

COLLABORATIVE WIM GLOBAL SUMMIT

CONNECT, COLLABORATE, CELEBRATE

2024

Thursday, November 7th
12:00 - 4:30pm ET (Virtual)

AGENDA

12:00-12:10pm ET **OPENING REMARKS AND WELCOME**

12:10-12:55pm ET **KEYNOTE # 1 – Fireside Chat: *Leading with Purpose***
James Rhee, *Teacher, Investor/CEO, Author of Red Helicopter*
Moderated by: **Marina Severinovsky**, *Head of Sustainability N.A., Schroders*

Uncover a refreshingly intuitive approach to lead transformational change at work and at home. Master actionable formulas with a human-centered framework to help you reorient your life and achieve a sustainable balance between life, money, and joy. Learn how to embrace your agency and identify the invisible obstacles standing in your way. Transformational change can happen through small, scalable acts and daily persistence.

Break - 10 minutes

1:05-1:50pm ET **KEYNOTE # 2 – Empower Hour: *Negotiating Successfully as a Woman***
Kathryn Valentine, *Founder and CEO, Worthmore Strategies*

Transform possibilities into realities and reshape your world of work, one conversation at a time. Follow gender-specific negotiation strategies on how to improve outcomes and relationships by negotiating collaboratively. These pro tips for overcoming your fears and crafting a winning approach are based on research and have reshaped the dynamics of negotiation. Gain unique insights and concrete solutions to successfully advocate for the life and career you deserve.

Break - 10 minutes

2:00-2:55pm ET **KEYNOTE # 3 – 2025 Outlook for Female Leaders: *DE&I In Action***
Dr. Andrea L. Eisfeldt, *UCLA Professor of Finance*
Lindsey Rubinstein, *Chief Marketing & Investor Relations Officer, Opus Capital*
Moderated by: **Jade Scipioni**, *Senior Reporter and Journalist*

Get an update on DE&I efforts in the finance industry, with a focus on investment teams and decision makers. Acquire useful personal development and career advancement guidance from change makers who are delivering results for individuals and organizations on a global level.

Break – 5 minutes

3:00-3:30pm ET **Meditation Break**
James Brown, *Founder, Vedic Path Meditation*

Take a break and learn how to effortlessly settle your mind and body in the most natural and immediate way.

Break - 5 minutes **(Optional Q&A with James)**

3:35-4:25pm ET

KEYNOTE # 4 – Book Club / Live with the Author: *Forging Bonds in a Global Workforce*

Andy Molinsky, *Professor, Author, Thought Leader*

Melissa Hahn, *Adjunct Professorial Lecturer, Author*

Moderated by: **Paul Olschwanger**, *Founder, Wendell Rhoads Consulting*

Learn how to cultivate trust and build solid connections with customers, colleagues, and partners in an interactive session. This easy-to-understand approach to forming authentic relationships drives rapport, camaraderie, negotiation success, and optimal team performance. Consider real-world examples of empathy, the importance of cultural sensitivity and the latest insights from psychology and organizational development. Uncover practical strategies that will help you forge stronger bonds and supercharge your relationship building skills.

4:25-4:30pm ET

CLOSING REMARKS