

Rooted in Community 2021 REPORT TO THE PUBLIC



DUBOIS COUNTY Community Foundation

A MESSAGE TO OUR COMMUNITY

Dear Friends,

The work we do is possible because of the generosity of our donors and shared passion to strengthen Dubois County. May this year's Report to the Public shine a light on some of the impact that can been seen in our community as we partner to improve lives.

2021 was a milestone year for the Community Foundation as we celebrated our 25-year anniversary. The Community Foundation received \$4.5 million in new gifts in 2021. Grant payouts from our endowments made it possible for us to distribute over \$3.6 million in grants and scholarships back to our community. The total assets of the Community Foundation grew from \$59.8 million to \$66.7 million in 2021. This growth was made possible by contributions from donors and strong investment returns. Our endowment pool saw a return of 13.3%.

We are all profoundly grateful for your continued confidence and support as we work together to strengthen Dubois County through philanthropy.

We welcome your feedback on how we can improve our role as your charitable partner and look forward to building upon the progress we made in 2021.

With gratitude,



Mark Balsmeyer Board President



Clayton Boyles Executive Director

STRATEGIC PLAN PRIORITIES

"We envision a vibrant community where all can thrive. In partnership with our donors, our strategic plan guides this vision."

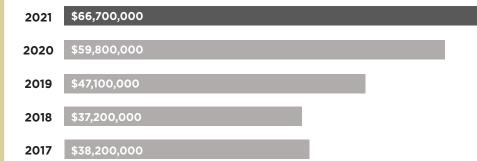


You might notice some changes to this year's report.

We remain grateful for our continued growth. With this growth brings the challenge of publishing a comprehensive listing of all of our endowments and many contributors. For those interested in viewing a full endowment listing, please visit dccommunityfoundation.org or we are happy to provide upon request. We continue to acknowledge every donor gift with a personalized thank you and have found that most of our donors prefer this more intimate form of acknowledgement. Thank you for your support as we seek ways to improve our practices and better translate our impact.

As a public charity, the Community Foundation believes very strongly in the principles of openness and transparency to our donors, the public and community we serve.

For additional financial information including our IRS Form 990, please visit our website: dccommunityfoundation.org or contact us at 812.482.5295.



SS	2021	\$4,480,000
CONTRIBUTIONS	2020	\$7,904,000
SIBU	2019	\$4,448,000
Ľ	2018	\$2,610,000
S	2017	\$1,936,000

GRANTMAKING

2021	\$3,650,000
2020	\$2,289,000
2019	\$1,864,000
2018	\$1,260,000
2017	\$2,866,000

SUMMARY INVESTMENT RETURNS

Endowment Portfolio 2021

2021	3 yr	5 yr	10 yr
13.3%	18.4%	12.9%	10.8%

GRANTEES

The following nonprofits organizations received a grant in 2021.

40 & 8 Nurses Training Program Actors Community Theatre Alzheimer's Association Illinois Chapter American Latin Assoc. of Southern Indiana (A.L.A.S.I.) American Legion Post #147 American Red Cross-Southwest Indiana Anderson Woods Augustana United Church of Christ Borrowed Hearts Dubois County Boy Scout Troop 182 Boy Scout Troop 185 Boy Scout Troop 186 Bread of Life Ministry, Inc. Brescia University **Brosmer House** Brothers for Veterans Buffalo Trace Council-Boy Scouts of America Catholic Medical Missions Cedar Crest Intermediate School Library Celestine Park Children's Center for Dance Education Christ Lutheran Church Christ the King Parish City of Huntingburg City of Huntingburg/Arbor Fund City of Huntingburg/League Stadium City of Huntingburg/Old Town Hall City of Jasper **City of Jasper Police Department** Jasper Park and Recreation Dept. Color My World Preschool **Community Chew** A Kid's Place **Community Food Bank Compassion International** ConnectUp **Conner Prairie Museum Crisis Connection** Daviess County Partnership **DC Chamber Connect** DC Multisport Diocese of Owensboro Divine Mercy Parish Dubois County 4-H Council **Dubois County CARES Dubois County CASA Dubois County Community Corrections Dubois County Community Meal Dubois County Courthouse Dubois County Dept. of Child Services Dubois County Health Department Dubois County Historical Society** Dubois County Humane Society Dubois County Museum **Dubois County Probation Dubois County Right to Life Dubois County Sheriff's Department**

