



TSX.V: SI

A close-up photograph of a mineral specimen, likely a gold-bearing rock, showing a dark, textured surface with prominent, irregular veins and patches of bright yellow-gold color. The lighting highlights the metallic sheen of the gold against the darker, more crystalline background.

FOCUSED EXPLORATION
DRIVING GROWTH



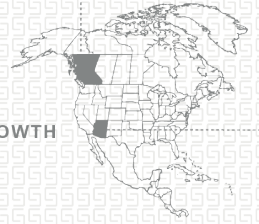
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CORPORATE OVERVIEW



- 5 | **Stratton Resources** is a Canadian exploration company focused on the discovery and development of base metal deposits in North America
- 5 | The Company's exploration activities are focused on the MAC molybdenum-copper project and the Lunar copper-gold project located in British Columbia
- 5 | Initial resource estimate for the Camp Zone at MAC indicates a significant molybdenum-copper porphyry deposit with a high-grade "starter" zone at surface
- 5 | Geophysics and soil sampling at MAC indicate potential for a significant new discovery south of the Camp Zone
- 5 | Lunar represents an early stage, highly prospective porphyry exploration target



PROJECTS



ADVANCED STAGE EXPLORATION:

- **MAC**
Moly-Copper project located 90 km north of Endako Mine in Central British Columbia

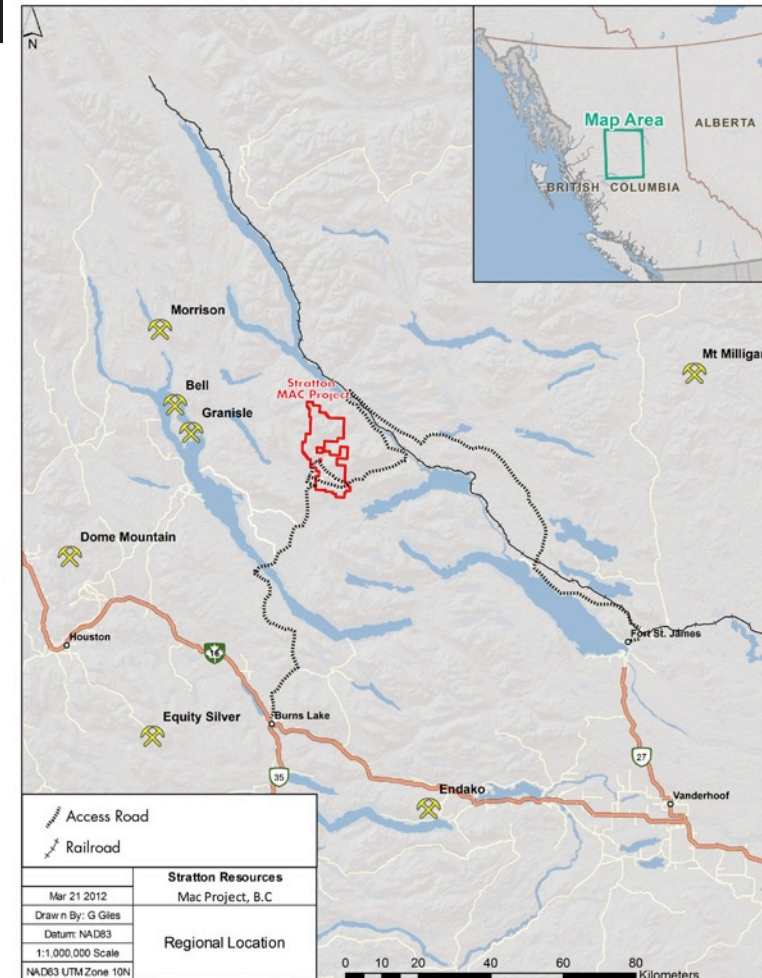
EARLY STAGE EXPLORATION:

- **Lunar**
Copper-gold project located 95 km from Kemess in Northern British Columbia
- **Natlan**
Copper-gold project located in Central British Columbia



MAC PROJECT OVERVIEW

- 5 Located 80 km north-west of Ft. St. James, BC and 90 km north of the Endako mine (Thompson Creek Metals Company Inc.)
- 5 20,545 hectares in 61 contiguous mineral tenures
 - Option to earn 90%
 - Right to purchase remaining 10% after a feasibility study
- 5 Permits in place for up to 300 drill holes
- 5 2011 exploration program
 - Airborne geophysics flown over 13,000 hectares
 - Ground IP over Pond, Peak and Camp Zones
 - Drilled 44 diamond holes at Camp Zone (10,067m)
- 5 Spring 2012 - completed initial NI 43-101 resource estimate
- 5 Fall 2012 - discovery of Nickel-Iron-Chromium mineralization








