

The Carnegie Dunfermline & Hero Fund Trustees



Annual Report
2022



Outwith Festival: Early music event at Pittencrieff House



Outwith Festival: Gaelic nature walk

Cover photos were taken at the Picnic in the Park event, celebrating the Queen's Platinum Jubilee

Contents

Trustee Report for the Year ended December 2022	2
Objectives and Activities	2
Achievements and Performance	2
Andrew Carnegie Birthplace Museum	5
Museum Development	5
Visits	5
Collections and Aquisitions	6
Volunteers	7
Experiments	7
Carnegie Dunfermline Trust	8
Key Statistics 2022	8
2022 Annual Report – CDT Grants	9
Schools	10
Sports	12
Community	14
Creative Arts	17
Project Grants previously awarded, completed this year	19
The Carnegie Hero Fund UK	22
Presentations	22
Hunter Monument Renovation	22
New Website	23
Visitors to Dunfermline	23
Enquiries	24
Entries in the Roll of Honour of the Carnegie Hero Fund Trust, Dunfermline	25
Our Criteria	27
Carnegie Dunfermline Trust	28
Summary Statement of Financial Activities	28
Balance Sheet	29
Carnegie Hero Fund Trust	30
Summary Statement of Financial Activities	30
Balance Sheet	31
Trustees and Staff	32
Board of Trustees	34
Acknowledgements	35

Trustee Report for the Year ended December 2022

Objectives and Activities

Andrew Carnegie established the Carnegie Dunfermline Trust by a handwritten letter in 1903. The purpose of the Trust is to add value to the lives of the people of Dunfermline, the place of his birth.

The Carnegie Trust's objective is to bring 'sweetness and light' into the lives of the people of Dunfermline with a particular focus on 3 main areas:

1. To improve health and wellbeing
2. To alleviate poverty
3. To reduce loneliness

The Trustees seek to fulfil these objectives by:

- Delivering a grant giving programme to local groups, charities and schools.
- Operating and developing the Andrew Carnegie Birthplace Museum to inspire others through sharing the story of his remarkable life and continuing legacy as one of the world's finest philanthropists.
- Entering into partnerships with other organisations who have similar values to drive forward innovative projects that will benefit Dunfermline.

In addition to the Carnegie Dunfermline Trust, the Trustees also oversee the work of the Carnegie Hero Fund Trust. The Carnegie Hero Fund Trust was established in 1908. The objective of the Trust is to recognise acts of civilian heroism which take place in Great Britain, Ireland, the Channel Islands or surrounding territorial waters, where the hero has died or suffered life-changing injuries while attempting to save another human life.

The Trustees seek to fulfil this objective by:

- Recognising the act of heroism and awarding a citation and certificate.
- Recording the heroic act in our beautiful hand-calligraphed Roll of Honour.
- Providing ongoing support and financial assistance (where necessary) to the recognised hero and/or their dependents for as long as required.

Achievements and Performance

Following two years of the global pandemic, 2022 saw life returning to some sense of normality. The year began with Covid-19 restrictions easing, allowing the Trust to pivot from emergency funding to supporting initiatives to help the people of Dunfermline recover from the pandemic. Over the year, the Trust grant funding programme was agile and responsive and assisted groups to re-establish, allowed new initiatives to flourish and supported events/festivals to take place.



Gillian Taylor with Sir Tom Hunter, who was a guest speaker in the Carnegie Lecture series

The Andrew Carnegie Birthplace Museum reopened its doors in March 2022 with a revamped shop and retail offer. The new co-managers introduced fresh ideas and piloted initiatives to ensure the museum remained vibrant and sustainable. This included hiring out the museum as a venue to local groups, introducing a seed library, developing a volunteering programme, hosting national and international interns and piloting a series of Carnegie Lectures. The museum team welcomed back school and club visits and there was an increase in private tours.

In April, the outgoing Chair of the Trustees, Fiona Robertson, represented the Trust at a memorial service in New York for Vartan Gregorian, 12th President of the Carnegie Corporation New York. Vartan was an inspiring leader who led our sister organisation in New York for 24 years and his memorial service was a fitting tribute to his transformational life.

During 2022, the Trust was a key partner in writing a bid for Dunfermline to be recognised as a city as part of the Queen's Platinum Jubilee celebrations. The bid was successful, and Dunfermline was awarded city status in June 2022 becoming Scotland's eighth city.

To celebrate, the Trust hosted a ‘picnic in the park’ event in Pittencrieff Park on the Queen’s Platinum Jubilee weekend in June.



Picnic in the Park: Patricia Krus (Manager, Carnegie Trust for the Universities of Scotland); Liane Horder (Hero Fund Manager) and Rachel Doyle (Carnegie Dunfermline Trust Trustee)

Then, on the 3rd October Their Majesties King Charles III and The Queen Consort visited Dunfermline to officially confer City Status on our newly named city. This was the first official engagement of the King and the Queen Consort and large crowds attended.

In his speech, King Charles said that he was ‘immensely proud to mark Dunfermline’s city status in such a historic moment’.

‘It is the birthplace of philanthropists. It is the burial place of Kings and Queens. It has been the scene of events, both secular and sacred, which have shaped our times. Its stones tell the story of the people and the events which have made our country what it is today’.



Andrew Croxford (Trust Chair meeting King Charles III)

‘It is my hope that all those who live in or hail from, this very special place, will feel a real sense of pride at this latest chapter in our rich history and that this new distinction will not merely burnish the legacy of the past but will also brighten the prospect of our future’.



The King meeting the people of Dunfermline

In June, Gillian Taylor, CEO; Mark Macleod and Jennifer Jones, Museum Managers and Ronnie MacEachan, Museum Assistant were invited to attend the Royal Garden Party at Holyrood Palace in recognition of the positive work that the museum had done during the pandemic. This complimented an earlier Covid Champion Award from the Lord Lieutenant of Fife at a special awards ceremony in May.



Ronnie MacEachan, Jennifer Jones, Gillian Taylor and Mark Macleod receiving the Covid Champion award

Wider partnership working with other stakeholder organisations to benefit the people of Dunfermline remained core to the principles of the Trust. During 2022, the Pittencrieff Park Ambition Group were successful in securing a development grant from the Carnegie Corporation of New York to carry out feasibility and development work in Pittencrieff Park and House. The group continued to drive forward educational, wellbeing, tourism, environmental and economic opportunities in Pittencrieff Park.



