



MASSACHUSETTS BAR FOUNDATION



2020 ANNUAL REPORT

Keeping the Promise of Justice Since 1964

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(617) 338-0647, aford@massbar.org

MISSION STATEMENT

The Massachusetts Bar Foundation represents the commitment of the lawyers and judges of Massachusetts to improve the administration of justice, to promote an understanding of the law, and to ensure equal access to the legal system for all residents of the Commonwealth, particularly those most vulnerable.

Dear Friends of the Massachusetts Bar Foundation,

We can all agree that the past year was one of almost unfathomable adversity. In 2020, a global pandemic brought unimaginable disruption and tragic loss of friends and loved ones, of normalcy, of workplaces, and of connections. Uncertainty became our new normal, and it continues even as I write this message.

In addition to the pandemic, we experienced a national reckoning on racial justice and one of the most contentious election cycles in history. The legal community also lost two of our brightest beacons of justice – Supreme Court Justice Ruth Bader Ginsburg and Massachusetts SJC Chief Justice Ralph Gants.

During this dark and wrenching year, many of our legal service providers, at the risk to their own safety, became first responders to provide critical, in person, assistance to clients facing the immediate challenges of domestic abuse, immigration uncertainty, health care entitlement, and homelessness.

But for the generosity of our MBF community many of these clients would not have had access to the legal services so effectively provided by our many grantees. Our fellows, donors, and volunteers give so generously of their time, talent, and financial resources to advance our mission of expanding access to justice, and 2020 was no exception.

Just prior to the onset of the pandemic and before the restrictions imposed, we were able to gather together for our annual meeting, where we honored Attorney General Maura Healey with our 2020 Great Friend of Justice Award for her fearless advocacy and commitment to protecting the rights of all Massachusetts residents. It was no surprise that her steadfast devotion continued throughout the pandemic.

Despite the ground beneath us constantly shifting, we were also able to carry out our most essential mission – our IOLTA grants program. Through a modified remote process, we were able to engage over 80 volunteers to help us distribute nearly \$2.6 million dollars to support 93 legal aid programs at 59 nonprofit organizations statewide.

In late fall, the MBF was honored to be named the fiscal sponsor of the Chief Justice Ralph D. Gants Access to Justice Fund to support individuals and organizations that are working to advance the causes that Chief Justice Gants cared so deeply about: access to justice, racial equity, and criminal justice reform. We are proud to work with his family and friends to ensure that his legacy continues.

If nothing else, 2020 taught us that the MBF community is not only generous, but resilient. During the worst of times we have supported, encouraged, and inspired each other, and together we remain committed in our mission of strengthening our justice system by ensuring equal access for all.

On behalf of the MBF Board of Trustees, I am pleased to present our 2020 Annual Report.

Sincerely,



Richard J. Grahn, MBF President

2020 MBF GREAT FRIEND OF JUSTICE AWARD

MAURA HEALEY
Massachusetts Attorney General



MBF President Richard J. Grahn (left) presents Maura Healey with the Great Friend of Justice Award.



MBF Fellows and friends at the 2020 Annual Meeting at Suffolk University School of Law.

2020 MBF PRESIDENT'S AWARD



Paul J. Klehm

2020 SUMMARY FINANCIAL STATEMENT

AS OF 12/31/20

ASSETS	\$
Cash and Equivalents	\$1,841,025
Investments — short-term	\$3,279,637
Investments — long-term	\$3,846,400
Receivables and Property	\$6,168
TOTAL ASSETS	\$8,973,230

LIABILITIES AND NET ASSETS

Current Liabilities	\$1,353,243
Net Assets*	\$7,619,987
TOTAL LIABILITIES & NET ASSETS	\$8,973,230

REVENUES

IOLTA Receipts	\$2,943,352
Contributions	\$479,604
Investment Income	\$489,451
TOTAL REVENUES	\$3,912,407

