



# 2023 ALL WE NEED IS YOU!



Jennifer McDonald 2024 Board Chair

It's been an exciting year to be part of the GROW Licking County CIC leadership team. Our organization has seen a record number of requests from companies looking to locate in the region. We truly have a spotlight shining bright on Licking County – with many announcements spurring major industrial growth and new career opportunities for our community. We are thankful for the support from our investors, which allowed the GROW team to take on marketing and sales initiatives. We have embarked on a robust business retention and expansion program, meeting with 27 local business leaders to ensure our existing companies are as healthy as our new ones. Our meetings are always open to the public and we welcome our investors and community members to attend to learn about area development and organizational goals. We look forward to continuing the critical economic development work in 2024 and beyond to ensure our community is a great place to locate, live, work, and play!

### **ILLUMINATE USA**

In March, Invenergy announced plans to invest more than \$600 million through Illuminate USA to create one of the largest solar panel production facilities in the country. The investment included acquiring and building out a 1.1 million-square-foot building in the Pataskala Corporate Park. At the time of the announcement, Illuminate USA committed to bring 850 good-paying jobs to Licking County; surprisingly, it is now expected to create 1,000 jobs at full production.

Landing a project of this magnitude did not happen overnight. The preparation of the Pataskala Corporate Park has been a 15+ year process. Years of roadwork and infrastructure improvements headed by the Licking County Commissioners were done in preparation for future development. The building that now houses Illuminate USA was originally a speculative development venture by Red Rock Developments.

### Why Pataskala? Why Ohio?

When we asked Illuminate USA the reasons that brought them to locate in Pataskala, the answer was the people, proximity, and partnerships. Ohio is a manufacturing powerhouse with a manufacturing-oriented workforce and exceptional training programs for manufacturing skills. Ohio is also within a day's drive to half the nation's population, allowing products to be easily transported

along existing infrastructure. Illuminate USA said the state's economic development



entity, JobsOhio, is one of the best in the country and its local network of partners is a great resource, including GROW Licking County, OhioMeansJobs, and IMPACT Community Action.

### **Bringing Jobs to our Local Workforce**

Justin Barnhart went to Reynoldsburg High School and lives five minutes from Illuminate USA. He went to Cleveland State for his engineering degree and while most of his colleagues went to other states for jobs, he applied to Illuminate USA. Now he is excited about working with the most advanced manufacturing technology in the state, making almost 10 million solar panels a year at full capacity, close to home.

# "Illuminate USA lets us keep our kids here," said Pataskala Mayor Mike Compton.

Illuminate USA's partnership with OhioMeansJobs Licking County allowed them to promote available jobs and host hiring events, exceeding expectations by being fully staffed prior to the start of production.



# INFRASTRUCTURE LUNCHEON RECAP

On May 16th, GROW Licking County, Licking County **Area Transportation Study** (LCATS), and the Licking **County Transportation** Improvement District (TID) hosted the first annual Licking County Infrastructure Luncheon. This sold-out event featured presentations from planning and engineering experts on recent and ongoing studies that look to address current infrastructure needs while preparing for future growth. Ohio Department of Development Director Lydia Mihalik was the event's keynote speaker. She provided insight on statewide development and trends, as well as initiatives to encourage continued growth and development.

### **COMMITTEE HIGHLIGHTS**

### MARKETING | LICKING COUNTY WORKS

In 2023, our Marketing and Licking County Works committees combined due to overlapping marketing and workforce development efforts, allowing for further collaboration of committee members. GROW staff attended several events throughout the year to promote the Licking County Works career pathways resources. The manufacturing career pathways video was released in July, featuring

local students and employees at various positions within the manufacturing industry.

### **INFRASTRUCTURE**

Our infrastructure committee aims to leverage relationships to secure funding and advocate for infrastructure



improvements. Some initiatives the committee supported this year included improvements along the Thornwood corridor, as well as the Mid-Ohio Regional Planning Commission (MORPC) RAISE Grant awarded to the City of Heath. In July, Governor Mike DeWine and Ohio Department of Transportation (ODOT) officials announced that the state would spend an additional \$90 million to improve roads in Licking, Delaware, and Franklin counties. These regional infrastructure



improvements will help support the growth of our Licking County communities and industries.



