

# Understanding the Mental Health of Canadians Through Covid 19 and Beyond: Poll #18



Financial contribution from



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### Methodology



**Methodology:** This online survey was conducted among a sample of 3,207 adult Canadians. This was the eighteenth poll of this study (see below). Results between the polls are compared where applicable.

**Weighting:** National results have been weighted by the most current census data in terms of gender, age, & region to ensure the total sample is representative of the population as a whole.

National Poll #	Interview Dates	Number of Interviews	Margin of Error	National Poll #	Interview Dates	Number of Interviews	Margin of Error	Poll 18	Number of Interviews	Margin of Error
1	April 22 to 28, 2020	1,803	±2.3%	11	Feb 15 to 22, 2022	3,512	±1.7%	British Columbia	422	±4.8%
2	August 21 to 31, 2020	4,010	±1.5%	12	April 13 to 25, 2022	3,000	±1.8%			,
3	October 22 to 28, 2020	2,004	±2.2%	13	July 13 to 22, 2022	3,023	±1.8%	Alberta	422	±4.8%
4	December 10 to 18, 2020	2,761	±1.9%	14	October 21 to Nov 1, 2022	3,500	±1.7%			
5	February 1 to 8, 2021	3,005	±1.8%	15	Jan 23 to Feb 6, 2023	3,238	±1.7%	Prairies	328	±5.4%
6	April 20 to 28, 2021	4,005	±1.5%	16	Apr 21 to May 3, 2023	3,494	±1.7%	Ontario	1065	±3.0%
7	June 7 to 13, 2021	4,010	±1.5%	17	July 27 to Aug 13, 2023	3,819	±1.6%			
8	August 17 to 24, 2021	3,010	±1.8%	18	November 1 to 16, 2023	3,207	±1.7%	Quebec	708	±3.7%
9	October 22 to Nov 3, 2021	4,108	±1.5%							
10	Dec 13 to 22, 2021	3,701	±1.6%					Atlantic Canada	262	±6.0%

### **Major Findings**



- As the holiday season approaches, two-fifths of Canadians (37%) are worried about not being able to manage the additional financial burden of the season. Financial worries persist as a major contributor to mental health issues, with a comparable 41% of Canadians stating that the economic downturn has negatively impacted them.
- Canadians grapple with ongoing challenges related to food and housing security as nearly one in four (23%)
  express anxiety about meeting rent or mortgage obligations. Additionally, two in five Canadians report
  concerns about food security: 36% worry they can't afford healthy options for their families, and 4% are
  fully dependent on food banks.
  - Food and housing insecurity levels are on a concerning upward trajectory, with 6% (food) and 7% (housing) more Canadians expressing worry about these issues, compared to July 2022. This concerning trend highlights the rising difficulties experienced by an expanding segment of the population, particularly underscoring the disproportionate impact on younger Canadians.
  - The prevalence of suicide ideation is notably elevated among individuals experiencing financial challenges with a staggering 41% of people in this group reporting having thought about suicide in the past year. This is consistent with Poll 17 findings. In this regard, a new 988 suicide crisis helpline has just been launched across Canada.

### **Major Findings**



- Levels of self-reported anxiety and depression remain unchanged at 11% and 8% respectively, these numbers have seen only marginal change since summer 2022. Despite showing signs of stabilization, anxiety and depression levels are still 57% and 33% higher than the pre-pandemic benchmarks, highlighting the enduring impact on mental well-being.
- Nearly half of Canadians have experienced a chronic pain issue with half of those (27% of all Canadians) currently experiencing it. Notably, one-in-ten (11%) Canadians aged 16-34 report currently being affected by chronic pain.
  - Non-pharmacological pain management methods have decreased over the last five years (55% to 51%) with over-the-counter remedies taking prominence (54%). Additionally, **reported use of opioid management medications has doubled over the last five years from 5% to 10%.**
  - Suicide ideation rates are elevated among those experiencing chronic pain with one in four having thought about it in the past year.
- 15% of Canadians report having accessed mental health support in the past year, which is the highest rate since pre-pandemic.
  - About one-third (31%) of mental health service utilization is channeled through government-funded health systems.
  - In-person mental health services have been increasing with nearly half (45%)of people accessing exclusively in-person services. Canadians show a preference for in person mental health support (46%), followed by hybrid approaches (26%), encompassing both virtual and in-person elements.



### **Results in Detail**



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### **Anxiety and Depression in Canada**



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## One in three Canadians have been diagnosed with anxiety or depression since the onset of COVID-19



- Prior to the pandemic, almost one-fifth of Canadians had a personal diagnosis of anxiety or depression (19% each). Other mood disorders are less common.
- Since the onset of COVID-19, another 8% say they have personally been diagnosed with anxiety or depression. There has also been a reported increase of family member diagnoses of anxiety and depression (11% and 10% respectively).

#### Likely to have received an anxiety disorder diagnosis since the pandemic:

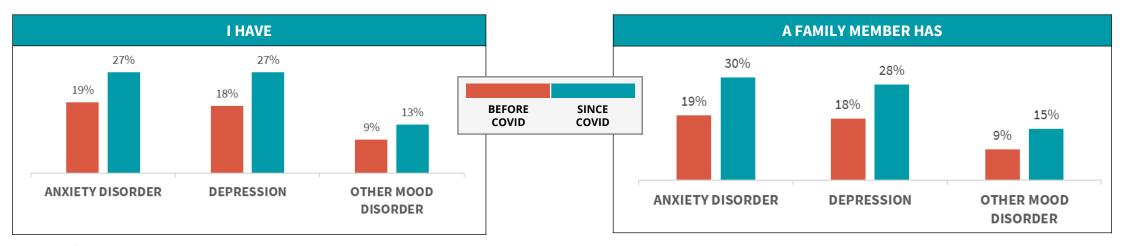
- Students (17%)
- Ages 18-34 (15%)
- 2SLGBTQ+ (13%)
- Racialized person (12%)

- Cannabis dependency (28%)
- Alcohol dependency (22%)
- Financial trouble (14%)
- Physical impairment (14%)

#### Likely to have received a depression diagnosis since the pandemic:

- Students (16%)
- Ages 18-34 (15%)
- People with children under 9 (14%)
- 2SLGBTQ+ (14%)

- Cannabis dependency (33%)
- Alcohol dependency (26%)
- Financial trouble (24%)
- Physical impairment (14%)



Base: (**Total** n= 3,207)

#### High anxiety and depression rates remain consistent



• A tenth of Canadians report experiencing high anxiety (11%) or high depression (8%), which has remained consistent since summer 2022 and continues to be higher than before COVID-19.