EXPENSES

Grants	\$2,607,806
Foundation Operations	\$353,148
TOTAL EXPENSES	\$2,960,954

CHANGE IN NET ASSETS \$951,453

*FUNDS THAT COMPRISE NET ASSETS

IOLTA Grant Fund	\$2,353,856
Fellows Fund	\$622,001
Fellows Pledges Receivable	\$37,601
MBF Reserve Fund	\$2,233,407
IOLTA Stabilization Fund	\$1,231,312
Civil Justice Fund	\$272,422
Smith Family Fund	\$449,087
George P. Napolitano Fund	\$66,407
Casey Coyne Fund	\$9,950
County Funds for Justice	\$78,202
Gray Scholarship Fund	\$18,118
Chief Justice Gants Fund	\$217,879
Hennessey Fund	\$29,745
TOTAL NET ASSETS	\$7,619,987

This report applies to the complete set of financial statements which is not presented herein, but which is available by contacting the MBF.

This report covers MBF activities for the period of Jan. 1, 2020 through Dec. 31, 2020. Every effort has been made to ensure accuracy. If you feel there has been an error or omission in this report, please contact our Development Office at (617) 338-0647.

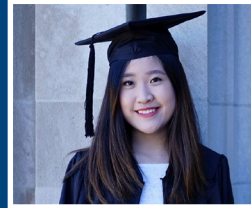
2020 MBF LEGAL INTERN FELLOWSHIP PROGRAM

The MBF Legal Intern Fellowship Program selects exemplary law students to receive stipends of \$6,000 each for work at Massachusetts nonprofits each summer. It was created to inspire a future generation of public interest attorneys, while simultaneously increasing staff resources to local legal aid organizations. The program is funded by Fellows' contributions and the Smith Family Fund.

2020 MBF LEGAL INTERN FELLOWS



Amanda Cooper
Western New England University School of Law
Internship: Community Legal Aid
(Supported by the MBF Fellows Fund)



Yijun (Elaine) Zhong
Harvard Law School
Internship: Greater Boston Legal Services
(Supported by the Smith Family Fund)



Travis Fife
Harvard Law School
Internship: Lawyers for Civil Rights
(Supported by the MBF Fellows Fund)



Sheila Ramirez
Western New England University School of Law
Internship: Greater Boston Legal Services
(Supported by MBF Fellows Fund)



Madison Picard
Roger Williams University School of Law
Internship: Victim Rights Law Center
(Supported by MBF Fellows Fund)

CHIEF JUSTICE RALPH D. GANTS ACCESS TO JUSTICE FUND

Following Chief Justice Ralph D. Gants' passing on September 14, 2020, a new fund was established to carry on his legacy by supporting initiatives to advance access to justice, racial equity and criminal justice reform in the legal system. This fund is a collaboration among the Chief Justice Ralph D. Gants Access to Justice Fund Advisory Committee (made up of Chief Justice Gants' family and close friends), the Massachusetts Bar Association and the Massachusetts Bar Foundation, which serves as the fiscal agent. Thank you to all who contributed in 2020.

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2020/2021 IOLTA Grant Program Recipients

The MBF awarded nearly \$2.6 million to 93 programs through its IOLTA Grants Program this year.

BARNSTABLE COUNTY

Barnstable County Bar Association
Lawyer for the Day Program \$12,000

Barnstable County Bar Association
Pro Bono Conciliation Project.....\$7,600

Cape Mediation
Cape Cod Court Mediation & Conciliation Program \$15,000

Independence House
Legal Asst. for SDV Survivors\$5,072

WE CAN
Legal Assistance Program \$16,800

BERKSHIRE COUNTY

Berkshire County Regional Housing Authority
Housing Svcs & Mediation..... \$36,000

Community Legal Aid, Inc.
Family Law Advocacy-Berkshire...\$30,000

Massachusetts Immigrant and Refugee Advocacy Coalition
Berkshire Immigrant Center \$25,000