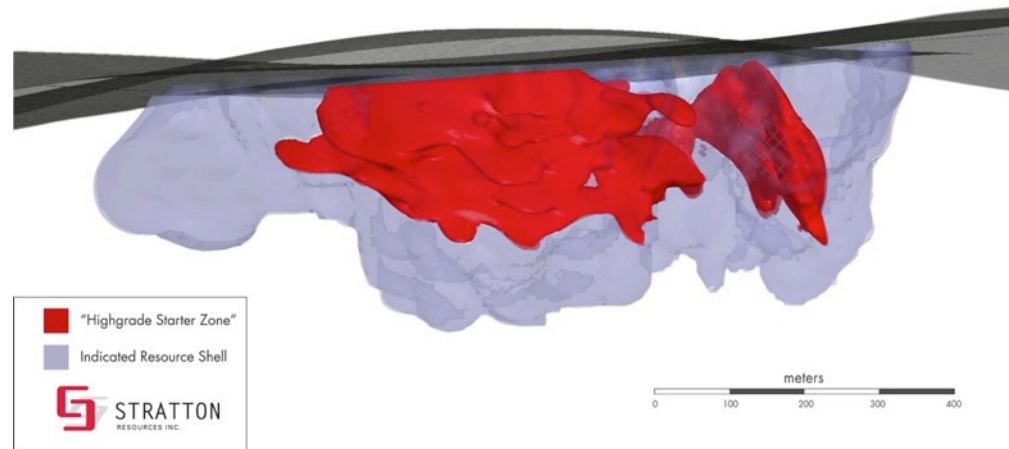
CAMP ZONE INITIAL RESOURCE ESTIMATE

MAC Deposit ¹	Tonnes (mm)	% Mo	% Cu	Mo (mm lbs)	Cu (mm lbs)	% Mo eq*	% Cu eq*	Mo eq* (mm lbs)	Cu eq* (mm lbs)
Indicated	70.36	0.063	0.1	97.7	155.1	0.088	0.352	136.5	546
including	15.279	0.104	0.16	35.0	53.9	0.144	0.576	48.5	194
Inferred	177.934	0.042	0.05	164.8	196.2	0.055	0.218	213.9	855.2

¹Calculated at a cut-off grade of 0.035 Mo (%)

-  Deposit remains open to depth, to the northeast and southwest
-  Inferred resource grade to increase with further drilling
-  High-grade “starter” zone at surface

MAC DEPOSIT CROSS SECTION LOOKING WEST



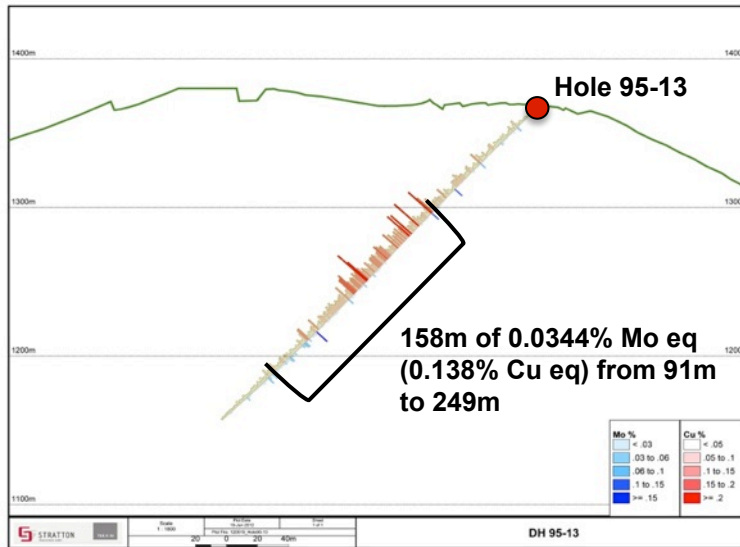
* NOTE: molybdenum equivalents (“Mo eq”) and copper equivalents (“Cu eq”) based on 4:1 price ratio of US\$14/lb moly (“Mo”) and US \$3.50 copper (“Cu”), with no adjustment made for relative payable or recoverable metal



