



401KINABOX.COM



401kInABox Cost for Services Schedule

Solo 401(k)

- Start Up : \$299
- Annual: \$299
- Per Participant: \$0
- billed annually

Safe Harbor

- Start Up : \$650
- Annual: \$650
- Per Participant: \$12
- billed quarterly

401(k) Profit Sharing

- Start Up : \$950
- Annual: \$950
- Per Participant: \$24
- billed quarterly

Cash Balance

- Start Up : \$2,500
- Annual: \$2,500
- Per Participant: \$50
- billed quarterly

THE BOX

We offer fast, powerful 401k and cash balance plans at a low cost. Advisors connect the investments and the recordkeeper. 401KInABox removes the data and compliance hassle so all you're left with is a powerful retirement program.

