive proxy statement with the SEC. dMY's stockholders and other interested persons are advised to read, the preliminary proxy statement and the amendments thereto and the definitive proxy statement and documents incorporated by reference therein filed in connection with the proposed business combination, as these materials will contain important information about RSI, dMY and the proposed business combination. When available, the definitive proxy statement and other relevant materials for the proposed business combination will be mailed to stockholders of dMY as of a record date to be established for voting on the proposed business combination. Stockholders will also be able to obtain copies of the preliminary proxy statement, the definitive proxy statement and other documents filed with the SEC that will be incorporated by reference therein, without charge, once available, at the SEC's web site at www.sec.gov, or by directing a request to: dMY Technology Group, Inc., Attention: Niccolo de Masi, Chief Executive Officer, niccolo@dmytechnology.com.

Participants in the Solicitation

dMY and its directors and executive officers may be deemed participants in the solicitation of proxies from dMY's stockholders with respect to the business combination. A list of the names of those directors and executive officers and a description of their interests in dMY is contained in the Registration Statement on Form S-1, which was filed by dMY with the SEC on January 31, 2020 and is available free of charge at the SEC's website at www.sec.gov, or by directing a request to dMY Technology Group, Inc., 1180 North Town Center Drive, Suite 100, Las Vegas, Nevada 89144. Additional information regarding the interests of such participants will be contained in the proxy statement for the proposed business combination when available.

RSI and its directors and executive officers may also be deemed to be participants in the solicitation of proxies from the shareholders of dMY in connection with the business combination. A list of the names of such directors and executive officers and any information regarding their interests in the proposed business combination will be included in the proxy statement for the proposed business combination.

Cautionary Statement Regarding Preliminary Results

The results for the three months ended September 30, 2020, are preliminary, unaudited and subject to completion, reflect our management's current views and may change as a result of our management's review of our results and other factors, including economic and competitive risks and uncertainties. Such preliminary results for the three months ended September 30, 2020, are subject to the finalization and closing of our accounting books and records (which have yet to be performed), and should not be viewed as a substitute for full quarterly financial statements prepared in accordance with U.S. GAAP. We caution you that these preliminary results for the three months ended September 30, 2020, are not guarantees of future performance or outcomes and that actual results may differ materially from those described above.

Rush Street Interactive (“RSI”) Management Team



NEIL BLUHM

Chairman & Co-Founder



GREG CARLIN

CEO & Co-Founder



RICHARD SCHWARTZ

President & Co-Founder



KYLE SAUERS

CFO



EINAR ROOSILEHT

CIO



MATTIAS STETZ

COO

Previous Experience

- Co-founder of Rush Street Gaming and RSI
- Prominent long track record of developing world-class real estate and casinos
- Co-founded Walton Street Capital and JMB Realty, two real estate firms
- Co-Chairman of successful REIT listed on NYSE (Urban Shopping Centers, Inc.)

- Co-founder of Rush Street Gaming and RSI
- 20+ years of casino development and operating experience
- American Gaming Association (AGA) Board and executive committee member
- Former investment banker at Lazard Freres and Bankers Trust

- A leader and innovator in the gaming industry for over 15 years
- Started the interactive business for WMS Industries (now Scientific Games) focusing on casino gaming
- Previously, an executive at Telecom Italia Lab US
- Former IP Attorney in Silicon Valley

- Responsible for RSI’s financial, treasury and investor relations functions
- 25+ years of finance and technology experience
- Former CFO of Echo Global Logistics, a leading provider of technology-enabled logistics and supply chain management services

- Oversees RSI’s Product, Engineering, and IT / Communications teams and RSI’s European teams
- Former Head Architect at Playtech Estonia, with a particular focus on developing scalable systems
- Co-founder of Oryx Gaming, an iGaming platform provider

- Extensive experience in marketing, sports betting operations, and media content creation for the sports betting vertical
- Former executive at Kindred Group, including Chief Commercial Officer
- Shaped Kindred Group’s long-term strategy and oversaw day-to-day Sports Marketing and Operations

RSI Company Snapshot

RSI is a leading online gaming company with number one market share in online casino in the United States¹ and a top online sports betting offering

History and Operations

- Founded in 2012
- Launched first online casino in NJ in Sep. 2016
- Currently operating in NJ, PA, IN, IL, NY, CO, MI, IA and Colombia
- Developed a proprietary technology stack offering online casino and sports betting
- Current team of 151 employees with a highly experienced management team



RSI's Diverse Brands



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PA
(Sports and Casino)
NY², IN, IL, CO, IA, MI²
(Sports)



NJ, PA
(Sports & Casino)



Colombia
(Sports & Casino)

¹. Based on estimates per Eilers and Krejcik for NJ, PA, DE, and WV online casino markets for three months ended August 31, 2020 ². Currently retail only

RSI Recent Highlights

Performance

- Preliminary **Q3 2020 Revenue of between \$75 and \$77 million**¹ (compared to \$16.7 million in Q3 2019 and \$64.7 million in Q2 2020)
- Preliminary **Q3 2020 Advertising & Promotional expenses of less than \$20.0 million**¹
- Retained its #1 position for online casino revenue in the U.S. as of the three months ending August 2020²
- After launching online sports wagering 1st in Illinois in June 2020, RSI generated \$106.3 million of online sports wagering handle, or 86% of the state-wide online amount in August 2020³
- #1 in online gaming revenue in Pennsylvania in August 2020⁴

Other Highlights

- Recently entered into strategic marketing partnerships with the NHL's Pittsburgh Penguins, Entercom, VSIN (the Sports Information Network), and former NFL Great Jerome Bettis
- Launched online sports wagering in Iowa on October 8, 2020 (limited to in-person sign-ups until January 2021)
- Announced Kyle Sauers as RSI's Chief Financial Officer on October 9, 2020
- In August 2020, Louisiana's Coshatta Casino Resort partnered with RSI to launch social gaming using RSI's online gaming platform

Transaction Structure

Transaction Overview

- dMY Technology Group, Inc. (“DMYT”) is a publicly traded special purpose acquisition company with \$230 million in cash held in trust¹
- DMYT will combine with RSI in an Up-C structure
- DMYT has obtained commitments for a \$160 million PIPE at \$10.00 per share of common stock to facilitate the combination with RSI
- PIPE led by Fidelity Management and Research Company

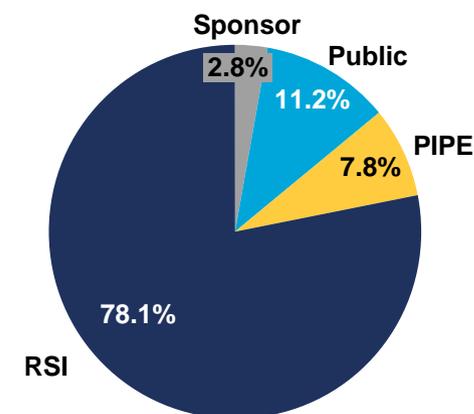
Sources and Uses (\$m)²

Sources		Uses	
Cash Held in Trust Account ¹	\$230	Cash Contribution to RSI	\$261
Private Placement Equity Financing ³	160	Cash to Acquire Purchased RSI Units from Sellers ⁵	99
Sellers' Equity	1,725	Sellers' Equity ⁶	1,626
Initial Stockholder Equity ⁴	58	RSI ASLP, Inc. Purchased RSI Units from Sellers ⁷	99
		Initial Stockholder Equity ⁴	58
		Transaction Costs	30
Total Sources	\$2,173	Total Uses	\$2,173

Pro Forma Shares Outstanding²

Shareholder	Shares (m)
RSI – Class V ⁸	160.00
Public – Class A	23.00
PIPE – Class A	16.04
Sponsor – Class A ⁹	5.75
Total	204.79

Pro Forma Ownership^{2,10}



¹ Represents the exact amount of cash held in trust prior to Closing and any redemption by dMYT shareholders, excluding any interest earned on funds. ² Assumes no redemption of DMYT public shares. ³ Represents the proceeds from the PIPE as of the consummation of the Business Combination. ⁴ Includes 75,000 founder shares that have been transferred to dMYT's independent directors. ⁵ Assumes that the Put-Calls are in effect and represents the expected amount of cash required to purchase the Purchased RSI Units (other than the Put-Call Units) from the Sellers at Closing. ⁶ Represents Sellers' Equity after RSI ASLP, Inc.'s acquisition of Purchased RSI Units from Sellers in accordance with the Business Combination Agreement ("BCA"). ⁷ Assumes that the Put-Calls are in effect and represents the Purchased RSI Units acquired by RSI ASLP, Inc. in accordance with the BCA. ⁸ Assumes the Put-Calls are in effect and are validly exercised shortly following Closing and that full earnout is achieved. ⁹ Assumes full earnout is achieved. ¹⁰ Based on pro forma shares outstanding as displayed in table to the left.