#### Likely to experience high anxiety:

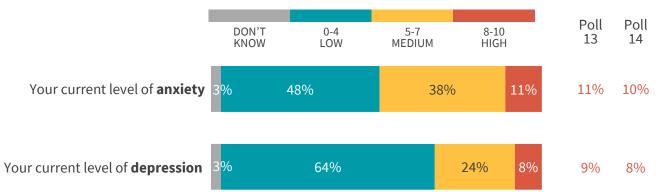
- 2SLGBTQ+ (34%)
- Racialized people (26%)
- People with children under 18 years old (17%)
- Ages 18-34 (15%)

- Alcohol dependency (35%)
- Cannabis dependency (34%)
- Financial trouble (27%)

#### Likely to experience high depression:

- 2SLGBTQ+ (16%)
- Ages 18-34 (13%)

- Financial trouble (32%)
- Cannabis dependency (31%)
- Alcohol dependency (30%)
- Physical impairment (17%)

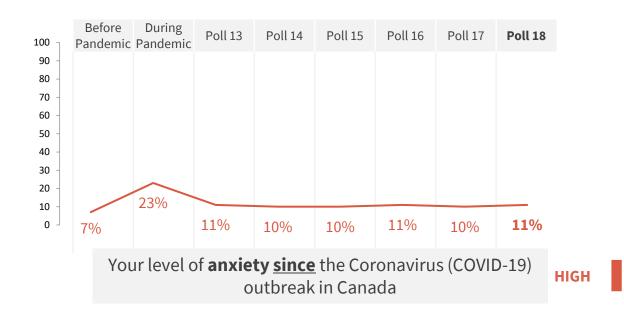


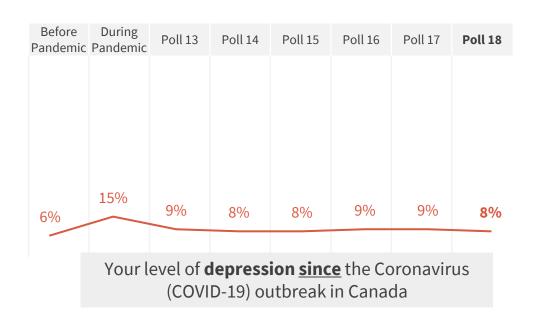
		HI	GH			LOW						
Poll 13	Poll 14	Poll 15	Poll 16	Poll 17	Poll 18		Poll 13	Poll 14	Poll 15	Poll 16	Poll 17	Poll 18
11%	10%	10%	11%	10%	11%		52%	52%	52%	52%	52%	48%
9%	8%	8%	9%	9%	8%		66%	64%	66%	66%	65%	64%

**A2A.** Please rate each of the following using the scale 0-10 where "10" is Extremely high and "0" is None. Base: (**Total** n = 3,207)

### Levels of high anxiety and depression have remained stable since summer 2022



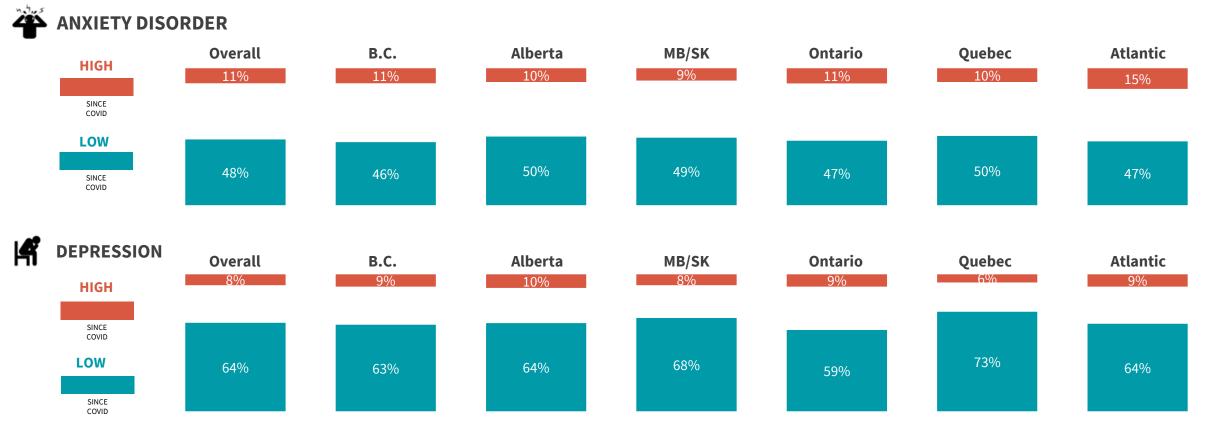




Polls 1-12 asked anxiety/depression levels since COVID. Poll 13-15 asked current level of anxiety/depression.

#### Quebec consistently reports lowest levels of selfrated depression





Polls 1-12 asked anxiety/depression levels since COVID.

Poll 13-15 asked current level of anxiety/depression.

# Severe mental health symptoms associated with high level of anxiety or depression have remained consistent



- Through the Kessler-10 clinical screener, over half of Canadians who rate their anxiety or depression high (8-10) are likely to have severe mental health symptoms, consistent with last poll's finding.
- Among those who rate their anxiety or depression as moderate (5-7), almost two-in-five are likely to have symptoms of a moderate (18%) to severe (23%) mental health condition.