Dubois County Soil & Water Conservation District **Dubois County Special Olympics Dubois County Treasurer** Dubois County VFW Post 673 **Dubois Elementary School Library** Dubois Elementary/Playground Maintenance Dubois Middle School Library TRI-CAP **Dubois Ruritan Club** Dubois Strong Fairmount Cemetery Fairview Cemetery Association Family Palliative Care of Memorial Hospital Fellowship of Catholic University Students Ferdinand American Legion Post 124 Ferdinand Community Center Ferdinand Elementary School Library Ferdinand Historical Society First Baptist Church of Jasper Folds of Honor Forest Park Band Boosters Forest Park Dugout Club Forest Park High School Library Forest Park JR / SR High School Forest Park Junior High School Library Fraternal Order of Police Freedom Reins Therapeutic Riding Center Friends of Cabby O'Neill Gymnasium Friends of Jasper Baseball Friends of the Arts Friends of the Grotto Generations Girl Scout Teen Troop 60 Girl Scout Troop 108 Girl Scout Troop 228 Girl Scouts of Southwest Indiana Girls on the Run Serving Dubois County Good Samaritan Soc-Northwood Retirement Comm Grace Baptist Church Grace Life Church GradGrid: Jasper High School Greater Jasper Consolidated Schools Habitat for Humanity of Dubois County Havsville Parks Historic Maple Grove Foundation Holland Elementary School Holland Elementary School Library Holland Events Committee Holland Volunteer Fire Department Holy Family Catholic Church Holy Trinity Catholic School Library Holy Trinity Catholic School House on the Hill Hub 19 HUMmingbird Day Care Huntingburg Elementary PTO Huntingburg Elementary School Huntingburg Elementary School Library Huntingburg Event Center Huntingburg Girls Softball League Huntingburg Herbstfest Huntingburg Little League

Huntingburg Merchants Association Huntingburg Optimist Club Huntingburg Public Library



Enriching Lives Through the Arts

Grant Funds Violin Project Pilot Program

The Community Foundation supported the nonprofit, Strings, Inc., with a \$5,085 grant for a new Violin Project at Jasper Elementary School. This pilot program offers free group violin instruction to first graders. Research shows musical training improves self-esteem, motor and auditory skills and reading development in school-aged children, among the many other benefits of arts-based activities. The Violin Project removes socioeconomic barriers to promote the arts in the classroom. This grant was made possible by The Fund for Dubois County.



Promoting Multiculturalism and Education Equity





Fighting for our Most Vulnerable

Community Foundation Grants \$560,000 for New Child Advocacy Center

The Community Foundation granted \$560,000 to Southwestern Indiana Child Advocacy Center Coalition (SWICACC) for its new child advocacy center.

The former Fifth Street Elementary School in Jasper was renovated and re-purposed to a child advocacy center named Center on Fifth. A child advocacy center is a child-friendly facility in which a team approach is taken to investigate allegations of child abuse and neglect by offering all the services a child needs under one roof. The \$560,000 grant was made possible by The Fund for Dubois County, John and Bobbi Jo Bell and several anonymous donors of the Community Foundation.

Grant Supports New Juntos 4-H Program at Southwest Dubois School Corporation

Juntos 4-H is a program that helps Latino youth (grades 7-8) and their families gain the knowledge and skills they need to bridge the gap between high school and higher education. With a \$15,000 grant from the Community Foundation, this program was launched at Southwest Dubois School Corporation.

Teen Outback Huntingburg United Methodist Church Indiana 4-H Foundation Indiana Baseball Hall of Fame Indiana Golf Foundation Indiana Sheriff's Association Indiana University Foundation Ireland Elementary School Library Ireland Elementary School PTO Isaiah 117 House Jasper Band Parents Jasper Christian Academy School Library Jasper Community Arts Commission Jasper Deutscher Verein (German Club) Jasper Elementary School Jasper Fire Department Jasper High School Jasper High School Band Jasper High School Basketball Program Jasper High School Girls Golf Jasper High School Library Jasper High School Spring Academic Banquet Jasper Jaycees Jasper Kiwanis Jasper Lions Club Jasper Little League Jasper Middle School Jasper Public Library Jasper Reds Baseball Jasper Strassenfest Committee **Jasper Tennis Patrons** Jasper-Dubois County Public Library Junior Achievement of Southwestern Indiana Kids of the Kingdom La Leche League of Dubois County Lange-Fuhs Cancer Center Lifespring Health Systems Lincoln Hills Development Corporation Lincoln Hills United Methodist Church Heart of Jasper Matrix Lifeline of Dubois County Memorial Hospital and Health Care Center Memorial Hospital Foundation Mentors for Youth of Dubois County Missionaries of the Poor Mount Zion Cemetery National Right to Life North American Lineman Training Center North Texas Food Bank Northeast Dubois High School Library Northeast Dubois School Corporation Notre Dame Club of Southwest Indiana Nu Vision USA Optimist Club of Jasper Paralyzed Veterans of America Pathways to Flight Foundation Patoka Valley Career and Technical Coop Pine Ridge Elementary School Library Portersville Cemetery Precious Blood Quilt Group Precious Blood Catholic Church **Redemption Christian Church of Jasper** Redevelop Old Jasper Action Coalition Right to Life of Southwest Indiana **Rilev Children's Foundation** Robert E and Marilyn J Gramelspacher Fellowship in Medical Ethics and Palliative Care Ronald McDonald House Charities of the Ohio Valley Rotary Club of Jasper Saint Francis of Assisi Parish Saint Isidore Catholic Parish

