



H1 2022 PROPTech INDEX

GLOBAL RESEARCH





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CENTER FOR REAL ESTATE
TECHNOLOGY & INNOVATION

H1 2022 PROPTECH VC FUNDING

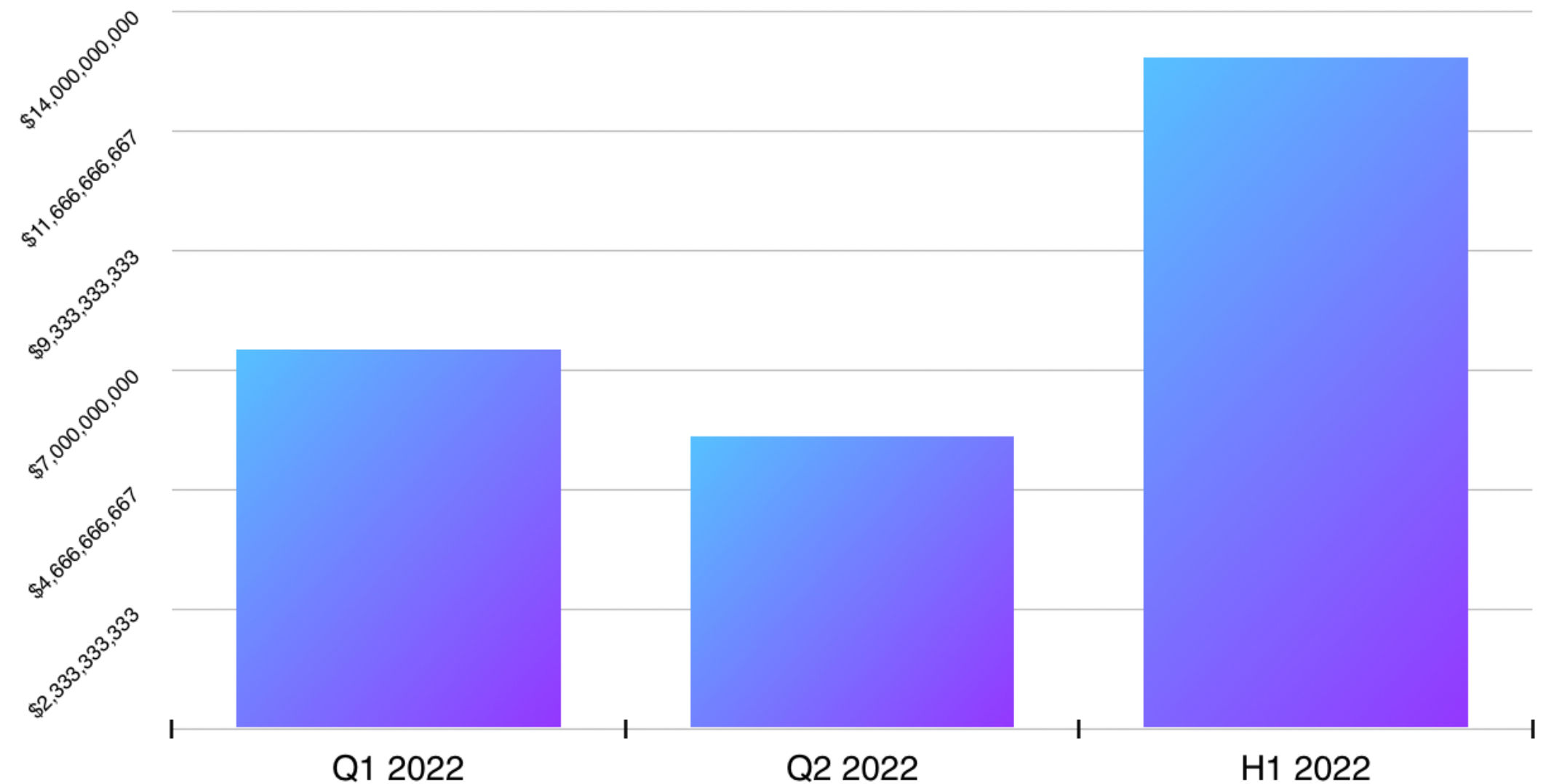
H1 2022 PROPTECH VC FUNDING HITS NEW RECORD AS GLOBAL FUNDING SIGNIFICANTLY FALLS

Venture capital investments in private real estate technology companies outperformed the global venture capital market. In H1 2022, \$13.1 billion was invested in real estate technology companies, including commercial, construction, residential, industrial, and other real estate sectors.

Venture funding increased by 5.65% in comparison to H1 2021, a growth of \$700 million of additional capital injected into the real estate tech ecosystem.