Moderate: 5-7

18 36% 23%

18%

23%

Psychological Distress 1-5 Point Scale Items	(All/Most)	(None/Little)
Tired out for no good reason	33%	32%
Nervous	27%	<b>32</b> %
That everything was an effort	<b>25</b> %	<b>42</b> %
Depressed	19%	<b>50</b> %
Restless or fidgety	18%	<b>51</b> %
Hopeless	<b>17</b> %	<b>57</b> %
Worthless	<b>15</b> %	<b>63</b> %
So sad that nothing could cheer you up	11%	<b>65</b> %
So nervous that nothing could calm you down	11%	67%
So restless you could not sit still	10%	<b>70</b> %

### Mental Health Scores Among Canadians With High And Moderate Anxiety Or Depression

High: 8-10

		PC	LL			
13	14	15	16	17	18	
12%	12%	11%	12%	11%	12%	Likely to have <b>no mental</b> health symptoms (<20)
13%	13%	14%	11%	15%	13%	Likely to have a <b>mild</b> mental symptoms (20-24)
21%	17%	24%	22%	19%	20%	Likely to have <b>moderate</b> mental symptoms (25-29)
54%	58%	52%	55%	55%	55%	Likely to have <b>severe</b> mental symptoms (30-50)

# One in six Canadians are likely to have moderate to severe symptoms of anxiety



- Through the General Anxiety Disorder -7 (GAD-7) screening test, 5% of Canadians have symptoms of severe anxiety, and 11% have symptoms of moderate anxiety (a slight increase since Poll 13 summer 2022).
- Younger Canadians (18-34) continue to be more likely to experience higher levels of anxiety, whether severe (8%) or moderate (17%). An increase since last poll.

32%

HALF THE DAYS

• Those with lower incomes or who are experiencing financial trouble, demonstrate a possible dependency on alcohol or cannabis, are currently dealing with chronic pain, or identify as 2SLGBTQIA+ are more likely to experience moderate to severe anxiety symptoms.

11% 7%

NEARLY EVERY

DAY



Trouble relaxing 46% 35% 12% 7%

Feeling nervous, anxious, or on edge 44% 39% 11% 6%

51%

SEVERAL DAYS

Feeling afraid as if something awful might happen 57% 27% 10% 5%

Being so restless that it's hard to sit still 67% 23% 7%39

NOT AT ALL

#### Mental Health Scores Among Canadians With Anxiety Since COVID-19

		PO	LL			
13	14	15	16	17	18	
66%	64%	63%	62%	62%	61%	Likely to have <b>no anxiety</b> symptoms (0-5)
20%	23%	23%	23%	24%	24%	Likely to have a <b>mild anxiety</b> symptoms (6-10)
9%	9%	9%	10%	10%	11%	Likely to have <b>moderate anxiety</b> symptoms (11-15)
5%	4%	5%	5%	4%	5%	Likely to have <b>severe anxiety</b> symptoms (16-21)

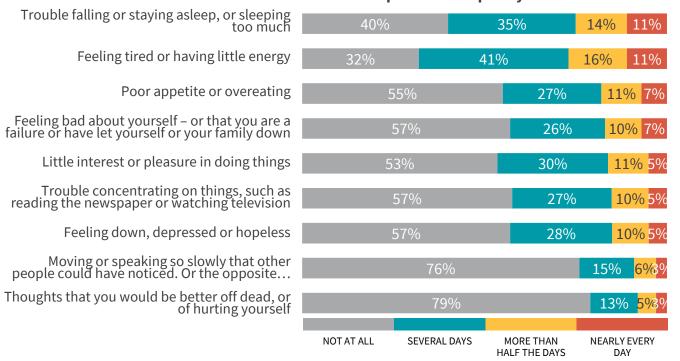
Not being able to stop or control worrying

# The percentage of Canadians experiencing moderately severe to severe depression symptoms has not changed



- Through the Patient Health Questionnaire-9 (PHQ-9) test, 24% of Canadians are likely to have symptoms of moderate to severe depression: 4% severe, 7% moderately severe, and 12% moderate. Results have remained consistent since the start of this test (Poll 6 Spring 2021).
- Moderate to severe depression symptoms are highest among 18- to 34-year-olds (37%), those who are in financial trouble (66%), who show a possible alcohol or cannabis dependency, as well as those who are suffering from chronic pain either currently (34%) or in the past (29%).

#### Psychological Distress Depression Frequency Scale Items



#### Mental Health Scores Among Canadians With Depression Since COVID-19

		PO	LL			
3 14	13	15	16	17	18	
% 55%	58%	54%	55%	54%	53%	Likely to have <b>no depression</b> symptoms (0-4)
% 23%	20%	23%	23%	23%	24%	Likely to have a <b>mild depression</b> symptoms (5-9)
% 12%	11%	12%	11%	11%	12%	Likely to have <b>moderate depression</b> symptoms (10-14)
% 7%	7%	7%	7%	8%	7%	Likely to have <b>moderately severe depression</b> symptoms (15-19)
% 3%	4%	4%	4%	4%	4%	Likely to have <b>severe depression</b> symptoms (20-27)





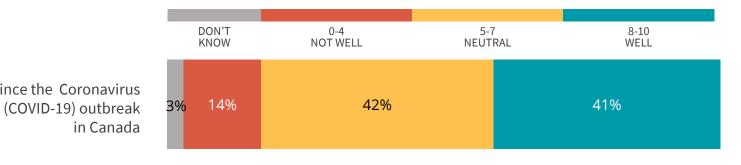
- The number of Canadians saying they are not coping well has remained relatively stable (14%), as has the number who say they are coping well (41%).
- Canadians 18-34 years (19%) and students (25%) are more likely to say they are not handling stress well.

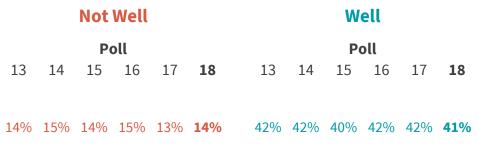
Since the Coronavirus

in Canada

Other groups that are not handling stress well are those with symptoms of a severe mental health (37%), and those who are experiencing chronic pain (18%).

