Donor Funding to International Organizations: Evidence from the Bill and Melinda Gates Foundation



Julia Gray & Cleo O'Brien-Udry University of Pennsylvania IPES 2023 October 27, 2023

► Member states

▶ Bureaucrats

► Rival IOs

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 - ► Efficiency:

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Does external donor funding alter the internal priorities of international organizations?

Case: Gates Foundation

- ▶ Billionaire Bill Gates, founder of Microsoft, and wife Melinda Gates
- Second largest philanthropy in the world
- ► Primarily funds health initiatives in the Global South
- ► Also major funder of the WHO, Global Fund, GAVI



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Tough case for crowd out because Gates priorities aligned with IOs (particularly health IOs)

Form 990-PF BILL & MELINE	A GATES POUNDATION	56-2618866		Page 11	
Part XV Supplementary Information (continued)			William Control of the Control of th	
3a Grants and Contributions Paid During the Yea	ar .			57.	
Recipient	If recipient is an individual, show any relationship to	Foundation status of recipient	Purpose of grant or contribution	Amount	
Name and address (home or business)	any foundation manager or substantial contributor				
WORLD HEALTH ORGANIZATION 20 AVENUE APPIA		GOV: EXECUTIVE	EMERGENCY RESPONSE		
GENEVA, SWITZERLAND 1231CH27				617,687.	
WORLD HEALTH ORGANIZATION 20 AVENUE APPIA		GOV; EXECUTIVE ORDER	DISCOVERY AND TRANSLATIONAL SCIENCES	waster structure	
GENEVA, SWITZERLAND 1211CH27				678,531,	
WORLD HEALTH ORGANIZATION		GOV: EXECUTIVE	POLIO		
CIT DU DJOU, PO BOX 06 BRASZAVILLE, CONGO (BRASZAVILLE)		ORDER	SPORGE A	536,654.	

► Gates Foundation tax returns (2000-2021)

Form 990-PF BILL & MELINI	A GATES POUNDATION	56-2618866		Page 11	
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- ► Gates Foundation tax returns (2000-2021)
 - ▶ 20 percent of total funding goes to IOs

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- ► Gates Foundation tax returns (2000-2021)
 - ▶ 20 percent of total funding goes to IOs
 - ▶ 40 IOs

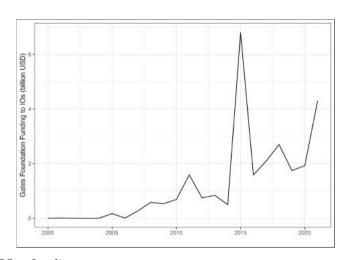
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- ► Gates Foundation tax returns (2000-2021)
 - ▶ 20 percent of total funding goes to IOs
 - ▶ 40 IOs
 - ▶ 2438 projects

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- ► Gates Foundation tax returns (2000-2021)
 - ▶ 20 percent of total funding goes to IOs
 - ▶ 40 IOs
 - ▶ 2438 projects
 - ▶ 15 billion dollars total funding

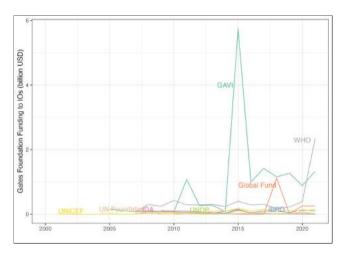
Descriptive



▶ Identify IOs, funding, purpose

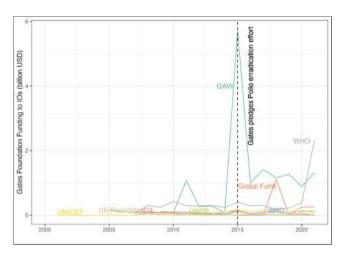
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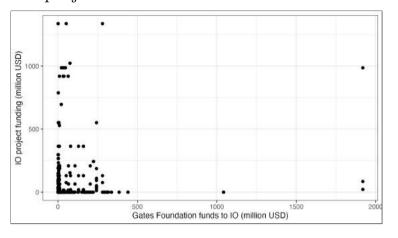
- ► Identify IOs, funding, purpose
- ▶ Merge with EFIO (Earmarked Funding in International Organizations)

Descriptive

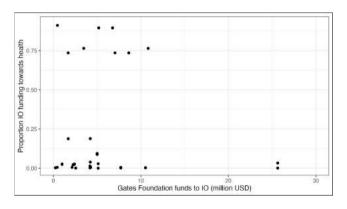


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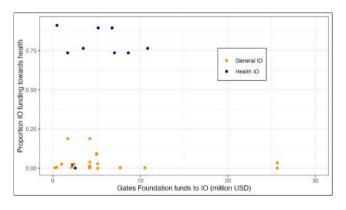
Gates \rightarrow IOs \rightarrow projects



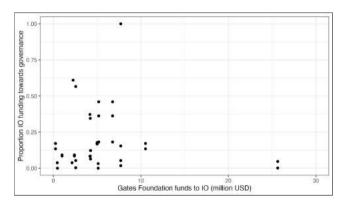
Project inputs to IOs from Gates $(t) \rightarrow$ Project outputs from IOs (t+1)



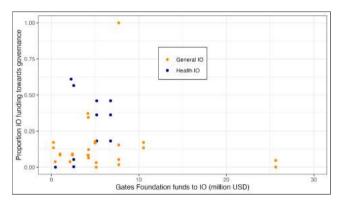
Project inputs to IOs from Gates $(t) \to \text{Proportion of IO funding towards health}$ projects (t+1)



Project inputs to IOs from Gates $(t) \to \text{Proportion of IO funding towards}$ health projects (t+1)

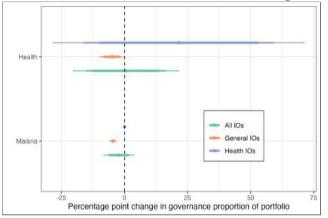


Project inputs to IOs from Gates $(t) \to \text{Proportion of IO funding towards}$ governance projects (t+1)



Project inputs to IOs from Gates $(t) \to \text{Proportion of IO}$ funding towards governance projects (t+1)

Within-IO variation associated with Gates Funding



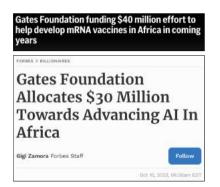
Proportion of IO funding within an IO earmarked for governance issues in time t+1 given Gates Foundation funding for issue areas in time t

Gates Foundation funding \$40 million effort to help develop mRNA vaccines in Africa in coming years

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Revealed: Gates Foundation's \$1.4bn in fossil fuel investments Analysis of the Bill and Melinda Gates Foundation's most recent tax filing reveals huge investments in the world's biggest fossil fuel companies



Totic waste at an oil excavation mine in Alberta, Canada. A Guardian campaign backed by 95,000 people so far is asking the Gates to self their fossit fuel investments. Photographs Orjan F. Ellingvag/Corbis

Some evidence that external donor funding shapes IO priorities

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Donors may impact IO governance by changing how IOs address issues

Moving forward:

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Moving forward:

► Text analysis of Gates project descriptions

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Moving forward:

- Text analysis of Gates project descriptions
- ▶ Interaction between IO funding and Gates funding at country level

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Moving forward:

- Text analysis of Gates project descriptions
- ► Interaction between IO funding and Gates funding at country level
- ► Gates Foundation fossil fuel investments vs climate investing

Thank you!

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