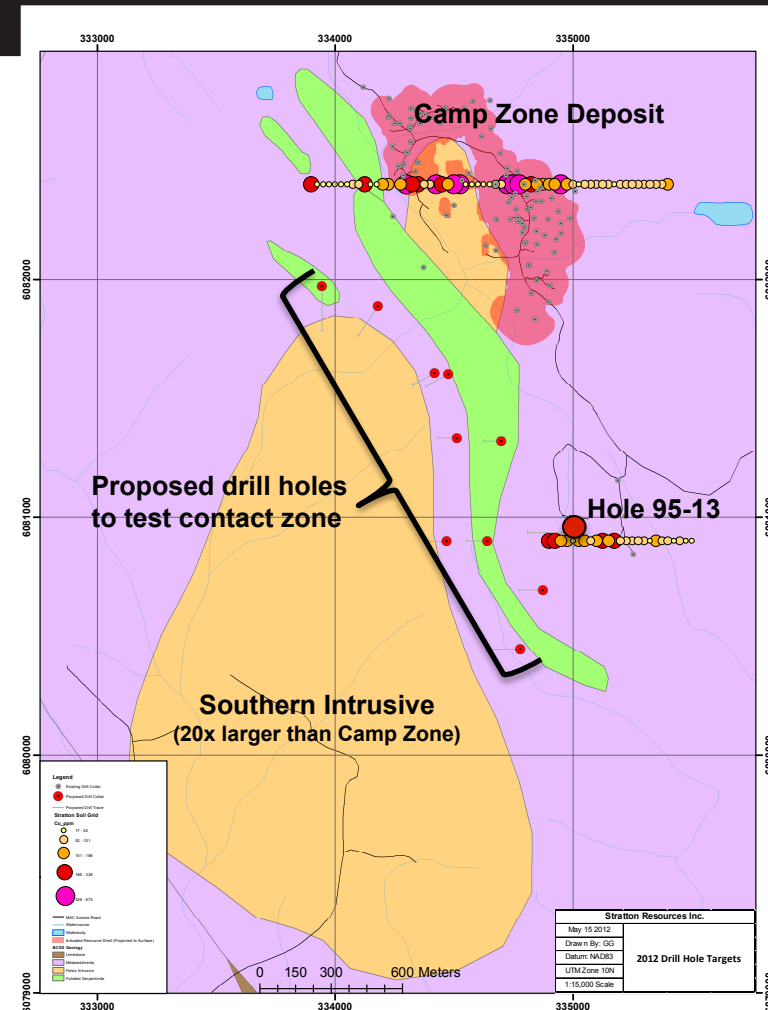
MAC PROPERTY – SOUTHERN INTRUSION

High probability of locating additional resources through modern soil surveys and follow-up drilling (i.e. immediately forward of 95-13)

- 5 Complete mapping and soil geochemistry over southern intrusion to define drill targets
- 5 Phase 1 drill program (10 holes) to test contact zone



* NOTE: molybdenum equivalents (“Mo eq”) and copper equivalents (“Cu eq”) based on 4:1 price ratio of US\$14/lb moly (“Mo”) and US\$3.50 copper (“Cu”), with no adjustment made for relative payable or recoverable metal

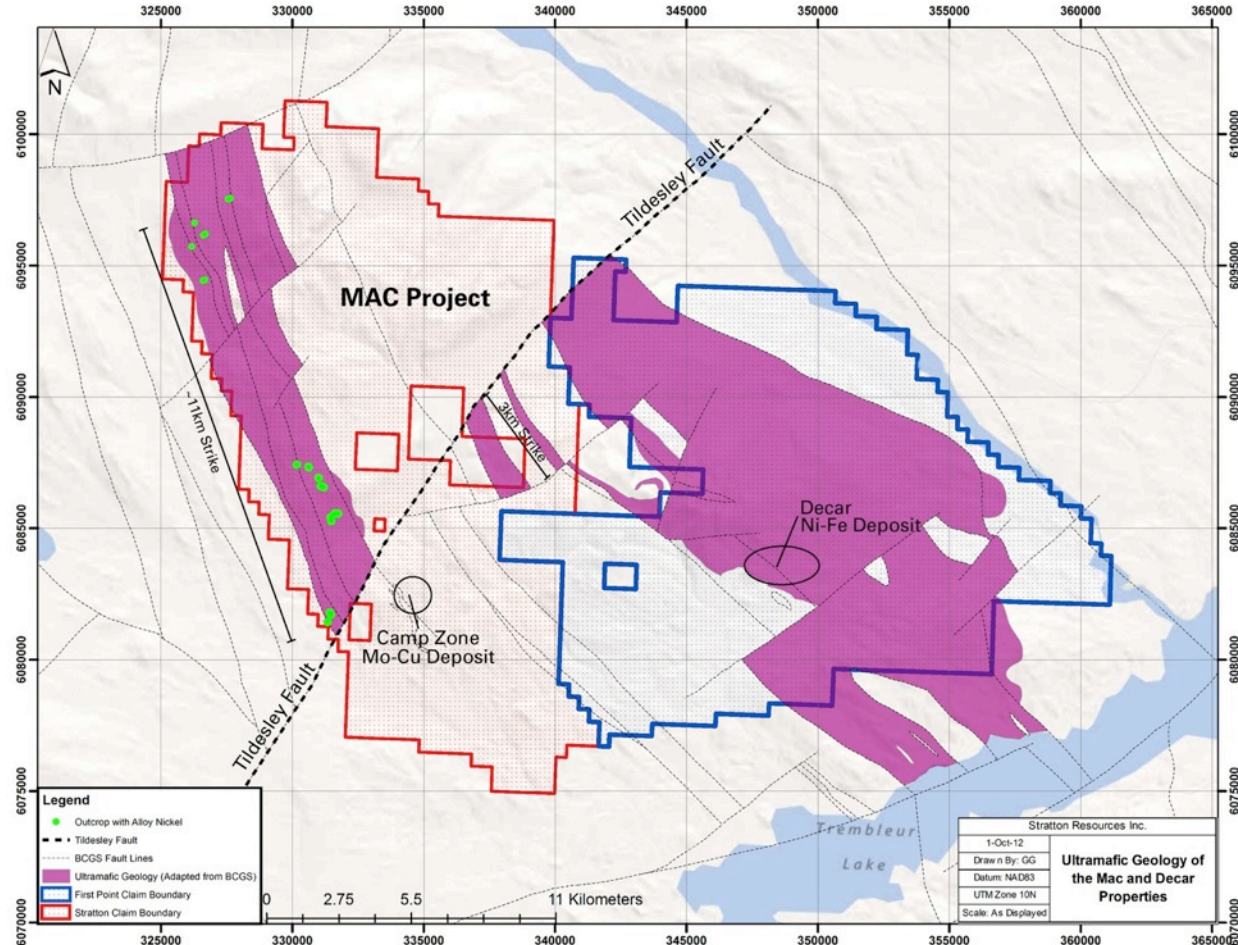




MAC PROPERTY – AWARUITE DISCOVERY

Awaruite is a naturally occurring nickel-iron alloy (Ni₂₋₃ Fe)

