

The Northern Feed Alliance

AIC update June 2024

The AIC – What We Do and How

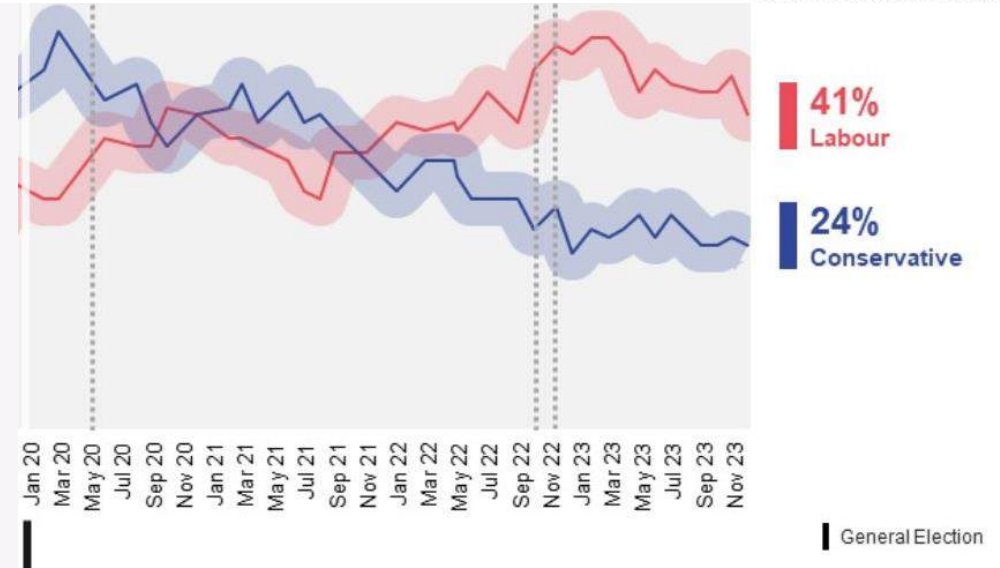
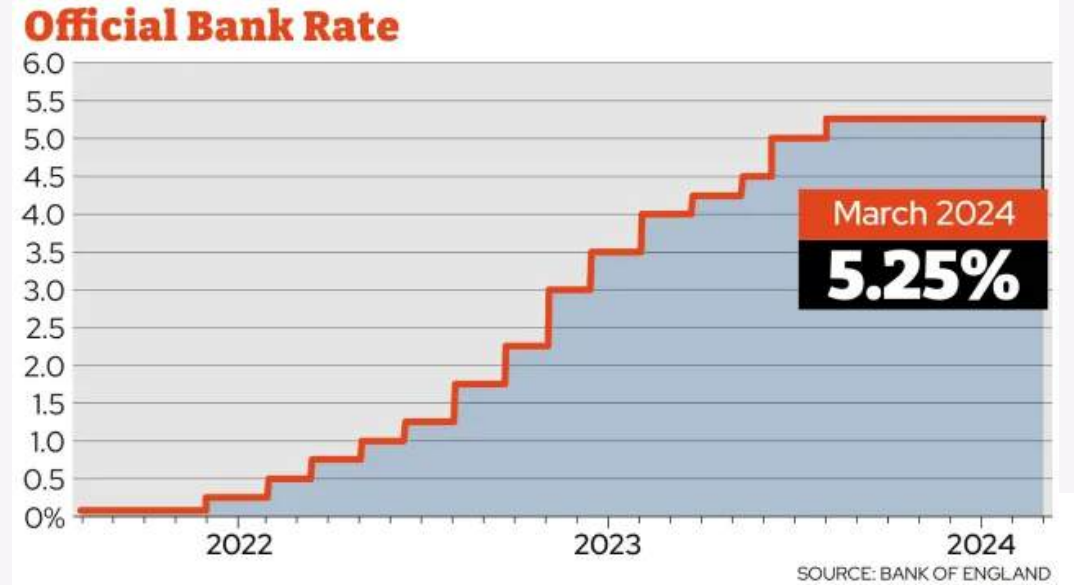
- Agri-Supply Trade Association – Five Sectors, UK Wide
- Trade Assurance TASCC, FEMAS, UFAS, FIAS, etc
- How Connected – World, Europe and UK
- AIC Committee engagement
- Pre-Competitive activity