# **2023 SUCCESSES**

Johnstown

**New Albany** 



Pataskala
Attraction
Total Investment \$600M
Jobs Created 850



Etna
Expansion
Total Investment \$80M
450K sq ft Expansion

Pataskala

**Etna** 

### RYDERECOMMERCE by whiplash

Etna
Expansion
Total Investment \$3M
Jobs Created 216



WORLD INDUSTRIES

Johnstown
Expansion
~70K sq ft Expansion
Jobs Created 15



New Albany
Attraction
Total Investment \$85M
Jobs Created 300



# GROW LICKING COUNTY INVESTMENTS RESULTED IN

10,500 new job opportunities

over

more than \$25.6 BILLION

in new investments

over
6,700
existing jobs
retained



New Albany
Attraction
Total Investment \$1.5B
Jobs Created 10

Data source: GROW Licking County

# **COMMUNITY PREPAREDNESS**



Community preparedness continues to be a focus for our organization. GROW has partnered with many local municipalities, committees, task forces, and organizations to help prepare our communities to thrive.

### HOUSING

**Housing availability** can affect Licking County employers and their ability

to attract a qualified workforce to maintain their operations. Employees in our community need housing of all types and price points to live and work in Licking County. According to

the Building Industry Association (BIA) of Central Ohio Housing Study, for every 100 jobs added, 81 permits were issued in Licking County. The study also stated that if historical building permit activity continues, the region will not meet the housing need based on the anticipated job growth projections through the year 2032. To read to full housing study, visit biahomebuilders.com



# At the **Columbus Region's annual ED-411** event, GROW board member

Mayor Mark Johns participated in a panel discussion, along with Jamie Greene of planning NEXT and Lark Mallory of the Affordable Housing Trust of Columbus and Franklin County, to discuss housing and community development.



"FRAMEWORK is the result of a 15-month collaborative project that engaged 15 unique jurisdictions, more than 4,000 residents and included three rounds of public engagement. The result is a guide, a set of best practices, that can be levered by local communities and the county to better plan and manage the future. As we move through the first year of implementation we encourage all residents and elected leaders to utilize the report and the associated resources: frameworklc.org"

> - Jennifer Roberts, The Thomas J. Evans Foundation



## **WORKFORCE DEVELOPMENT**

### **EDUCATION**

Our local education partners offer specialized programs to provide opportunities and training for the next generation entering the workforce.



In 2023, Central Ohio Technical

College (COTC) announced a new semiconductor manufacturing program in response to the rapidly evolving industry following the 2022 Intel announcement. The semiconductor manufacturing program introduces students to how semiconductor wafers are manufactured and processed to become an integrated circuit used in a variety of industries.

The C-TEC of Licking County Postsecondary Center continues to develop their manufacturing and skilled trades programs. The state-of-the-art Advanced Manufacturing labs give students the ability to gain valuable hands-on experience to prepare for their careers.

Our Licking County Works career pathways toolkit provides additional resources for workforce development and education. Through these resources, students and job-seekers can gain more knowledge to upskill

and apply for jobs in Licking County's in-demand industries.

Learn more at lickingcountyworks.com

Additionally, GROW staff participated in several local job fairs and school visits to educate local students about the in-demand career opportunities available in their own backyard.

# **BUSINESS RETENTION & EXPANSION PROGRAM**

A majority of job growth in a community comes from the expansion of its existing businesses. In 2023, staff met with 27 economic base companies within nine jurisdictions in Licking County through our Business Retention and Expansion (BRE) program. BRE meetings allow staff to build relationships with business leadership and connect available resources based on current opportunities or challenges experienced by the company. Referrals to OhioMeansJobs Licking County and our local education and training providers are frequently offered to support

ongoing workforce development efforts.

The BRE program also serves as a conduit for dialogue, offering employers a regular platform to receive updates and provide

feedback on trends and local initiatives related to housing, transportation, education, and other areas that may impact their workforce or operations.



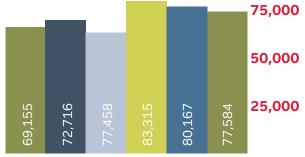
"The partnership between OhioMeansJobs Licking County and GROW Licking County allows us to better serve the needs of our Licking County employers. As our county continues to experience significant growth, we continue to provide resources that promote career opportunities in demand occupation areas. These resources help to educate our local workforce about the career opportunities within the community. In addition, through BRE efforts, our partnership supports Licking County businesses ensuring they have what they need to be successful."