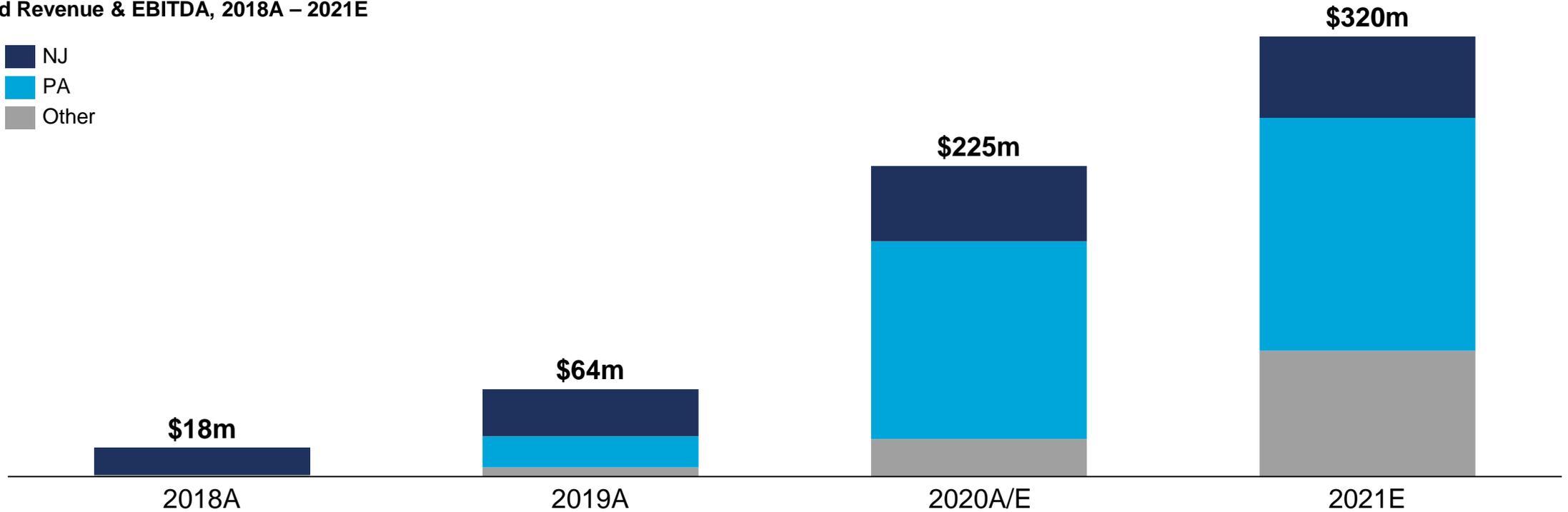
RSI Investment Highlights

- 1 #1 in US online casino market (June – August 2020)¹**
- 2 Accelerated growth profile and what we believe to be a pandemic-resistant business model**
- 3 Strong market access with proven ability to enter large and rapidly expanding markets**
- 4 Proprietary tech platform enables rapid innovation**
- 5 Capital-efficient business with B2C, B2B2C and FTP operating models**
- 6 C-Suite team has significant experience in the online and offline gaming industry**
- 7 Strong growth catalysts: geographic expansion, leverage attractive player-level economics to increase market share, product diversification, and tuck-in acquisitions**
- 8 Management believes that RSI possesses sustainable competitive advantages**

¹. Based on estimates per Eilers and Krejcik for NJ, PA, DE, and WV online casino markets for three months ended August 31, 2020

2018A – 2021E Financial Performance

Consolidated Revenue & EBITDA, 2018A – 2021E



Adj. EBITDA¹ (\$10m)

(\$8m)

\$9m

\$4m

Note: 2018 and 2019 figures per Company audited financial statements. 2020 and 2021 estimates per RSI management. 1. RSI defines Adjusted EBITDA as net income (loss) before interest expense, income taxes, depreciation and amortization, share-based compensation, adjustments for certain one-time or non-recurring items and other adjustments.

Comparable Company Benchmarking



DraftKings

GAN

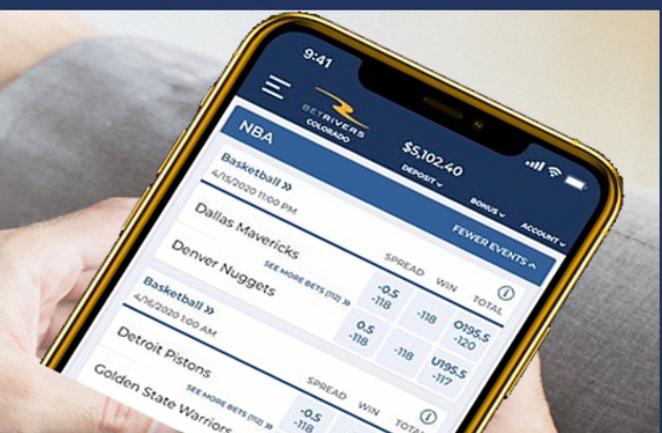
Golden Nugget
Online Gaming

TEV ¹ / 2021E Revenue	5.4x ⁵	24.1x	10.2x	8.7x
2019A-2024E Revenue CAGR	65% ⁶	34% ⁷	17% ⁸	36% ⁸
Growth-Adjusted TEV / 2021E Revenue ²	0.08x	0.71x	0.60x	0.24x
2021E Revenue (\$m)	\$320 ⁶	\$742 ⁷	\$50 ⁷	\$122 ⁸
Cash Flow ³	Positive	Negative	Positive	Positive
Total Enterprise Value (\$m) ¹	\$1,729 ⁵	\$17,868	\$507	\$1,062 ⁹
Stock Price Return Since Launch ^{1,4}	NA	380%	115%	40%

Business Model

	B2C	B2B2C
Operating Model	<ul style="list-style-type: none"> • Provide online casino and sports betting using proprietary platform • RSI has control over customer retention, marketing and bonusing • Pay a % NGR fee to the license holder in exchange for market access (typically a land-based casino) • All B2C operations are under RSI brands • RSI expects to be a B2C operator in new markets going forward 	<ul style="list-style-type: none"> • Provide an omni-channel platform and full set of services on behalf of a partner casino • RSI typically does not pay upfront operator license fees, which have been as high as \$10 million per license – working capital efficient • RSI receives a royalty based off a percentage of revenue² • RSI typically uses a co-brand to leverage land-based brand's local awareness and trust and RSI brand's reputation for quality • RSI's proven B2B capabilities are expected to enable it to compete for B2G³ deals (online lottery RFPs) as well as obtain access to certain markets where B2C may not be desirable or viable
States / Countries ¹		

1. Only considers online operations and includes states where contracts have been agreed or are currently being negotiated 2. RSI recognizes all revenue and most expenses from PA and IL online operations on its income statement 3. Business to Government



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#1 in US Online Casino Market (June-August 2020)