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General Election 2024



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**What food
supply chain
businesses need
from the next
UK Government**

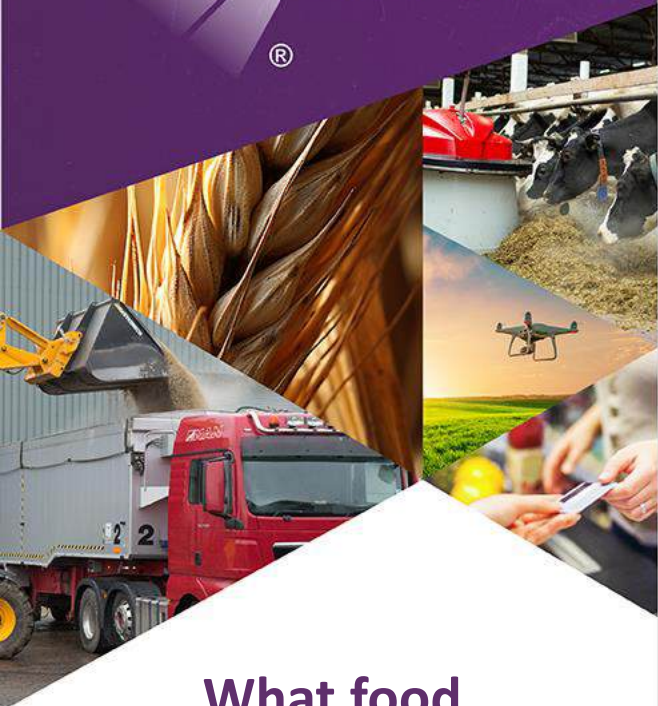
General Election Manifesto 2024

Productivity | Sustainability | Competitiveness

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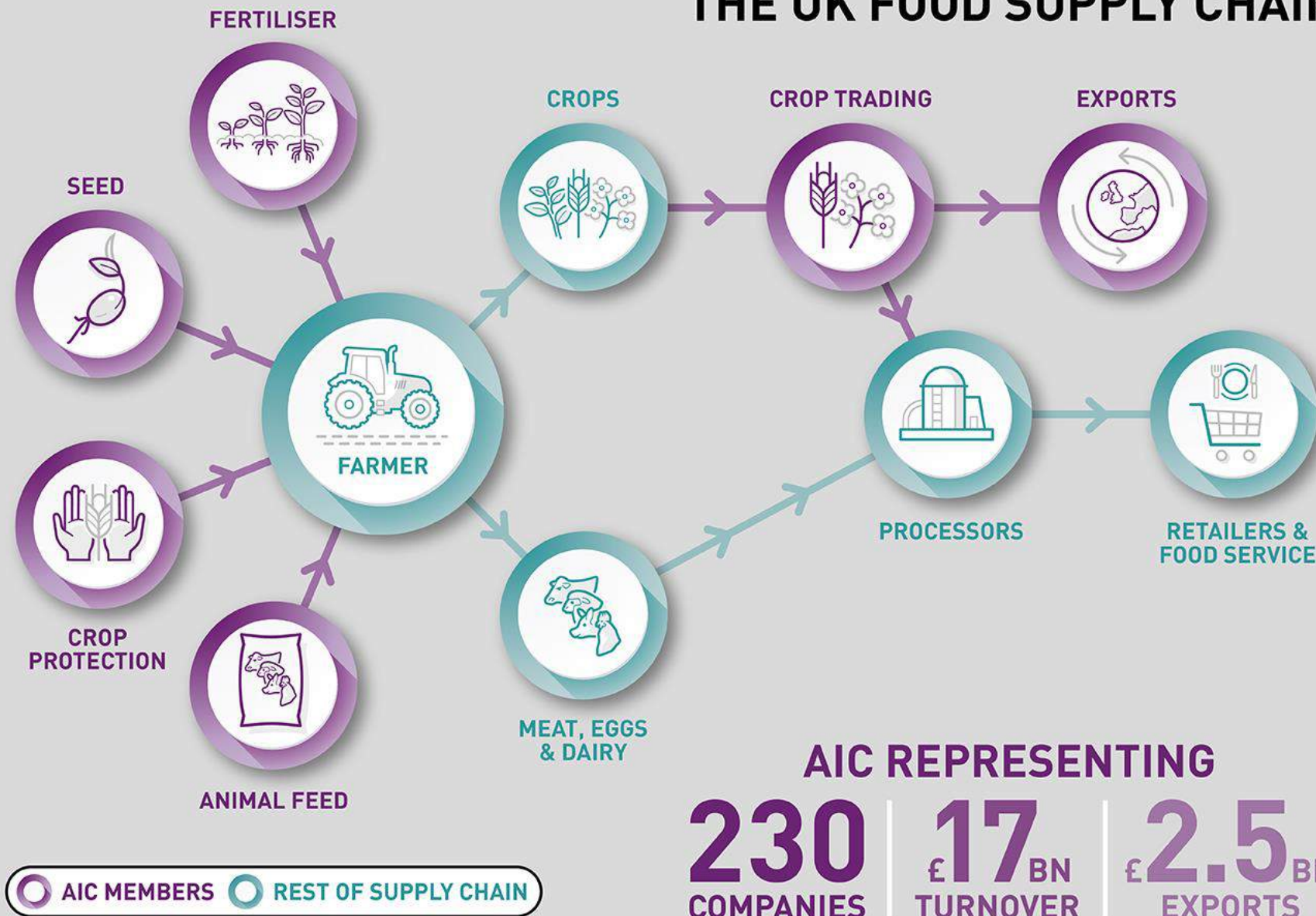
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What food
supply chain
businesses need
from the next
UK Government

