

User Guide — Patient Portal



The Web-based Patient Portal gives you secure and convenient access to your health information. You can use the Patient Portal to view, download, and transmit your health information, and send secure messages to your provider(s).

Supported browsers for the Patient Portal

To use the Patient Portal and during self-check-in, you must use a computer or mobile device with one of these supported browsers:

- Google Chrome
- Microsoft Edge (for Windows 7, Windows 8/8.1, and Windows 10)
- Mozilla Firefox
- Safari (for Apple devices only)

To create a Patient Portal account from an email invitation

Important: To comply with the Children's Online Privacy Protection Act (COPPA), patients under the age of 13 cannot create self-registered Patient Portal accounts, and the medical treatment facility cannot register or invite new Patient Portal users under the age of 13. For patients under 13 years old, it is recommend that medical treatment facilities set up a family access account for a parent or other caregiver to access to the patient's health and billing information.

Patients and family members can register for the Patient Portal in several ways:

- Patient Portal email invitation
- Notification email, such as an appointment reminder or notice that a lab result has been published to the Patient Portal
- During an office visit (see To register a patient for the Patient Portal or Patient Information Center in the office)

Patients and family members are prompted to create an athenahealth account when they register for the Patient Portal.

Following are instructions for a patient or family member who is creating a Patient Portal account for the first time from an email invitation or an athenaCommunicator notification email.



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1. Click the Patient Portal link in the email.

In a Patient Portal invitation email, the link is Create My Account. In a lab result email, the link is View Results.

The Create your new password page appears.

Vathenahealth		
Create your new pass	word	
We use athenahealth to make it easier to your online accounts with participati offices. To get started, set your password	for you to log in ng doctors' i below.	
Email address		
email@email.com		
Password		
•••••	0	
Confirm Password		
	ø	
I agree to the Terms and Condition	ins and Privacy	

2. Confirm your email address and enter your password twice. After you review the Terms and Conditions and the Privacy Policy, check the box and click Create account.

You are prompted to select a security option to protect your account. This one- time setup enables you to confirm your identity in the future if you forget your password.

Comp option to confi	Choose your security option lete this one-time set up for your security .We'll only ask you to verify this if we need irm your identity (for example, if you forget your password).
	Text me (recommended)
9	Cet a security code sent to your mobile phone by text (SMS)
	Setup
	Call me
	Get a phone call with the security code and instructions
	Setup
	Security Question
	Answer a security question to confirm your account
	Setup





- 3. Select a security option and then click the setup button below that option.
 - Text me (recommended) Receive a verification code by text message.
 - Call me Receive a verification code by phone call.
 - **Note:** Select this option if you entered the number of alandline phone.
 - Security Question Select a security question from a list of questions.
- 4. If you selected **Text me** or **Call me**:
 - a. Enter your phone number and then click Send code (for text message) or Call (for phone call).

Vathenahealth	*athenahealth
Mobile phone setup	Setup Voice Call Verification
United States *	United States *
*1 Phone number Send code	+1 Phone number Extension
	Call
Choose a different security option	
	Choose a different security option

The verification code is sent to your phone.

b. Enter the verification code you received by text message or phone call, and then click Verify.



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Vathena hea	lth
United States	•
+1 617	Sent
Enter the code we just sent you	0
Verify	
Choose a different security option	

5. If you selected **Security Question**, select a question from the list, enter the answer, and then click Save.

vathena health	
Choose your security question	
What is the food you least liked as a child?	•
Answer	0
Save	
Choose a different security option	_

Important: If you enter any spaces or special characters (such as punctuation marks or underscores) in your answer, you will need to enter the same spaces and special characters in the future. The athenahealth account does not distinguish uppercase letters from lowercase letters.





6. If you set up a security question, or if you entered a recovery phone number that differs from the phone number in your patient record, you must verify access to the phone number on file with your healthcare provider.

	Vathenahealth
Ver We nee infor	ify access to your health information ed to verify that you can access your health mation at Athena Women's Health Clinic
Select securit	your delivery method and we'll send you a y code.
	Text: +1 XXX-XXX-0583
	Call: +1 XXX-XXX-0583
C	Don't recognize your phone number? Call your doctor's office.
Help	

- a. Select **Text** or **Call** to receive a verification code at the phone number displayed in the message.
- b. Enter the verification code you received by text message or phone call, and then click Verify.

Vathena health
Enter the verification code we just sent you
Verification code
979895
Verify
Resend code
Back to login





7. If you initiated your Patient Portal registration from a lab result email or during the online check-in workflow, you may see the Choose your patient relationship page. This page asks whether you are the patient or another person (family member or guardian) who manages the patient's account.

Vathena health
Choose your patient relationship
With athenahealth, you can manage your own account or the account of someone you care for.
Tell us who you are by choosing your relationship to H8d
I am Municipalities
I manage Human Called 's account
Back
Help

- 8. Click I am <patient_name> or I manage <patient_name>'s account.
- 9. If you click I manage <patient_name>'s account, you must enter your name, email address, and date of birth. This information is associated with your athenahealth account.

Confir Please enter setting up someor	m your your ow a caregi ae else's l	personal n details, ver accou health inf	even if y nt to hai ormation	ou are ndle n.
Email address				
	₫gmai	l.com		
First name				
F				
Last name				
A				
Date of birth				
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- 10. Click Continue. A confirmation page appears.
- On the confirmation page, click Continue. The home page of your Patient Portal appears. Note: When you log in to the Patient Portal in the future, you will need to enter only your email address and password.