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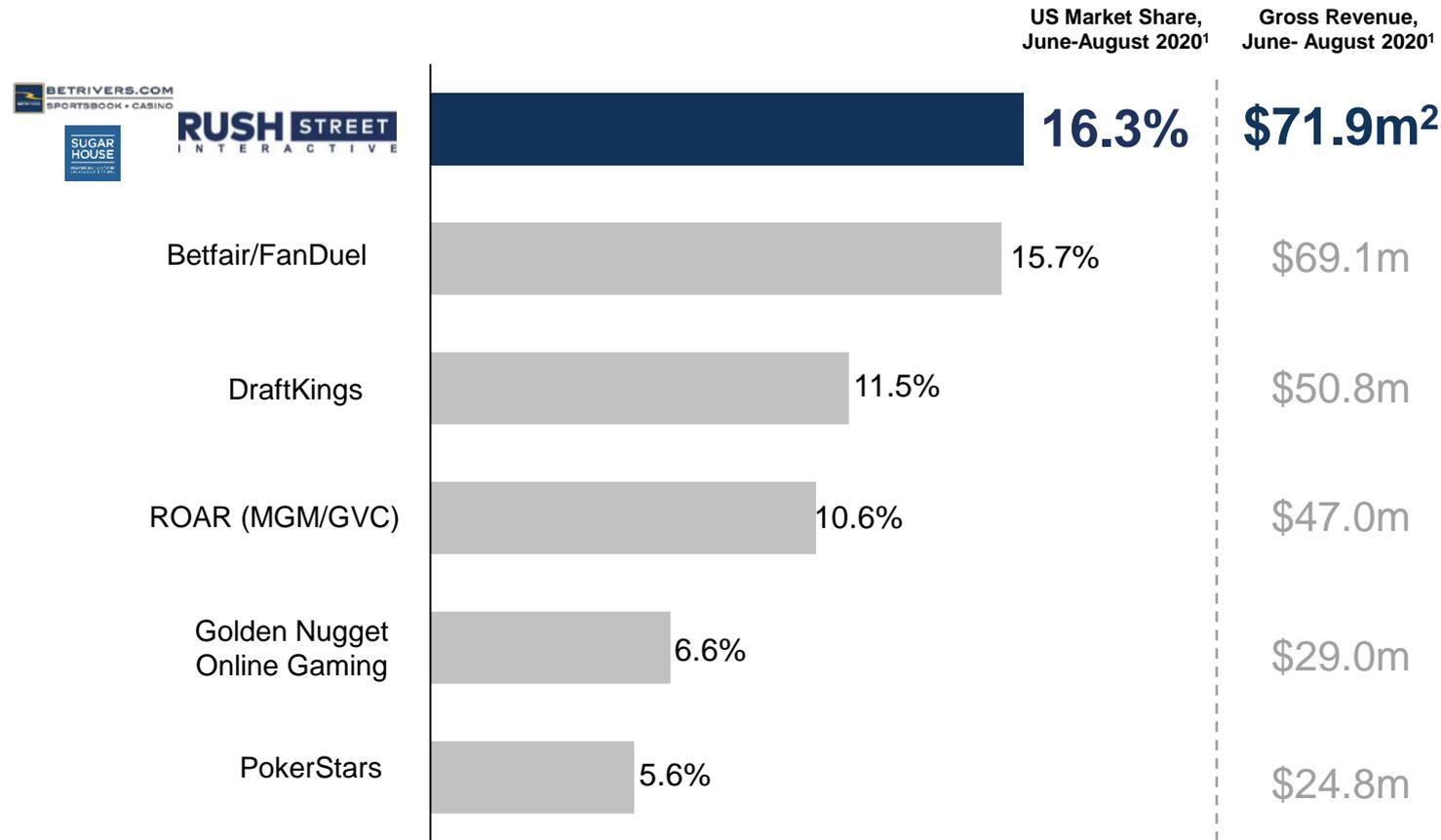


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The #1 Online Casino Company in the US

According to Eilers and Krejcik Gaming, RSI achieved #1 online casino market share in the U.S. from June through August 2020

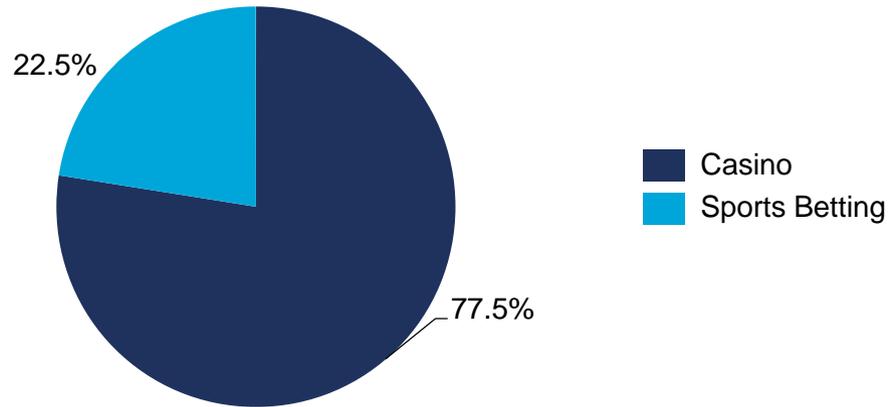


US Online Casino Market is projected to be \$20bn, assuming all US states authorize online casino³

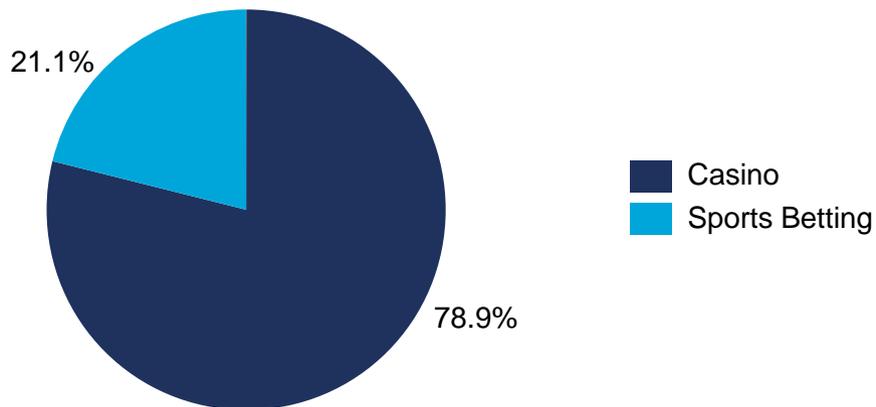
By comparison – US Online Sports Betting Market is projected to be \$15bn, assuming all US states authorize online sports betting³

Online Casino Outperforms Online Sports Betting

Pennsylvania August 2020 Marketwide Online Revenue Split¹



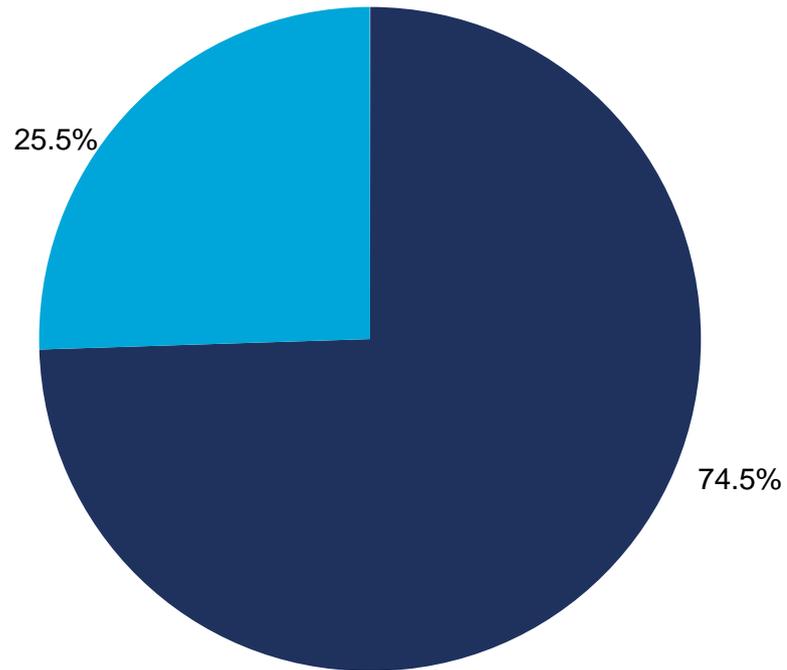
New Jersey August 2020 Marketwide Online Revenue Split¹



- Online casino generated more revenue than online sports betting in PA and NJ in August 2020, even though there was a robust sports calendar
- Catalysts for the expansion of online casino in the US include:
 - States need new tax revenue due to COVID-19
 - Online casino is a stronger generator of tax revenue than online sports betting
 - NJ land-based casino revenue grew from 2018 to 2019, even as online casino revenue grew more than 65% during that same period
 - We believe that land-based casinos are becoming more amenable politically to online casino

RSI Outperforms Even More in Online Slot Machine Revenue

Pennsylvania August 2020 Marketwide Online Casino Revenue Split¹



■ Slot Machines
■ Table Games

- Online casinos are performing much like the land-based casinos where slot machines typically make up 60%-90% of casino revenue
- In August 2020, RSI was #1 in online slot machine revenue in PA
- In August 2020, RSI generated 88% more slot revenue in PA than the #2 license holder

Clear US iGaming Leader

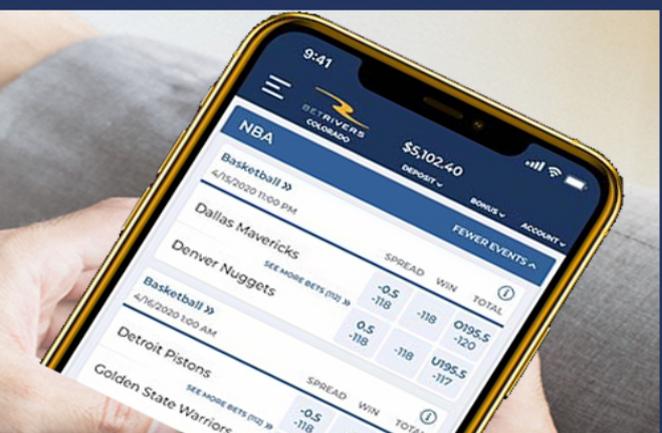


DraftKings

Golden Nugget
Online Gaming

US Online Casino Market Share¹	16.3%	11.5%	6.6%
Brand Focus	#1 in casino plus strong sports offering ¹	Sports focused with cross-sell to casino	Casino focused
Combined Population of Live Online Gaming Markets	US: 50m people Global: 99m people ²	US: 57m people	US: 9m people
International Online Gaming	✓	✓	✗
Owns Casino Tech Platform	✓	✓	✗
Social Gaming	✓	✗	✗
Monthly ARPU³	>\$600 ^{4,8}	\$63 ⁵	\$624 ⁶
Player LTV⁷	>\$5,000 ⁴	N/A	\$5,000 ⁶
Q3 Marketing Expense as % of Net Revenue	26% ⁹	155% ¹⁰	NA
Demographic Appeal	 		 