#### MANAGED FEELINGS OF STRESS, **ANXIETY AND DEPRESSION**

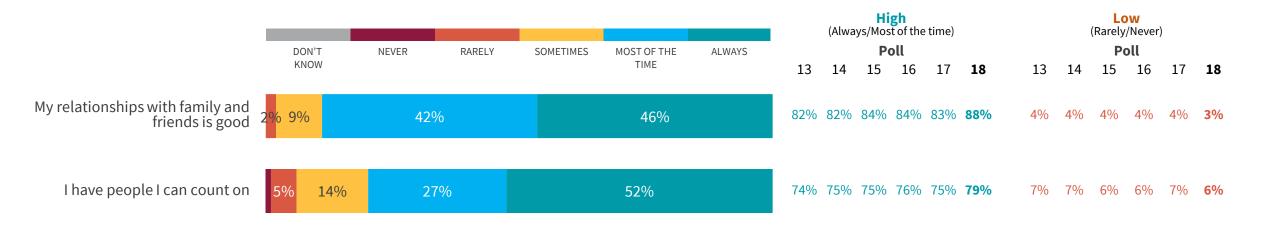








- Compared to previous polls, more Canadians report having good relationships with their family and friends (88%) most of the time or always, and people they can count on (79%), an increase of 5% and 4% respectively.
- Those with severe mental symptoms (8%), unemployed (10%) and those reporting high alcohol (7%) or cannabis use (8%) are more likely to say they rarely or never have a good relationship with family and friends, or people they can count on.





### **Factors impacting Mental Health**



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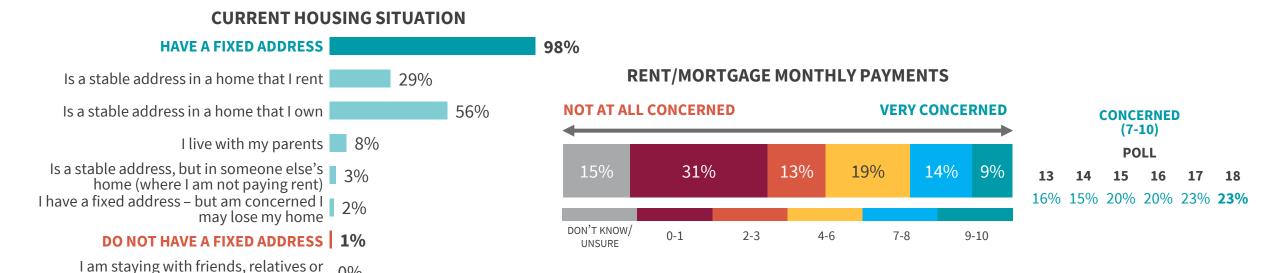
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#### Housing concerns remain relatively high



- Concerns about monthly rent or mortgage payments have remained at a relatively high level (23%).
- Young Canadians are most concerned about housing payments (33% of 18-34 vs. 11% of 55+), as are those who have a mental health diagnosis (30% vs. 15% who do not), or racialized people (37% vs. 20% who are not).



Other 1%

wherever I can

the street

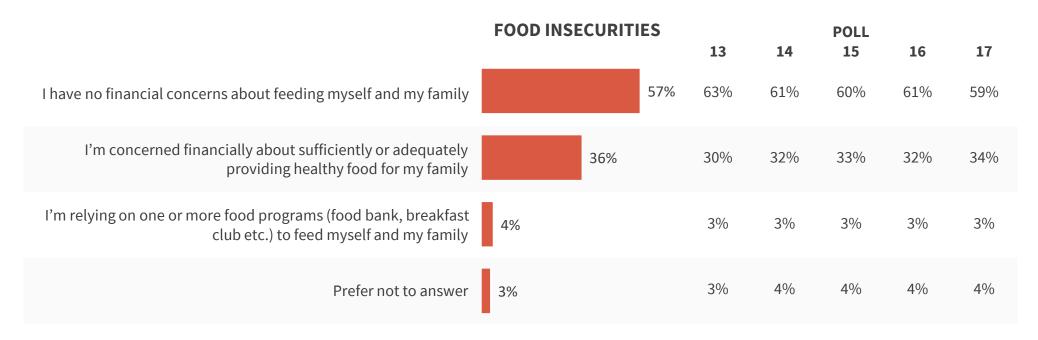
I am living in shelters, encampments or on

I am traveling or have chosen to stay mobile

# The percentage of Canadians worried they can't afford healthy food for their family has increased



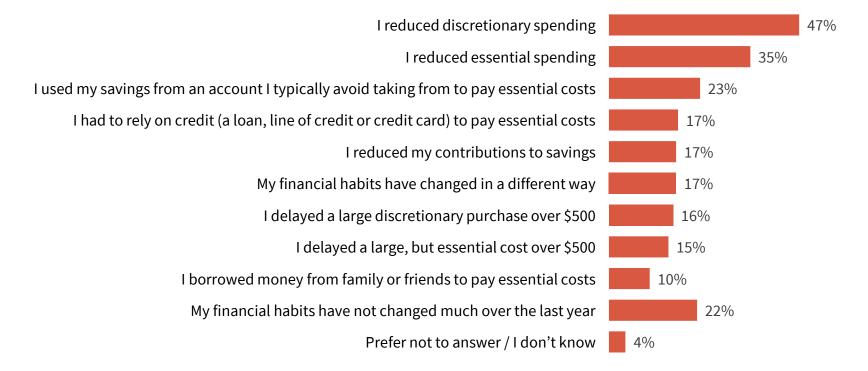
- The proportion of Canadians with food insecurity concerns has been on the rise (40%, an increase of 3% since last poll). Either they're financially concerned about providing healthy food for their family (36%) or they rely on food programs (4%).
- Although Quebec continues to experience the lowest food insecurity, 31% are concerned or rely on food programs, up from 26% in Poll 17.
- **Profile of those with healthy food insecurity**: younger Canadians (18-34 47%, 35-54 44%), those with children under 9 (55%), unemployed (54%), racialized people (44%), those with a physical impairment (46%). The 2LGBTQ2S+ communities are increasingly worried about feeding their families (47%, an increase of 12% since last Poll).
- Those experiencing high levels of anxiety or depression (rated 8-10) are significantly more likely to experience food insecurities (59% and 58% respectively). Those who currently have chronic pain are also more likely to have food insecurities (42%).



### One in four Canadians have gone into debt due to inflation



- Four in five (78%) Canadians say that the effects of inflation has impacted their financial life in the past year, an increase of 5% since Poll 16 (spring 2023). One-third (31%) have reduced their savings, either by dipping into their savings or by reducing their savings contributions. Almost one-quarter (23%) have increased their debt, either by relying on credit cards or borrowing money.
- Those who rate their anxiety and depression as very high (9-10) are more likely to have gone into debt (50% and 49% respectively), as are those with a physical impairment (36%), younger Canadians (18-34 34%), 2SLGBTQ+ (33%), and those with chronic pain (30%).

