

SPATIAL PREDICTIVE TECHNOLOGY

SPARC AI

CSE | CANADIAN
SECURITIES
EXCHANGE

CSE: SPAI

FORWARD LOOKING STATEMENTS

The Company provides forward-looking statements for the purpose of conveying information about current expectations and plans relating to the future and readers are cautioned that such statements may not be appropriate for other purposes. By its nature, this information is subject to inherent risks and uncertainties that may be general or specific and which give rise to the possibility that expectations, forecasts, predictions, projections or conclusions will not prove to be accurate, that assumptions may not be correct and that objectives, strategic goals and priorities will not be achieved. These risks and uncertainties include but are not limited those identified and reported in the Company's public filings under the Company's SEDAR profile at www.sedar.com. Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking information, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. There can be no assurance that such information will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. The Company disclaims any intention or obligation to update or revise any forward-looking information, whether as a result of new information, future events or otherwise unless required by law.

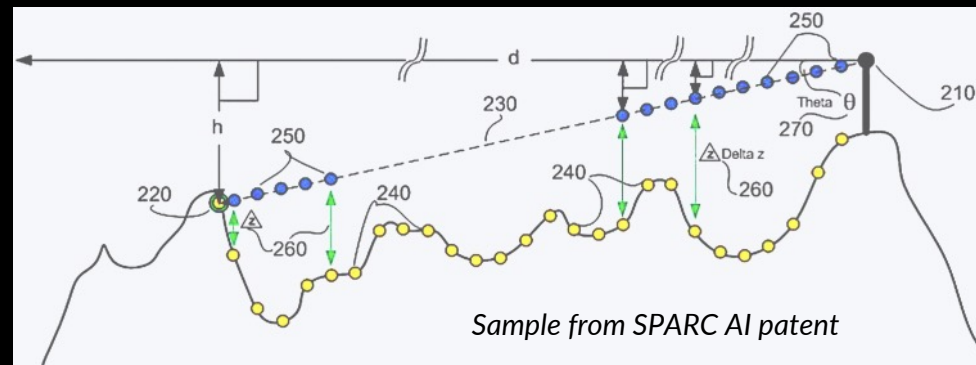
Accordingly, readers should not place undue reliance on the forward-looking statements, timelines and information contained in this news release. Readers are cautioned that the foregoing list of factors, assumptions and exclusions is not exhaustive.

The forward-looking statements and information contained in this news release are made as of the date hereof and no undertaking is given to update publicly or revise any forward-looking statements or information, whether as a result of new information, future events or otherwise, unless so required by applicable securities laws or the Canadian Securities Exchange. The forward-looking statements or information contained in this news release are expressly qualified by this cautionary statement.

SPARC AI

SPARC AI calculates the location or position of anything you can see or point at in the real-world. SPARC AI is a mathematical process of which the accuracy is only limited by the resolution of the underlying model and the initial pointing data. Works over any distance, height and terrain.

SPARC AI holds 7 global patents in the USA, Canada, Japan, Australia, New Zealand, China, and South Korea.



SPARC AI PROFILE

SPARC AI can determine the location of any distant object without the use of the internet, GPS or satellite.