1. Based on estimates per Eilers and Krejcik for NJ, PA, DE, and WV online casino markets for three months ended August 31, 2020 2. Includes Colombia 3. ARPU equivalent to DraftKings ARPMUP metric (revenue for a reporting period, divided by the average number of unique payers for the same period) – Includes both online sports betting and online casino 4. RSI Management estimates, L3M through end June 2020 5. DraftKings Q2 2020 Report 6. GNOG June 2020 Investor Presentation 7. 36 month NJ player LTV 8. RSI ARPU = RSI Monthly GGR / RSI Monthly Active Users 9. Based on estimated Q3 Advertising and Promotions 10. Based on midpoint of estimated Q3 Sales and Marketing per October S-1 filing



RUSH STREET INTERACTIVE

Large & Rapidly Expanding Addressable Market



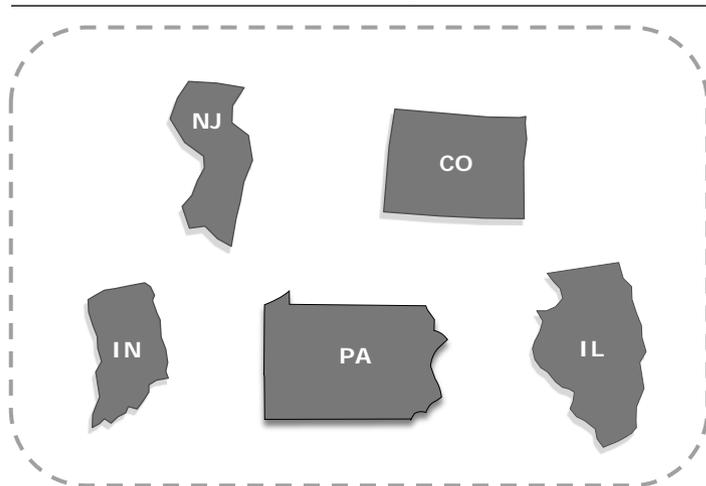
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Large US Online Opportunity for RSI

- RSI operates in 97% of target US markets, by population, where online sports and/or online casino is legal¹
- RSI has market access to the coveted markets of NY, PA and IL