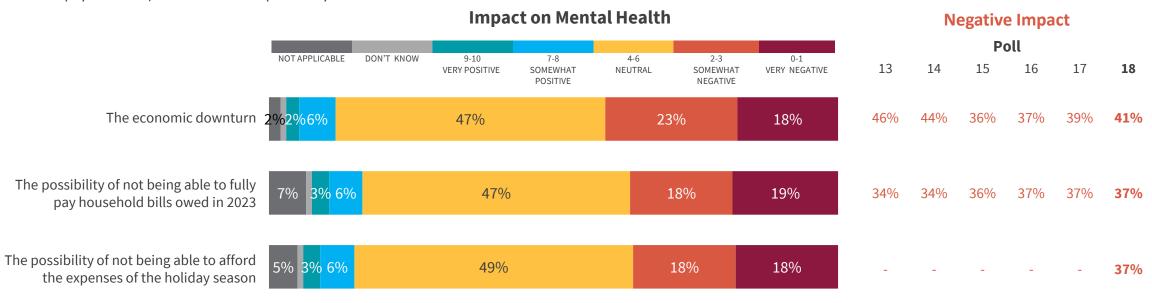


Impacts of Inflation Nets	Total %
Reduce Spending Total	58%
Discretionary Spending	41%
<b>Essential Spending</b>	39%
Reduce Savings	31%
Gone into debt	23%

# The negative impact of economic issues on mental health is gradually increasing



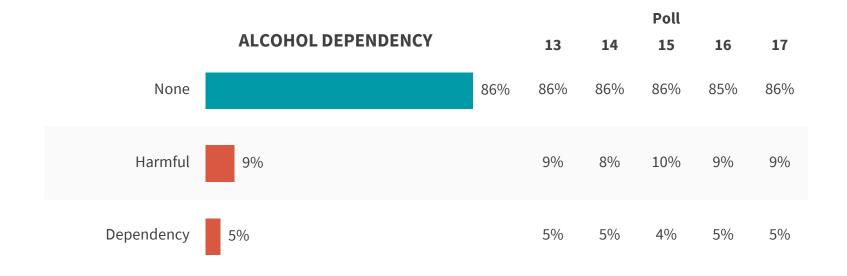
- Two in five people (41%) report negative mental health impacts from the economic downturn. This has seen a gradual increase since Poll 15 (+5% since early 2023) but is not back to the levels seen in Fall 2022. Just over one-third have been negatively impacted by the possibility that they will not be able to pay all their bills or afford the holiday season this year (37% each).
- The financial conditions have had the most impact on younger Canadians (18-34 economic downturn 50%, inability to pay bills 44%). Those who have high anxiety or depression (rated 8-10) are also more likely to say this will have a very negative impact (economic downturn 44% and 37%, inability to pay bills 30% and 35%), as well as those with a severe mental health symptoms (economic downturn 35%, inability to pay bill 32%).
- Those who are dealing with chronic pain (economic downturn 24%, in ability to pay bills 24%), and dealing with a physical impairment (economic downturn 30%, inability to pay bills 26%) are also more impacted by these financial conditions.



# One in ten Canadians have a harmful relationship with alcohol; one in twenty show signs of alcohol-dependency



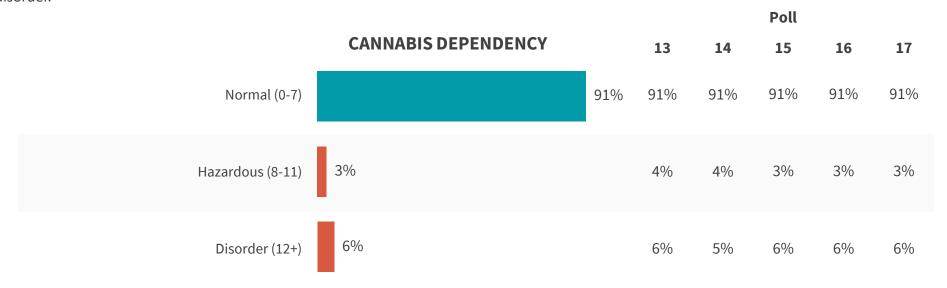
- 5% of Canadians show signs of alcohol dependency, while 9% are exhibiting harmful behaviours. This remains unchanged over the past four polls.
- **Profile of those with a possible alcohol dependency:** Younger (18-34 10%), those with children under 9 (12%), or those likely to have severe mental health symptoms (19%) and high anxiety and depression (rated 9-10 20% and 22%).



## One-in-ten Canadians show signs of cannabis consumption that is hazardous or disordered



- Cannabis dependency is currently less prominent than alcohol dependency, with 3% people exhibiting hazardous behaviours and 6% signs of disordered cannabis use. Results have remained consistent over the past six polls.
- **Profile of those with a possible cannabis use disorder:** those experiencing financial troubles (25%), 2SLGBTQ+ (14%), 18-34-year-old (12%), those with a physical impairment (11%), people with children under 9 (10%).
- Almost half (44%) of the people demonstrating signs of possible alcohol dependency are likely to show signs of disordered cannabis use. People with symptoms of a severe mental health (24 %), and people with a high self-rated anxiety or depression (rated 8-10, 18% and 21%) are also more likely to show a possible cannabis use disorder.