THE UK FOOD SUPPLY CHAIN



AIC REPRESENTING

230
COMPANIES

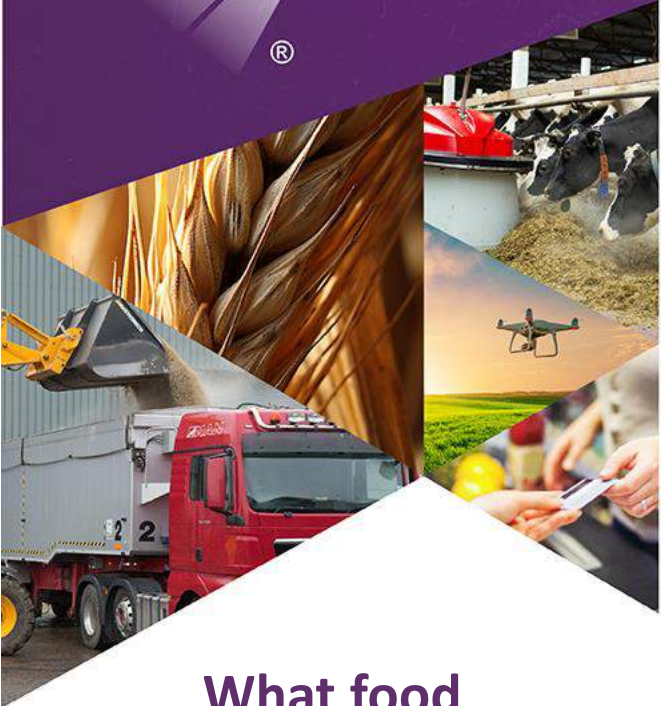
£**17** BN
TURNOVER

£**2.5** BN
EXPORTS

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What food
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businesses need
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AIC's Election Priorities

1

**A comprehensive, cohesive,
UK Government approach to
our food security and land use**



What we do with our land resource, and the food we produce with it matters for our economy, our productivity, our environment, and our people. Unlike other countries, the UK lacks a joined-up, cross-Government strategy on land use or food security. To make long term, strategic planning decisions, businesses need to be clear on the next Government's vision for our land and the role of food producers within it.

What we need from the next UK Government

AIC is calling for an independent, statutory food security committee to be established, considering the food production and land use balances needed for the UK and all Whitehall departments.