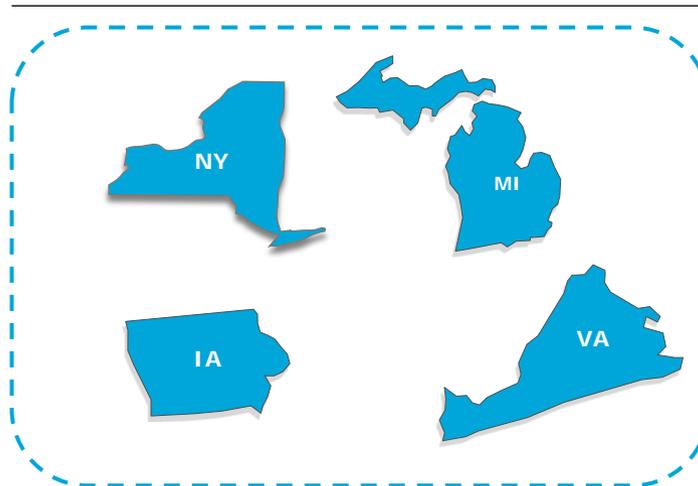
Today



Combined Market Size³

~\$5.0bn

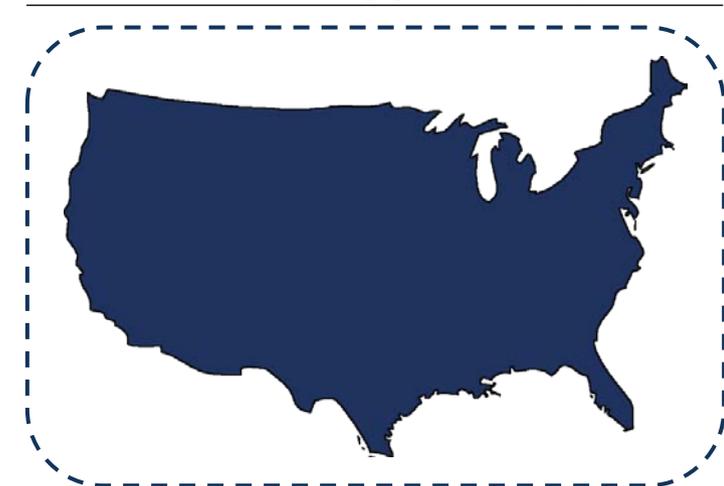
Future Access²



Combined Market Size³

~\$4.5bn

Future Opportunity

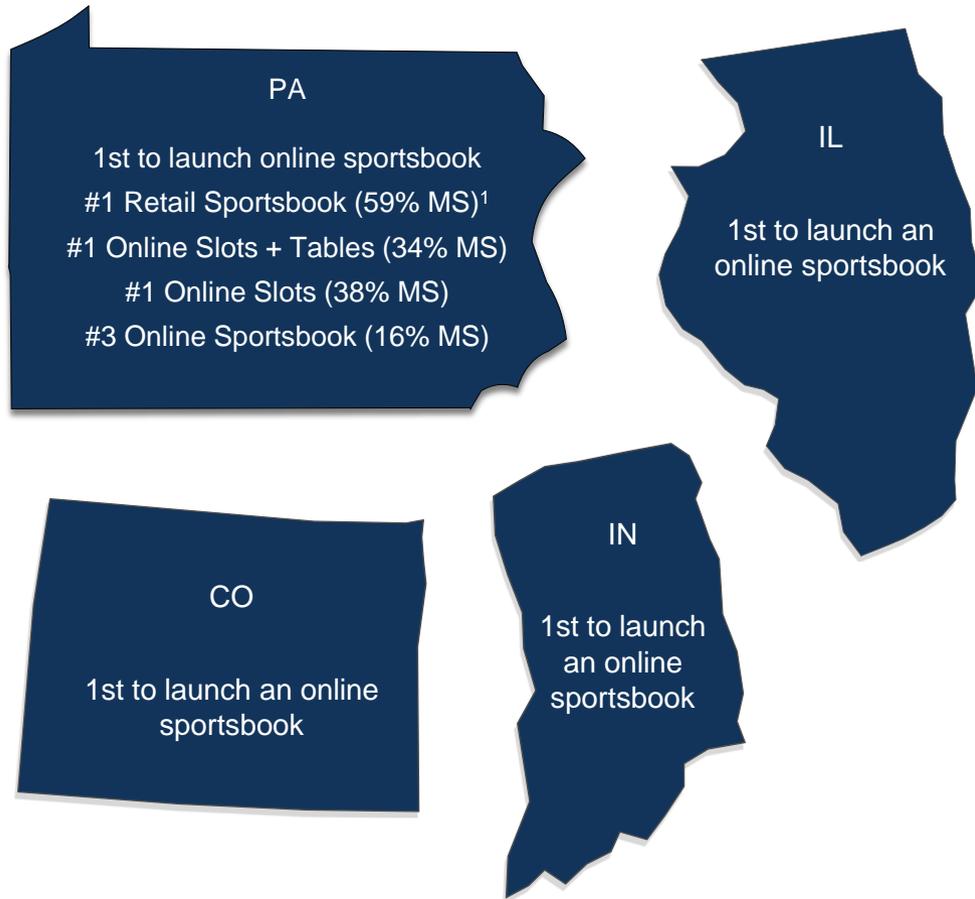


Estimated US Market Size⁴

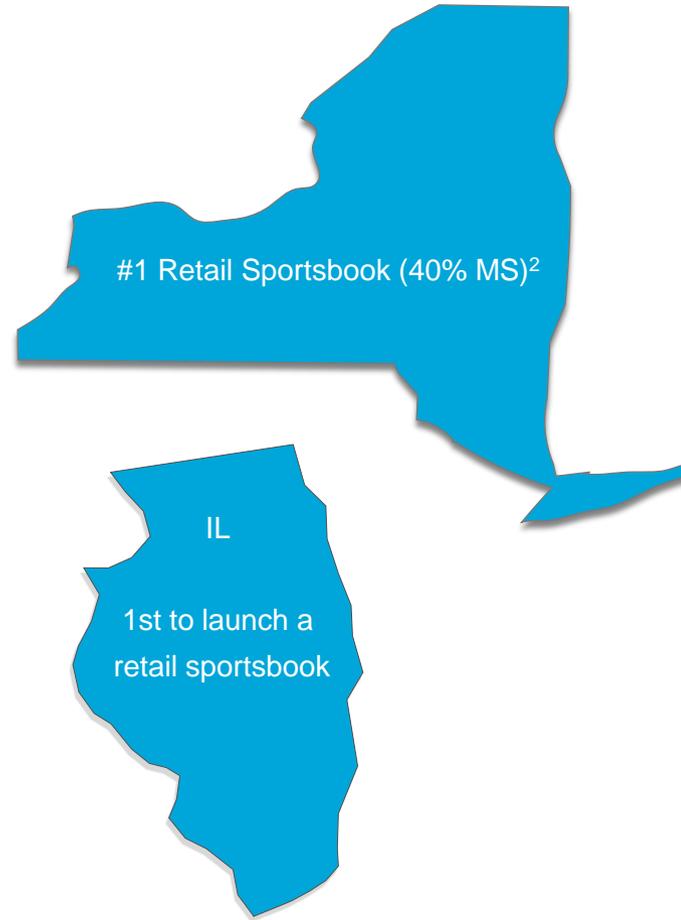
~\$35bn

A First Mover in Key US & LATAM Gaming Markets

RSI First to Launch Online Gaming

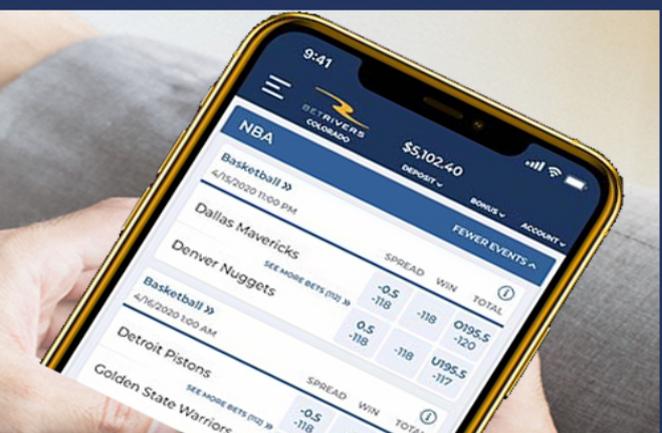


RSI First to Launch Retail Sports Betting



Well Positioned in LATAM





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I N T E R A C T I V E

Proprietary Tech Platform

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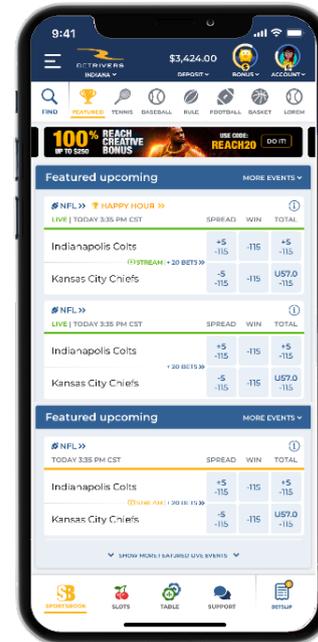
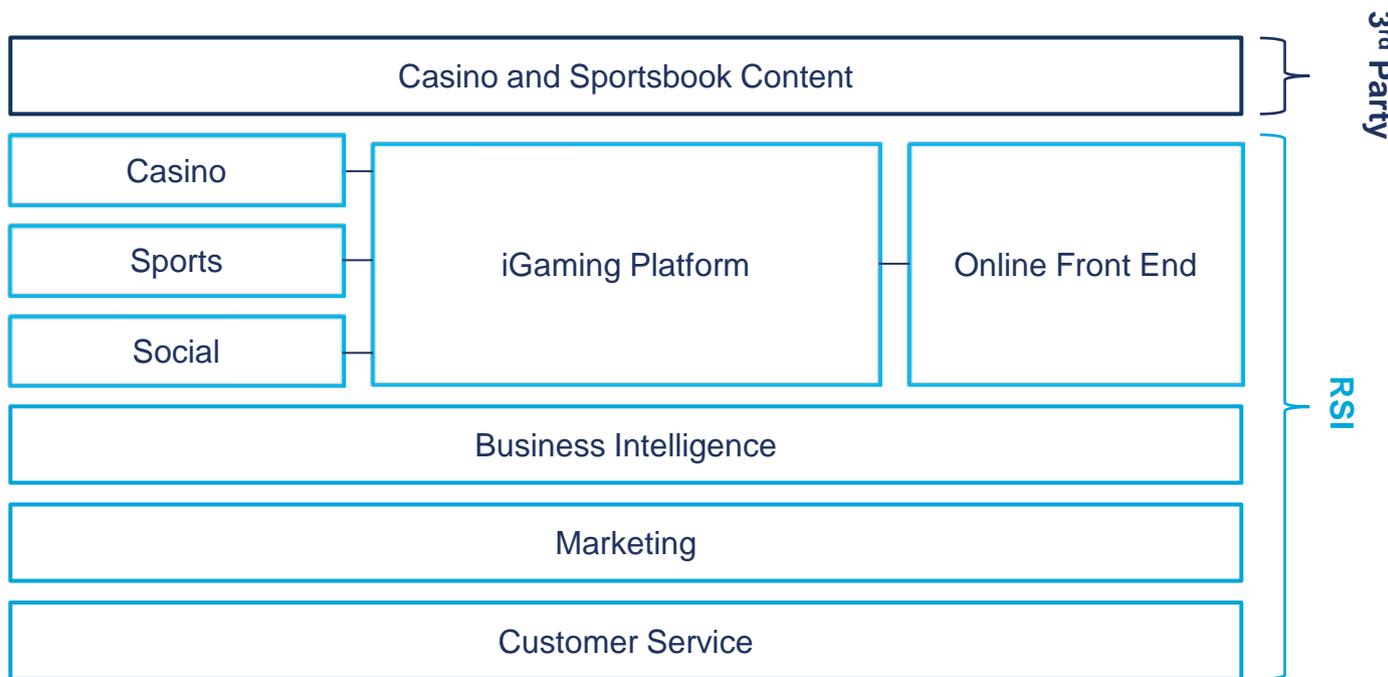


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Proprietary iGaming Platform

- Provides flexibility, rapid feature creation / integration
- Offers marketing and promotional tools
- Feature rich User Experience



Leading Sportsbook Product

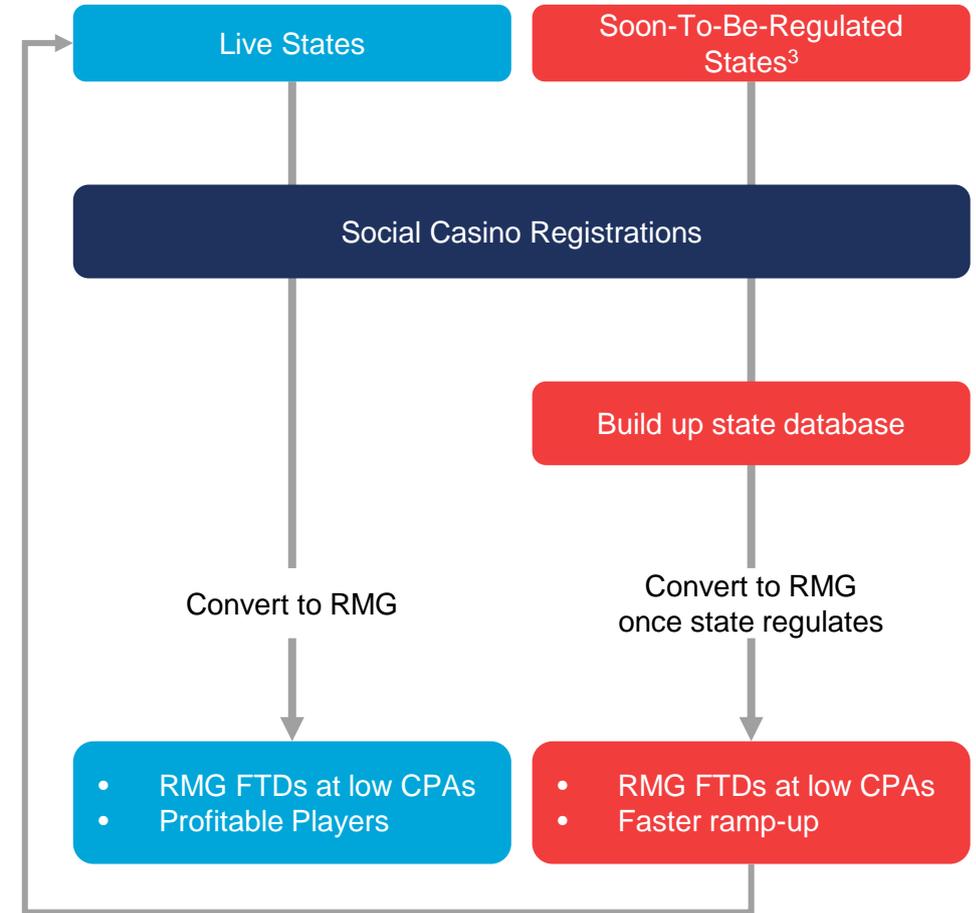
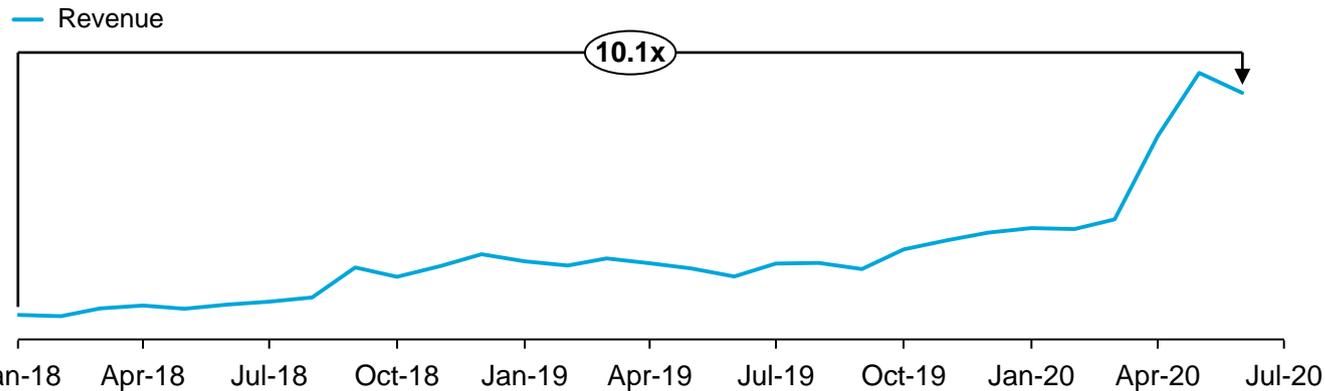
- Premier in-game offering and live event streaming
- Recently upgraded our sports betting UI / UX
- Proprietary jackpot parlay feature
- New iOS App being rolled out as of September 2020

