

Commons Platform **Search Tips**

These tips apply to the following Coherent Digital platforms:

- <u>Africa Commons</u>
- <u>Canada Commons</u>
- History Commons
- Policy Commons
- South Asia Commons

Table of Contents

(click on any item below to jump to it)

	1
Search Basics	2
Using Boolean operators (AND, OR, AND NOT)	2
Proximity Search (NEAR)	2
Truncation, Stemming, and Wildcards - not required!	2
Advanced Search	3
Build and Edit complex queries using fields	3
Targeting your query to specific fields	3
Editing your query	5
Searching inside Organizations	6
Searching within a single Organization	6
1. Using Advanced Search	6
2. Using an Organization's Directory page	7
Searching within more than one Organization	8
Setting a Year range	9
1. Using advanced search	9
2. Using the year facet	9
Using facets to refine your search results	11
Feedback	13

Search Basics

Using Boolean operators (AND, OR, AND NOT)

- Put phrases or multi-word terms in inverted commas e.g. "disability rights"
- Use AND when searching for simple combinations, e.g. "disability rights" AND citizenship
- Use AND NOT to exclude words or phrases, e.g. "disability rights" AND NOT pandemic
- Unsure which term to use? Try OR, e.g. community OR citizenship
- You can build complex queries by using parentheses (...), e.g. "disability rights" AND (citizenship OR community)
- Wildcard queries (like skill* to match skills and skilled) are generally not needed. Our system converts the word to a 'stem' word in both the query and the indexed documents, to allow matching to the word's root. So skill will already match **skilled** and **skills** since they all have the same root.

Top tip! Boolean operators must be in CAPITALS

Proximity Search (NEAR)

Imagine you're looking for documents on the Covid pandemic in Brazil. If you searched for <u>"Covid AND Brazil"</u> you will find any item where these two terms appear *anywhere* in the document. In fact, this search results in >10,000 items - too many to be useful. This is where **proximity search** can help.

The closer an author writes two terms, the higher the chance these terms are related to one another. **Use NEAR in place of AND**, then <u>the same search returns</u> just 2100 items, a much more manageable set.

Top Tip! By default, **NEAR** will return items where the terms are within 15 words of each other, but you can take control by adding /**n** after NEAR, e.g. **"covid NEAR/5 Brazil"** will <u>find items</u> where those two terms are within 5 words of each other.

Note: Unfortunately, Proximity search NEAR *cannot* be used in the same search as Boolean operators AND, OR, and AND NOT.

Truncation, Stemming, and Wildcards - not required!

In some search engines, truncation or stemming is needed to retrieve variations of a word that use the same root or stem. (e.g. terror* to retrieve - terror, terrorist, terrorism, terrorizing, etc). Equally, some search engines require the use of wildcard symbols to find spelling variants (e.g. defen?e to retrieve defense or defence). These are generally not needed with our search engine because it automatically returns all the words with the same root and spelling variants.

Advanced Search

Build and Edit complex queries using fields

Targeting your query to specific fields

To target your search within specific fields, use the **Advanced Search** tool (link is above the standard search box).

Policy Commo	ns						pload Û	٩
Organizations	Publications	Topics	Tables	Lists	Modules			
						Advanced Search		
	Q Search							
	Try: <u>Ukraine NEA</u>	<u>R NATO</u> Russi	a AND sanction	s vaccination	n <u>climate change</u> 🕢			

Start your Advanced Search by entering your keyword or phrase and selecting the field in which you want to search from the dropdown list (1).

Keyword or phrase	in V All fields Title Summary	
+ Add query	Full Text Author	· ·
Date		

To develop your search, add more search terms from the same or different fields (2). Use the **+ Add Query** button to build your search further.

Advanced Search		
AND + Add query	in	✓ All fields Title Summary Full Text Author
Date		
From:		

If you want to search for the same term in more than one field, use AND to enter the term again and select the second field. For example, **to look for Covid-19 in both the Title AND Summary fields**:

Advanced Search		
covid-19	in	Title \$
AND \$ covid-19	in	Summary \$
+ Add query		Search

When you're ready, click 'Search'.