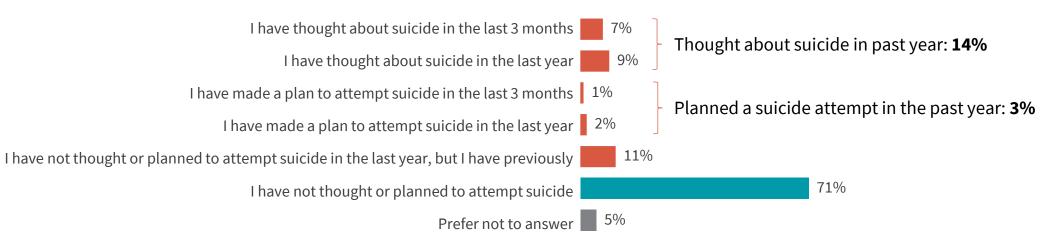


## One-in-seven have thought about suicide in the past year



- Thoughts of suicide continue to be more predominant among younger people. These thoughts are particularly high among 16–17-year-olds (31%) and 18–34-year-olds (24%).
- Those with children under 9 are also more likely to have had thoughts of suicide in the past year (22%), and in 2SLGBTQIA+ communities 37% have thought about suicide (an increase of 5% since last poll) and 8% have made a plan in the past year.
- Financial instability is impacting suicide ideation, with those experiencing money problems being more likely to have consider it. Specifically, those who are unemployed
  (25%), have an income below 30K (24%), have financial troubles (42%) or have gone into debt due to inflation (31%) were more likely to have had suicidal thoughts in the past
  year.
- Those who rate their anxiety and depression as high (rated 9-10) have more thoughts of suicide. Almost two-thirds (62%) have thought of suicide in the past year, an increase of 8% since Poll 17 (fall 2023) and 14% since Poll 16 (spring 2023), and one-fifth (22%) report having planned an attempt. Of those rating their anxiety as high, 45% have thought about suicide in the past year and 14% have planned an attempt, a slight decrease.
- Additionally, those who are experiencing chronic pain are more likely to report having considered suicide (25%).

#### THOUGHTS RELATING TO SUICIDE



### Confidence in the ability to recover from challenges has remained consistent



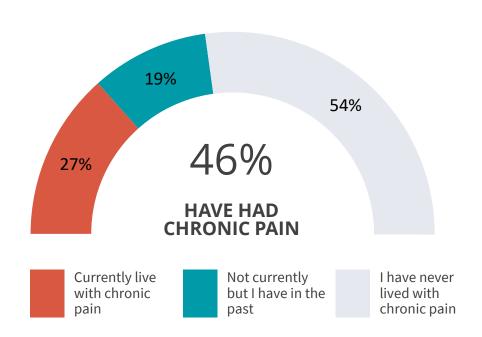
- Two in three Canadians continue to feel somewhat confident about their ability to bounce back from challenges and unexpected trouble (such as COVID-19), 66% rate this 7 to 10 (10 means excellent). This has remained consistent since Poll 7 (summer 2021).
- Younger Canadians are not as positive (7-10 rating) about their ability to bounce back from these challenges as older Canadians (16-17: 55%, 18-34:53%, 35-54: 59% vs. 55+: 80%).
- Members of the 2SLGBTQ+ communities continue to have a hard time bouncing back from the challenges and unexpected troubles (56%), an increase since last poll.
- People not diagnosed with any mental health disorder are significantly more positive (7-10) about bouncing back from the challenges they (74%), compared to those who are suffering from mental health condition (58%).



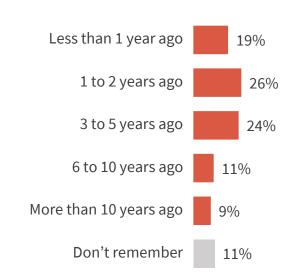
# More than one in four Canadians are currently dealing with chronic pain



- Almost half (46%) of Canadians have had to deal with chronic pain, 27% are dealing with it currently and 19% have dealt with it in the past.
- While chronic pain is more common among older Canadians (36% are currently suffering), 11% of 16–17-year-olds and 11% of 18-34- year-olds are currently suffering.
- Current chronic pain is also more common among those with a possible cannabis disorder (38%), and those having financial troubles (48%).
- People rating their anxiety or depression as high (9-10) are also more likely to be suffering chronic pain (49% and 51%), as are those with symptoms of severe mental health (39%).



#### WHEN DID YOU LAST LIVE WITH CHRONIC PAIN

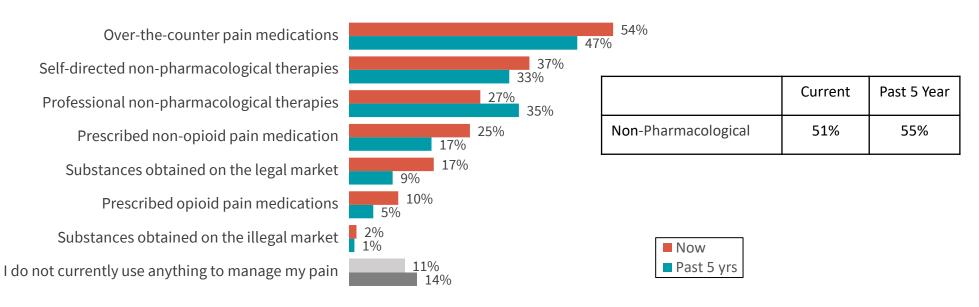


# Medication use for pain management has increased significantly in the past five years



- Among those currently suffering from chronic pain, approximately half depend on over the counter (OTC) medications (54%) or non-pharmacological remedies (51%).
- The use of OTC medication has gone up, as well as the use of prescribed medication. 25% are currently using a non-opioid medication (vs 17% in the past five years), and 10% are depending on opioids (vs 5% in the past five years).
- On the contrary, the use of non-pharmacological remedies has gone down in the past five years. This is particularly true of professional non-pharmacological therapies, that only 27% are using now, compared to 35% in the past five years.

### STRATEGIES TO MANAGE CHRONIC PAIN – CURRENTLY Experiencing vs Experienced in Past 5 Years

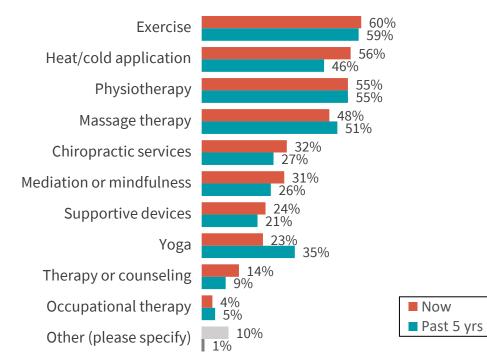


# Those experiencing chronic pain are more likely to have to pay for professional non-pharmacological therapies

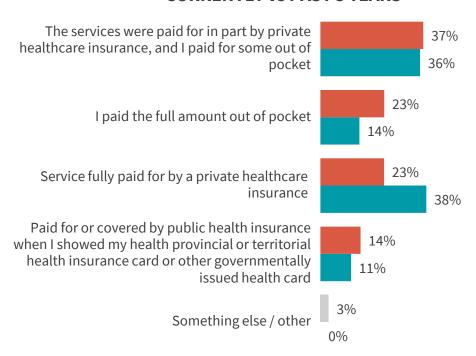


• One in four (23%) are now paying for these therapies out of pocket, compared to 14% who have used them in the past 5 years. Conversely, only 23% have the therapies fully paid for by private insurance, vs. 38% who accessed them in the past 5 years.

