S Guardian

Give your clients access to all the esuite tools

eApp 2.0: online, responsive application and collection of medical information

- Instant approval for some policy types
- Life illustration integration
- Mobile responsive
- Apply and eSign from any location
- Invite your client to sign in and input answers to the application questions at their convenience
- Priority processing over paper applications
- Promotes complete applications with all the correct state forms
- Invite your client to provide their own medical information online in lieu of an in-person paramedical visit or phone interview
- Drill-down questions collect necessary details to reduce follow-up activity, including unnecessary Attending Physician Statements
- Immediate email notification when completed by your client
- Ability to view and save a copy of the electronically signed application and medical supplement

ePolicy delivery: online, electronic policy delivery

- eSign and ePay from any location, whether remotely or in-person
- · Access to policies and status updates
- Producer and agency to save a copy of the policy
- Request New Business policy changes online

Client website and mobile app: Guardian® account management at your clients' fingertips

- Provides clients with policy and account access
- View policy details, make payments and update personal information
- Client Alerts make it easy to stay current with client activity

Explore our eSuite options

eApp

- Entering Life Cases in eApp 2.0
- Entering Disability Cases in eApp 2.0
- Client Collaboration with eApp 2.0

eMed

• Initiating an eMed for Clients

eOffer

• Completing eOffer for Disability

ePolicy delivery

• Electronically Delivering Policies to Clients

Client website

Quick Guide: Individual Markets
 Client Website

Additional training resources available

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