

# **Power-Sharing Framework**

Volume 1

June 2023



## **Power-Sharing Introduction**

Formed in 2006, the <u>Race and Equity in Philanthropy Group (REPG)</u> is a peer-learning network bringing together foundations committed to advancing racial equity and inclusion in their programs, policies, practices, systems, and operations. In 2021, REPG members began discussing how power operates in philanthropy and the ways in which foundations can share power with grantees and communities. Subsequently, REPG created a Power-Sharing Task Force dedicated to exploring the issue further and developing resources. Drawing from these discussions, this document is the first volume of a framework that categorizes various approaches to power-sharing and associated practices for advancing power-sharing both internally and externally. This framework will help foundations to assess their progress on power-sharing. A second volume of the framework will be released in 2024 as a paper and will provide foundation examples and profiles within each of the categories.

The National Committee for Responsive Philanthropy in their <u>Power-Moves Guide</u> refers to three dimensions of power:

- **Building power** this refers to supporting systemic change by funding civic engagement, advocacy and community organizing among marginalized communities
- **Sharing power** this is about nurturing transparent, trusting relationships, and co-creating strategies with stakeholders
- Wielding power- this involves exercising public leadership beyond grantmaking to create equitable, catalytic change

The focus of the REPG framework will be on the dimension of **sharing power**.

**Power-sharing** is about sharing decision-making power over the deployment of capital with communities who are most impacted. Funders share power by nurturing trusting relationships and co-creating strategies with stakeholders. Power sharing is integral to community-driven philanthropy, a model that aims to address the history of the sector itself while advancing new possibilities. The model can be seen as an umbrella for trust-based philanthropy, participatory grantmaking, and the associated practices to which more and more foundations are turning as they seek to share power. In addition to external practices, power-sharing also comprises internal practices touching on how a foundation is structured, approaches decision making, reflects the communities it serves, creates space for dialogue, and supports continuous learning.

Many of the practices included below feature two approaches in philanthropy that have been gaining momentum over the last several years. The first is trust-based philanthropy, which focuses on reducing the burdens that traditional philanthropic relationships have imposed on recipient organizations in order to cultivate trust and genuine collaboration. Strict grant reporting requirements exemplify the kind of barriers that many grantees encounter, requiring them to expend time, energy, and other precious resources that are better utilized within their own community. The second approach is participatory grantmaking, wherein grantmaking



organizations share and/or cede power in decision-making processes. Grantees and communities themselves exert greater discretion over grantmaking decisions, thereby subverting the power imbalances that have long characterized philanthropy.

Both approaches call on grantmaking organizations to rethink their relationship to the organizations that they support as well as to the communities they serve. As noted in the definition above the practices fall within the umbrella of community-driven philanthropy, which emphasizes the importance of communal input for unlocking the full potential of place-based work as a philanthropic intervention. Organizations engaging in power sharing tend to implement multiple practices concurrently to achieve internal and external alignment. While the framework captures and describes many of these practices, there is an ongoing, dynamic conversation in which philanthropic practitioners are discussing practices and policies for sharing power that are not included in this document.



# **Power-Sharing Practices**

#### External

Elements	Practices	Foundation Examples
Grantmaking procedures and reporting (Trust-based philanthropy)	Offering multi-year, unrestricted funding	International reproductive health
	Transferring the onus of due diligence from grantee to grantmaker	strategy, Hewlett Foundation
	Simplifying and streamlining of grant submission and reporting processes	Four models of <u>community-led</u> grantmaking,
	Transparency and responsiveness on the part of grantmakers	National Committee for Responsive
	Providing support beyond the check	Philanthropy
	Requesting and acting on feedback from grantees	
	Building trust with communities by demonstrating a listening and learning posture	
	Contributing to capacity development	
Participatory Grantmaking	Inviting input and participation from non- grantmakers/community members about program strategies, priorities, and/or grantmaking	<u>The Social Justice</u> <u>Fund</u> , Pittsburgh Foundation
	Integrating a public participation component in all of the institutions' activities	<u>Red Umbrella</u> <u>Fund</u>
	Requiring that advisory or board committees include non-grantmakers/community members	
	Designating specific number of board or committee seats for non-grantmakers/community members	
	Reframing discussions about expertise	