#### PROFESSIONAL NON-PHARMACOLOGICAL THERAPIES USED - CURRENTLY vs PAST 5 YEARS



#### HOW THERAPY IS FUNDED – CURRENTLY vs PAST 5 YEARS





### **Mental Health Supports**



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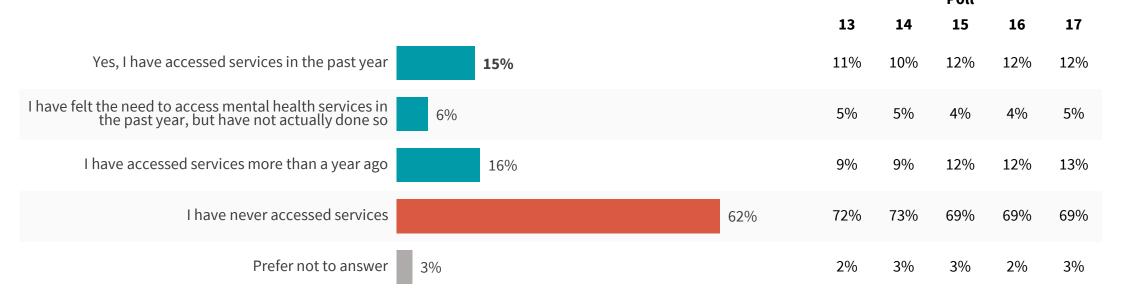
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## More Canadians have accessed mental health supports this Poll



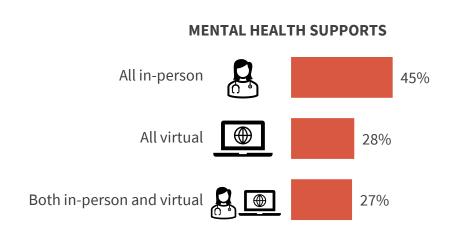
- Almost one in seven Canadians (15%) reported accessing mental health services in the last year, the highest rate since pre-pandemic. Another 6% thought to access it but didn't.
- 16% accessed services more than a year ago, with 4% between 1 and 2 years ago and 12% more than 2 years ago.
- Seven-in-ten (62%, a decrease of 7% since the last poll) reported they never accessed any mental health services.
- Younger (16-17: 21%, 18-34: 22%, 35-54: 18% vs. 55+: 8%), those who are unemployed (18%), self-employed (18%), students (22%), those on leave (34%), members of 2SLGBTQ+ communities (32%), those suffering from a physical impairment (24%), those with high self-rated anxiety (33%) and depression (32%); those with financial troubles (28%), those currently experiencing chronic pain (20%); and those who show a possible alcohol dependency (22%) are more likely to have accessed the mental health services in the past year.

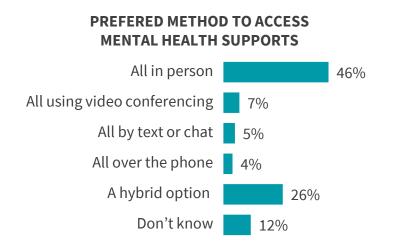


## Canadians are accessing a mix of in-person and virtual mental health supports



- Those who have accessed mental health supports in the past year are split as to how these supports have been accessed. Exclusively in-person has become more prevalent (45%, up from 39% in the last poll), followed by virtual only supports (28%) or a mix of both (27%).
- Canadians report preferring in-person support (46%), followed by a hybrid option (26%). Only 16% say they would prefer to get this support virtually, versus the 28% who obtained it in the manner.
- Those with high anxiety are more likely to used a hybrid method of support (36%), as are those with severe mental health symptoms (37%) and those suffering from chronic pain (36%).

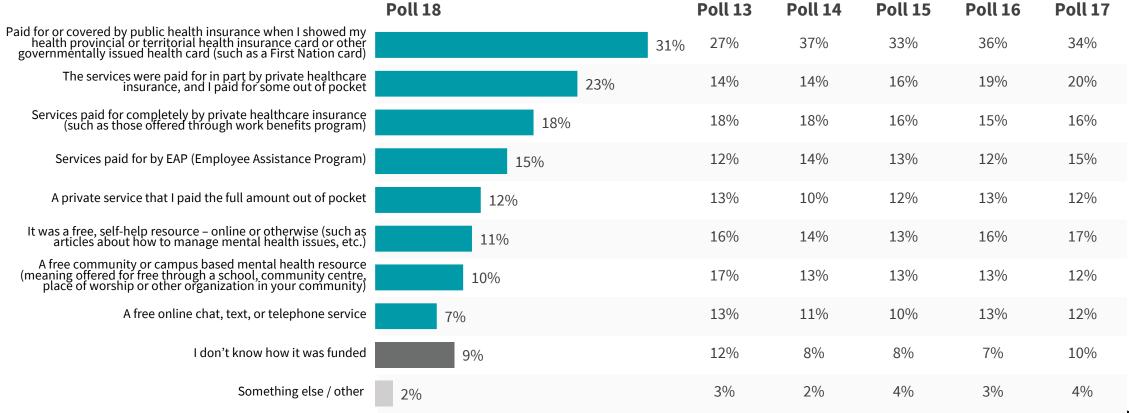








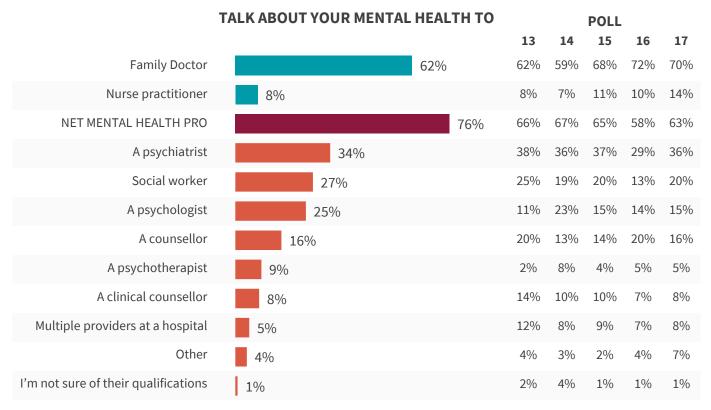
- Of those who have accessed mental health support, three in ten (31%) use publicly funded services.
- At the same time, 18% paid through private insurance and 23% through a combination of private insurance and out-of-pocket.