Easter Art School outside Pittencrieff House

An Easter and Summer Art School was held in Pittencrieff House over the school holidays and the house was used as a music venue during the Outwith Festival in September. The Trust also partnered with the Rotary Club of Dunfermline to plant a new avenue of 35 flowering cherry trees in the Glen as part of the Queen’s Green Canopy to celebrate the Platinum Jubilee.



Queen’s Green Canopy Cherry Tree planting in Pittencrieff Park

With the easing of Covid travel restrictions, our Hero Fund Manager, Liane Horder recommenced the important work of visiting Hero Fund beneficiaries and a presentation for Kurt Cochran took place in Dunfermline in July.

In July, US Consul General Jack Hillmeyer visited Dunfermline. He enjoyed a tour of the Birthplace Museum before meeting with the Fife Provost at the City Chambers. He commented that Andrew Carnegie is one of the best examples of the long links between the US and Scotland and his model of philanthropy is emulated today by people such as Bill Gates and Warren Buffett.



US Consul General Jack Hillmeyer’s visit to Dunfermline

The first Carnegie Medals of Philanthropy Event since the global pandemic took place in New York in October. The Medals Event recognised modern day philanthropists who had followed in the footsteps of our founder Andrew Carnegie, including country singer Dolly Parton.

The event was attended by Carnegie Institutions across the globe and the associated business meetings saw presentations from each organisation on ‘One Good Thing’ that they were working on and a bringing together of the World Hero Fund Committee.



Andrew Croxford (Trust Chairman), Angus Hogg (Chair of the Pittencrieff Park Ambition Group) and Mike Reid (Trustee) discussing Pittencrieff Park at the Carnegie Business Meeting in New York

In November Chairman, Andrew Croxford attended the Carnegie Wateler Peace Prize Event at the Peace Palace in the Hague. The prize was won by the Centre for Humanitarian Dialogue.



Carnegie Wateler Peace Prize programme

The year ended with the Trust offering Alhambra pantomime tickets to groups experiencing social isolation and an online panto experience to all local primary schools. As the nights turned darker, the Trust partnered with Fife Council to create an ‘Enchanted Glen’ lighting display in Pittencrieff Park to bring some ‘sweetness and light’ over the festive period.



Launch of the Enchanted Glen lighting display

Andrew Carnegie Birthplace Museum

Museum Development

The museum reopened its doors in late March 2022 with a brand new shop including bespoke new products created by an artist, which were inspired by objects in the collection.

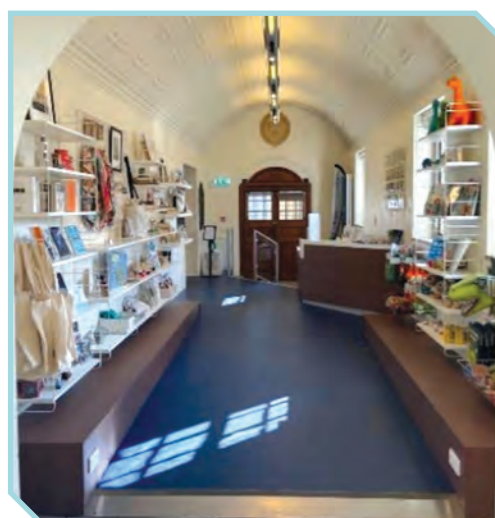


Peace pin badge design



Museum shop before redecoration

The shop refit was the culmination of a National Lottery Heritage Fund project, Steps to Sustainability, resulting in new shelving, decoration and removal of the Covid-19 screens. This new space allowed the team to offer a warm welcome and smile to every visitor in 2022.



Museum shop after redecoration

Visits

At the start of the 2022 season visitor numbers were lower reflecting that of many peer organisations, experiencing reduced international travellers. Towards the end of the summer there was again closer to pre-pandemic monthly visits.

Included within our visits was local MSP Shirley-Ann Somerville in July, seen here with one of the two university volunteers we hosted throughout the year.

With tourist numbers reduced, the museum's events and education initiatives in 2022 were designed to offer deeper engagement for participants. We provided our visitors with new information, expert opinions and saw increased curiosity in Carnegie, locally.



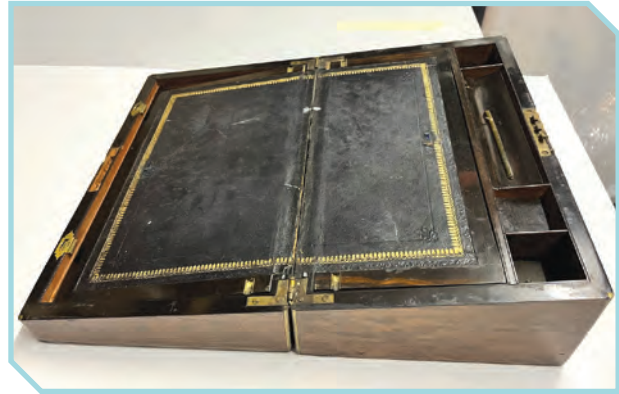
MSP Shirley-Ann Somerville's visit to the Museum in July

The local schools started to return to explore local heroes and Victorian Dunfermline, two topics the museum focusses on. Uniform groups also visited to play Morse Code Bingo and get their hands on Victorian kitchenware.

All education-led workshops and visits were free and we welcomed primary, secondary, further and higher education groups. Fife College HND in Tourism students came to grill the staff about how the museum operates and the team enjoyed welcoming these future workers in tourism to hear new ideas and suggestions for the future.

Collections and Acquisitions

We acquired three fascinating additions for the collection this year:



French writing desk – closed (on left) and open (right)

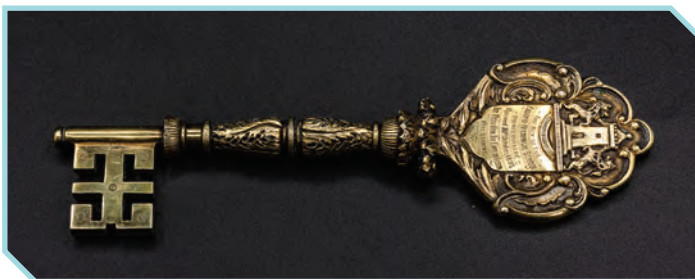
A French writing desk gifted from Andrew Carnegie to Thomas Morrison.