Visit AIC's website to read the independent report "Powering Productivity for Sustainable UK Food Security", which was commissioned by AIC to assess the agri-food sector's productivity and make recommendations to sustainably improve UK food security.



SCAN ME

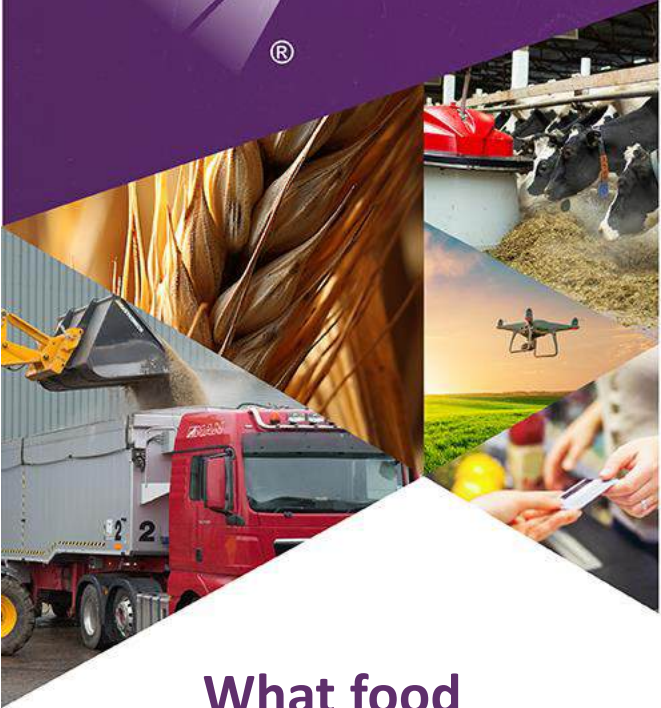
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AIC's Election Priorities

2

Improve trade with the EU, and within the UK nations



AIC needs the next Government to address the barriers that have arisen because the UK-EU trade agreement has made goods harder to import and export. UK regulatory bodies are struggling with the implementation of this, and burdens are leading to costly delays and extra paperwork to trade in goods. This is also impacting the UK internal market, opening up inconsistencies in legislation across the four nations.

What we need from the next UK Government

Actively track and monitor divergences in policies and standards between the UK and EU, and within England, Scotland, Wales and Northern Ireland. Currently there is no formal policy or mechanism established by the UK Government to monitor or track the growing policy divergences between the UK and EU, with trade bodies and businesses left to undertake this crucial work themselves.

Negotiate a functioning veterinary or "Sanitary/Phytosanitary (SPS)" agreement with the EU. This would allow goods to be traded more easily with the EU and with Northern Ireland, while respecting the UK's independence in trade and legislation.

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AIC's Election Priorities

3

A consistent approach to sustainability in the food supply chain



Sustainability credentials are being requested at product and business level from consumers and supply system. Access to consistent and accurate information is vital to build credibility and confidence in claims made alongside fairness in the food system.

What we need from the next UK Government

AIC is asking the next Government to help facilitate this work and ensure UK agriculture is not disadvantaged.

To deliver a net zero transition in our food supply chain, the next Government must **commit to a blended public and private finance landscape including tax credits and green transition support**. Other countries have made this investment already, and the UK risks being left behind.

