Venture capital investments in private real estate technology companies outperformed the global venture capital market. In H1 2022, $13.1 billion was invested in real estate technology companies, including commercial, construction, residential, industrial, and other real estate sectors.

Venture funding increased by 5.65% in comparison to H1 2021, a growth of $700 million of additional capital injected into the real estate tech ecosystem.

Throughout the first half of the year, the market fell 23% quarter-over-quarter as the industry shifted from investing in Seed and Series A companies to Series B and greater.

Despite the decreased flow of capital, the market closed the first half of the year higher than anticipated. In a review of investments by sector, 26% of global funding went to industrial real estate tech, the largest growth in funding in H1 2022.
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**H1 2022 PROPTECH VC FUNDING**

**CAPITAL ALLOCATION BY STAGE OF FUNDING**

- **Q1 2022**
  - Seed & Series A: 60%
  - Series B & Greater: 40%

- **Q2 2022**
  - Seed & Series A: 59%
  - Series B & Greater: 41%

Seed & Series A: 59%

Series B & Greater: 41%
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H1 2022 PROPTECH VC FUNDING

H1 2022 TOTAL VENTURE FUNDING BY REAL ESTATE SECTOR

- Residential 26%
- Commercial 12%
- Industrial 26%
- Construction 11%
- Hospitality 20%
- Other 5%
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