- 5 Ultramafic rock package that hosts the Decar nickel-iron deposit extends on to the eastern portion of the MAC claim block for about 3km
- 5 Ultramafic rock package cut by Tildesley cross-fault shifting these rocks ~5km west
- 5 Northwest extension of ultramafic rocks extends more than 11km within the MAC claims
- 5 7 initial samples averaged 0.38% nickel, 33% iron and 1.2% chromium (Davis-tube separated magnetic fractions)





FIRST NATIONS

- 5 The MAC Project is located within the traditional territory of the Tl'azt'en and Lake Babine First Nations
- 5 MOU's with Keyoh holders and two First Nations groups were negotiated by Seven Drums Consulting who continue to work as First Nations consultants to Stratton
- 5 Tl'azt'en Nation actively working with mining companies and signing exploration agreements (Cliffs Natural Resources, First Point Minerals June 2012)



Consultants Bob and Becky Hall with Richard Haslinger, Stratton COO.



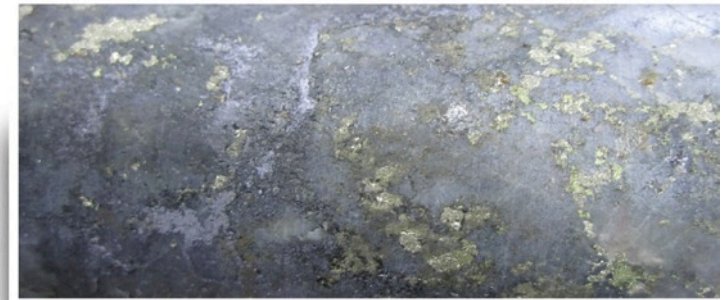
MAC PROJECT SUMMARY

- 5 Initial exploration program:
 - 10,000m drilling in Camp Zone
 - 38 line km ground IP
 - Airborne mag survey of 13,000 hectares

- 5 Camp zone:
 - Positive initial resource estimate
 - High-grade “starter” zone at surface
 - Mineralization open
 - Expansion drilling

- 5 Priority exploration target at Southern Intrusive:
 - Additional mapping & soil geochemistry
 - Drill test contact zone with 10 initial holes

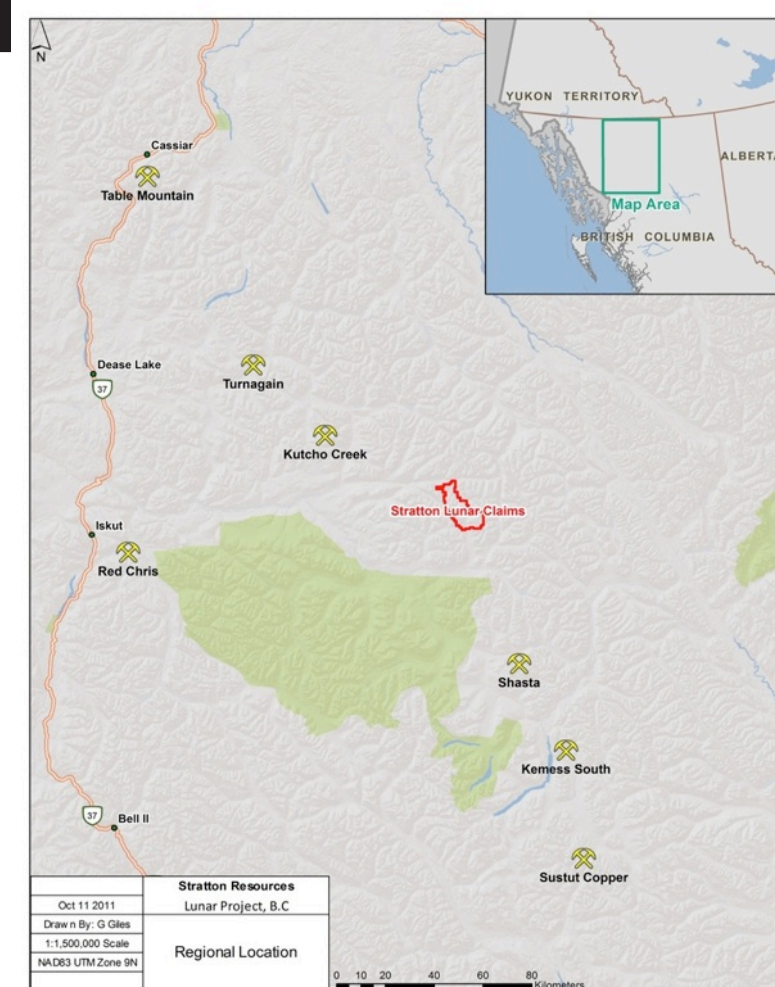
- 5 Discovery of substantial strike lengths of nickel-bearing ultramafic rocks (awaruite)





