Engage with HELIOS Open institutions to build, test, scale, and implement open scholarship priorities.

THOUGHT PARTNERSHIP & COLLABORATION
Provide collective feedback from a critical mass of heterogeneous institutions to test and implement other sectors' open scholarship priorities.

COLLECTIVE ACTION & SCALE
Engage HELIOS Open membership to collaborate across sectors on critical enablers of open scholarship such as incentives, training and guidance, and infrastructure decisions.

MAKING OPEN EASIER
Develop a vision and timeline for an open scholarship support service that helps any researcher engage in any open scholarship activity, at any point in the research lifecycle.

INFORMED DECENTRALIZATION
Develop a decision-making rubric to enable informed decision-making when buying, building, and/or sharing scholarly communication infrastructure.

INFRASTRUCTURE
Develop a decision-making rubric to enable informed decision-making when buying, building, and/or sharing scholarly communication infrastructure.

INCENTIVES
Explore practical ways to align higher education reward structures like hiring, tenure, and promotion with emerging governmental policies, philanthropic grant requirements, and disciplinary norms.

THOUGHT PARTNERSHIP & COLLABORATION
Engage with HELIOS Open institutions to build, test, scale, and implement open scholarship priorities.

INCENTIVES
Consistently include open practices in reward schemes (e.g., grants, awards).

ARTICULATE DISCIPLINE- AND COMMUNITY-SPECIFIC GOOD PRACTICE GUIDANCE THAT CAN BE ADOPTED AND ADAPTED BY COLLEGES AND UNIVERSITIES AT THE DEPARTMENTAL LEVEL.

INFORMED DECENTRALIZATION
Provide funding for shared scholarly communication infrastructure that promotes equity and sustainability.

PUBLIC ACCESS
Provide guidance and support to institutions and individuals to make policy compliance easier.

Mandate licenses that promote reusability.

INFRASTRUCTURE
Provide guidance and support to institutions and individuals to make policy compliance easier.

Harmonize agency policies, and explore alignment with emerging philanthropic norms.

EXPLORE PRACTICAL WAYS TO ALIGN HIGHER EDUCATION REWARD STRUCTURES LIKE HIRING, TENURE, AND PROMOTION WITH EMERGING GOVERNMENTAL POLICIES, PHILANTHROPIC GRANT REQUIREMENTS, AND DISCIPLINARY NORMS.

THOUGHT PARTNERSHIP & COLLABORATION
Engage with HELIOS Open institutions to build, test, scale, and implement open scholarship priorities.

PERSISTENT IDENTIFIERS (PIDS), DATA, SOFTWARE AND CODE
Require ORCID in all grant proposals (public and private).

Embed key PIDs and metadata in end-to-end fashion across the research lifecycle.

Encourage the sharing of data, software, code, and any other outputs required to fully replicate and reproduce research findings.

Assess costs for data sharing and management and develop guidance and training to reduce burden on institutions and researchers.

HELIOS Open is a cohort of 80+ colleges and universities committed to collective action to advance open scholarship. HELIOS Open emerges from the work of the National Academies of Sciences, Engineering, and Medicine’s Roundtable on Aligning Incentives for Open Scholarship. This is a work product of the HELIOS Open Cross-Sector Alignment Working Group.

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