You'll see in the search results that your search has been translated into a string using this structure:

<field:term 1 AND field:term 2>

In the covid-19 example above, it would be: title:covid-19 AND summary:covid-19

You can mix the Boolean operators. For example, you want to look for reports where **Covid-19 appears in the title AND summary but you want to exclude any mention of London in the full text**. Your Advanced Search would be:

Advanced Search		
covid-19	in	Title \$
AND \$ covid-19	in	Summary 🗘 🗙
AND NOT \$	in	Full Text 🔶 🗙
+ Add query		Search

Once you click 'Search' the search string would be:

title:covid-19 AND summary:covid-19 AND NOT fulltext:London

Editing your query

You can change (edit) your search by clicking the 'Edit advanced search' label (above the search box) or, simply edit the string in the search box.

Click here to Q title:covid-19 AND summary:c	o edit © Edit advanced search covid-19 AND NOT fulltext:Lor © Or, simply edit in the sea	
Search for title:covid-19 AND summary:covid-19 AND NOT fulltext:London	O Follow 10 results ▼ Sort by: Relevance ▼ Export ▼ Export ▼ Export ▼ Export ■ Export ■	38
Over 10,000 results — consider refining your search		
Discover Filters: Content: Publications X Publications with tables		

Note: unfortunately, it is not possible to mix Boolean operators with the NEAR proximity operator.

Top tip! Remember to use the facets to refine your search results, e.g. by selecting a year or choosing an organization.

Searching inside Organizations

Searching within a single Organization

There are two ways to limit your search within a single organization: you can either use 'Advanced Search' or start from the Organization's Directory page.

1. Using Advanced Search

Enter your search terms and then look for the Organization in the Organization field.

Top tip! When you start entering the organization name (or its acronym) the system will help by listing possible matches.

AND	:		4
	in	Summary 🛟	
DR multi-nationals	in	All fields	• ×
+ Add query		Search	
ate rom:			

2. Using an Organization's Directory page

Search for the Organization in the Organization Directory and once you've loaded its Organization's entry, use the 'Search within this organization' box located just above its publications:

ome / Orga	nizations / IGO / World Bank Group						
Vorld B	ank Group						
→ See also:	The United Nations						
Туре	IGO						
Website	worldbank.org						
Wikipedia	19						
Year founded	1944						
Location	Washington D.C., DC 🛛 🔚 United States of Ame	Washington D.C., DC 🔚 United States of America					
See also	Development Research Group, IEG, IFC						
Summary	The World Bank Group (WBG) is a family of five developing countries. It is the largest and most at the United Nations Development Group. The States. It provided around \$61 billion in loans ar 2014 fiscal year. The bank's stated mission is to building shared prosperity.	international org well-known deve bank is headqua nd assistance to b achieve the twi	anizations that make leveraged loans to elopment bank in the world and an observer rtered in Washington, D.C. in the United "developing" and transition countries in the n goals of ending extreme poverty and				
⊙ Follow	ିଙ୍କ Share 🛛 ର Add to list 🖓 Flag this organiz	zation					
Collection	S Documents and Reports		Open Knowledge Repository				
Publicatio	ns Search within this Are Carbon Taxes Good for South Asia?	s organization	Struggling with the Rain: Weather Variability and Food Insecurity Forecasting in Mauritania				

Searching within more than one Organization

If you want to search within two or more Organizations, launch your search (using either basic or Advanced search). In the Organization facet next to the search results, click the 'View More' button

Organization	
OECD: Organisation f 348	Taxing Multinationals
EU: European Union 197	NBER: National Bureau of Economic Research · 1 September 2000 English
NBER: National Burea 155	This paper analyzes the effects of tax policy on the strategic choices of a domestic
desLibris 125	multinational company competing with a foreign multinational company in a third
World Bank Group 105	and outbound investment is linked through the strategic choices of the multinational.
EPRS: European Parlia 88	•••
View more	🔁 Matches within the text
	effects of tax policy on the strategic choices of multinationals and on national welfare.

And then choose one or more Organizations from the Select Organization drop-down (in this example, I've chosen the OECD and the World Bank). You can choose as many Organizations as you want.

Our auto-complete feature will find organizations with similar names. For example, type 'California' to see all the cities we have indexed in California. This works because California will be part of their org name.

Top tip! The Organizations are listed by the number of items they have which match your search. You can put the Organizations into AB order by using the 'Sort by A-Z' button.

