

June 19, 2025

National Stock Exchange of India Limited

Listing Department
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (East), Mumbai - 400 051
Symbol: AEGISVOPAK

BSE Limited

Corporate Relation Department
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Scrip Code: 544407

Dear Sir/Madam,

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, as amended from time to time.

As outlined in the Aegis Vopak Terminals Limited ("the Company") Prospectus dated May 28, 2025, one of the objects of the Initial Public Offer ("IPO") was capital expenditure towards contracted acquisition of the cryogenic LPG terminal at Mangalore.

In this regard, we would like to inform Exchanges that the Company and Sea Lord Containers Limited has executed today, i.e.; June 19, 2025, the Business Transfer Agreement ("BTA"), to acquire LPG Terminal having Cryogenic static LPG storage capacity of 82,000 MT at New Mangalore Port, from Sea Lord Containers Limited, via slump sale basis on going concern basis on such terms and conditions as contained in the BTA resulting in new capacity addition at Mangalore.

The details, as required pursuant to Regulation 30 of SEBI LODR read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed as an **Annexure A and B**.

Request you to kindly take the same on record.

Thanking you.

Yours faithfully,
For AEGIS VOPAK TERMINALS LIMITED

Priyanka Vaidya
Company Secretary and Compliance Officer
M. No. A64156

Annexure A

**Disclosure of Information under SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155
dated November 11, 2024**

Sr. No	Particulars	Disclosure
1.	Existing Capacity	This is going to be new capacity addition.
2.	Existing Capacity utilization	Not applicable
3.	Proposed Capacity addition	Cryogenic static LPG storage capacity of 82,000 MT.
4.	Period within which the proposed capacity is to be added	The new capacity addition to be effective from June 19, 2025
5.	Investment required	INR. 671,30,00,000/-
6.	Mode of financing	Initial Public Offer proceeds
7.	Rationale	New storage capacity with strategic location at Mangalore Port to cater to the growing demand of storage infrastructure requirements for gas.

Annexure B

Disclosures in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13 July 2023 and other applicable SEBI Circular(s)

Name(s) of parties with whom the agreement is entered	Sea Lord Containers Limited ("SCL")
Purpose of entering into the agreement	The Company has executed a Business Transfer Agreement ("BTA") with SCL to acquire LPG Terminal having Cryogenic static LPG storage capacity of 82,000 MT at New Mangalore Port, from SCL.
Size of the Agreement	The Company shall pay to the SCL the sum of INR. 671,30,00,000 (Indian Rupees Six Hundred and Seventy One Crores and Thirty Lakhs only) upon execution of BTA
Shareholding, if any, in the entity with whom the agreement is executed	Nil
Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	Significant terms of BTA include the following: The Company shall pay to the SCL the sum of INR. 671,30,00,000 (Indian Rupees Six Hundred and Seventy One Crores and Thirty Lakhs only) upon execution of BTA. Other terms are standard terms/ covenants of the BTA.
Whether the said parties are related to Promoter /Promoter Group/ Group Companies in any manner. If yes, nature of relationship	SCL is one of Promoter Group of the Company.
Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arms length"	Yes, transaction between SCL and Company is done on arms length basis.
In case of issuance of shares to the parties, details of issue price, class of shares issued	Not Applicable
In case of loan agreements, details of lender/borrower, nature of the loan, total amount of loan granted/taken, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis;	Not Applicable
Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	Not Applicable
In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): a) Name of parties to the agreement; b) Nature of the agreement; c) Date of execution of the agreement; d) Details of amendment and impact thereof or reasons of termination and impact thereof.	Not Applicable