# Of those using the public health system, more people report seeing mental health professionals



- Of those who used the public health system for mental health services, three in four (76%) report seeing a mental health professional in the past year up from 63% and at the highest point this year.
- On the other hand, six in ten (62%) talked to their doctor, a significant decrease of 8% since Poll 17 (and back at Poll 13 levels summer 2022).

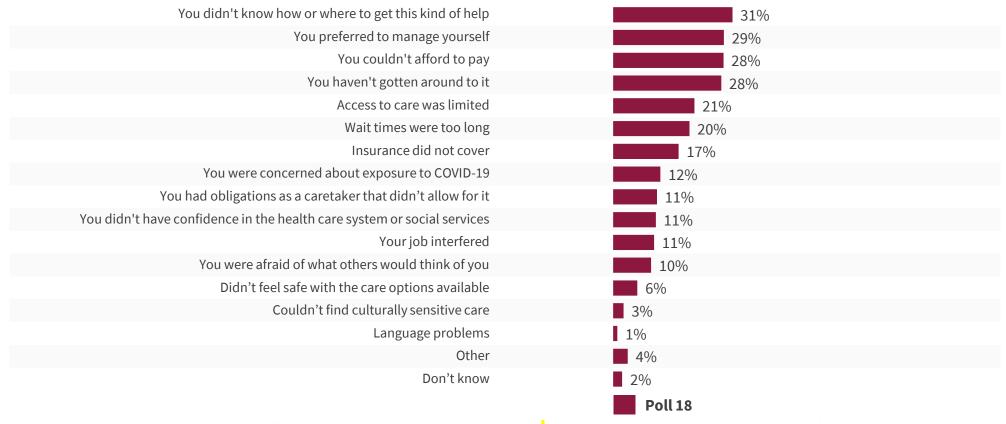


# Reasons for not accessing mental health care services vary



• Of those who felt they needed mental health support but didn't access it, the main reasons are not knowing where to find it (31%), preferring self-management (29%), not getting around to it (28%) and affordability (28%). The latter factor is stable since the last poll but up 11% from poll 16 (spring 2023) and 14% from poll 15 (fall 2022).

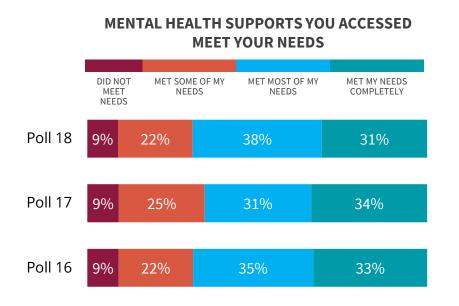
#### REASONS FOR NOT ACCESSING MENTAL HEALTH

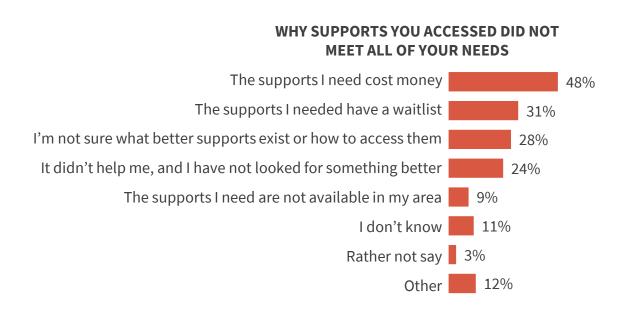


# While most feel at least some of their needs were met, only three in ten say they were completely met



- While fewer people saw their meets completely met since last poll (31%, 3% less than last poll), more say they were mostly met (38%, an increase of 7%).
- Affordability is increasingly the most often cited reason for supports not meeting needs (48%, an increase of 10% since last poll), while one-in-three cite a waitlist (31%).
- This poll saw a slight increase in the ability for government services to meet all needs (32% vs. 30% last poll), but it is not back up to Poll 16 levels (42%). The likelihood of free services meeting all their needs increased somewhat this Poll (30% vs. 24% last poll).
- Those who accessed all in-person supports were more likely to say all their needs were met compared to those who accessed all virtual supports (39% vs. 30% respectively).



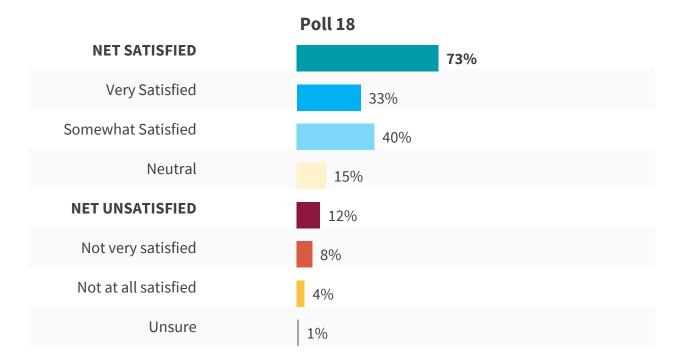


# Satisfaction with mental health support services is higher than in the past



- Nearly three quarters (73%) who have received support in the past year are somewhat (40%) or very (33%) satisfied with it. This is at its highest point in a year.
- Satisfaction is similar whether the support was in-person or virtual. Those who obtained all virtual supports have a higher level of satisfaction compared to Poll 16 Spring 2023 (79% vs. 63%). Satisfaction with in-person supports saw a little decline in their satisfaction compared to last poll (71% vs. 67% in Poll 16).

#### SATISFACTION WITH THE SUPPORT RECEIVED IN PAST YEAR





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