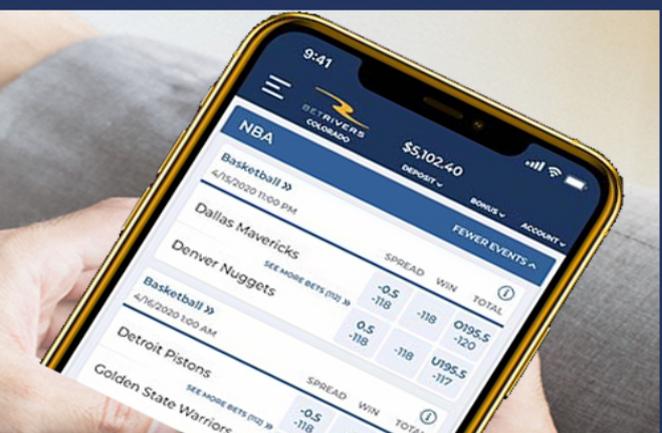


Strategic Social Casino Offering

- Same platform as real money gaming (RMG) platform offering an authentic online casino experience
- Social casino players are converted to RMG at very low CPAs
- Consistent revenue growth with ARPDau of \$1.02¹
- Large potential opportunity to attain a larger share of the \$6bn² social casino market

Social Casino Revenue, Jan-18 to Jun-20





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Efficient Business Model



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Online Casino - Well-Rounded Demographics and Stronger Economics than Sports Betting...

Average Time Spent

Online casino customers spend **1.7x** more time active each month compared to online sports bettors

RSI monthly minutes per active user, Q1 2020



Demographics

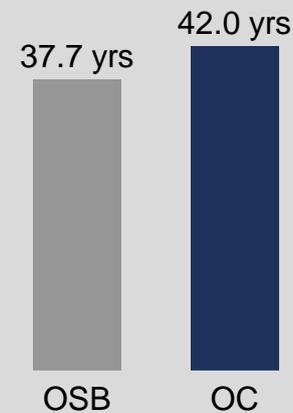
Online casino customers are split equally between male and female but are typically older than online sports bettors

On the other hand, online sports betting is almost entirely dominated by male customers

RSI gender split, Q1 2020



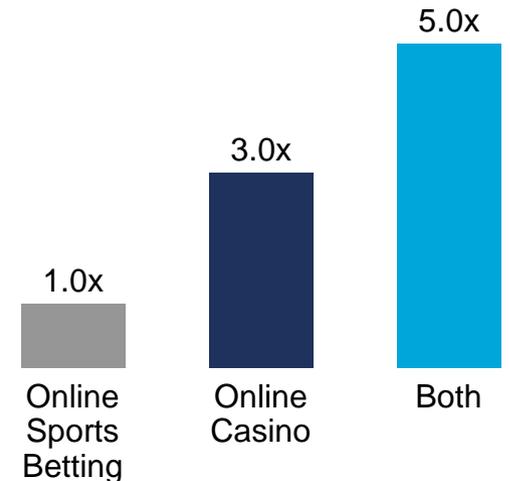
RSI avg. age per active, Q1 2020



Better Monetization

The average online casino customer generate **3x** more revenue than the average online sports bettor per month.

RSI ARPU, Q1 2020



RSI's Marketing Engine

RSI's marketing engine employs a local, targeted, and multi-channel approach to drive customer LTV and ROI

RSI's Approach to Marketing

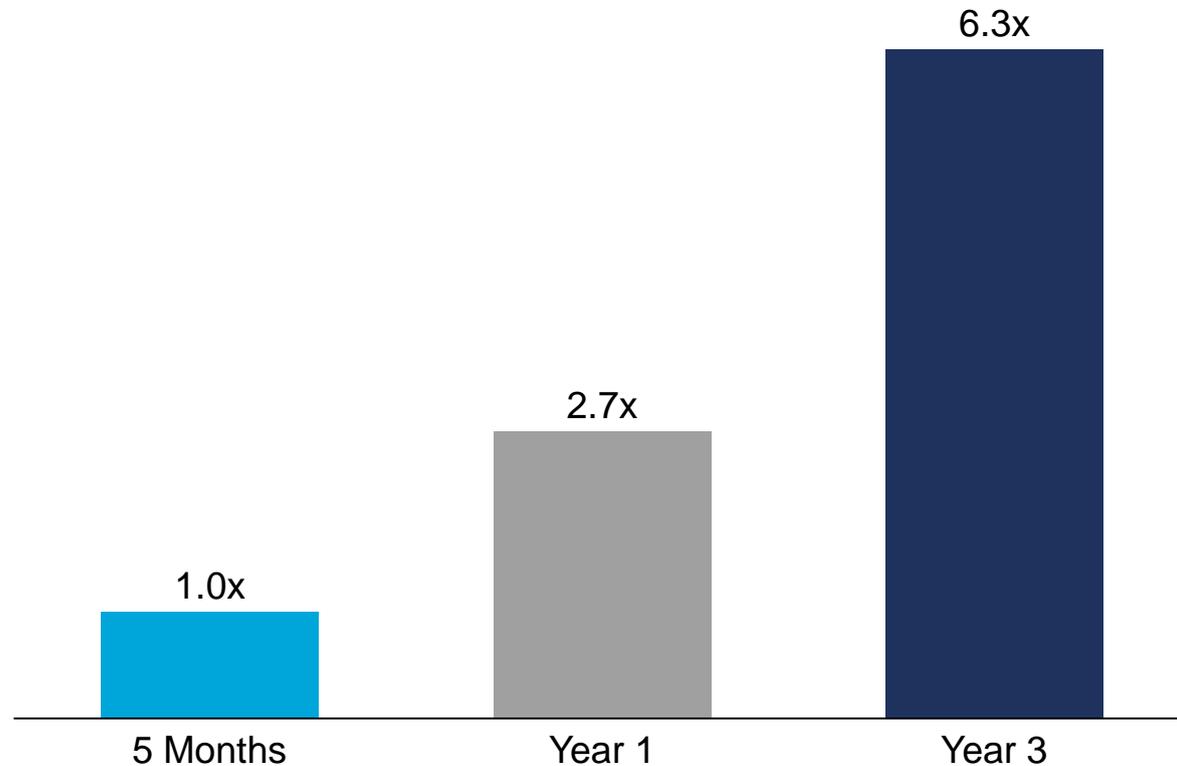
- **Local**, building consumer trust through well-known brands, personalities, and businesses in local markets
- **Targeted**, putting an emphasis on the quality of a partner's database, audience and reach factoring in likelihood of customer conversion and retention
- **Multi-channel**, optimizing CAC and diversifying away from reliance on any particular partner (e.g., TV / radio, digital, SEO, social, affiliates, etc.)
- **Flexible**, allowing customization of approach in each market based on availability and effectiveness of media assets
- **ROI-focused**, driving attractive player LTV to CAC ratios