## **GROW BY THE NUMBERS**

### TRENDS TO WATCH

According to Lightcast, Licking County has surpassed other surrounding counties in terms of job growth in the manufacturing industry since 2019. Barriers to entry into the manufacturing industry are low, with most positions only requiring a high school education or a certificate program. Most employers also provide on-the-job training for their new employees. There are many opportunities looking ahead to the future of manufacturing, including automation, on-shoring, and an evolving workforce.

JOB TRENDS Data source: Lightcast From 2018 to 2023, jobs increased by 12.2% in Licking County, OH from 69,155 to 77,584. This change outpaced the national growth rate of 100,000 3.6% by 8.6%..

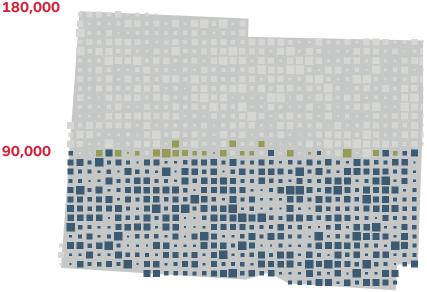


2018 2019 2020 2021 2022 2023

# LICKING COUNTY LABOR FORCE

182,824 Population: 91,940 Labor Force: Employed: 89,085 Unemployed: 2,855

90,000



## **GROW TEAM**



Alexis Fitzsimmons **Executive Director** alexisf@growlickingcounty.org



Hayley Feightner **Assistant Director** hayley@growlickingcounty.org



Reaghan Willison Marketing/Communications Manager rw@growlickingcounty.org

### 2024 BOARD OF DIRECTORS

## **2023 INVESTORS**

#### **Board Officers**

Jennifer McDonald, Chair President & CEO, Licking County Chamber of Commerce

**Joseph Robertson, Vice Chair** Trustee, Monroe Township

**Erin Grigsby, Treasurer**Director of Finance & Compliance,
Heath-Newark-Licking County Port Authority

Corey Alton, Secretary
Vice President of Commercial Loans, Park National Bank

Mark Johns, Past Chair Mayor, City of Heath

#### **Board of Directors**

**Tim Bubb, Commissioner** Licking County

**Jennifer Ellis-Brunn, Director**Licking County Department of Job & Family Services

**Mike Compton, Mayor** City of Pataskala

**Amy Dell, Program Officer, Scholarships and Education** Licking County Foundation

**Brandon Hess, Broker & Partner** Shai-Hess Commercial Real Estate

**Lauren Massie, Dean of Technical Studies** Central Ohio Technical College

Mark Mauter, Director of Economic & Community Development
City of Newark

Robert Montagnese, President & CEO Licking Memorial Health Systems

**Robert O'Neill, President** Southgate Corporation

**Jim Roberts, Executive Director**Southwest Licking Community Water &
Sewer District

ADR & Associates AEP Ohio Bricker & Eckler Buckeye Lake Region Corporation City of Heath City of Johnstown City of Newark City of Pataskala C-TEC Denison University The Energy Cooperative Etna Township First Federal Savings & Loan Granville Area Chamber of Commerce Granville Investment Group Heath-Newark-Licking County Port Authority Huntington National Bank Legat Architects Licking County Chamber of Commerce Licking County Commissioners

Licking County Foundation Licking County Job and Family Services Licking Memorial Health Systems Matesich Distributing MedBen Monroe Township North Valley Bank The Ohio State University at Newark (and) Central Ohio **Technical College** Park National Bank Pataskala Area Chamber of Commerce Project Construction Co. Shai-Hess Commercial Real Estate Southgate Corporation TrueCore Federal Credit Union **Union Township** Verdantas Village of Granville Village of Hebron

Whether you are a company interested in locating or expanding into one of our thriving communities, a possible employee looking for a future opportunity, or a prospective partner looking to become more involved in the continued growth of Licking County -

### **ALL WE NEED IS YOU!**

Join us as we continue to ensure that Licking County is a premier location where everyone can live, work, play, and invest.



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