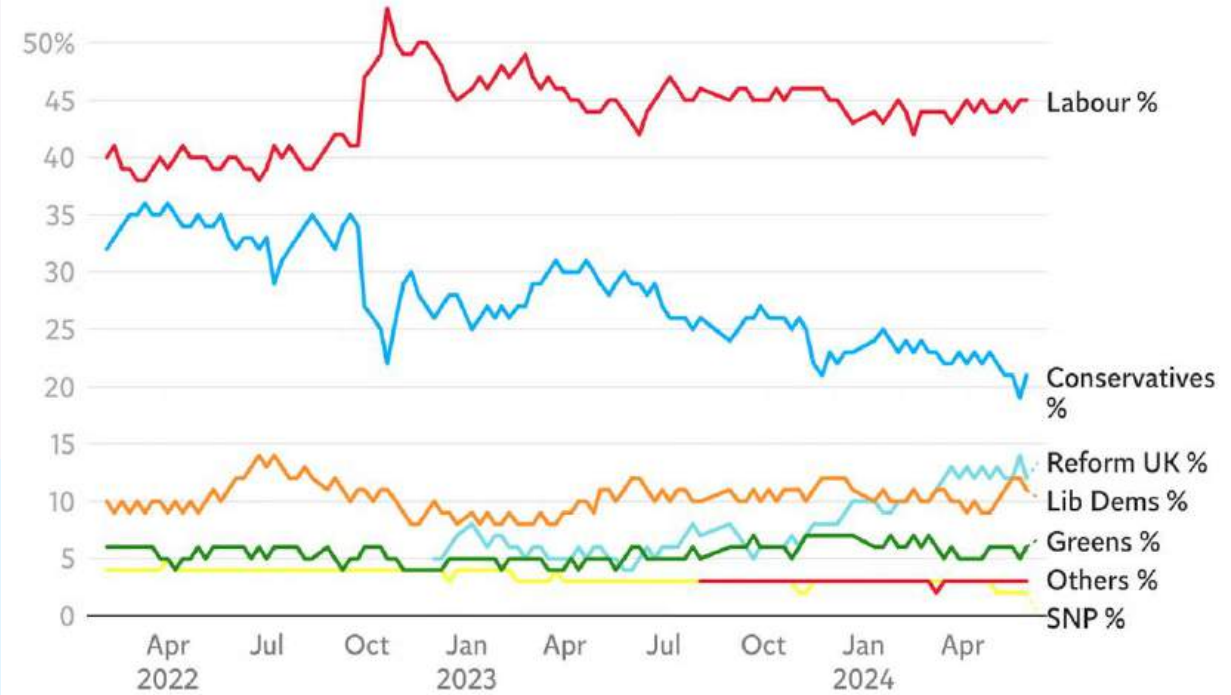
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The stats...

Latest polls: Labour holds lead, Tories up 2 points

(30th May) Labour lead by 24 points, while Tories recover from an election-shock dip.



Survey sample: 1630+ UK adults, weighted and representative.

Chart: Alicja Hagopian • Source: Techne UK Westminster Voting Intentions poll, data to May 30th 2024.



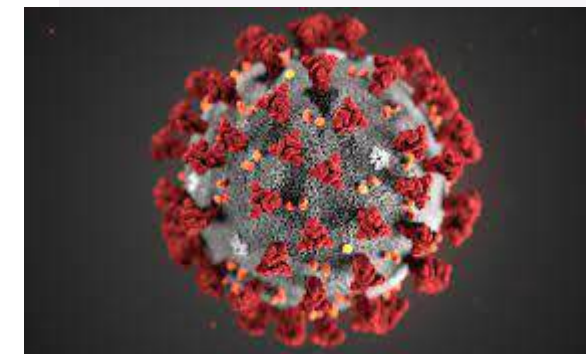
2019 results



2024 MRP projection



The World Today...