LUNAR PROJECT

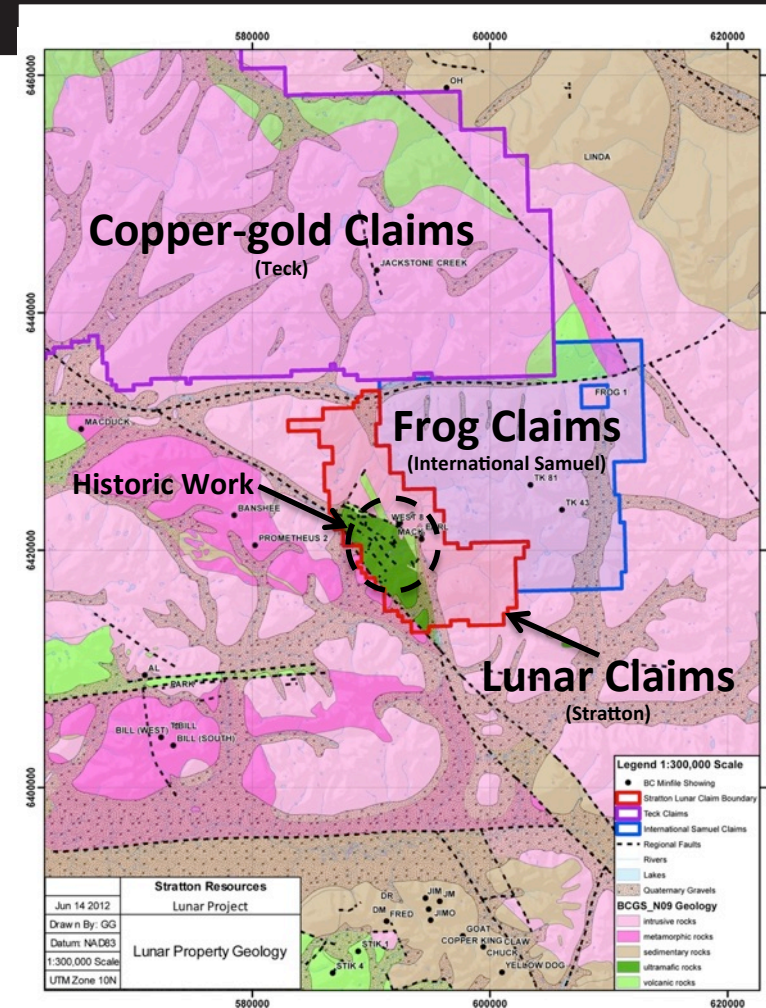
- 5 Located 95 km northwest of Kemess mine (Northgate Minerals) and 50 km southeast of Kutcho mine (Capstone Mining)
- 5 15,915 hectares in 39 contiguous mineral tenures
 - 100% owned, subject to a 2.75% NSR
- 5 First NI 43-101 report completed in November 2011
- 5 Report summarizes previous work from the 1970's, including:
 - Rock and soil sampling with rock chips yielding a highlight of 0.46% Cu and 1.16 g/t Ag over 7.62 metres
 - Diamond drill hole DDH W-3 with a highlight of 53.95 metres of 0.23% Cu, 0.8 g/t Ag and 0.3 g/t Au; including 3.05 metres of 1.2% Cu, 5.5 g/t Ag and 0.65 g/t Au
 - Two IP surveys which highlight several chargeability anomalies measuring at least 1,000 metres long and 300 metres wide





LUNAR PROJECT

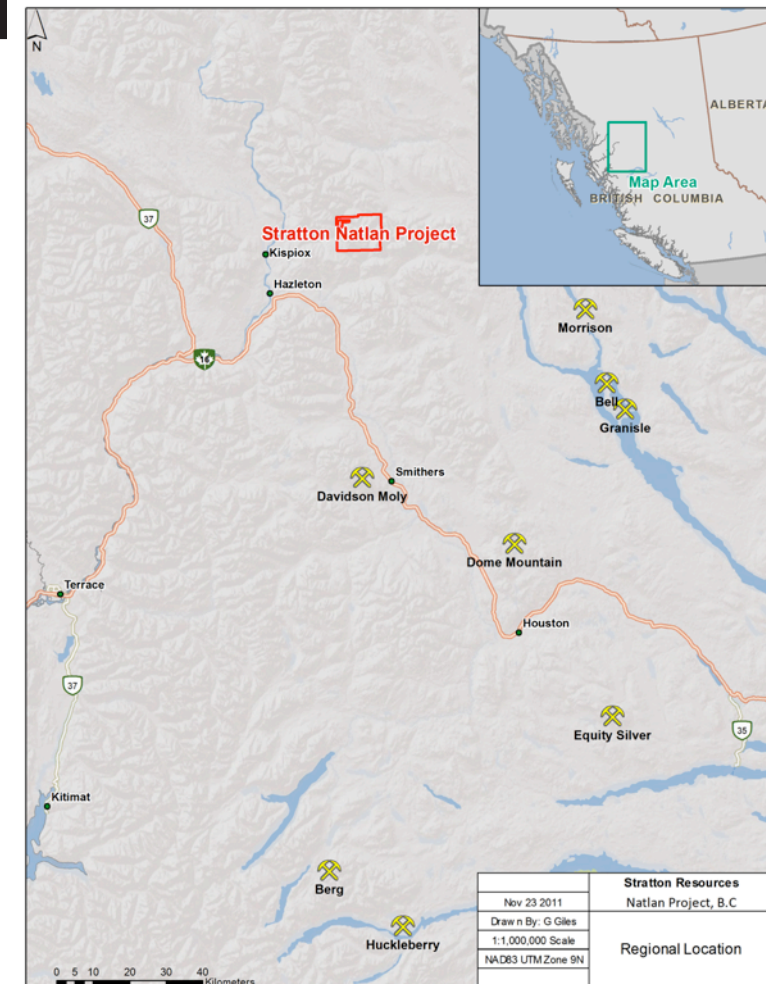
- 5 Teck Resources Ltd. recently staked a large land package immediately north of Lunar
- 5 International Samuel airborne survey on neighboring Frog Claims indicate potential for porphyry discovery
- 5 Lunar – reconnaissance survey planned for 2012
 - Detailed geological mapping & prospecting
 - Soil sampling program