Throughout the first half of the year, the market fell 23% quarter-over-quarter as the industry shifted from investing in Seed and Series A companies to Series B and greater.

Despite the decreased flow of capital, the market closed the first half of the year higher than anticipated. In a review of investments by sector, 26% of global funding went to industrial real estate tech, the largest growth in funding in H1 2022.

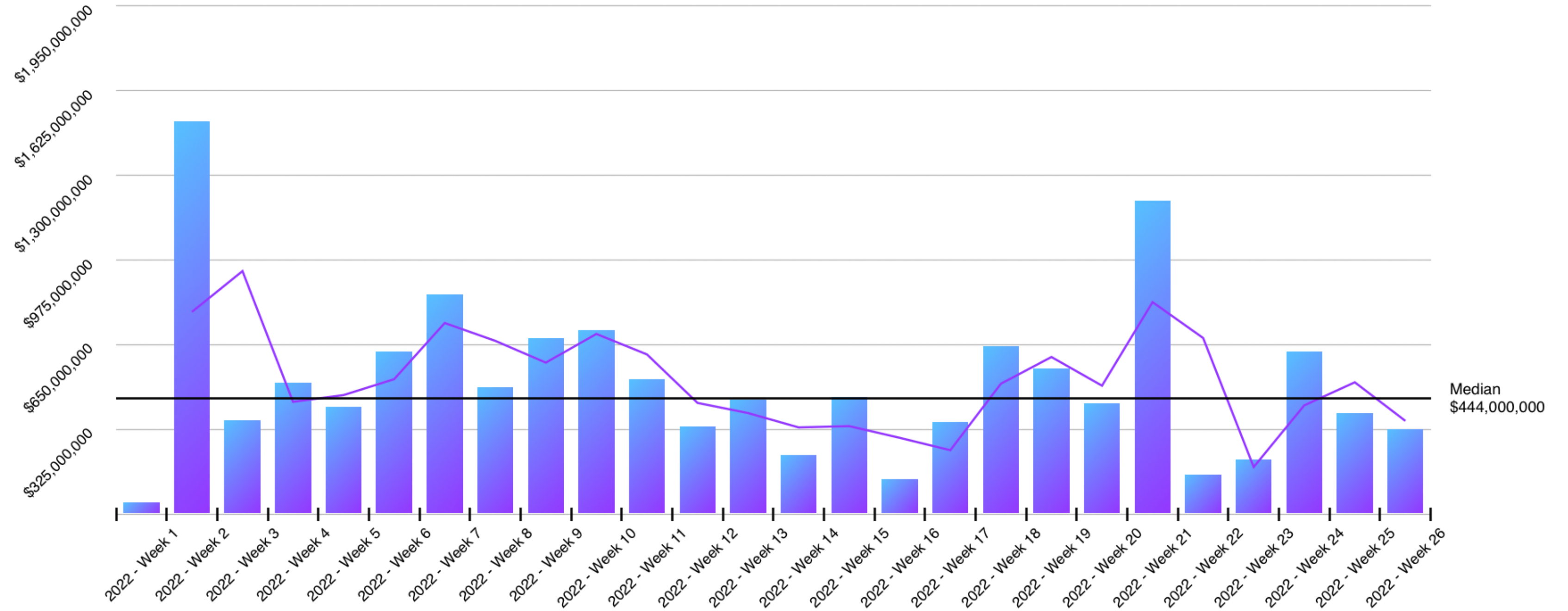




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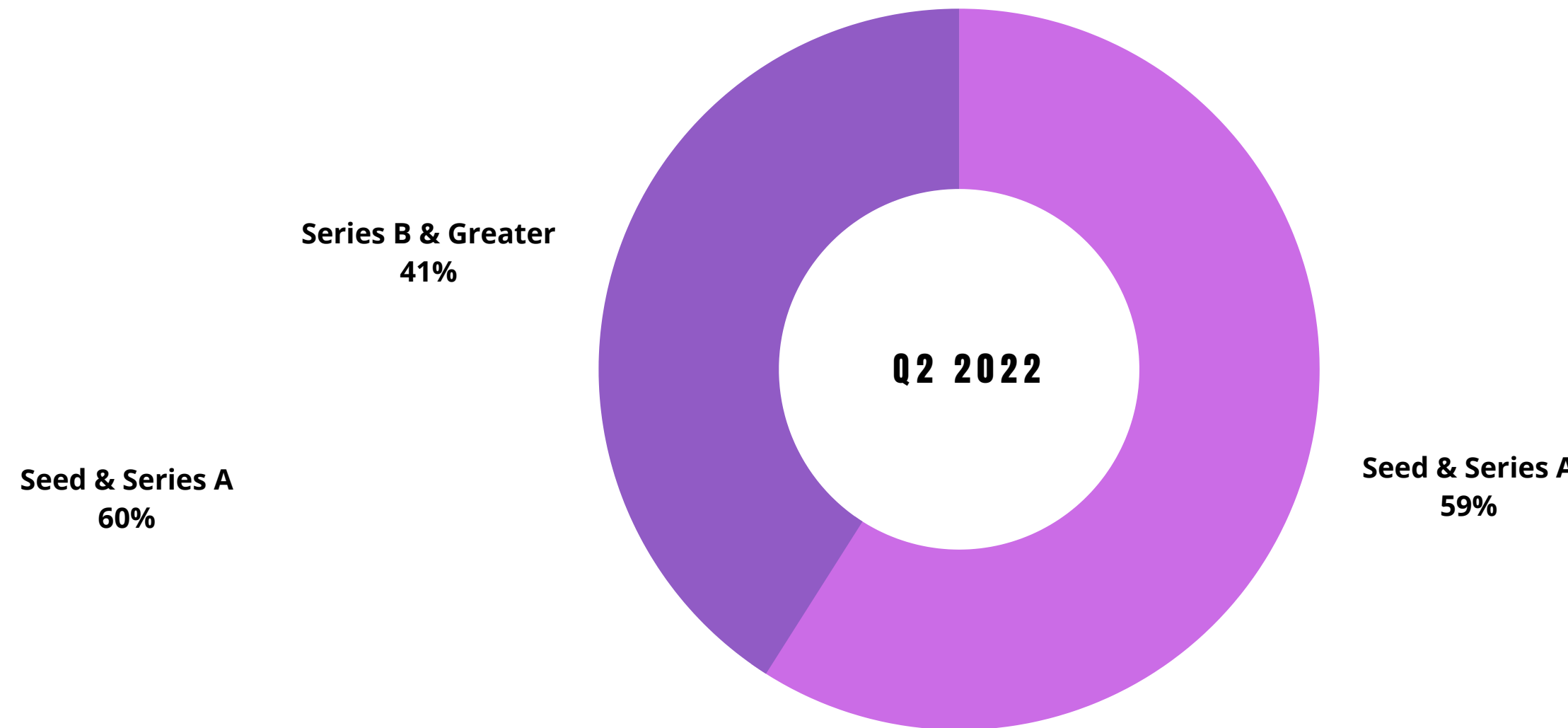
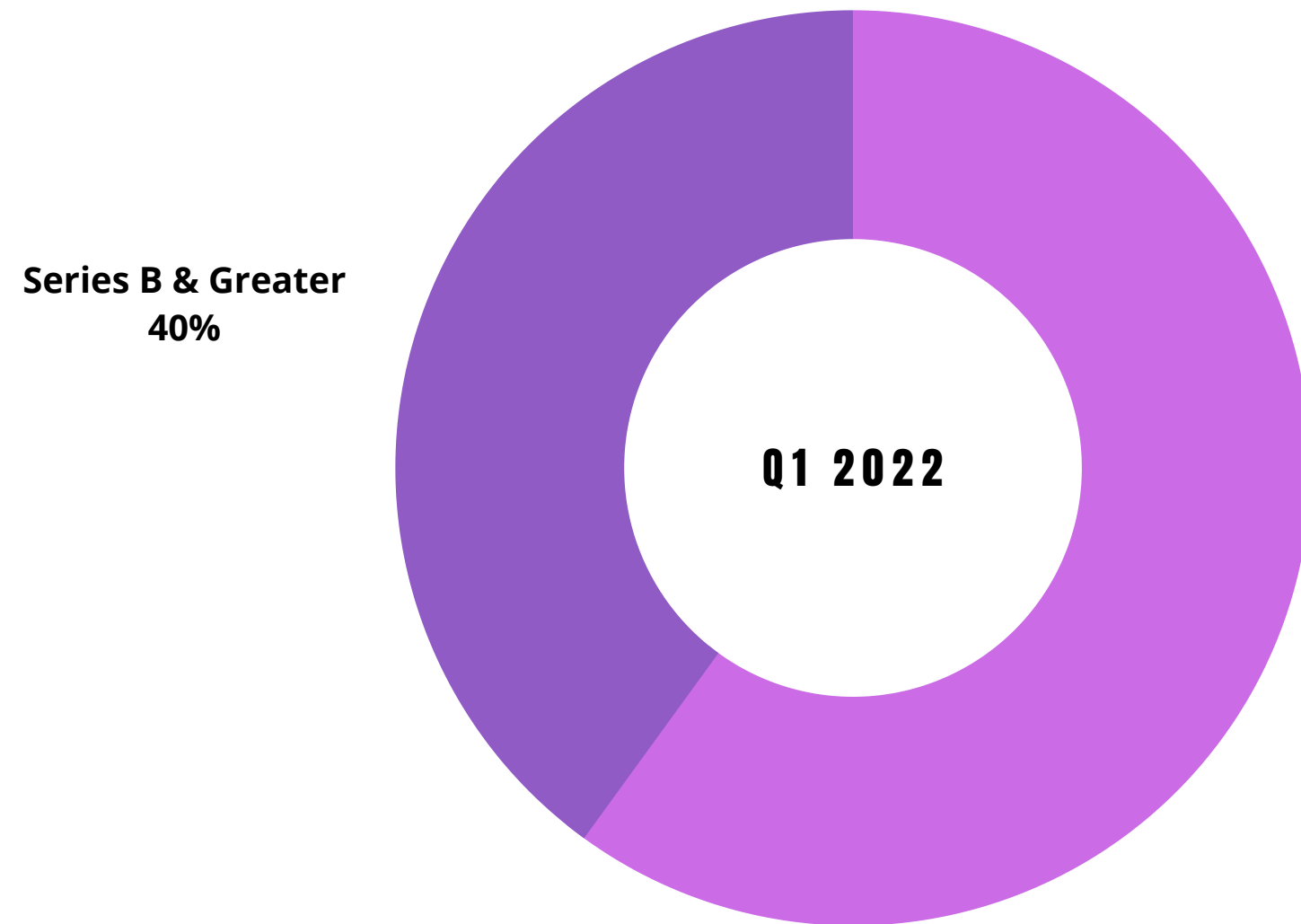


