# Why Does a Business Need a Governance Solution for Their Health & Welfare Benefit Plan?

# **Get Organized**

Gather all your health plan documents and FIAB will organize them for you. Know exactly where things are when you need them.

#### **Identify Opportunity**

Uncover efficiencies and hidden waste that are common across the industry, and document your efforts to reduce costs.

#### **Get Compliant**

See exactly what is required of you and document the steps you've taken to adhere to laws and regulations.

# Reduce Risk

Create a complete fiduciary file to ensure you're prepared for an audit from the DOL, HHS, IRS or any other regulatory agency.

#### **Follow Best Practices**

Learn principles and processes to demonstrate you're fulfilling your fiduciary duties at every turn.

## **Avoid Litigation**

Optimize your health plan to provide better benefits, and document your decision making process to ensure your plan is beyond reproach.

## **Other Core Features**



#### **Knowledge Base**

Become your company's fiduciary maestro, leveraging countless informative articles and tuorials written by industry experts.



#### **Auditor Access**

Provide read-only access to auditors for review of progress made, documents gathered, tasks completed, etc.



#### **Calendar & Notifications**

Keep your team on the same page through a unified team calendar with important dates, notifications, reminders, and more.



#### **Strategic Awareness**

Identify new strategies to evaluate, and determine if they are a good fit for your plan.



#### **Progress Reports**

Review and export overall progress in a comprehensive summary highlighting outstanding tasks, completion levels, and more.



#### **Sample Documents**

Access ERISA-attorney-drafted document templates to get a head start on compliance, and reduce your legal bills.



Enjoy the support of our team of industry professionals. Never miss a new law or regulation that impacts the plan and enjoy the peace of mind that your plan has met all the necessary tasks to be and stay compliant.

# **Get Started Today!**



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