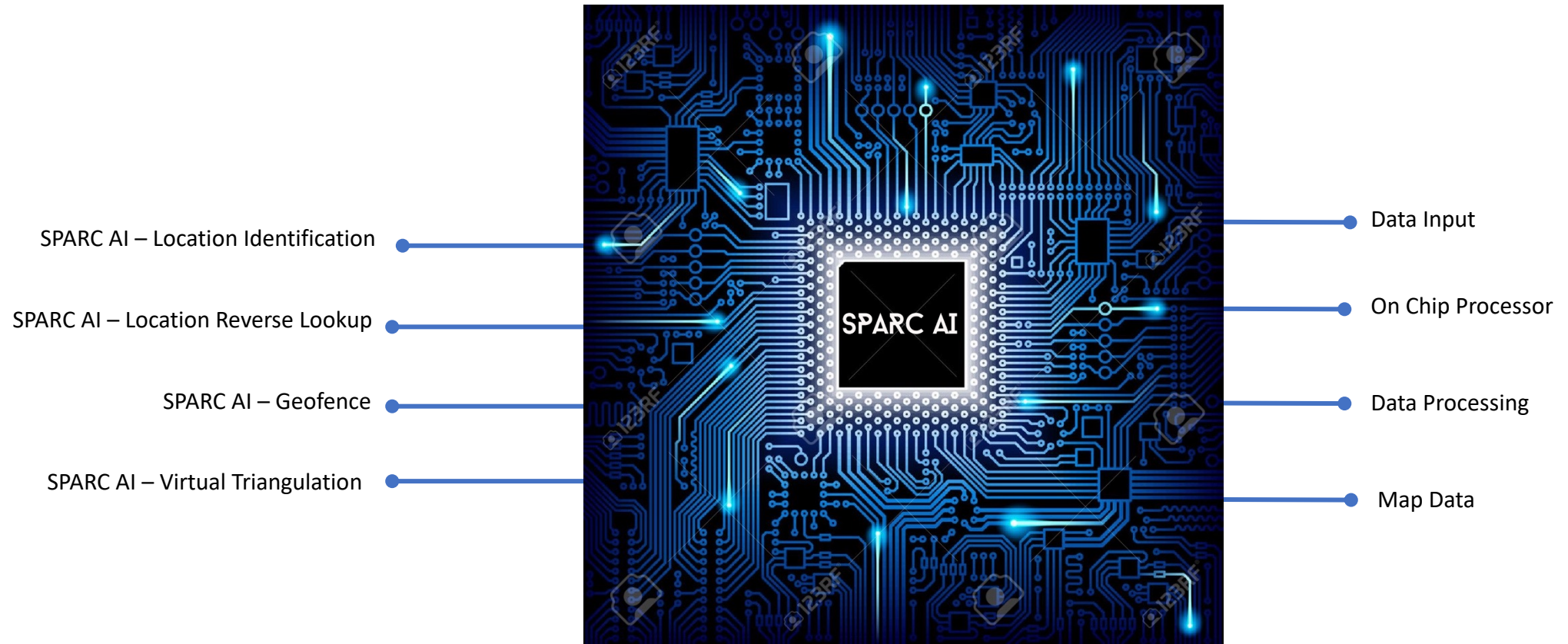
The company has a unique competitive advantage for solving a complex geospatial problem for commercial, government and military with an embedded set of proprietary algorithms and modules

The Company has developed the core intellectual property, registered 7 patents and is now integrating its IP into a chip for distribution and integration for drones, fixed camera, sensors and wearable devices.

- ❖ Over 10 years of Research & Development
- ❖ 7 Registered Patents
- ❖ It is 100% covert which is ideal for military, surveillance, target acquisition, asset protection, and situational awareness
- ❖ Multi-billion dollar market opportunity
- ❖ Listed on the Canadian Securities Exchange (CSE:SPAI)

GO TO MARKET STRATEGY

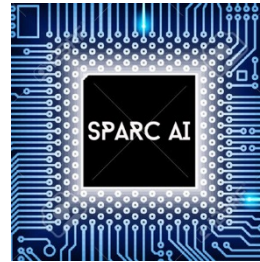
SPARC AI is working to embed SPARC AI algorithms modules into a microchip. The chip can be installed in drones and UAV's, fixed camera devices, motor vehicles, sensors and wearables. **SPARC AI's patented algorithms embedded in a chip will deliver unprecedented geospatial capability that is covert, scalable, fast and accurate.**