A very small but intriguing commemorative pendant stamped on the back as 1905 to celebrate the opening of the second Carnegie Baths.

A ceremonial key that was gifted by Andrew Carnegie to the Dunfermline School Board on the occasion of the Lauder Technical School opening in 1899. This item was spotted by a former colleague at a local auction house and the acquisition was supported by a grant from the National Fund for Acquisitions.



Commemorative pendant



Ceremonial key for Lauder Technical School opening

The Museum's Collection Policy is strict in what may be collected and we were excited about how these objects enhance the existing collection and how they can be used for future exhibitions and partnerships.

A couple of actors requested to film a short piece in the museum in connection with Darwen Library, Blackburn. The museum has a casket and presentation key given to Andrew Carnegie from the opening of Darwen Library in 1903. The actors requested to borrow the objects and an agreement to have them on short-term loan to Darwen Library was fulfilled in June where they have been enjoyed by the local community and linked to various school lessons and activities.

Volunteers

Considering all that happened in 2021 we were grateful by the interest and energy that volunteers bring to all areas of the museum. In 2022 volunteers contributed 408 hours of their time, including: Sam who delivered consistent high quality photographs of the collection; Claire and Zayn interned with us for course credit and work experience covering events and research topics; Leo supported in all kinds of activities while volunteering for a Duke of Edinburgh award and our Seed Library also racked up volunteer hours from Susan, Rachel, Marie and the team.

Experiments

In keeping with Carnegie's ethos, the Museum was keen to experiment. With a new team, the slow removal of travel restrictions, and varied degrees of confidence from international tourists, 2022 enabled us to explore Carnegie's idea expressed to the first Board of the Carnegie Dunfermline Trust in 1903, "remember you are pioneers, and do not be afraid of making mistakes: those who never make mistakes never make anything. Try many things freely but discard just as freely."

Our 2022 experiments included:

- offering the building for third-party hire, including use by Starcatchers, Climate Café partnership with Wellbeing Through Heritage and hosting Outwith Festival events.
- Intern Zayn was a gifted chess player and set up a chess challenge event which grew into a monthly chess challenge in partnership with Dunfermline Chess Club.
- The introduction of a Carnegie Lecture Series that aimed to share new ideas and views about Carnegie through researchers and significant individuals who have been inspired by the man. These all sold out and will continue in 2023.
- A seed library was started in June, which offers free seeds to all with the polite request to bring back any surplus seeds next year. This attracted new volunteers and possible partnership opportunities.



Dunfermline Chess Club using the Museum Hall



Seed Library in the Museum café area



From left to right: Ronnie MacEachan, Jennifer Jones, Gillian Taylor and Mark Macleod on way to the Queen's Garden Party

Partnership work ensured that there was always an expert nearby to assist with the topics our team are not familiar with. The HQ Explorer Past-Port scheme with our Heritage Quarter neighbours provided free activities suitable for primary school-aged children during all school holidays, except Christmas. The team also worked with the Wellbeing Through Heritage project to bring energy and wellbeing to Dunfermline and West Fife residents through our events and activities.

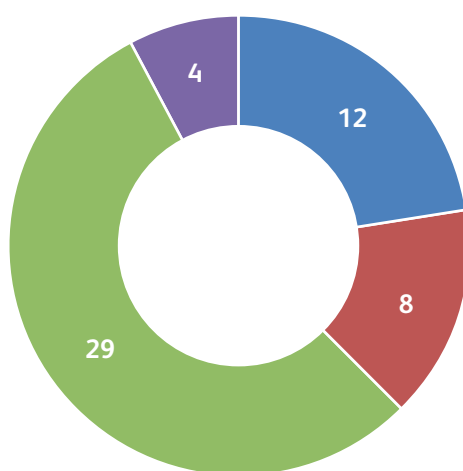
We were humbled to accept an award on behalf of the 2020-2021 museum team for their Covid-related programme of activities. Their work was nominated for special certificate from Fife Council and awarded in May. It also led onto an invitation to the Queen's Garden Party at the Palace of Holyroodhouse in June.

Carnegie Dunfermline Trust

The Carnegie Dunfermline Trust makes grant awards over four broad categories: Community & General; Creative Arts; Schools and Sports.

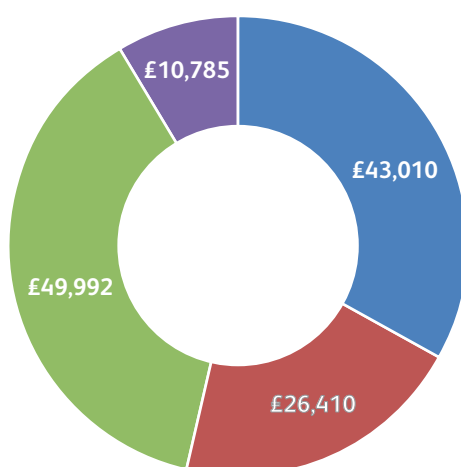
Key Statistics 2022

Number of Awards Made



■ Community & General ■ Creative Arts ■ Schools ■ Sport

Amount Awarded



■ Community & General ■ Creative Arts ■ Schools ■ Sport

Carnegie Dunfermline Trust Grants

2022 saw a return to normal activities for most local voluntary organisations, sports clubs and schools after the pandemic, however events happening in the UK and elsewhere in the world contributed to a new cost of living crisis. High energy bills and inflation are impacting everyone, and organisations are having to decide what activities and projects they can afford.

With their strategic focus on Poverty, Health & Wellbeing and Loneliness/Social Isolation, the Trustees are aware of the pressures facing groups and families at this time and in 2022 responded to the increasing number of requests from schools by awarding 3 times as many Special Activity Fund grants as in previous years. Plus, in addition to the pantomime tickets for local community groups, Trustees funded an online pantomime experience for all local primary schools.



Special Activity Fund: Pupils tackling the Tower on a school residential trip

Schools

Edinburgh International Science Festival – Generation Science workshops

A grant of £9570 was awarded for the delivery of Generation Science workshops to all 22 local primary schools in the Trust's geographic area. The workshops use hands-on, immersive activities to bring scientific topics in the curriculum, to life. Schools could choose from a variety of subjects – vibrations and waves, electricity, forces and body systems.