Saint James Lutheran Church Saint John's Lutheran Church Cemetery Association Saint Joseph Catholic Church Saint Meinrad Archabbey Saint Meinrad Seminary and School of Theology Saint Vincent De Paul Society Salem United Church of Christ Salem United Church of Christ Senior Choir Schnellville Community Club Schnellville Volunteer Fire Dept Shared Abundance Shiloh Cemetery Association Shiloh United Methodist Church Sister Cities of Jasper Sisters of Providence of Saint Mary-of-the-Woods Sisters of Saint Benedict Southridge High School Southridge High School Athletic Department Southridge High School Library Southridge Middle School Southridge Middle School Library Southridge Post Prom Southwest Dubois County School Corporation St. Anthony Community Center St. John Bosco Youth Ministry St. Mary's Catholic Church St. Patrick's Celebration Strings, Inc. Survivors of Suicide of Dubois County SW Indiana Child Advocacy Center Coalition (SWICACC) The Catholic Diocese of Evansville The Next Act Thin Blue Line of Michigan Town of Ferdinand Town of Holland/Henke Stadium and Field Town of Holland/Holland Park Toys for Tots Tri-County YMCA Tri-State Catholic Radio Unbound University of Evansville

University of Evansville Victory Assembly of God Vincennes University Foundation Vincennes University Jasper Campus Woodland Steward Institute Young Life Young Life Young Life of Dubois County Young Women Lead Youth First

Over **\$3.6 million** in grants and scholarships went back to our community in 2021.

LEGACY SOCIETY

LEAVE YOUR MARK.

The Legacy Society of the Dubois County Community Foundation was founded to recognize and honor the generous donors who have included the Community Foundation in their estate plans. We celebrate and thank these donors who have made a commitment to our community through the lasting impact of a planned gift.

Interested in leaving a gift to through your estate?

Your legacy can be shaped to support the causes you care about. Through careful estate planning, you can continue your charitable giving beyond your lifetime.

Harlan* & Alba Altman Anonymous (4) Nancy Baer & Ed Sander* Mark & Jane Balsmeyer Mary E. "Becky" Beckman Bob Bleemel Mike* & Jackie Bockelman Juanita S. Boehm Donna Bordfeld Clayton & Meredith Boyles Nick & Jannay Brames Ron & Cindy Broeker Delmar & Doris Bromm Garv Cornwell Bob & Jacque Disinger Jerome Allen "Al" Dotterweich* DeAnna Eckert* Tim Erny Connie Evans* Bernard* & Marsha Fallon Verla Flick Larry & Kristine Fuesler Thomas Gehlhausen* Thomas & Patricia Goepfrich Anthony P. & Audrey Habig* Steve & Susan* Habig Alan & Dana Hoffman Alvin & Diane Hoppenjans Tim Jarboe Andrew C. Klem* Linus Kluemper* Karen Krodel Rev. Philip Kreilein* Alan & Brenda Kunkel Delores Kuper* Dick & Joan Lampert

Donny & Nicole Lampert Diane Fehribach Lehmkuhler Reverend Rav Lev* Jeryl Luegers & Shelley Otto Robert & Karen* Luegers Chad & Yvonne Lueken Jim Mehling & Sue Ellspermann Jim & Linda McGovren Gene C. & Janice Eckert* Mehne Hank Menke Robert* & Phyllis Menke Patrick Miller Robert Rasche Jeanette Rauscher* Steve & Cheryl Rauscher L. Charles* & Kathryn Rinderknecht Owen & Marian Klausmeier Roettger* William Rudolph, Jr.* Bud & Betty Jo Salb* Melvin A. & Eileen LaVerne Schitter* Wayne & Joann Schnarr Jim Schroeder Gervase Schwenk* Rav Schwenk Marlene Siddons Richard & Naida Slayton Alan & Kay Smock Ed Talucci Brian & Jill Tretter Scott & Theresa Tretter Mike & Mary Uebelhor Samuel C. Voelkel Ron & Lou Ann Weyer Chad & Amy Williams Van & Nancy Ziegler

