



Open Account:

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Financial Advisor:

Name	Myron D Erstad
Advisor ID:	351122
Email	myron@ascent.email
Phone	(507) 327-0176

www.axosbank.com/advisor

TRIAD ADVISORS LLC

Is Proud to be a Resource Partner of Axos Bank

Who We Are

- Axos Bank is a diversified financial services company
- Operating history since 1999 and publicly traded on NASDAQ (Axos) since 2005

Axos Advisor®

For the customer looking for secure banking products, Axos Advisor offers a comprehensive mix of products, competitive rates and custom-tailored service, all backed by the security of the FDIC. With Axos Advisor, customers can feel confident they've made a smart decision.

What We Do

- Axos Advisor products offer an intelligent combination of convenience, flexibility and accessibility. Our competitive returns are available to you through your financial advisor
- Axos Advisor is a model of stability and security featuring innovative FDIC insured products that you can feel good about
- Axos Advisor customer service is never more than a click or call away. Real people, really available

Client Benefits

- Highly competitive interest rates
- No monthly maintenance fees
- High-yield, low cost business accounts
- Free Mobile Deposit - deposit checks instantly 24/7 wherever you and your smart phone go
- Free MyDeposit - deposit checks instantly from the comfort of your home or office
- FDIC insured up to \$250,000 (Certificate 35546)

Register your New Axos Account online in 3 Easy Steps:

1. Visit www.axosbank.com/advisor and click "Open New Account" on the home page.
2. Fill out the online form.
(Your Advisor name and code can be found on the front side)
3. Wire or mail a check to transfer funds to your new Axos Account(s)

Wire to:

Axos Bank

4350 La Jolla Village Drive, Suite 140

San Diego, CA 92122

ABA # 122287251

For the Benefit of: (Name Here)

Account number: (XXX-XXX-XXX)

Mail a check to:

Axos Bank

P.O. Box 509127

San Diego, CA 92150-9948

Attention: Axos Advisor

Please make checks payable to client and reference your account number on the back of the check.

ACH: Clients may select the ACH option when opening their new Axos account. A small dollar transaction will take place to verify accuracy of the information entered prior to finalizing the ACH.

Axos Bank

FDIC Certificate 35546

4350 La Jolla Village Drive, Ste 140

San Diego, CA 92122

FDIC

877-275-3342

www.fdic.gov



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