Working from the blueprint to make a 'Speedy Sail' model

Online panto



'Alice in Wonderland' online

In 2020 and again in 2021, the Trustees offered all schools the opportunity of an online pantomime experience at Christmas. It was a successful way of delivering this entertainment and feedback from schools was good.

Schools were offered the opportunity to download a pantomime to be shown in classes or whole school assembly from Theatre-online, the UK's leading provider of live and online theatre for schools. A grant of £4860 was awarded.

Special Activity Fund



Special Activity Fund: Canoeing on the lochan

The Special Activity Fund supports local schools by offering funding towards the cost of residential trips where families are experiencing financial difficulties and the pupil receives free school meals. Grants totalling £31,162 were awarded to schools applying to the Trust enabling 145 pupils to attend trips to Ardroy, Dalguise, Lockerbie Manor and Dounans with their classmates.

Other grants in this section were:

Name	Awarded	
P7 project prizes	£800	Book tokens for schools to award as prizes for P7 leavers.
Lightlab Project	£2600	15 light science workshops (3 per school) delivered to 5 primary schools in the most deprived areas of Dunfermline as part of Dunfermline Light Science Week in 2023.

Sports

Dunfermline Northern Bowling Club

The club was awarded a grant of £3750 towards the cost of replacement of the flat roof which covers the club house lounge area. The roof repairs were part of a club maintenance programme including replacement of the club's central heating system, and an extensive tidy up of the club's garden areas surrounding the bowling green.



The club house after renovation

Pitreavie Golf Club



The notice board at the first tee

The course information board (pictured) which has recently been installed next to the first tee contains information about the course designer Dr Alister MacKenzie (who also designed the Augusta Master's course) and its links to Andrew Carnegie.

The Trust awarded a grant of £5000 towards the construction of a new outdoor decking area to enhance the clubhouse with an extended terrace for outdoor seating and improve the ventilation of the main lounge area. Pitreavie Golf Club celebrated its centenary in 2022 and the new decking was part of other 'centenary' initiatives.

The club has a history with the Trust. In 1949, the Trust purchased the land on which the course sits.



Andrew Carnegie plaque at the clubhouse



Broomhall Cricket Club

Broomhall Cricket Club

The Trustees awarded a grant of £785 towards the purchase of a second-hand sit-on mower for the club which plays at Broomhall, near Charlestown. Paying a contractor was proving unsustainable, so the 'new' grass cutting equipment allows them to maintain their cricket pitch at less cost. The club plays cricket for the camaraderie and love of the game and are happy to accept players of all levels, experience and backgrounds.

Other grants in this section were:

Name	Awarded	
Acrobay Gymnastics	£1250	Towards the travel costs of 25 young gymnasts representing Great Britain at the World Gymnaestrada in Amsterdam in 2023.

Community Projects

Abbey Church of Dunfermline – Heart for Art



The artists at work

A grant of £8097 was awarded to allow the Abbey Church to offer Heart for Art run by the Church of Scotland's social care organisation Crossreach, within Dunfermline for its first year. Heart for Art offers art classes for people living with dementia within their local community. These free classes are designed to bring creativity and connection to people who often experience loneliness and social isolation.

Dunfermline Play and Grow Community Garden

The Trust awarded a grant of £1500 towards 12 2-hour play sessions during the summer holidays at the community garden in Touch. Delivered by experienced play workers, children over 5 were able to attend these free sessions without an adult, to enjoy play and crafts with a healthy meal included. The garden aims to enhance the quality of life for local residents, improve the local environment and encourage outdoor play.



Children enjoying lunch in the community garden

Police Scotland Young Volunteers

A grant of £4560 was awarded to Police Scotland working in partnership with Fife College to purchase equipment for a new film project which will provide accredited learning opportunities in film production, personal development and community safety to 24 young volunteers, recruited from the 4 high schools in Dunfermline.

The young volunteers will produce community safety videos on topics such as road safety, home security, antisocial behaviour, and drugs, alcohol and internet safety which will be proactively broadcast to the public via social media, school talks, community safety stalls, targeted closed groups and existing police/partner networks.



PSYV filming in action

Other grants in this section were:

Name	Awarded	
Trauma Informed Parenting	£1400	Towards 4 workshops in applying trauma informed techniques to help parents support children affected by trauma.
Dunfermline Regeneration Trust	£10000	Towards a new skate park to be built in Dunfermline Public Park.
Touch Trust	£1500	Towards new IT equipment for this community organisation which supports many groups in the local community and operates out of St Margaret's Church.
2nd Fife (Dunfermline) Scouts	£1500	Towards the costs of 47 Scouts and their 10 leaders attending Kandersteg International Scout camp in Switzerland.
Viewfield Baptist Church	£5000	Towards the installation of a soft play area, sensory room and community café within the church hall and accessible for all families.
Abbeyview Day Centre	£500	Towards new lighting for the service which supports people over 65 years, the majority of whom suffer from dementia.
Pantomime tickets for community groups	£5250	For the purchase of tickets to allow community groups enjoy a trip to a local pantomime at Christmas.
Dunfermline Rotary Club	£800	Towards transport for school choirs to attend rehearsals with the Royal Marine Band in advance of the Christmas concert in the Abbey Church of Dunfermline.

Creative Arts



Outdoor drawing workshop in the garden of Dunfermline Carnegie Library and Galleries

Outwith Festival 2022

The Trust awarded a grant of £20000 towards the 2022 festival which took place in Dunfermline between 6 and 11 September. A celebration of home-grown music, comedy, film, theatre, art and literature, this was the 4th year of Outwith. The programme included 29 events in art, music, comedy, film, theatre, workshops, author events along with heritage and outdoor events such as the Gaelic Nature walk in Pittencrieff Park.

Fife Festival of Music

The Trust awarded a grant of £1500 towards the 2023 festival which was used to encourage participants from Dunfermline to return to the Festival by covering their entry free. The festival took place in February 2023.



The Young Musician final, the competitors comprising the winners of the Open Solo Instrumental and Young Singer classes

Kelty Musical Association



The cast on stage

A recovery grant of £1500 was awarded towards the production costs of 'Elf the Musical' being staged at the Carnegie Hall in December. The Association had been unable to stage any concerts or shows during the pandemic to raise funds for this production.