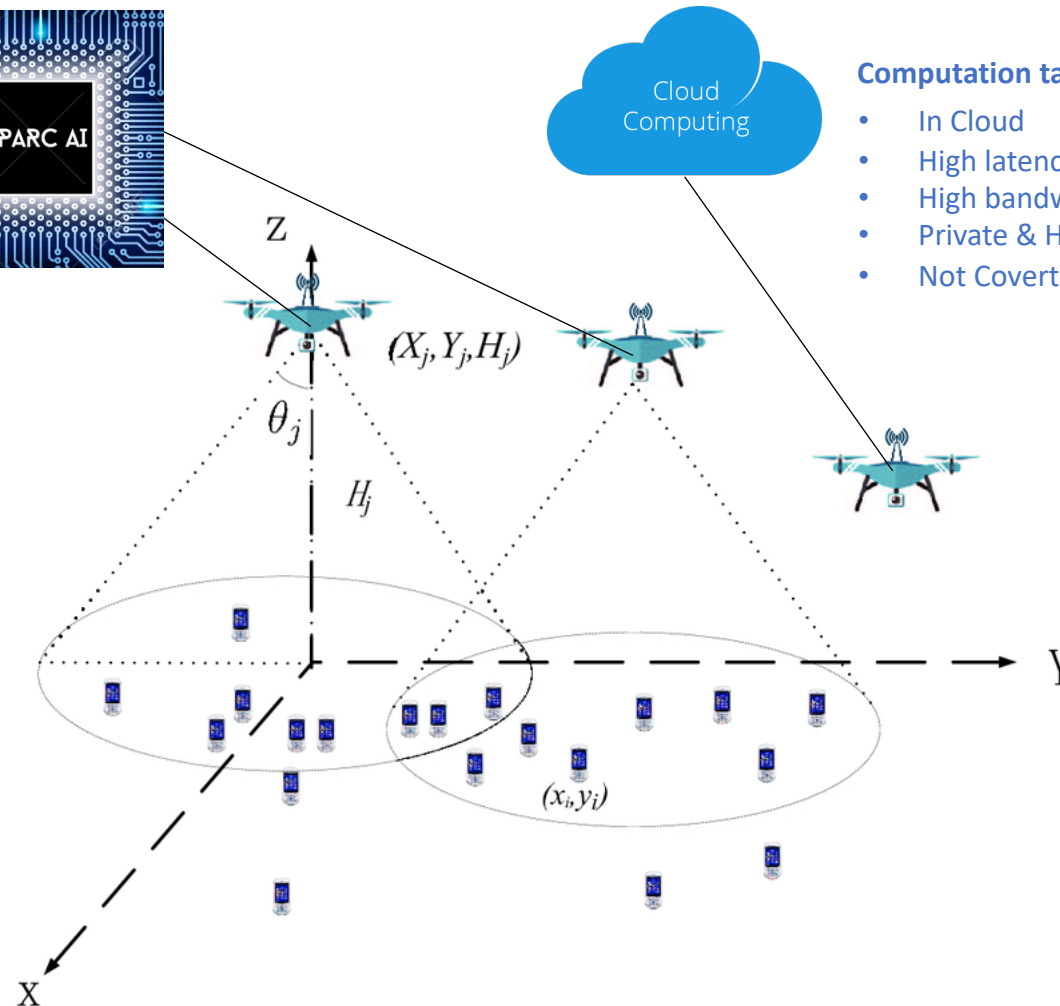
EMBEDDED CHIP TO LEVERAGE EDGE COMPUTING

Computation takes place here

- On-chip
- In device
- Ultra-low latency
- Low bandwidth
- Private – Covert



Edge-enabled drones equipped with edge computing capabilities allow them to capture data from various sensors and process it in real-time at or near the point of origin.



Computation takes place here

- In Cloud
- High latency
- High bandwidth
- Private & Hacking Risk
- Not Covert

Cloud enabled drones send information to the cloud for processing. The process is slow, risk of interception for hacking and detectable.

PRODUCT ROADMAP

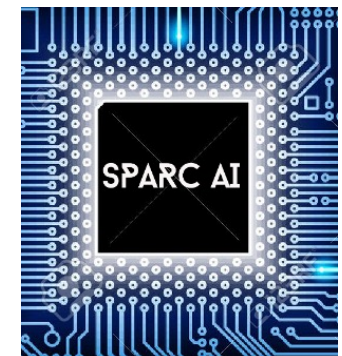
There are several companies developing microchip hardware for use in AI enabled workloads. These companies have also launched developer tools to allow AI companies to build and embed their AI applications into these chips. These developments can be done cost effectively in a 'virtual mode' before moving to production and a full-scale release of an AI embedded chip.

The 'SPARC AI chip' run on one of the leading chip vendors that will provide the company with credibility and access to target customers in commercial, government and military. The chip can be sold via established distributors and resellers to be integrated into drones, fixed camera devices, sensors and wearable devices.

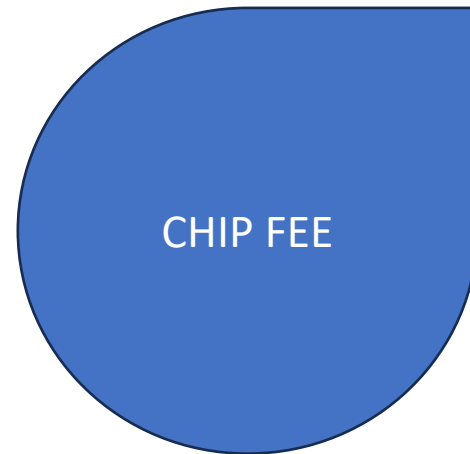
SPARC AI is reviewing several chip vendors and development companies that can assist with the technical integration works.

SPARC AI

- Location Identification
- Location Reverse Lookup
- Geofence
- Virtual Triangulation



REVENUE MODEL



One time fee per chip but opportunity to sell replacement chips with future versions with extended hardware capability



Recurring annual fee for updates, advanced features, integration to 3rd party data and systems.

COMPETITIVE ADVANTAGE

Determine a distant object for situation awareness, surveillance, asset protection and tracking targets of interest.