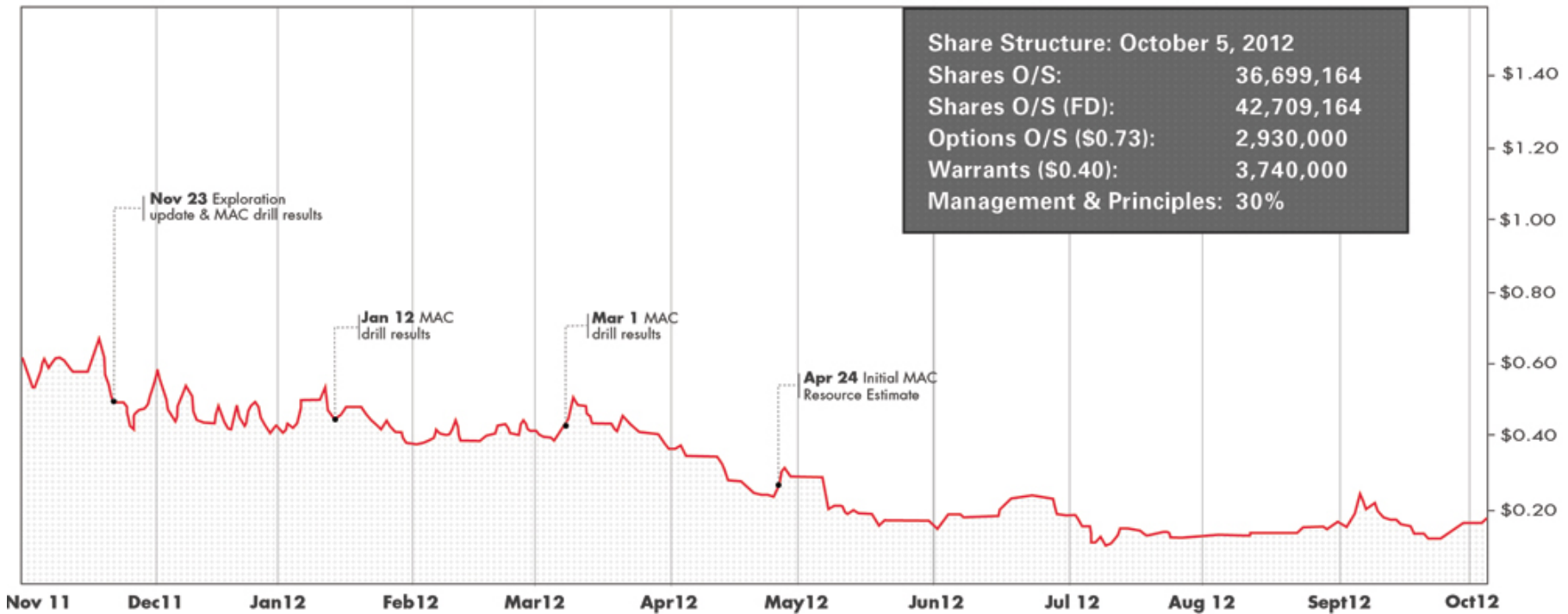
NATLAN PROJECT

- 5 The Natlan claim covers a high level porphyry system with significant scale (1,800m x 500 m and open in all directions)
- 5 Soil and rock sampling by Teck (1997) and Paget Resources (2008) yielded evidence of potential copper, lead, moly, gold and silver mineralization
- 5 Stratton optioned the Natlan claims in early 2012
- 5 A nominal surface exploration program is planned for 2012





CORPORATE SHARE STRUCTURE





MANAGEMENT / DIRECTORS



MANAGEMENT

Greg McCunn P. Eng., MBA
President / CEO, Director

Richard Haslinger P. Eng.
Chief Operating Officer

Peter Rees CA
Chief Financial Officer

Erick Bertsch
VP Corporate Development



NON EXECUTIVE DIRECTORS

Shawn Wallace
Director, Chairman

Ivan Bebek
Director

Ross McCutcheon, LLB
Director

Steve Cook, LLB
Director

Alistair Maxwell, MBA
Director



STRATTON
RESOURCES INC.

FOCUSED EXPLORATION
DRIVING GROWTH



WHY STRATTON?