*deceased



Estate Gift Establishes New Endowment to Support St. Mary Church of Ireland

The Community Foundation received a gift from the estate of Eileen "LaVerne" Schitter to establish the St. Mary Church of Ireland, IN, Melvin A. Schitter and Eileen LaVerne Schitter Cemetery Endowment. Melvin and LaVerne were long-time, active members of St. Mary Church. LaVerne sang in the church choir, served on many committees, and received the Brute Award and the Mother Teresa service award. Melvin served on the cemetery committee for over 30 years. Melvin passed in 2007, and LaVerne in 2020. By making a bequest through their will, Melvin and LaVerne continue giving to their beloved parish beyond their lifetime. Each year, St. Mary Church of Ireland will receive a grant for the perpetual care and maintenance of the cemetery in memory of Melvin and LaVerne.

A Passion for Early Childhood Education Lives On

As a preschool secretary at Color My World Preschool in Huntingburg, Connie Evans understood the importance of early childhood education to build a solid foundation for lifelong learning and wellbeing. Connie wanted to remove financial barriers that some families face and allow any child the opportunity of a preschool education. It was through this dream for future students of Color My World Preschool that she established the Color My World Preschool Tuition Endowment in 2010. Upon her passing in 2016, the endowment received a portion



of her estate, allowing the endowment to help even more children each year. Though Connie has passed, her legacy lives on through the countless children's lives she has impacted.

NEW ENDOWMENTS

Mark and Jane Knies Balsmeyer Family Endowment

A donor-advised endowment to provide support for programs or activities that fulfill charitable or other exempt purposes. Founder: Mark and Jane Knies Balsmeyer Date Established: 2/25/21

Jasper Elementary School Endowment

A designated endowment to provide support to the Leader in Me program at Jasper Elementary School. Founder: Supporters of Jasper Elementary School Date Established: 4/19/21

L. Charles and Kathryn Rinderknecht Endowment*

A field-of-interest endowment to support a broad range of charitable community projects within and for the benefit of Ireland, Indiana. Founder: Kathy Rinderknecht Date Established: 6/1/21

Joseph H. Wehr Endowment

A designated endowment to provide support to the Ireland Volunteer Fire Department, Ireland, Indiana. Founder: Kathy Rinderknecht Date Established: 6/1/21

Randolph L. Wehr Endowment

A designated endowment to provide support to the Jefferson Township Volunteer Fire Department, Otwell, Indiana. Founder: Kathy Rinderknecht Date Established: 6/1/21

Hoosier Hills Credit Union Better For Our Communities Endowment

An unrestricted endowment to provide support for programs or activities that fulfill charitable or other exempt purposes. Founder: Hoosier Hills Credit Union Date Established: 6/11/21

Dove Recovery House for Women Endowment

A designated endowment to provide support to Dove Recovery House for Women, Dubois County, Indiana. Founder: Community Foundation Board of Directors Date Established: 7/8/21

Next Step Recovery Home Endowment

A designated endowment to provide support to Next Step Recovery Home, Dubois County, Indiana. Founder: Community Foundation Board of Directors Date Established: 7/8/21

Lincoln Amphitheatre Endowment*

A designated endowment to provide support to Lincoln Amphitheatre, Lincoln City, Indiana by way of Lincoln Boyhood Drama Association, Inc. Founder: Ron and Cindy Broeker Date Established: 7/19/21

St. Paul United Church of Christ Cemetery Endowment*

A field of interest endowment to provide support to St. Paul United Church of Christ Cemetery, Holland, Indiana. Founder: Ron and Cindy Broeker Date Established: 7/19/21

K.R. "Dick" and Joan Lampert Endowment*

A designated endowment to provide equal support to St. Joseph Catholic Church and City of Jasper for The Parklands Founder: Dick and Joan Lampert Date Established: 8/18/21

Brad and Debbie Seger Family Endowment

A donor-advised endowment to provide support for programs or activities that fulfill charitable or other exempt purposes. Founder: Brad and Debbie Seger Date Established: 8/25/21

Fairmount Cemetery Endowment*

A field of interest endowment to provide support to Fairmount Cemetery, Huntingburg, Indiana. Founder: Phyllis Menke Date Established: 9/9/21