Elements	Practices	Foundation Examples
	Being explicit about making information and data about funded projects publicly available and making evaluation results available to public	
Community- driven philanthropy	Creating focus groups with external facilitator to allow for authentic feedback from grantees and community members	<u>Amplify Fund,</u> Neighborhood Funders Group
	Learning from communities during strategic planning process to help influence and establish strategic and grantmaking priorities.	<u>Tzedek Social</u> <u>Justice Fund</u> (Tzedek)
	Supporting stakeholder created grant funds (initiated and developed by community members and grantees) Creating Community Advisory Groups (to provide	Jay & Rose Phillips Family Foundation of Minnesota
	steady form of feedback throughout grantmaking process from concept to evaluation)	
	Creating a process of deep engagement with communities in order to transition money and power over to various constituents in the community	
	Aligning social impact measures, methods, and investments with the values of community-led change	



#### Internal

Elements	Practices	Foundation Examples
Culture and Structures	Conducting internal audits (assess policies and procedures and ask staff, vendors, grantees for feedback) Apply value-based lens to hiring practices (leadership and staff reflect communities served) Decentralize decision-making structures (collective input, multiple stakeholders) Revise job descriptions and grant agreements (address any top-down power dynamics) Create space for reflection and dialogue and normalize conversations about power and race Invite collaborative culture-shaping Support continuous and ongoing learning (training opportunities for staff, ongoing assessment of community engagement) Ensuring a purpose-driven board	
		Foundation of Greater Atlanta



#### Sources

#### **Trust-based philanthropy**

- <u>Trust-based philanthropy offers us a path to power-sharing beyond the pandemic</u> (Farrah Parkes)
- <u>Trust-based philanthropy</u> (The Whitman Institute)
- Form Design for Trust-Based Philanthropy (Grantbook)
- <u>Building a Trust-based philanthropy to shift power back to communities</u> (Stanford Social Innovation Review)
- Feedback's role in shifting power to those least heard (Listen4Good)
- <u>Social Justice Philanthropy Restructures to Focus on Power</u> (Inside Philanthropy)

#### Participatory grantmaking

- Participatory Grantmaking: Has its Time Come? (Ford Foundation)
- <u>Deciding Together: Shifting Power and Resources Through Participatory Grantmaking</u> (GrantCraft)
- <u>Participatory Grantmaking Aims to Dismantle Power Imbalances between Funders and the Communities They Serve</u> (Urban Institute)
- <u>Democratizing Family Philanthropy: Shifting Practice to Share Power</u> (National Center for Family Philanthropy)
- <u>How to unlock a participatory strategy: Five key enablers create the conditions for</u> <u>success</u> (Transparency and Accountability Initiative via Candid.)

#### **Community-driven philanthropy**

- Challenges and Strategies for Building Community Driven Philanthropy (GEO)
- <u>How Community Driven Philanthropy Can Enhance Democracy and Increase</u> <u>Philanthropic Impact (Maurrasse and Greer)</u>
- <u>How Community Philanthropy Shifts Power</u> (GrantCraft)
- How should we measure the impact of philanthropy that supports community-led change? (Dana R. H. Doan)
- <u>What Does It Mean To Be Community-Led?</u> (GlobalGiving)

#### Internal culture and structures

- <u>Trust-based philanthropy in 4 D (Trust-Based Philanthropy Project)</u>
- <u>Reflections on the promise of trust-based philanthropy</u> (Social Innovation Forum)
- <u>The Four Principles of Purpose-Driven Board Leadership</u> (Anne Wallestad)
- <u>Diversifying Perspectives and Sharing Power at a Family Foundation</u> (Ruth Cummings & Sharon Alpert)
- <u>Wielding Power with Community: Creating Pathways for Change and Transformation</u> (Linda S. Campbell)
- If we are not prepared to govern, we are not prepared to win (Dana Kawaoka-Chen)



### **Additional Resources**

Justice Funders, Resonance: A Framework for Philanthropic Transition

Equitable Evaluation Initiative, <u>The Equitable Evaluation Framework</u><sup>TM</sup>

National Committee for Responsive Philanthropy, <u>Power Moves: Your essential philanthropy</u> <u>assessment guide for equity and justice</u>

Trust-based Philanthropy Project, Mapping the Movement to Redistribute Power

D5 Coalition, <u>Analysis of Policies</u>, <u>Practices</u>, and <u>Programs for Advancing Diversity</u>, <u>Equity</u>, and <u>Inclusion</u>

Participatory Grantmaking Collection of articles/resources from NCRP (includes case studies and foundation profiles), <u>https://www.ncfp.org/collection/participatory-grantmaking/</u>

Social Impact Commons, <u>Shifting and Sharing Power - Peer Governance and the Question of</u> <u>Stewardship</u>