WHO SHOULD MANAGE MY ABLE ACCOUNT?

Are you your own legal guardian?

Yes
Yes

Do you manage your own money?

Yes

Your guardian manages your ABLE account

No

I have a rep payee.

Yes

I could use some help.

No

You can manage your own ABLE account

Okay! I will manage my own ABLE account.

I need help:
- with the website
- understanding my options
- communicating my decision

You can have a rep payee and still manage your ABLE account.

I’m not comfortable managing my own money.

You can give that person Power of Attorney. They would manage the account, but you own what's in it.

Do you have someone that you trust to manage your account?

Yes

You can give that person Power of Attorney. They would manage the account, but you own what's in it.

No

Is there an organization you trust?

Yes

You should try Support Decision Making. You make the choices, but someone you trust helps throughout the process.

No

Ask if they are willing to manage it for you by registering as an entity Authorized Legal Representative.

Ultimately, you decide who should manage your account. This is meant to help guide you through that decision

Call us at 833-711-2253 so we can discuss your situation.