Other Grants in this section were:

Name	Awarded	
Limelight Productions	£1500	Towards new flooring for their rehearsal space.
Dance Bank	£1000	Towards travel costs for young dancers to attend the Dance World Cup in Spain.
Rosyth Concert Band	£250	Towards the purchase of large print music books.
Dance Studio	£300	Towards travel costs for young dancers to attend the Dance World Cup in Spain.

Project grants previously awarded, completed this year

Cutting Edge Theatre



Cutting Edge actors in costume and working with puppets to tell their story

The Trustees awarded a grant of £3000 in 2019 towards a theatre production being staged by adults with learning difficulties and disabilities. The production of 'The Enchanted Forest' which was delayed by the pandemic, took place in the Glen Pavilion in June 2022.

Duloch Primary School

A grant of £10000 was awarded in 2021 towards the installation of a trim trail and redevelopment of the school playground. The trim trail was completed in September.



Pupils enjoying the new trim trail

McLean Primary School

A grant of £2740 was awarded in 2019 towards moveable staging for the school hall. It is now in regular use for assemblies and other school functions.



P7 leavers assembly

Rosyth EATS

The Trust awarded an emergency grant of £1500 to help this community group create extra work space. The classroom is now in frequent use for a variety of activities.



Art sessions taking place with the 'classroom'

Pitreavie Primary School ASN

A grant of £9402 was awarded in 2021 towards the installation of an outdoor play area for pupils within the Additional Support Needs department. The play area was completed in September 2022.



'The Cubby', the new play area complete with wet pour surfacing and play equipment.

St John's Primary School

A grant of £2025 was awarded in 2020 towards the redevelopment of the school playground. New playground markings with games were painted and are being enjoyed by pupils.



Colourful playground markings for outdoor play

Carnegie Hero Fund UK

Heroism

During 2022, the Carnegie Hero Fund Trust UK recognised 4 people and there were a further 8 cases of heroism under investigation.



Colin Firth (Hero Fund Convener), Larry, Sandy, Andrew Croxford (Chair) and Liane Horder (Hero Fund Manager)

Presentations

A presentation to the family of Kurt Cochran was held in the Boardroom of Andrew Carnegie House in July 2022. The presentation was made by Hero Fund Chairman, Andrew Croxford and attended by Kurt's sister, Sandy; brother-in-law, Larry and their friends, who had travelled to Dunfermline from Utah. Kurt lost his life on 22 March 2017 and his heroism was recognized on 28 February 2019.



Hunter Monument after the refurbishment

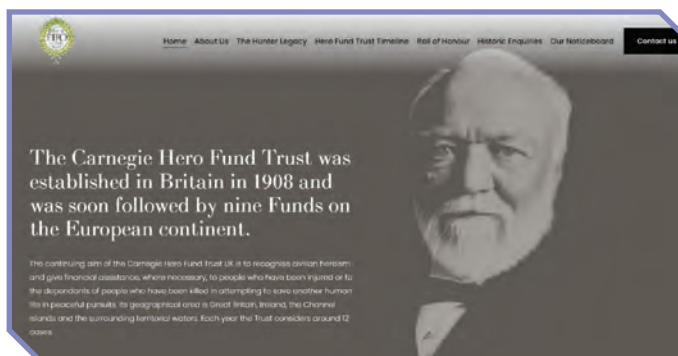
Hunter Monument Renovation

In Dunfermline Cemetery there is a monument to a local lad, William Hunter (17), who died while attempting to rescue a young boy who was drowning in Townhill Loch in July 1886. Such was the response to Hunter's heroic actions at the time that a fund was launched to erect a monument in his honour. One of the subscribers was Andrew Carnegie. It was this incident which led to the establishment of the Carnegie Hero Fund Trust UK in 1908.

The monument has stood proudly in Dunfermline Cemetery ever since but had begun to show signs of age through weathering. In April 2022 work was carried out to bring the monument back to its former glory.

New Hero Fund Website

During 2022 we developed our new website, making it more user-friendly and suitable to view on mobile devices. The website now features a timeline of the Hero Fund and latest news. The website went live in the summer and can be viewed at: <https://www.carnegieherofundtrust.org/>



Homepage of the new Hero Fund website

Visitors to Dunfermline

It was wonderful to welcome more Hero Fund friends to Dunfermline in 2022 to visit the Andrew Carnegie Birthplace Museum and see the Roll of Honour. We were able to arrange 14 different visits.



Nicola Mansfield

Nicola Mansfield visited the museum in May 2022 to view the Roll of Honour entry for her great grandfather, Nathaniel John Smith, who lost his life in 1915 attempting to save his son from drowning at Southwark.



Stuart Petty

Stuart Petty visited the museum in July 2022 to see the Roll of Honour entry for his cousin, John Joyce, who sustained serious injuries in 1980 when he prevented a companion from being struck by an out of control car.



Delyth and Jeff Thomas

Delyth and Jeff Thomas visited the museum in August 2022 to view the Roll of Honour entry for Glynn Eyon (Delyth's father), who lost his life in 1972 while attempting to rescue a boy from drowning at sea in a bay near Aberystwyth.



Nicole Matthews and Nigel Walsh

Nigel Walsh and Nicole Matthews visited the museum in October 2022 to see the entry in the Roll of Honour for Liam McKeever (Nigel's Uncle), who lost his life in 1978 attempting to rescue a girl from drowning in the sea at Brittas Bay, County Wicklow.



Catherine Philip

In December 2022 we received a visitor to our office to research the Flamborough Coble Disaster of 1909. Three fishermen went to the aid of three other fishermen who had got into difficulty while fishing near Flamborough when suddenly the weather took a turn for the worse. Despite their efforts all six men drowned. The Trust recognised the three rescuers: Melchoir Chadwick, George Gibbon and Thomas Leng Major and supported their bereaved families for many years.

Catherine Philip is related to all three rescuers and she is doing her dissertation for her master's degree primarily around the financial help available for the widows of fishermen at the time and the changing Edwardian philanthropy. During Catherine's visit to Dunfermline, she also went to see the entry in the Roll of Honour at the museum.