SPARC AI



- ❖ No GPS, satellite, and internet needed
- ❖ No need for triangulation
- ❖ Covert
- ❖ Data processed on chip in device. Fast!
- ❖ No Data risk
- ❖ No Latency risk

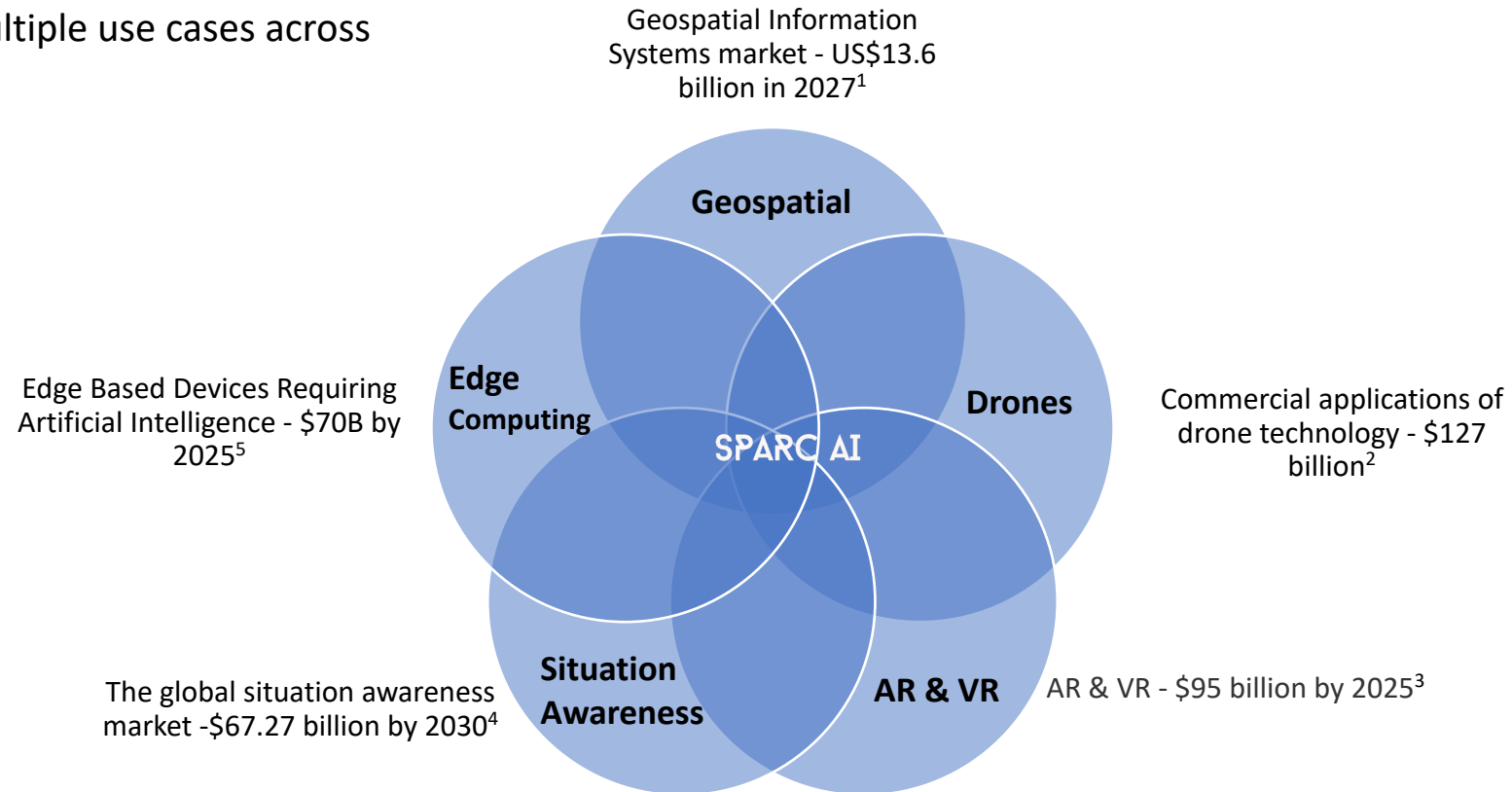
Others



- ❖ Use GPS, satellite, and internet
- ❖ Need triangulation to determine location
- ❖ Not covert
- ❖ Data sent and processed in cloud
- ❖ Data risk
- ❖ Latency risk

MARKET SIZE

SPARC AI has multiple use cases across several markets.



1. Deloitte
2. PWC
3. Goldman Sachs
4. Allied Market Research
5. McKinsey

DETERMINE THE LOCATION OF ANY DISTANT OBJECT



Determining the location of a drone is easy, but determining the location of a distant object that is 100 miles away is a challenge.