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CAPITAL ALLOCATION BY STAGE OF FUNDING



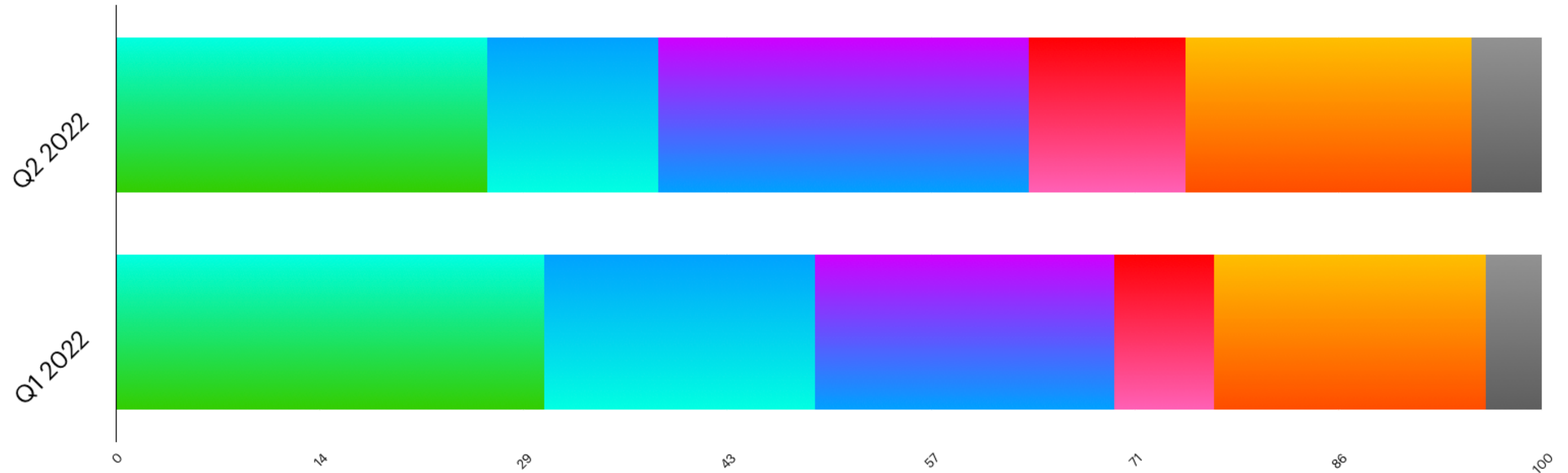


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H1 2022 TOTAL VENTURE FUNDING BY REAL ESTATE SECTOR



■ Residential 26%
 ■ Commercial 12%
 ■ Industrial 26%
 ■ Construction 11%
 ■ Hospitality 20%
 ■ Other 5%



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CRETI · The Center for Real Estate Technology & Innovation is a non-bias think tank in real estate technology. We provide non-bias and metric-based insights on real estate technology and venture capital. For additional information about the CRETI, please visit, creti.org

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