Old Case Enquiries

We received 34 requests in 2022, for information about cases from past years and 5 replacement certificate orders.

Enquiries

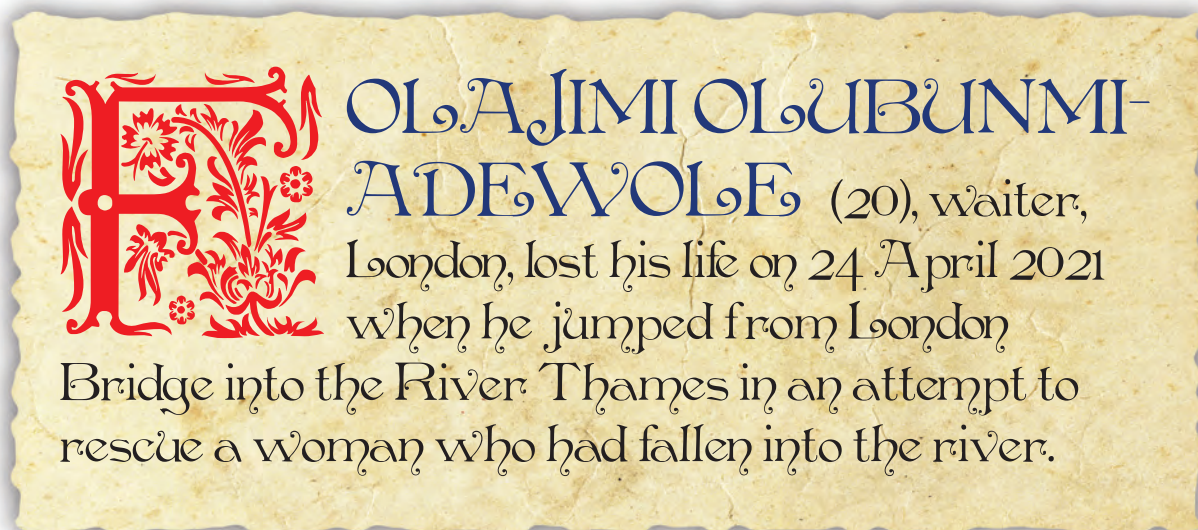
To make enquiries about a case from the past, please contact the Trust with the following information:

- name of person whose heroism was recognised by the Hero Fund
- your relationship to them
- date, place and nature of the incident which took place and any further details known to you
- state if you have a copy of the certificate
- if not, state how you found out about the award

The Trustees will endeavour to provide as much assistance as they can in answering queries but reserve the right to only release such information as is available or appropriate to the enquiry.

The Roll of Honour is kept in the Birthplace Museum, where the first volume is on constant display. Individual requests regarding viewing of specific entries are subject to the same procedure as above.

Entry in the Roll of Honour of the Carnegie Hero Fund Trust, Dunfermline



Citation

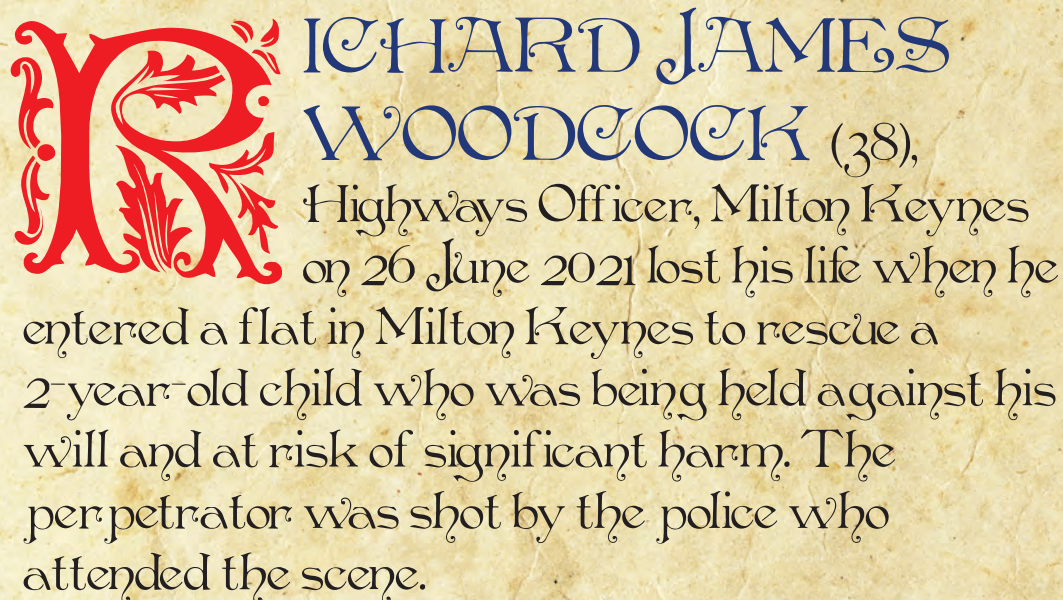
On Friday 23 April at around 11:35 pm, Folajimi Olubunmi-Adewole, and his close friend finished work at a central London restaurant and together started their journey home on foot. Whilst walking across London Bridge, they were approached by two panicked males who made them aware that a female had gone into the Thames and was struggling to stay afloat. Folajimi immediately called 999 to seek assistance from the emergency services.

They then ran towards the female who was shouting for help and descended the steps towards the water. They saw the woman who was struggling to stay afloat. By this time, another man who had heard the commotion, had joined them. Folajimi and this other man immediately and without hesitation jumped into the river to try to save the woman. Folajimi's friend, who could not swim, stayed on the steps speaking to the emergency services on Folajimi's phone.

Soon after entering the water, Folajimi got into difficulty and could be heard shouting for help before he disappeared from sight. Meanwhile, the other man managed to reach the woman and kept her afloat until they were picked up by the emergency services rescue boat. A search for Folajimi continued but unfortunately his body was found the following morning on the Thames foreshore.

The heroism of Folajimi Olubunmi-Adewole has been recognised as falling within the scope of the Carnegie Hero Fund Trust. His name will be inscribed in the Roll of Honour and his family will receive a posthumous certificate. The Trustees will maintain a continuing interest in his family's welfare.