- Strong management team with a track record of discovery and development
- MAC is a high quality moly-copper deposit with new discovery potential
- Lunar shows early stage potential for a copper-gold discovery



APPENDIX

MAC Project – Initial Resource Estimate p17

MAC Project – Option Terms p18

Why Molybdenum? p19

Why Molybdenum? P20



MAC PROJECT - INITIAL RESOURCE ESTIMATE

MAC CAMP ZONE - INDICATED RESOURCE

Mo Cut-off (%)	Tonnes > Cut-off (1,000 tonnes)	Grade > Cut-off				Contained Metal			
		Mo (%)	Cu (%)	Cu eq (%)	Mo eq (%)	Million lbs of Mo	Million lbs of Cu	Million lbs of Mo eq	Million lbs of Cu eq
0.01	117,000	0.045	0.07	0.25	0.063	116.093	180.59	161.2	644.9
0.02	89,819	0.055	0.09	0.31	0.078	108.928	178.246	153.5	613.9
0.03	79,502	0.059	0.09	0.33	0.082	103.428	157.772	142.9	571.4
0.035	70,360	0.063	0.10	0.35	0.088	97.741	155.144	136.5	546.0
0.04	61,616	0.067	0.10	0.37	0.092	91.028	135.863	125.0	499.9
0.045	52,836	0.072	0.11	0.40	0.100	83.882	128.154	115.9	463.6
0.05	45,168	0.077	0.12	0.43	0.107	76.688	119.515	106.6	426.2

MAC CAMP ZONE - INFERRED RESOURCE

Mo Cut-off (%)	Tonnes > Cut-off (1,000 tonnes)	Grade > Cut-off				Contained Metal			
		Mo (%)	Cu (%)	Cu eq (%)	Mo eq (%)	Million lbs of Mo	Million lbs of Cu	Million lbs of Mo eq	Million lbs of Cu eq
0.01	336,422	0.032	0.04	0.168	0.042	237.379	296.724	311.6	1,246.0
0.02	275,438	0.036	0.05	0.194	0.049	218.643	303.67	294.6	1,178.0
0.03	226,647	0.039	0.05	0.206	0.052	194.905	249.878	257.4	1,029.3
0.035	177,934	0.042	0.05	0.218	0.055	164.785	196.172	213.8	855.2
0.04	120,621	0.046	0.05	0.234	0.059	122.346	132.985	155.6	622.3
0.045	76,504	0.052	0.05	0.258	0.065	87.719	84.346	108.8	435.1
0.05	47,998	0.057	0.06	0.288	0.072	60.326	63.501	76.2	304.8



MAC PROJECT - OPTION TERMS

Date	Cash Payment	Issuance of Common Shares	Incurring Aggregate Exploration Expenditures
May 4, 2010	\$145,000 (paid)	750,000 (issued)	-
November 30, 2010	-	4,250,000 (issued)	-
May 15, 2011	\$250,000 (paid)	-	-
November 15, 2011	\$250,000 (paid)	-	\$3,250,000 (incurred)
May 15, 2012	\$250,000 (paid)	-	-
AMMENDED TERMS			
May 15, 2013 ¹	\$250,000	-	-
May 15, 2014 ²	\$750,000	-	\$4,500,000 (~\$1.5 million remaining)*
May 15, 2015 ²	\$750,000	-	-
May 15, 2016 ²	\$750,000	-	-
Total	\$3,395,000	5,000,000 (issued)	\$7,750,000

¹ At the election of the Company, the May 15, 2013 payment date can be extended to August 15th, 2013 by issuing 250,000 Common Shares of the Company.

² At the election of the Company, the payment and exploration expenditures dates of May 15, 2014, 2015 and 2016 can be extended an additional 12 months, as described in the table below, by issuing 500,000 Common Shares of the Company and making a payment of \$250,000 on or before May 15, 2014.

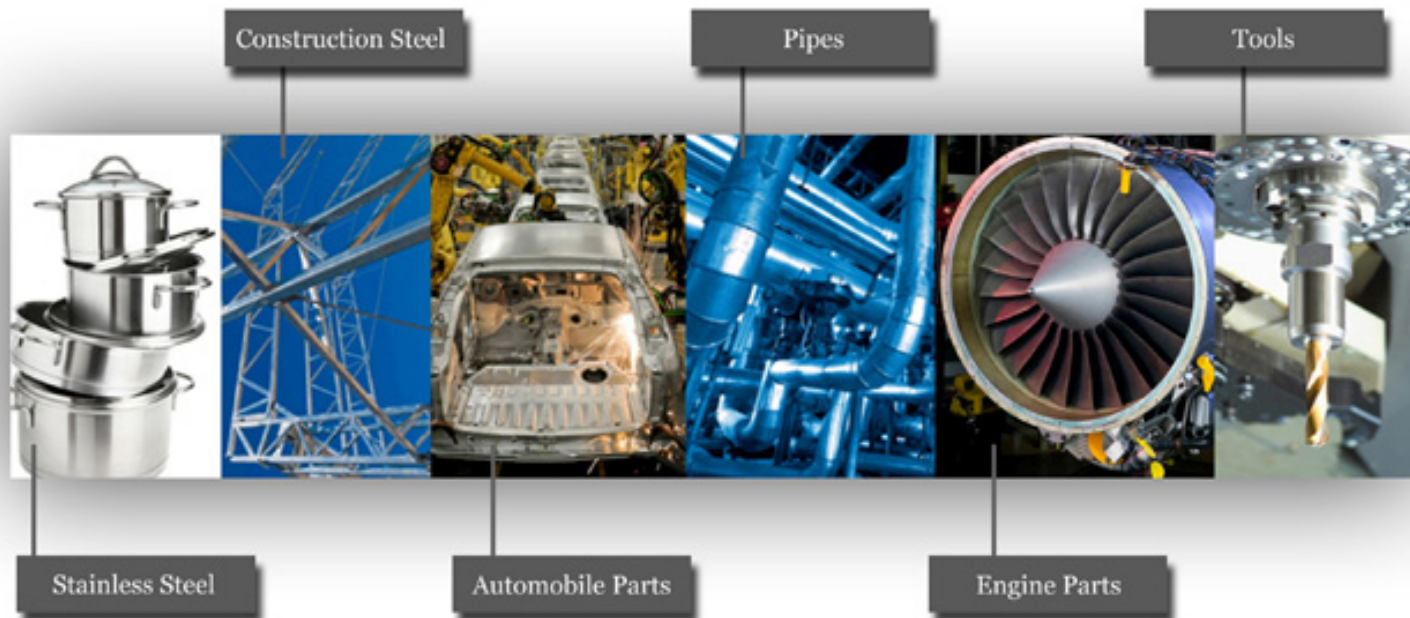
Date	Cash Payment	Issuance of Common Shares	Incurring Aggregate Exploration Expenditures
May 15, 2014	\$250,000	500,000	-
May 15, 2015	\$750,000	-	\$4,500,000 (~\$1.5 million remaining)*
May 15, 2016	\$750,000	-	-
May 15, 2017	\$750,000	-	-

