This checklist is intended for use by investors to:

1. Support your **screening process** to check if an investment indicatively qualifies as gender smart climate finance.
2. Identify opportunities to deepen the gender and climate impact of the investment.

### A gender-smart climate finance investment delivers climate outcomes and promotes gender equality and women’s empowerment.

These investments can be defined as Paris-aligned, and meeting both climate finance criteria and **2X criteria**. More detailed definitions can be found [here](#) and [here](#).

<table>
<thead>
<tr>
<th>Thematic area</th>
<th>Screening for climate finance with a gender lens: Checklist questions:</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
</table>
| **Pre-screening**                         | Has your institution established an approach for assessing whether an investment is Paris-aligned, based on an existing methodology or framework?  
If your answer is no, an agreed approach to assess Paris alignment should be established before screening.  
Have you established a set of climate finance criteria, based on an existing and recognised taxonomy, to evaluate whether the deal will qualify as climate mitigation and/or adaptation finance?  
If your answer is no, a set of recognised climate finance criteria should be established before screening. |     |    |
| 1. Paris alignment                        | According to your institution’s Paris alignment approach, is this investment indicatively Paris aligned?                             |     |    |
| 2. Transition risk (TCFD)                 | Have you identified any potential **transition risks** associated with the activities and value chain of the organisation/project?  
Have you considered whether women or girls might be disproportionately impacted by these risks? |     |    |
| 3. Physical risk (TCFD)                   | Have you identified any potential **physical climate risks** associated with the activities and value chain of the organisation?  
Have you considered whether women or girls might be disproportionately impacted by these risks? |     |    |
| 4. Climate Finance qualification          | Does the deal indicatively qualify as climate finance?                                                                           |     |    |
|                                            | Have you assessed what proportion of the deal is expected to qualify as climate finance?                                          |     |    |
| 5. Gender-smart qualification (2X)        | Does the climate finance deal indicatively meet at least one of the **2X Challenge criteria**?  
(See criteria for women as entrepreneurs / leaders / employees (or suppliers) / consumers, or financial intermediary criteria) |     |    |
| 6. Climate and gender impact              | Is the climate finance investment expected to deliver benefits for women; as owners, leaders, employees, or suppliers of the investee organisation/project?  
(E.g. by scaling women-owned/led agribusinesses, or providing good jobs in food processing)  
Will the climate-smart products or services of the organisation/project contribute to gender equality or women’s empowerment?  
(E.g. by enhancing women farmers’ access to adaptive agricultural inputs; improving productivity and financial returns; or increasing women’s access to nutritious sustainably produced food) |     |    |