Select Partnerships in Key Markets



Strong Return on Marketing Spend

RSI New Jersey LTV / CAC¹, by period

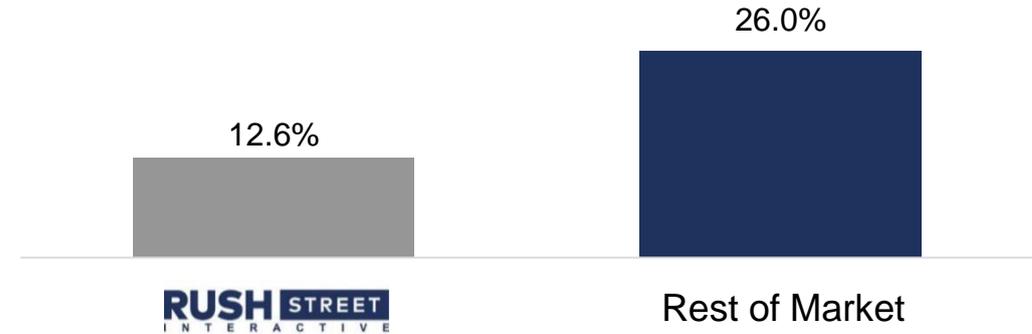


- On average, all RSI cohorts since Jan-17 have paid back in their 5th month
- RSI Year 1 LTV/CAC of 2.7x is 23% higher than Golden Nugget Year 1 return on ad spend²
- More recent cohorts have been paying back more quickly

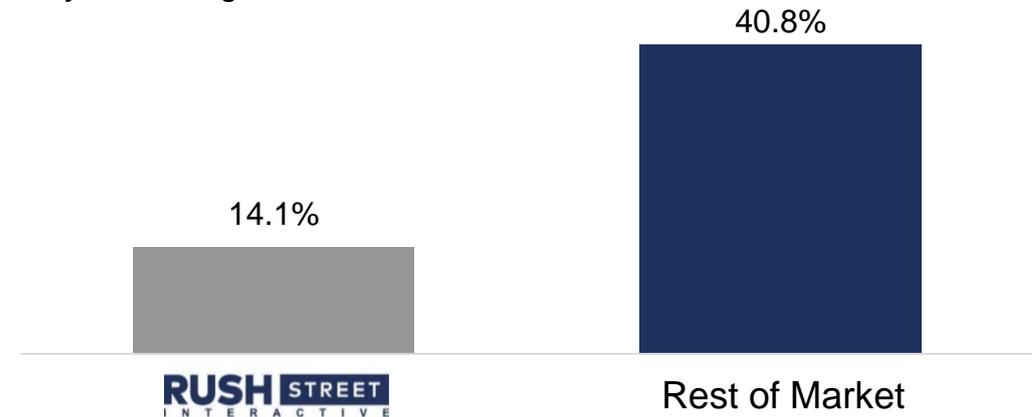
Strong Market Share with Rational Approach to the Use of Incentives

● RSI had #1 PA slot taxable revenue market share in August 2020 while bonusing at less than half the rate of the competition

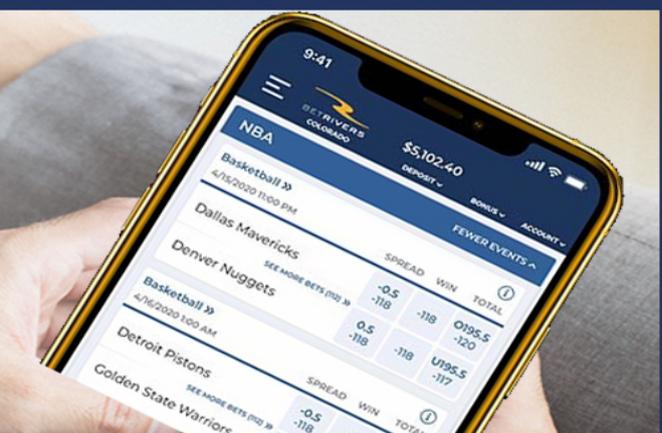
Promotional Credits as a % of Online Slot Machine Gross Revenue
Pennsylvania, August 2020



Promotional Credits as a % of Online Sports Betting Gross Revenue
Pennsylvania, August 2020



● RSI had #2 PA sports betting taxable revenue market share in August 2020 while bonusing at less than 35% the rate of the competition



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Financial Highlights

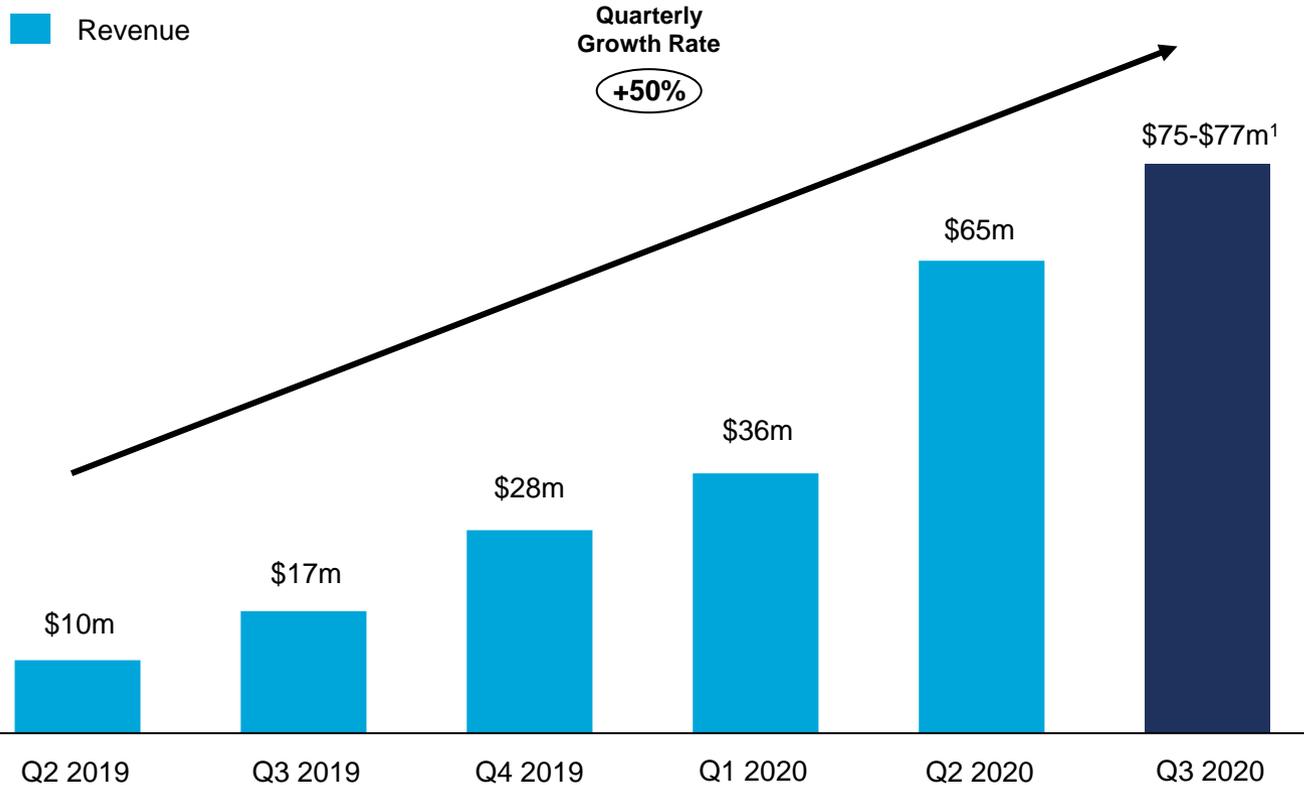


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Recent Performance

RSI Consolidated Revenue, Q2 2019 – Q3 2020



- RSI has generated record levels of revenue during the first 3 quarters of 2020²

- Online casino has excelled during the first 3 quarters of 2020 and is expected to continue to be a strong performer for the remainder of 2020 and beyond