Entry in the Roll of Honour of the Carnegie Hero Fund Trust, Dunfermline



RICHARD JAMES
WOODCOCK (38),
Highways Officer, Milton Keynes
on 26 June 2021 lost his life when he
entered a flat in Milton Keynes to rescue a
2-year-old child who was being held against his
will and at risk of significant harm. The
perpetrator was shot by the police who
attended the scene.

Citation

At approximately 9:40 in the morning of Saturday 26th June 2021, Richard Woodcock was awoken by a neighbour banging on his door shouting for help as her partner was trying to drown her 2-year-old child. Richard immediately intervened and entered the property where he was attacked and ultimately killed by the neighbour's partner. When police arrived at the scene within minutes of receiving the initial call, they discovered Richard's body in the flat. They managed to secure the property and recover the child from the bedroom, he had suffered life threatening injuries. The child has now made a full recovery from the dreadful injuries he had suffered.

Richard's actions significantly contributed to saving this young child's life, he put himself in harm's way to protect the child and in doing so tragically lost his life.

The heroism of Richard Woodcock has been recognised as falling within the scope of the Carnegie Hero Fund Trust. His name will be inscribed in the Roll of Honour and his family will receive a posthumous certificate. The Trustees will maintain a continuing interest in their welfare.

The Trust's Work

Our Criteria

The purpose of the Carnegie Hero Fund UK is to recognise acts of civilian heroism and provide support and financial assistance, if required, to injured heroes or the dependants of the heroes who have lost their lives while attempting to save another human life.

1. We only recognise adults over 18 years of age.
2. The act of heroism must have occurred in Great Britain, Ireland, the Channel Islands, or in the surrounding territorial waters.
3. We only recognise heroic acts that save, or attempt to save, human life in peaceful pursuits.
4. The heroic act must have been voluntary and have involved risk to the rescuer's life. We will only recognise cases where the hero has died or has suffered life changing injuries.
5. In some occupations (e.g. the emergency services), the ordinary discharge of duty involves risks, and such risks cannot in general be regarded as voluntary and would fall out with our scope. However, the Trustees are prepared to consider cases in which the nature of the rescue effort exceeds any reasonable requirement of occupational responsibility.
6. An investigation will be carried out on all potential cases for consideration by the Trustees. This includes obtaining a report/statement from a member of the emergency services, coroner or procurator fiscal confirming that the rescue/attempted rescue involved risk to the rescuer's life.
7. Recognition of a case is at the sole discretion of the Trustees.

Notes

Each reported case of heroism is judged on its individual merit in accordance with the above criteria. On recognising a case, the Trustees will agree a financial provision and we will prepare a citation and certificate to be awarded at a presentation ceremony for the hero's friends and family. The name of the hero will be hand inscribed in the Hero Trust's Roll of Honour.

We will maintain a continuing interest in the welfare of the recognised hero and/or their family. If required, we will provide ongoing support to:

Heroes who have been injured.

The dependants of heroes who have died.

This support can be emotional and/or financial.

Carnegie Dunfermline Trust

Summary Statement of Financial Activities

For the Year Ended 31st December 2022

	Total Funds 2022 £	Total Funds 2021 £
Income and endowments from:		
<i>Grants and donations</i>	94,080	14,099
<i>Other trading activities</i>	14,709	8,742
<i>Investments</i>	402,362	457,572
	<hr/>	<hr/>
Total Income	511,151	480,413
	<hr/>	<hr/>
Expenditure on:		
<i>Raising funds</i>	56,036	50,721
<i>Charitable activities</i>	474,763	724,590
	<hr/>	<hr/>
Total Expenditure	530,799	775,311
	<hr/>	<hr/>
Net expenditure before net (loss)/gain on investments	(19,648)	(294,898)
<i>Net (loss)/gain on investments</i>	(1,468,846)	1,257,050
Net (expenditure)/income and net movement in funds	(1,488,494)	962,152
Reconciliation of Funds		
Balances brought forward	17,819,781	16,857,629
	<hr/>	<hr/>
Balances carried forward	16,331,287	17,819,781
	<hr/>	<hr/>

Carnegie Dunfermline Trust

Balance Sheet

As at 31st December 2022

	Total Funds 2022 £	Total Funds 2021 £
Fixed Assets:		
Tangible assets	1,223,852	1,249,050
Heritage assets	1,172,130	1,171,980
Investments	12,433,791	13,980,160
	<hr/>	<hr/>
Total Fixed Assets	14,829,773	16,401,190
Current Assets:		
Stock	9,489	11,046
Debtors	18,927	42,503
Cash at bank and in hand	1,571,711	1,493,315
	<hr/>	<hr/>
Total Current Assets	1,600,127	1,546,864
Current Liabilities:		
Creditors: Amounts falling due within one year	98,613	128,273
	<hr/>	<hr/>
Net Current Assets	1,501,514	1,418,591
	<hr/>	<hr/>
Net Assets	16,331,287	17,819,781
	<hr/>	<hr/>
The Funds of the Charity:		
<i>Unrestricted funds:</i>		
General	641,039	709,660
Designated	129,457	127,011
	<hr/>	<hr/>
Total unrestricted funds	770,496	836,671
<i>Restricted funds:</i>	77,181	6,957
<i>Endowment funds:</i>		
Expendable endowment	15,483,610	16,976,153
	<hr/>	<hr/>
	16,331,287	17,819,781
	<hr/>	<hr/>

The summary accounts were approved by the Trustees on 27th April 2023 and signed on their behalf by:

Andrew Croxford - Chair

David Walker – Finance Convener

The summary accounts are taken from the audited 2022 full accounts of the Carnegie Dunfermline Trust. The auditor's opinion on those accounts was unqualified. The summary accounts may not contain enough information for a full understanding of the financial affairs of the Trust. Copies of the full accounts may be obtained free of charge on request from the Chief Executive, Andrew Carnegie House, Pittencrieff Street, Dunfermline.