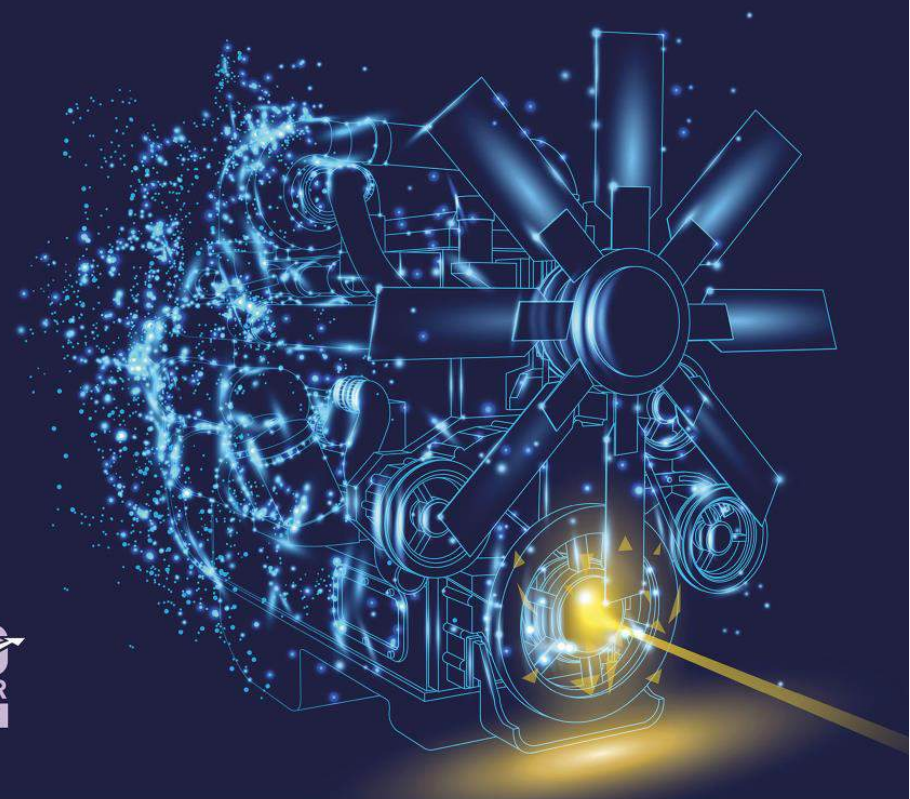
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AIC Report Powering Productivity

POWERING PRODUCTIVITY

For Sustainable UK Food Security



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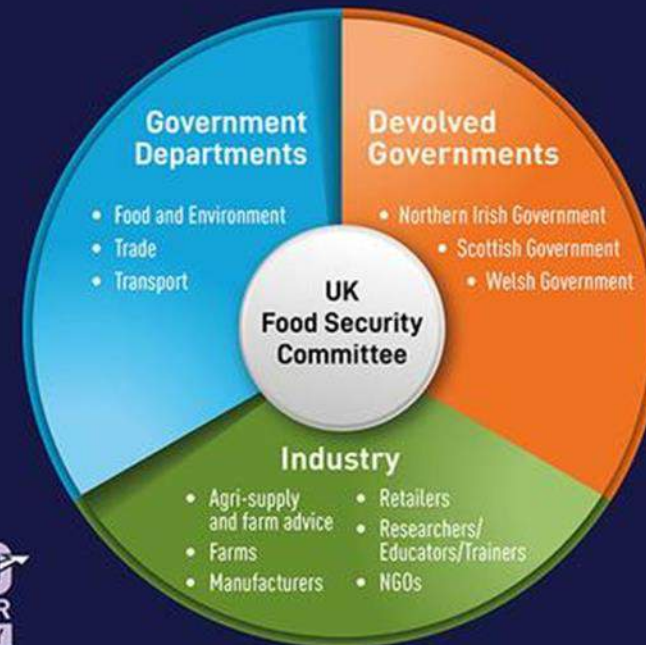
agindustries.org.uk/powering-productivity-report

