Dear Sirs,

Recommended cash offer for G4S plc (“G4S”) by Allied Universal Topco LLC (“Allied Universal”)

We refer to the announcement of the recommended cash offer for G4S by Allied Universal to be made by G4S and Allied Universal pursuant to Rule 2.7 of the City Code on Takeover and Mergers on or around the date hereof (the “Rule 2.7 Announcement”).

Goldman Sachs International hereby confirms that it has given and not withdrawn its consent to the publication of the Rule 2.7 Announcement with the inclusion of the references to its name in the form and context in which they appear.

Managing Director
For and on behalf of
Goldman Sachs International