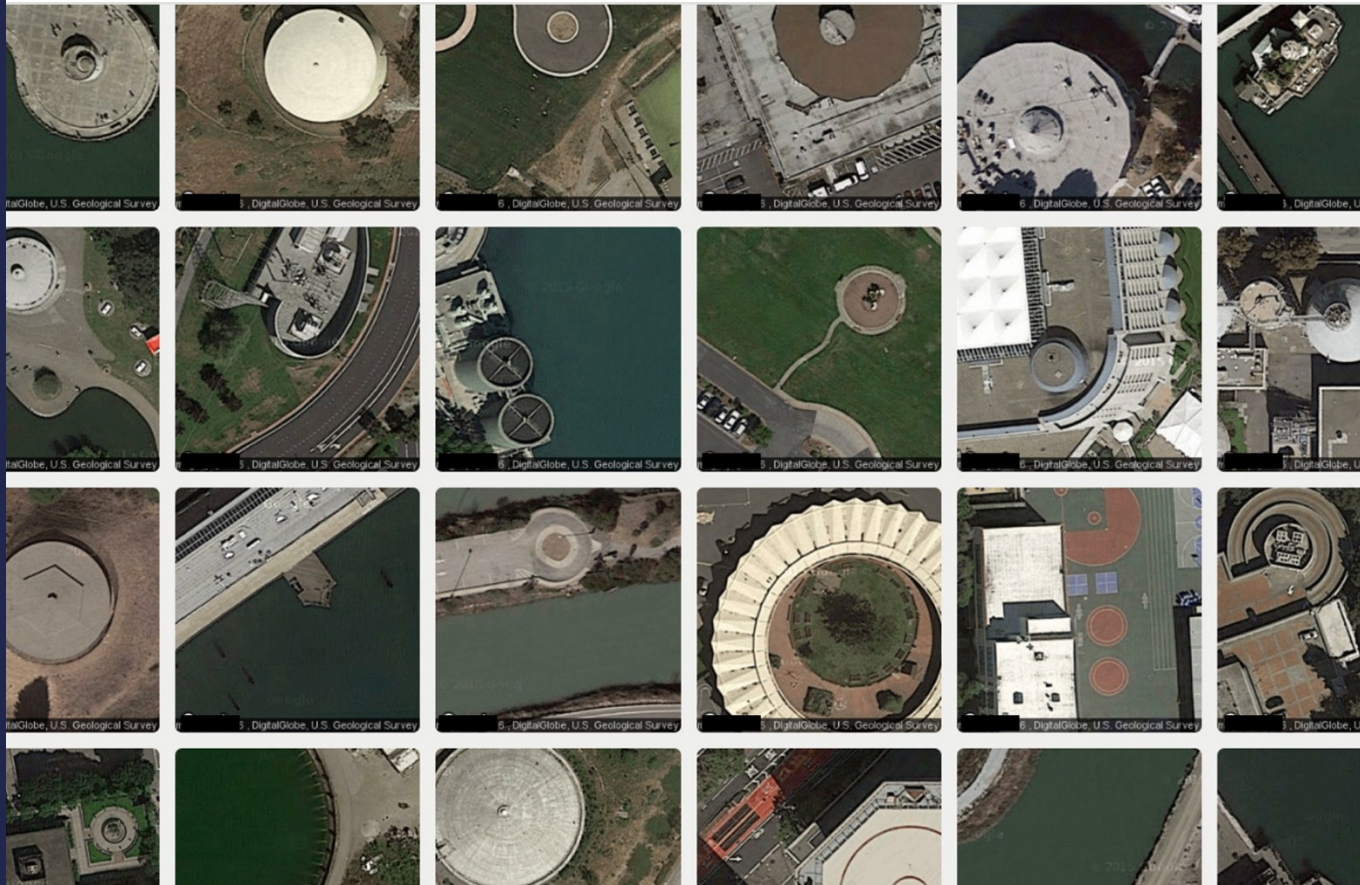
Using patented technology, SPARC AI can determine the location of any distant object without the use of the internet, GPS or satellite.

Using proprietary and patented algorithms, SPARC AI can be installed on any camera device or sensor.

It is also 100% covert which is ideal for military, surveillance, target acquisition, asset protection, and situational awareness.

The technology is lightweight and can be installed on any camera device from drone cameras to large surveillance systems.

LOCATION REVERSE LOOKUP



An image taken using SPARC AI will have an embedded proprietary patented algorithm in the image for Location Reverse Lookup.

A user or agent can click anywhere on the image pixel and SPARC AI will instantly provide the geolocation of the pixel in the image.

This powerful feature provides flexibility and ability to build proprietary maps of objects for surveillance, and situational awareness that benefits commercial, military and insurance use cases.