#PoweringProductivity

UK Food security

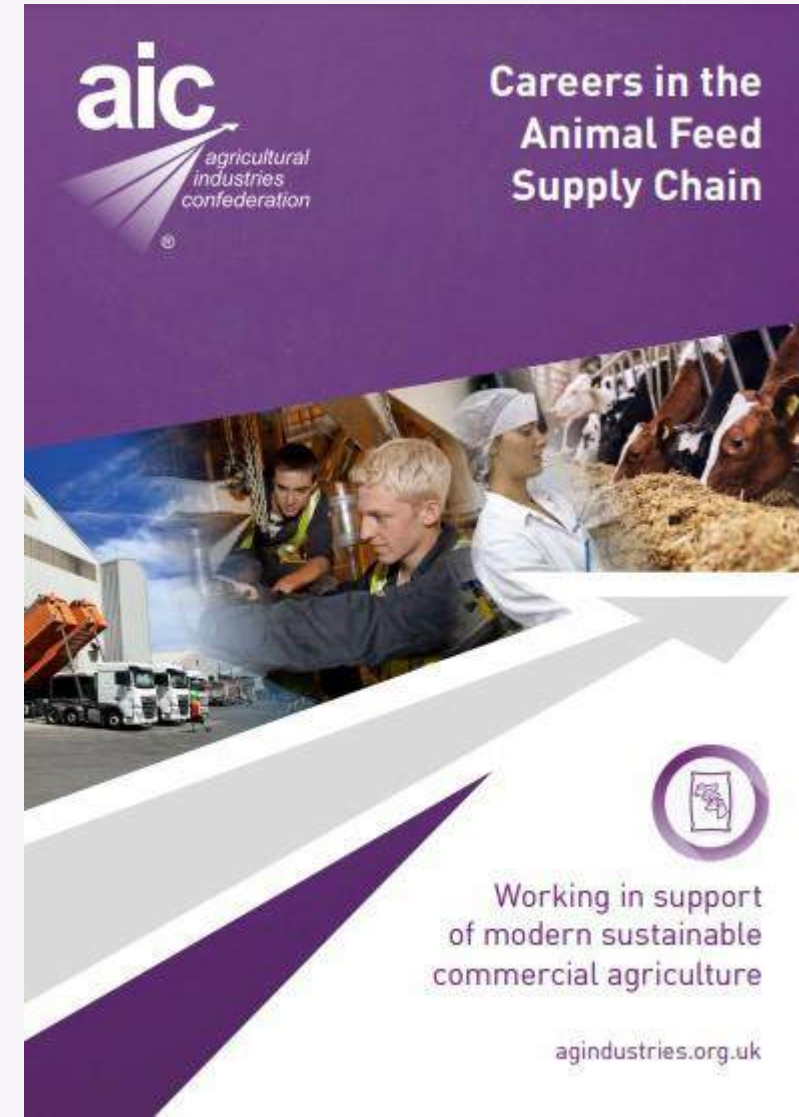
POWERING PRODUCTIVITY

For Sustainable
UK Food Security



Industry new entrants – the future

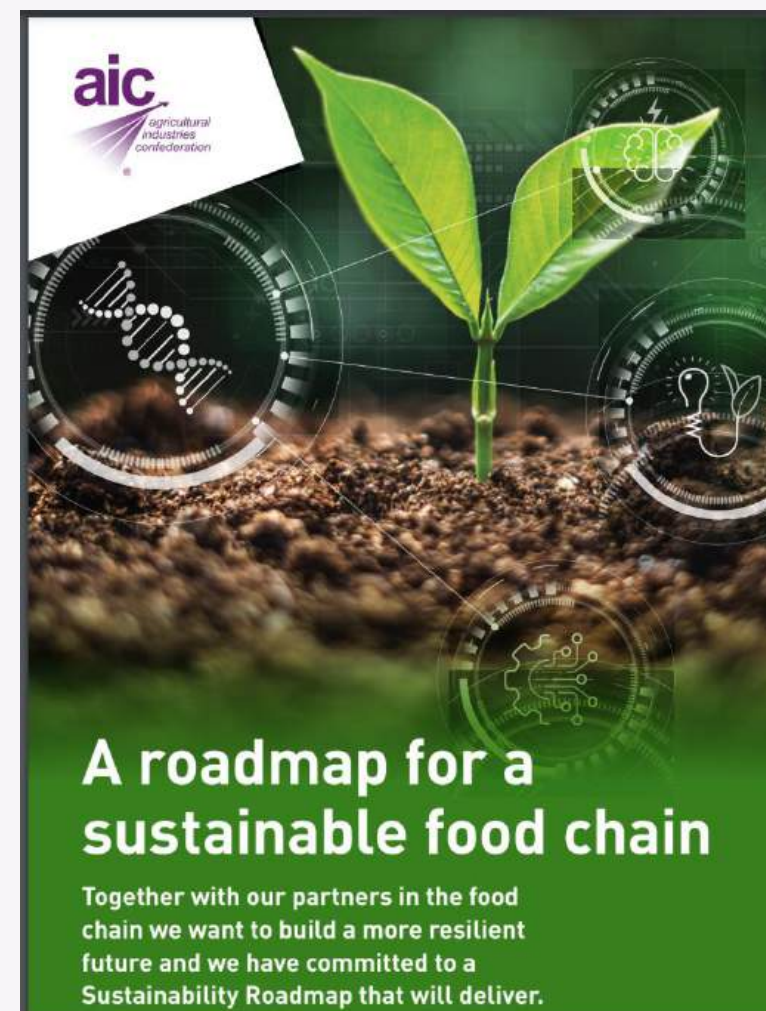
- Industry issue
- Industry profile
- Two stages
 - Attraction to sector
 - Skills and knowledge development
- Competition – We have to attract
- AIC Feed Sector careers book
- Future Feed Forum



