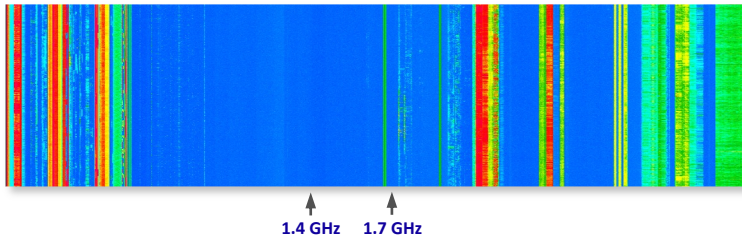




Fact Sheet

MidWave™ (formerly TerreStar Corporation) is one of the largest independent wireless spectrum license holders in the United States. MidWave’s mid-band spectrum investments cover every major domestic market, representing more than 3.3 Billion MHz-POPs of aggregate Radio Frequency (RF) resource.

RF SPECTRUM



The **1.4 GHz Band** is MidWave’s largest asset, comprising 64 licenses that cover 100% of the United States. At 2.7 Billion MHz-POPs, this is the largest wide-area resource not controlled by a wireless carrier. The high-power 1.4 GHz Band is available today to service a diversity of private LTE and NR use cases in support of next-generation industrial and enterprise wireless applications.

The **1.7 GHz Band** is MidWave’s indirect investment in critical AWS-3 spectrum, comprising 18 licenses that cover 19% of the nation across 11 of the largest metropolitan markets. The 3GPP standards body incorporated this portion of AWS-3 into the n70 5G band class, which was recently integrated into the Qualcomm chipset ecosystem. The 1.7 GHz Band may be used to complete DISH Network spectrum or as a generic carrier Supplementary Uplink (SUL) resource.



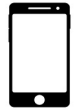
1.4 GHz
Nationwide Coverage
100% of US Population



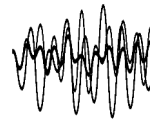
Medical
Protected Spectrum
E-WMTS Patient Monitoring



1.7 GHz
11 Key Metro Markets
19% of US Population



Private LTE+NR
Wide Area Networks
Industrial and Enterprise



3.3B MHz-POPs
Spectrum Portfolio
1.4 GHz and 1.7 GHz



Ecosystem
5G Band n70
Paired and SUL Capable

www.midwave.net