Salem United Church of Christ Endowment*

A designated endowment to provide support to Salem United Church of Christ, Huntingburg, Indiana. Founder: Phyllis Menke Date Established: 9/9/21

Gene and Kitty Recker Family Endowment

An unrestricted endowment to provide support to a broad range of charitable community projects. Founder: Gene and Kitty Recker Date Established: 10/5/21

St. Mary Church of Ireland, IN, Melvin A. Schitter and Eileen LaVerne Schitter Cemetery Endowment

A field of interest endowment to provide support to St. Mary's Cemetery, located in Ireland Indiana. Founder: Melvin A. and Eileen LaVerne Schitter Date Established: 10/5/21

Earl and Janet Epple Family Endowment

A designated endowment to provide support to Holy Family Catholic Church, Dubois County Community Foundation, St. Vincent de Paul, Fairview Cemetery, St. Anthony Cememtery, St. Celestine Cemetery and St. Raphael Cemetery Founder: Earl and Janet Epple Date Established: 10/25/21

Van and Nancy Ziegler St. Joseph Catholic Church Endowment*

A designated endowment to provide support to St. Joseph Catholic Church, Jasper, Indiana. Founder: Van and Nancy Ziegler Date Established: 11/11/21

Susanna Avenue Scholarship

A discretionary scholarship to provide scholarships to graduates of Jasper High School, Jasper, Indiana. Founder: Anonymous Date Established: 12/14/21

Scott and Jane Steinkamp Family Endowment

A donor-advised endowment to provide support to a variety of charitable causes. Founder: Scott and Jane Steinkamp Date Established: 12/28/21

ENDOWMENTS

Donors established 20 new endowments in 2021, bringing the total under management to 475



K.R. "Dick" and Joan Lampert Endowment

Giving back has always been important to Dick and Joan Lampert of Jasper. As longtime parishioners and supporters of St. Joseph Catholic Church, faith is central in their charitable giving. The Lamperts also have deep roots to The Parklands in Jasper. As former members of the Country Club, they were passionate about seeing the land preserved and transformed into the beautiful nature park it is today. Both of these passions helped shape their philanthropy. To ensure they can continue their charitable giving in perpetuity, the Lamperts partnered with the Community Foundation to establish the K.R. "Dick" and Joan Lampert Endowment to support St. Joseph Catholic Church and The Parklands. Through their endowment, the Lamperts can continue to impact the causes they care about and extend their legacy of giving.





Empowering Women to be Substance Free

Women's Recovery Housing to Help Overcome Addition

The Community Foundation has entered a partnership with Dove Recovery House for Women to expand services to Dubois County. Dove is a level IV certified recovery home – the largest of its kind in Indianapolis/Marion County – with over 20 years of experience. Dove is recognized across the state as the gold standard for women's recovery. A Community Foundation grant will fund the home renovation and start-up costs to make the Dubois County expansion possible. The home is scheduled to open by the end of 2022.



Standing with Students

Developing Youth Leaders to Reduce Substance Abuse

Dubois County CARES is a community coalition focused on parent and youth substance use reduction. The Community Foundation has committed grant funding for a five-year period to help CARES implement evidence-based programs and develop youth leaders. Through youth coalitions, students in middle and high school help with outreach and education to normalize youth drug and alcohol abstinence.

OFFICERS



Mark Balsmeyer President



Ashley Blessinger Vice President



Gary Brick Secretary



Treasurer

Jayme Rasche



Andrea Tooley Past President

DIRECTORS



Lee Bilderback



Jason Kelly



Jen Verkamp



Helen Camacho



Allison Menke

Tom Krodel

Emeritus





Cory Menke



Jeryl Luegers Emeritus



Kim Gunderson



Lonnie Nicholson



Brent Sternberg Emeritus



Ryan Haas



Andy Seger



Bill Kaiser Legal Counsel

STAFF



Clayton Boyles Executive Director



Nicole Lampert Director of Community Development & Communications



Kevin Smith Director of Grantmaking



Tanner Egbert Finance Manager



Terri Neukam Office Administrator

YOUR INVESTMENT STAYS IN DUBOIS COUNTY FOREVER

The Community Foundation can accept a variety of assets to assist you in making a donation including:





To be the trusted charitable partner in shaping the future of our community.

CORE VALUES *Trustworthy* • *Collaborative* • *Impactful Accountable* • *Creative* • *Innovative* (812) 482-5295 600 McCrillus Street P.O. Box 269 Jasper, IN 47547-0269 dccommunityfoundation.org

DUBOIS COUNTY

Community Foundation