Also, imagine clicking on an image pixel that automatically sends a drone directly to a SPARC AI location.

CREATE A GEOFENCE



Using a drone or a series of fixed cameras to capture a geofenced area of reference. Use the area of the polygon and the x,y,z bounding points for situational awareness, surveillance, asset protection and tracking targets of interest.

Use AI and machine learning to capture data over time and integrate 3rd party data for intelligence data analysis.

VIRTUAL TRIANGULATION

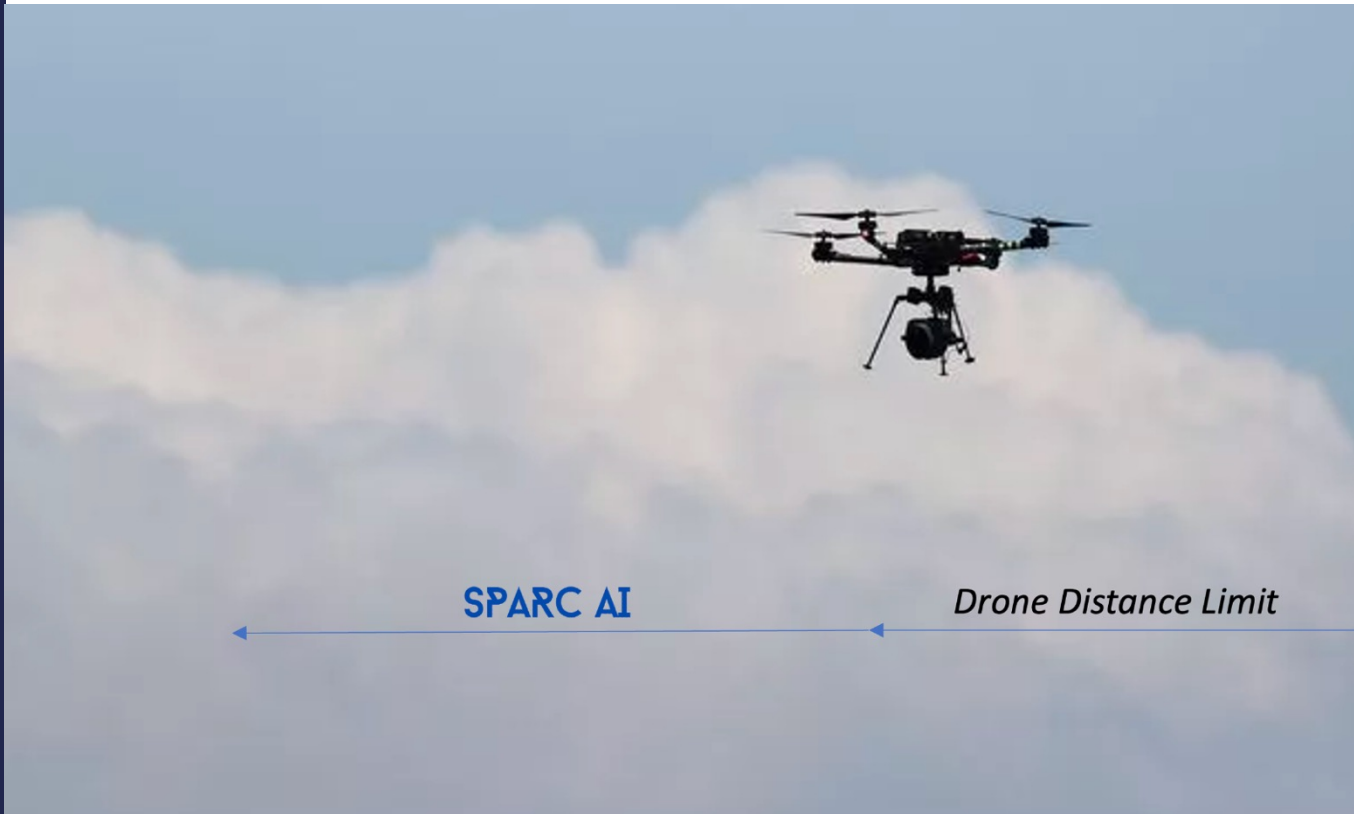


Select from a series of cameras to determine the optimal line of sight to the point of interest.

The optimal camera view is identified and displayed to the user.

The point where the camera views or trajectories intersect on the electronic topographic map can be calculated and displayed.