Sustainability –The next Chapter



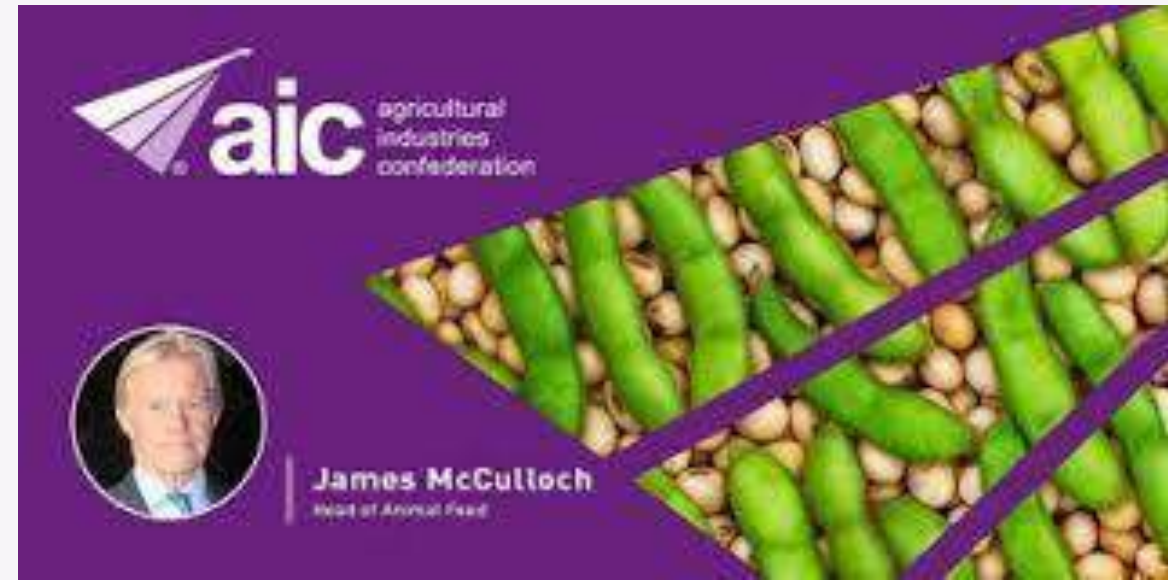
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EU Deforestation

- AIC proposals
- Working with Importers group
- Working with Government
- Member and public Q&A

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AIC Stakeholders



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Political Engagement



Domestic issues – What else?

- Assurance – whole supply chain
- Trade BTOM and regulation – seed, grains, feed, market access
- Pulses UK - SFI impact
- BASIS recognition and CPD
- FACTS recognition and CPD
- FAR recognition and CPD

Domestic Issues... more

- MRLs trade access
- Deforestation (EU) & Due Diligence (UK)
- Ammonia (inhibitors)
- FSA and FSS GM authorisations
- Precision breeding – opportunity
- Food Data Transparency Partnership (Cab Off)
- Extended Producer Responsibility Packaging

The Future...

- New Government – Engage now
- New Trade Deals
 - Managing Divergence
- New Policies in England, Scotland, Wales & NI
- More use of AI
- Still a need for people to make a decision
- Further ahead..?



The AIC working on your behalf

- The AIC works through its five sectors to its mission of working in support of modern, sustainable commercial agriculture and that our pillars of **Productivity, Competitiveness** and **Environment** to deliver a sustainable future.

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