	Start typing organization	Sort by: A-Z Count ↓	
	OECD: Organisation for Economic Co-o	peration and Development 348	
18	EU: European Union (198)		
	NBER: National Bureau of Economic Res	search 155	
	desLibris 126		
	🗹 World Bank Group 108		
	EPRS: European Parliamentary Research	h Service 91	
	Urban Institute 80		
	IMF: International Monetary Fund 63		
	TPC: Tax Policy Center 61		

Return to Table of Contents

Setting a Year range

There are two ways to search within a year range.

1. Using advanced search

Enter your search in the Advanced Search and then choose year range in the Date field

Advanced Search		
tax	in	Title \$
AND	in	All fields <
OR t multi-nationals	in	All fields 🗘
+ Add query		Search
Date		
From:		

2. Using the year facet

Click the 'View More' button in the Year facet (to the left of any search result)

Year	
2023	61
2022	107
2021	190
2020	167
2019	199
2018	204
View more	

And, then, in the selection box choose the years you want.

Select Year		×
Start typing year	Sort by: A-Z Count ↓	
 2016 (277) 2017 (206) 2018 (204) 2019 (199) 2021 (190) 2020 (167) 2015 (151) 		
2013 (114) 2014 (114)		
	Close	ply filter

Top Tip! By default, the years are ordered by the number of items found. To make it easier to choose a year range, re-sort the years using the 'Sort by: A-Z' tool



Using facets to refine your search results

Top tip! Refine your search with the facets.

Content

Choose from publications or explore the tables we've extracted from the publications.

Publication Type

Most items are 'reports' but, where possible, content is tagged to one of a range of other types. Look out for datasets and maps.

Organization & Publisher Type

You can choose from among 24,000+ organizations and refine by type. Types include projects and foundations. (<u>Do let us know if we're missing an organization or project</u>).

Language

We index content in 107 languages. Just over half are in English, other common languages are French, Spanish, German and Italian.

Publisher Region & Country

We've grouped the organizations into broad geographic regions and countries, based on the location of their HQ.

Organization Status

We indicate whether an organization is Active or Inactive (let us know if we're wrong).

Topics

We analyze the content of each document and match it against a thesaurus comprising 100s of topics. Use the Topic tool in the navigation bar to find your topic of interest.

Modules

Policy Commons is organized into three modules: *Global Think Tanks*, *North American Cities* and *World Cities*. (A Government module will be added in the second half of 2023).

Saving a favorite search (and get alerts too!)

Once you have built a search that works for you, **you can save it** by clicking the "Follow" button above the search results.



Top tip! This also has the advantage of automatically **sending you email alerts** when new items that match your search are indexed by Policy Commons.

To find your saved searches (and to set the frequency of email alerts), click on the personal account icon in the top right corner (you need to be logged-in using your personal account).

Policy Commons	Organizations Publications Topics Tables Lists Modules	Upload e
	S Edit advanced search	
	Q title:covid-19 AND summary:covid-19 AND NOT fulltext:Lor I	

Choose 'Following' from the drop-down menu:

Policy Commons	Organizations Publications To	opics Tables Lists	Modules		Upload A •
Edit advanced search title:covid-19 AND summary:covid-19 AND NOT fulltext:Lor @			Uploads Following Affiliation		
			Lists Settings Help		
Search for title summary:cov fulltext:Londc	e:covid-19 AND id-19 AND NOT on	୕ଡ଼	Following 10 results V	Sort by: Relevance *	Access provided by Coherent Digital Logout Export • I= 25

Then, from your 'Following' list you can either return to a saved search by clicking on the search string or change the frequency of receiving email alerts via the drop-down. Clicking the little red X will delete the saved search and stop the alerts.

Followin 27 items	g Click the search title to	To change the frequency of alerts, choose here:
Items	return to a saved search	Alerts
Search: Advar	nced search ush	Weekly 🔹 🛞
Search: "clima	ate change" AND Italy using filters \rightarrow Date Added: Past week	Weekly 🔹 🛞
Search: econo	omy NEAR/5 environment using filters \rightarrow Organization: WTO: World	Trade Organization
Search: "Bena	azir income support program"	and stop receiving alerts
Topic: Macroe	conomics	Weekiy 🔻 🛞

Return to Table of Contents

Feedback

If you have any feedback on these search tips - do drop us a line:

info@coherentdigital.net