*NOTE: as of June 30, 2012 approximately \$6,246,106 of the required \$7,750,000 in exploration expenditures under the MAC property agreement were incurred, leaving a balance of \$1,503,894 in exploration expenditures to be incurred by May 15, 2014, unless otherwise extended as described above.



WHY MOLYBDENUM?

- 5 | **Moly** is primarily used in steel making with 40% consumed in energy related uses such as shale gas production, off-shore oil production and LNG development
- 5 | Demand forecast to grow by 30 million pound per year supported by global steel demand growth and growing intensity of use

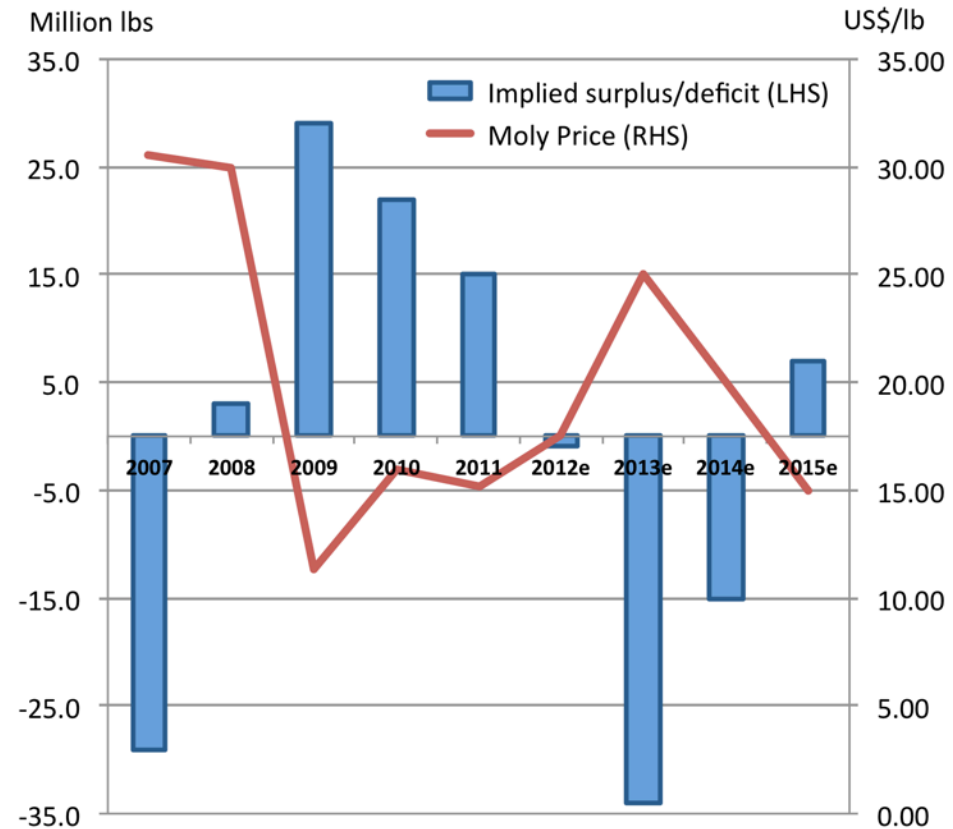


Source: CPM Group



WHY MOLYBDENUM?

- § Demand is driven by consumption in China
- § Forecast demand to grow 5-6% yoy driven by energy applications, pipelines, motor vehicles and infrastructure
- § Supply will become an issue
- § Incremental Chinese production is high-cost and cannot meet Chinese demand
- § At 5-6% growth the market requires 30 mm lbs new production per year
- § Limited by-product growth – the world needs new molybdenum mines



Source: Mercator

TSX.V: SI



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