

thekartelsolution.com.au

# XERO TRAINING



# & SUPPORT

**Level 1**

69 Chapel Street  
Windsor, Melbourne



## HERE AT THE KARTEL SOLUTION

we LOVE Xero and believe it's the best choice for businesses - which is why we choose to only use Xero for our clients!

We are proud to be Xero Silver Partners.

CERTIFIED  
ADVISOR

xero

SILVER  
PARTNER



# WHY DO WE LOVE XERO?



## XERO OFFERS A CLOUD-BASED, USER-FRIENDLY ACCOUNT MANAGEMENT SOLUTION



Which makes both compliance and collaboration so easy! It's safe, secure, eliminates paperwork, files away digital documents/receipts, keeps all transactions in one place, is easily accessible via computer, mobile and iPad, and allows multiple users.

Regardless of what stage of business you are at, Xero can easily be upgraded and customised to suit your business needs.

Xero is highly effective for managing bank transactions, invoicing, bill payments, payroll, superannuation, IAS/BAS and much more.



# How does Xero work?



**YOUR BUSINESS BANK ACCOUNT(S) ARE CONNECTED TO XERO, CALLED BANK FEEDS.**

Once connected, your bank account transactions automatically appear daily (updating Tuesday through to Saturday).

## **THE DASHBOARD**

is where you will see these transactions ready and awaiting reconciliation. Xero requires a monthly subscription, and more information regarding subscriptions and pricing can be found here: <https://www.xero.com/au/pricing-plans/>



**BE SURE TO ASK YOUR CERTIFIED XERO BOOKKEEPER FOR A PROMO CODE TO SCORE A MONTHLY DISCOUNT!**



# ARE YOU WANTING TO MIGRATE TO XERO?



If you are currently using another software program such as QBO, Reckon, MYOB, we will happily assist your migration across to Xero.

## **XERO TRAINING, SET-UP, AND SUPPORT**

If you require assistance with either setting up Xero, migrating across from another software, Xero support, or simply want to get the most out of your subscription, The Kartel Solution is here to help!

## **WE OFFER 1:1 ONLINE XERO TRAINING PACKAGES STARTING AT \$330 INCLUDING GST.**

This includes 2 hours, typically performed online\* in 2 x 1-hour sessions.

\*Onsite training can be arranged, with 2-hour packages starting at \$440 including GST, travel radius within 15km of Windsor.





## QUARTERLY XERO HEALTH CHECK + BAS LODGEMENT

Are you currently using Xero and happy to DIY your own bookkeeping, or not quite ready to outsource? Are you worried that your Xero file is not reconciled correctly? Or perhaps you need payroll reviewed and your balance sheet liabilities reconciled to reflect an accurate liability?

Let our team at The Kartel Solution (all registered BAS Agents with the ATO) review your Xero file and provide you with a health check every 3 months. This handy service is like regular doctors visits for your business, and will help to identify any issues before they become a problem!

[THEKARTELSOLUTION.COM.AU](http://THEKARTELSOLUTION.COM.AU)



We'll ensure that your file is accurate, your bank accounts balance, your bank rules are in check, your payroll is correct, plus advise on improvements and prepare/lodge your business activity statement on time, every time!

**XERO QUARTERLY HEALTH  
CHECK + BAS LODGEMENT IS  
\$363 INC GST PER QUARTER**

If you need help managing your finances, lets chat!

[INFO@THEKARTELSOLUTION.COM.AU](mailto:INFO@THEKARTELSOLUTION.COM.AU)