BRISTOL COUNTY

Bristol County Bar Association
Pro Bono Conciliation Project.... \$10,000

Catholic Social Services of Fall River, Inc.
Immigration Law Program.....\$110,000

South Coastal Counties Legal Services
Education Advocacy Project \$35,000

South Coastal Counties Legal Services
Elder Law Project.....\$27,500

South Coastal Counties Legal Services
Homelessness Prevention..... \$37,000

The Women's Center
Legal Advocacy Program \$30,000

ESSEX COUNTY

Children's Law Center of MA, Inc.
Child & Adolescent Legal Services Program \$65,000

Essex County Bar Association
Housing Court Lawyer for the Day Program.....\$17,500

Essex County Bar Association
Multi-Court Pro Bono Conciliation Program..... \$17,000

Essex County Bar Association
Probate & Family Court Lawyer of the Day Program \$16,000

Jeanne Geiger Crisis Center
Domestic Violence Family Law Program \$21,832

North Shore Community Mediation
Court & Community Mediation ...\$6,000

Northeast Legal Aid
Consumer Law Project..... \$20,000

Northeast Legal Aid
Domestic Violence and Helpline Project \$12,000

Northeast Legal Aid
Immigrant Victims of Domestic Violence Program..... \$40,000

Northeast Legal Aid
Northeast Housing Court Lawyer for the Day Program \$60,000

FRANKLIN COUNTY

Collaborative Resolutions Group
Family Mediation Program \$17,642

Franklin County Bar Association Advocates, Inc.
Bar Advocates for Justice \$50,000

Quabbin Mediation
Central MA Court Mediation \$10,000

HAMPDEN COUNTY

Community Legal Aid, Inc.
Hampden Cty Education Law \$10,000

Community Legal Aid, Inc.
Housing Court Intervention \$50,000

Community Legal Aid, Inc.
Senior Partners for Justice \$15,000

Community Legal Aid, Inc.
Volunteers for Justice \$10,142

Hampden County Bar Association
Children's Law Project \$65,000

HAMPSHIRE COUNTY

Center for New Americans
Citizenship & Immigration..... \$16,500

Community Legal Aid, Inc.
Family Law Advocacy - Hampshire & Franklin Counties \$17,500

Hampshire County Bar Assoc.
Domestic Relations Program for Children \$10,000

Hampshire County Bar Assoc.
Hampshire Elder Law Program....\$5,000

Safe Passage
Legal Advice & Referral Panel \$22,000

MIDDLESEX COUNTY

Community Dispute Settlement Center
Divorce/Family/Juvenile District Court Mediation Program \$16,000

De Novo
Domestic Violence & Child Support Advocacy Project \$33,000

De Novo
Homelessness Prevention..... \$15,000

De Novo
Immigration Law Project \$50,000

Housing Families, Inc.
Pro Bono Legal Services..... \$30,000

MetroWest Legal Services
Children's Education Advocacy Project \$22,660

MetroWest Legal Services
Domestic Violence Project..... \$47,000

MetroWest Legal Services
Eviction Defense Project \$24,750

MetroWest Legal Services
Wage Theft Prevention.....\$13,000

MetroWest Mediation Services
Court Mediation Services..... \$12,500

Middlesex County Bar Assoc.
Pro Bono Conciliation.....\$12,000

Saheli, Inc.
Legal Advocacy Program \$10,000

NORFOLK COUNTY

DOVE, Inc.
Legal Advocacy Program \$25,000

Mediation Works, Inc.
Eviction Mediation Program \$10,000

PLYMOUTH COUNTY

Pilgrim Advocates, Inc.
Lawyer of the Day Program..... \$12,000

Plymouth County Bar Association
Plymouth County Probate & Family Court Conciliation.....\$5,000

South Coastal Counties Legal Services
Immigration Law Project..... \$55,000

SUFFOLK COUNTY

Boston CASA, Inc.
CASA for Children & Youth..... \$12,500

Casa Myrna
Legal Advocacy Program \$50,000

Finex House, Inc.
Legal Advocacy Program \$16,000

Flaschner Judicial Institute
Education Programs for Judges.....\$165,000

Greater Boston Legal Services
Affordable Housing, Shelter Access & Foreclosure Prevention \$50,000