EXTEND THE “RANGE”

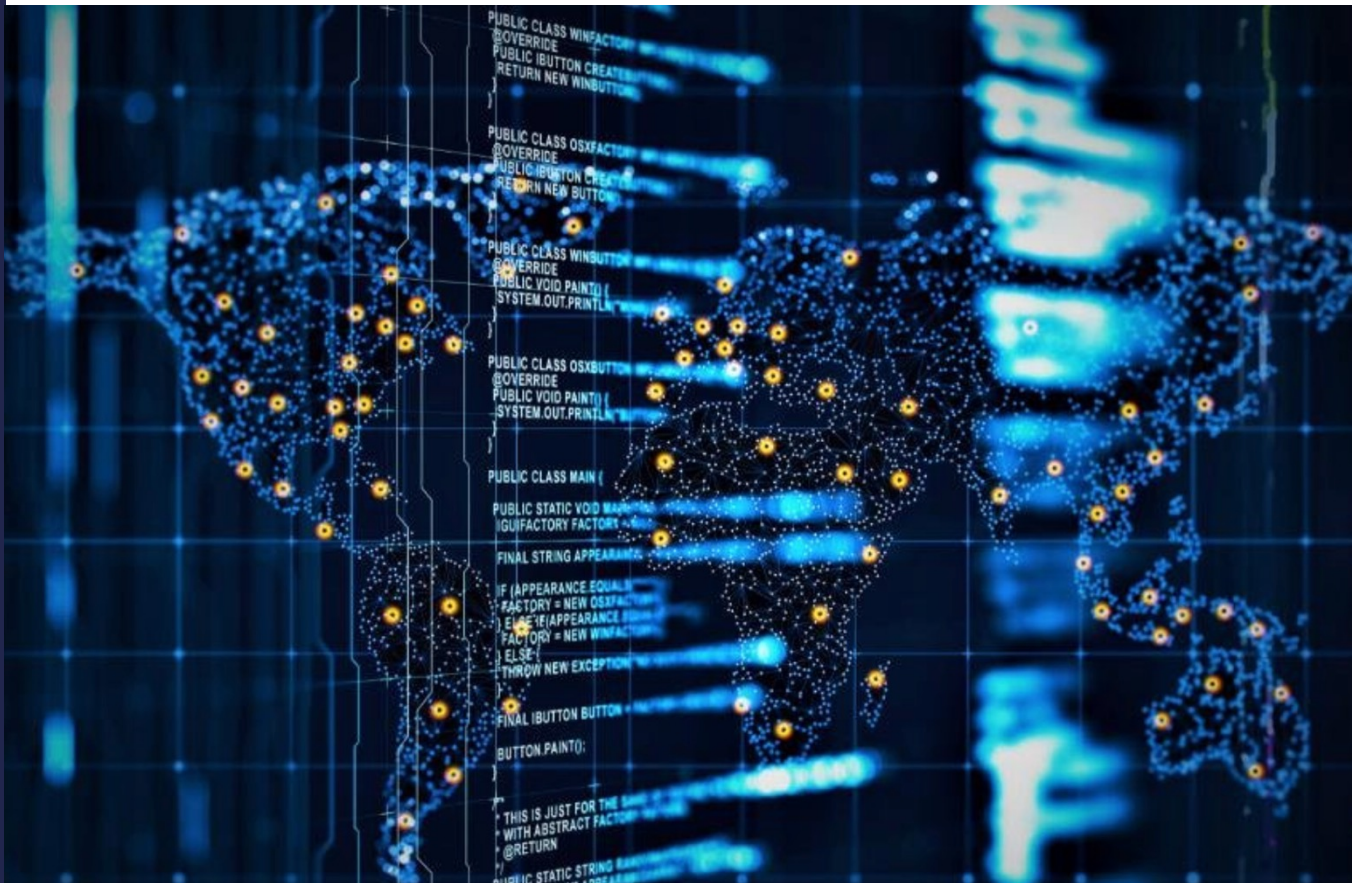


Various factors determine how far a drone can fly including the drone's battery life, the strength of its transmission system, the amount of lift it can generate, as well as weather conditions along its flight path.

SPARC AI allows you to capture the location of any distant object.

This capability allows drones to survey points of interest that are well beyond their distance range limits.