Carnegie Hero Fund Trust

Summary Statement of Financial Activities

For the Year Ended 31st December 2022

	Total Funds 2022 £	Total Funds 2021 £
Income and endowments from:		
<i>Donations</i>	390	246,142
<i>Investments</i>	211,879	198,890
Total Income	212,269	445,032
Expenditure on:		
<i>Raising funds</i>	25,916	27,149
<i>Charitable activities</i>	209,115	198,145
Total Expenditure	235,031	225,294
Net (expenditure)/income before net (loss)/gain on investments	(22,762)	219,738
<i>Net (loss)/gain on investments</i>	(637,581)	351,252
Net (expenditure)/income and net movement in funds	(660,343)	570,990
Reconciliation of Funds		
Balances brought forward	6,908,869	6,337,879
Balances carried forward	6,248,526	6,908,869

Carnegie Hero Fund Trust Balance Sheet

As at 31st December 2022

	Total Funds 2022 £	Total Funds 2021 £
Fixed Assets:		
Tangible assets	140,146	144,858
Investments	5,557,635	6,086,826
Total Fixed Assets	5,697,781	6,231,684
Current Assets:		
Debtors	3,685	7,807
Cash at bank and in hand	577,697	700,069
Total Current Assets	581,382	707,876
Current Liabilities:		
Creditors: Amounts falling due within one year	30,637	30,691
Net Current Assets	550,745	677,185
Net Assets	6,248,526	6,908,869
The Funds of the Charity:		
<i>Unrestricted income funds</i>		
General	357,212	359,016
Designated	67,782	75,782
Total unrestricted funds	424,994	434,798
<i>Endowment funds:</i>		
Expendable endowment	5,823,532	6,474,071
	6,248,526	6,908,869

The summary accounts were approved by the Trustees on 27th April 2023 and signed on their behalf by:

Andrew Croxford - Chair

David Walker – Finance Convener

The summary accounts are taken from the audited 2022 full accounts of the Carnegie Hero Fund Trust. The auditor's opinion on the full accounts was unqualified. The summary accounts may not contain enough information for a full understanding of the financial affairs of the Trust. Copies of the full accounts may be obtained free of charge on request from the Chief Executive, Andrew Carnegie House, Pittencrieff Street, Dunfermline.

Trustees and Staff



Douglas Scott retiring

During the year the Trust said goodbye to Trustee Douglas Scott, who retired in February 2022, following 30 years of dedicated service to the Trust. Cllr Helen Law, Cllr Tony Orton and Cllr Derek Glen also finished their tenures as Trustees in April 2022.

At the AGM in April, Andrew Croxford succeeded Fiona Robertson as Chair.

Following Local Government elections in May, the Trust welcomed four new councillor Trustees, Cllr Brian Goodall, Cllr James Calder, Cllr Gordon Pryde and Cllr Sam Steele.



Andrew Croxford and Fiona Robertson



Ruth and Daniel Strain

Trustee Ruth Strain and her husband James welcomed the safe arrival of son, Daniel on 19th May 2022.

This year the Andrew Carnegie Birthplace Museum team have been joined by Museum Assistants Natalia Lumsden and Fredrik Sundman.



Natalia Lumsden



Fredrik Sundman



Rachel Drury



Jennifer and Heather Jones

Rachel Drury started at the end of the year in her role as Engagement Officer. There was another new addition at the Andrew Carnegie Birthplace Museum, as co-manager Jennifer Jones gave birth to a baby girl Heather, on 15th September 2022.

Long standing Museum Assistant, Ronnie MacEachan retired at the end of the 2022 season. Ronnie had been a friendly face in the museum for 19 years and had welcomed over 50,000 visitors. He will return occasionally to deliver group tours but his almost daily appearance at the front desk has been swapped for a comfy chair and a new puppy.



Ronnie MacEachan's leaving party

Board of Trustees

Trustees

Andrew W Croxford BA CA FCCA
 Dr Colin Firth
 Gillian Mann
 Danny McArthur BSc MSc MRICS MaPS
 Janet McCauslin MBE
 George Murray
 Mike Reid
 The Rev. MaryAnn R Rennie
 Fiona Robertson MSc MCSP
 J Douglas Scott BA
 David M Walker BA CA FCCA
 Ian M Wilson BSc
 Thomas Docherty
 Rachel Doyle
 Victoria Simpson
 Dr Ruth Strain

Chair

Vice-Chair

Retired February 2022

Trustees appointed by Fife Council

Cllr Helen Law
 Cllr Tony Orton
 Cllr Derek Glen
 Cllr James Calder
 Cllr Gordon Pryce
 Cllr Brian Goodall
 Cllr Sam Steele

Retired April 2022
 Retired April 2022
 Retired April 2022
 Appointed October 2022
 Appointed October 2022
 Appointed October 2022
 Appointed October 2022

Administration

Gillian Taylor
 Chiene & Tait
 Royal Bank of Scotland plc
 Brooks MacDonald
 J R Stevenson & Marshall
 Borland Insurance

Chief Executive

Auditors

Bankers

Investment Advisers/Managers

Legal Advisers/Solicitors

Insurance Advisers

Acknowledgements

With our additional thanks for photographs and contributions to:

Carnegie Corporation of New York

Pitreavie Golf Club

Sam Ross

Broomhall Cricket Club

Douglas Scott

David Wardle

Jim Payne

Abbey Church of Dunfermline

Commercial Primary School

Touch Community Garden

Theatre-online

Scott Morgan

Dulloch Primary School

Outwith Festival

McLean Primary School

Fife Festival of Music

Dunfermline Northern Bowling Club

Kelty Musical Association

Pitreavie Primary School

Cutting Edge Theatre

St John's Primary School

Rosyth EATS



Special Activity Fund: Raft Building and Paddling




Carnegie Dunfermline Trust

Andrew Carnegie House
Pittencrieff Street
Dunfermline
KY12 8AW

T: 01383 749789

E: admin@carnegietrust.com

W: www.carnegiedunfermlinetrust.org.uk

 @carnegiedunfermlinetrust

The Trust obtained a Royal Charter in 1919
Scottish Charity Number SCO 15710



Carnegie Hero Fund Trust

Andrew Carnegie House
Pittencrieff Street
Dunfermline
KY12 8AW

T: 01383 723638

E: herofund@carnegietrust.com

W: www.carnegiehero.org.uk

The Trust obtained a Royal Charter in 1919
Scottish Charity Number SCO 00729





Andrew Carnegie Birthplace Museum

Moodie Street
Dunfermline
KY12 7PL

T: 01383 724302

E: info@carnegiebirthplace.com

W: www.carnegiebirthplace.com

  @carnegiemuseum