Greater Boston Legal Services
Family Work and Welfare \$32,500

Greater Boston Legal Services
Pro Bono Employment, Healthcare, & Low- Wage Workers Advocacy \$45,000

Greater Boston Legal Services
Refugees and Immigrants Protection Project \$70,000

Health Law Advocates, Inc.
Immigrant Health Access \$15,000

JRI Health Law Institute
Closer to Home Project..... \$15,000

Justice at Work
Small Claims Wage Theft.....\$19,056

KIND, Inc.
Unaccompanied Children \$12,000

Lawyers Clearinghouse
Legal Referral Program.....\$5,000

Lawyers Clearinghouse
Legal Clinic for Homeless \$15,000

Lawyers for Civil Rights
Medical-Legal Partnership.....\$10,000

Mass. Advocates for Children
Children's Law Support and Education Justice Project \$40,000

Massachusetts Immigrant and Refugee Advocacy Coalition
Immigration Law Training.....\$10,000

Mass. Law Reform Institute
Housing Justice Project.....\$20,000

Mass. Law Reform Institute
Mass. Legal Answers Online.....\$10,000

Mass. Law Reform Institute
Statewide Immigration Crisis Response Project..... \$25,000

Pine Street Inn
Homeless Court Program..... \$15,000

Political Asylum/Immigration Representation Project
Detention Center Initiative \$52,000

Political Asylum/Immigration Representation Project
Pro Bono Asylum Program..... \$68,000

Prisoners' Legal Services
Chronic & Infectious Disease \$50,000

Prisoners' Legal Services
Prison Brutality & Civil Rights..... \$30,000

Rian Immigrant Center
Immigration Legal Services \$26,000

Third Sector New England
Clubhouse Fam. Legal Support. \$30,500

Veterans Legal Services
Veterans Legal Services Clinics . \$35,000

Women's Bar Foundation
Family Law Project for Domestic Abuse Survivors..... \$10,000

Youth Advocacy Foundation
EdLaw Project..... 13,500

WORCESTER COUNTY

Ascentria Community Services
Immigration Legal Assistance ... \$50,000

CASA Project, Inc.
Child Court Advocacy Project.... \$50,000

Community Legal Aid, Inc.
Central-West Veterans' Outreach & Advocacy Project \$13,000

Community Legal Aid, Inc.
District Court Debt Collection.....\$10,000

Community Legal Aid, Inc.
Pro Se Litigants in Family Court.....\$25,000

Community Legal Aid, Inc.
Worcester County Education Law...\$10,000

Community Legal Aid, Inc.
Zarrow Homeless Advocacy \$55,000

Dismas House of Central MA
BAR None Program..... \$18,500

YWCA of Central Massachusetts
Court Advocacy Program..... \$25,000

Note: Service areas of programs often encompass multiple counties.

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DONATIONS WERE MADE IN HONOR & IN MEMORY OF THE FOLLOWING:

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Grant advisory committee members followed by an asterisk (*) served as committee chairs.

THANK YOU to all of our Grant Advisory Committee members who devote their time and talent to the MBF grant review process!

MBF LEADERSHIP FELLOWS

PRESIDENT'S CIRCLE FELLOWS

GOLD LEVEL

PLEDGES OF \$50,000+

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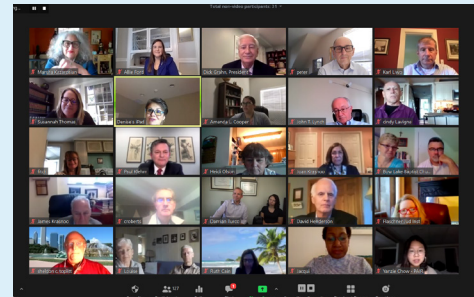
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