CHATGPT

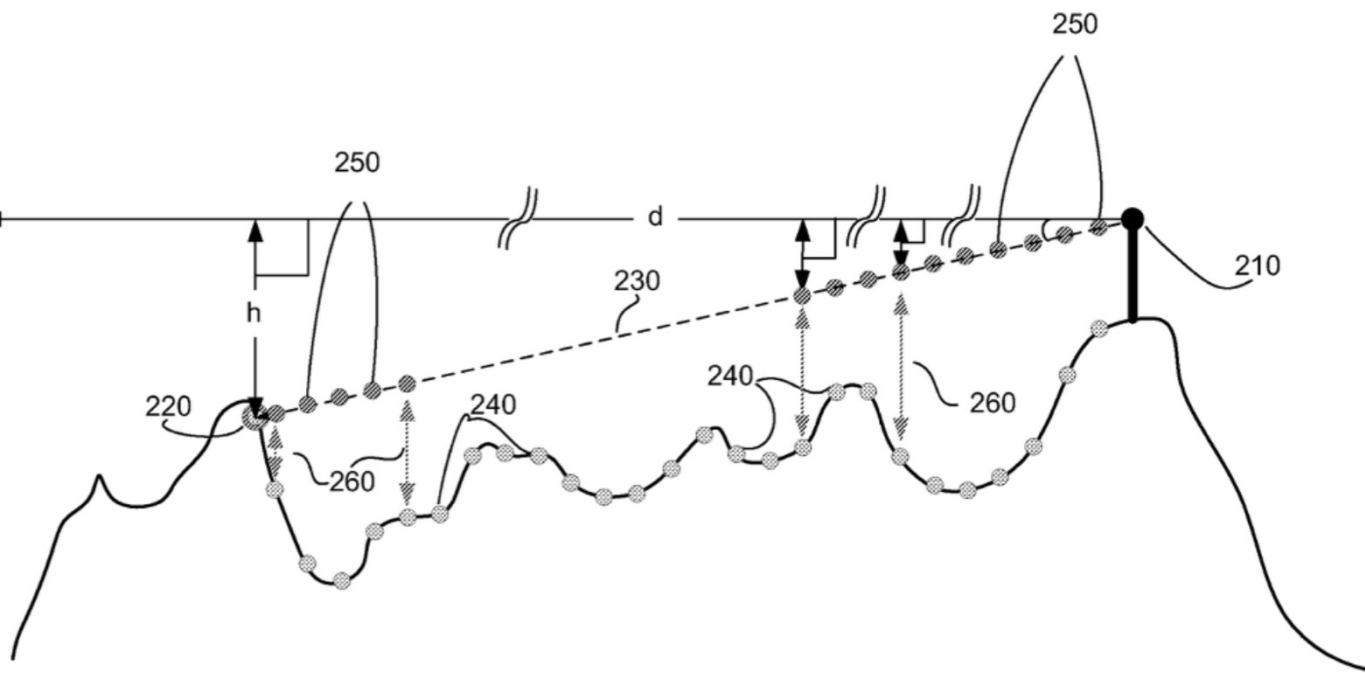


Integrate SPARC AI into your proprietary applications, or pull data from third party sources to query SPARC AI data to build highly sophisticated and intelligent geolocation solutions.

Collect large datasets of information from drone or fixed camera locations with SPARC AI and use ChatGPT and natural language protocols to query your proprietary location data for instant analysis and response.

SPARC AI +  ChatGPT

7 PATENTS – HOW IT WORKS



SPARC AI has registered patents in the United States, Canada, Japan, South Korea, China, Australia, and New Zealand.

The registered patents include a set of proprietary algorithms that calculates a camera xyz coordinates combined with the earth's terrain model to predict the location of distant objects that may be hundreds of meters away.

The technology is covert and lightweight and can be installed on any camera device from drone cameras to large surveillance systems.

BOARD



Anooch Manzoori (Director)

Anooch has extensive investment banking experience across many verticals. He has over 25 years of transactional experience which includes equity capital markets, M&A, and private placements. He has advised several cross-border transactions between Australia, Canada and USA. He has completed several private placements for many public companies; completed private to public M&A between Australia and Canada and the United States; and has also taken several companies public in North America. Anooch has extensive public company and board experience and he serves as a director of five public companies.



Justin Hanka (Director)

Justin is an experienced investment banking professional with expertise in local and cross border mergers, and acquisitions and capital markets transactions. Justin's experience spans 25 years helping early-stage disruptive companies grow and achieve their exit objectives. He was previously CEO and senior executive of a number of high-growth early stage companies that have achieved exits for founders and investors, such as: iSelect.com.au (ASX: ISU) which debuted on the ASX with a \$480 million market cap; and Helpmechoose sold to Mortgage Choice, now (ASX: REA).



Anthony Haberfield (Director)

Anthony brings 30 years of international experience in developing organisational strategy and executing large transformations in the Financial Services sector across the Asia Pacific region. He brings extensive capability in strategy development, project management, procurement, commercial management, and driving simplification of complex businesses via emerging technology. Anthony holds a Bachelor of Business (Accounting) and an MBA from Deakin University. He is currently a Director on the Strategic Advisory Board for Latrobe Business School and Blackhawk Growth Corp (BLR:CSE).

Contact Us.

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