- Revenue expected to grow more than 7x from Q2 2019 to Q3 2020

Potential US Online Sports Betting and Online Casino Revenue Opportunity

US Online Casino

\$20bn

40%

12% - 18%

\$1,000 - \$1,500m

**US Market Size at
full penetration¹**

**Potential %
Penetration²**

**RSI Expected
Market Share³**

**Potential Online GGR
Opportunity for RSI**

\$1.5 – \$2.4bn

US Online Sports Betting

\$15bn

60%

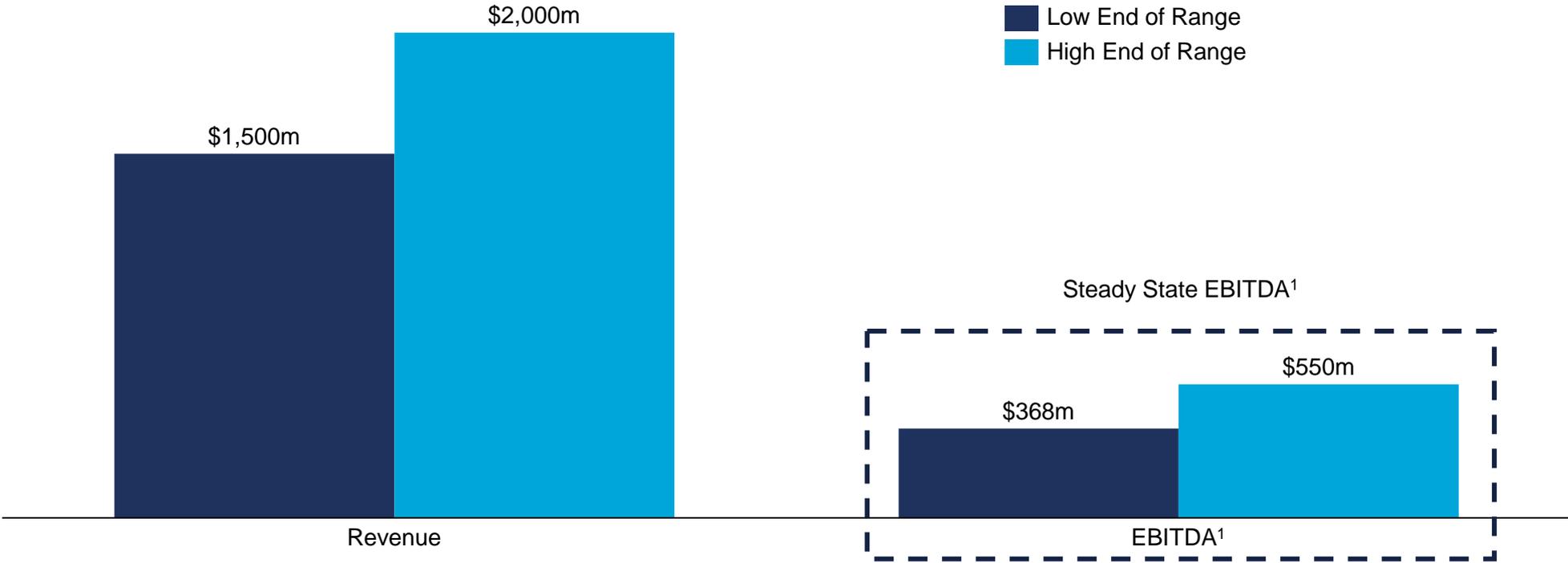
6% – 10%

\$540 – \$900m

Long-term Financial Objectives

- Applying a fully stabilized EBITDA margin to our long-term market opportunity represents an attractive return profile

RSI Consolidated Long-term Market Opportunity



Source: RSI Management estimates Note: Based on US market assumptions on previous slide and other assumptions for market entry outside of the US 1. Assumes a steady state weighted average EBITDA margin range of 24.5% – 27.5% based on the ratio of B2C & B2B2C revenue

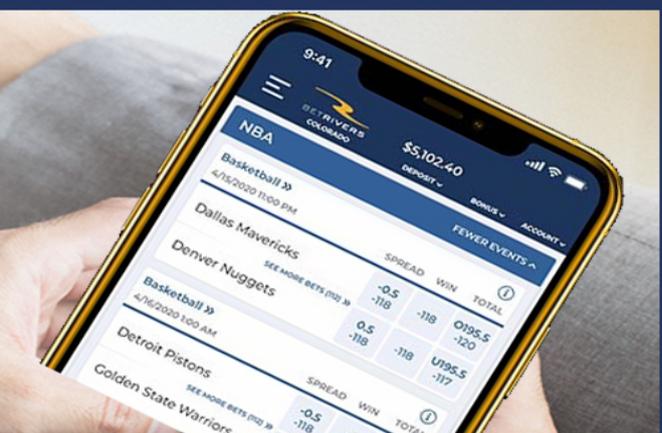
RSI Key Growth Drivers Supported by Transaction Proceeds

Launch New Markets
(Domestic and International)

Product Development

Scaling Operations and Marketing Budget

Tuck-In Acquisitions



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dMY Overview



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Experience



NICCOLO DE MASI

dMY CEO

- Mobile pioneer – Software & Hardware
- Chairman & Former CEO of Glu Mobile
- Former CEO of Monsternob
- Former CEO of Hands-On Mobile
- Former President of Essential
- Former Director of Resideo
- Former Director of Xura



HARRY YOU

dMY Chairman

- Director of Broadcom
- Former President, CFO and Co-Founder of GTY, largest tech SPAC at time of IPO
- Former EVP, Office of Chairman of EMC
- Former CEO of Bearing Point
- Former CFO of Oracle and Accenture

Expertise

Free-to-Play & Digital Gaming Acceleration

- Retention
- Conversion
- UA
- Social features
- Native app gameplay
- Scaling digital engine
- Bolt-on acquisitions

Distribution & Advertising

Amazon Apple T-Mobile Verizon Walmart
 Google Snap AT&T Facebook

21 tribal relationships from GTY

Public Markets Experience

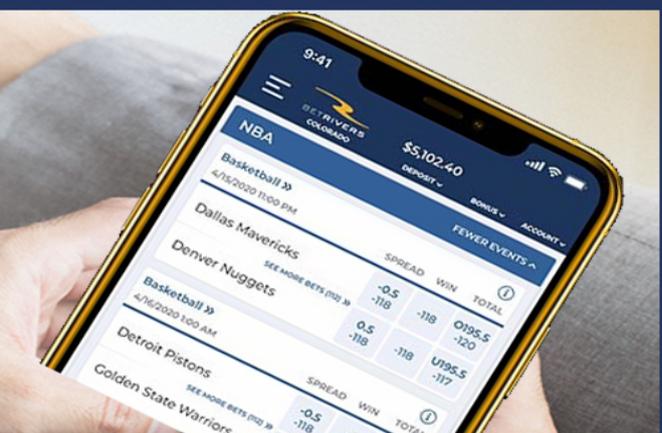
Executive Board Member Experience

- 2x \$100bn+ market cap. public company CFO experience
- \$100bn+ market cap. public company Audit Chair experience

\$600bn of M&A transaction experience

Complementary Expertise Will Provide Accelerated Growth & Greater Opportunity for RSI

Focus Area	Timeline	Expertise
Unified internal tech platform delivering faster iteration cycles at lower cost	Now	
Market access advantages over competitors	Now	
Secure & compliant tech stack – vetted domestically & internationally	Now	
Social casino best practices provides RSI with top of funnel advantage	Now	
Deep understanding of social mechanics (retention and monetization)	Future Opportunity	 
Deep understanding of cohort monetization & marketing with a potential AI opportunity	Future Opportunity	 
Scaled digital gaming expertise to deliver millions of active users across the US and internationally	Future Opportunity	
Increase highly profitable and efficient marketing spend to acquire new players and increase market share	Future Opportunity	
Public company operating systems and requirements	Future Opportunity	
Inorganic expansion as a proven operating model in the public markets	Future Opportunity	



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Reconciliation of Non-GAAP Measures

Rush Street Interactive, LP (\$'000s)	Actual 12 Months Ended December 2018	Actual 12 Months Ended December 2019
EBITDA Reconciliation		
Comprehensive Loss	\$ (10,867)	\$ (30,984)
(+) Depreciation & Amortization	\$ 898	\$ 1,139
(+) Interest, Net	\$ 42	\$ 123
(+) Deemed Dividend on Preferred Units	-	\$ 8,544
(+) Share-Based Compensation	-	\$ 13,407
Adjusted EBITDA (Unaudited)	\$ (9,927)	\$ (7,771)

Glossary of Terms

Term	Definition
GGR	Gross Gaming Revenue; Gross dollar value of cash bets <i>less</i> payouts
NGR	Net gaming revenue; GGR <i>less</i> promotional bets <i>less</i> gaming taxes and duties
ARPU	Average revenue per user; Monthly GGR / Monthly Active Players
ARPAU	Average revenue per daily active user; Social casino daily gross revenue / Daily actives
FTD	First Time Depositor
LTV	Lifetime value; Total GGR generated over a player's lifetime
CAC	Customer acquisition cost; Monthly marketing spend / Monthly FTDs