

July 10, 2025

**National Stock Exchange of India Limited**  
Listing Department  
Exchange Plaza, C-1, Block G  
Bandra Kurla Complex  
Bandra (East), Mumbai - 400 051  
**Symbol: AEGISVOPAK**

**BSE Limited**  
Corporate Relation Department  
Listing Department  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai - 400 001  
**Scrip Code: 544407**

Dear Sir/Madam,

**Subject: Disclosure under Regulation 30 and para B of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015- Capacity Addition at Pipavav**

Pursuant to the provisions of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 as amended, we would like to inform exchanges that the Company and Aegis Logistics Limited ("ALL"), one of the Promoter of the Company has executed today, i.e.; July 10, 2025, the Business Transfer Agreement ("BTA"), to acquire LPG Terminal having Cryogenic static storage capacity of 48,000 MT at Pipavav from ALL via slump sale basis on going concern basis on such terms and conditions as contained in the BTA resulting in new capacity addition at Pipavav.

The details, as required pursuant to Regulation 30 of SEBI LODR read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed as an **Annexure A and B**.

Request you to kindly take the same on record.

Thanking you.

Yours faithfully,  
For AEGIS VOPAK TERMINALS LIMITED

Priyanka Vaidya  
Company Secretary and Compliance Officer  
M. No. A64156

**Annexure A**

**Disclosure of Information under SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155  
dated November 11, 2024**

<b>Sr. No</b>	<b>Particulars</b>	<b>Disclosure</b>
1.	Existing Capacity	22,800 MT
2.	Existing Capacity utilization	Not Applicable
3.	Proposed Capacity addition	Cryogenic static LPG storage capacity of 48,000 MT.
4.	Period within which the proposed capacity is to be added	The new capacity addition to be effective from July 10, 2025
5.	Investment required	INR.428,40,00,000/-
6.	Mode of financing	Internal accruals
7.	Rationale	Addition of storage capacity with strategic location at Pipavav Port to service the PSU and other Customers

## Annexure B

### Disclosures in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and other applicable SEBI Circular(s)

Name(s) of parties with whom the agreement is entered	Aegis Logistics Limited (“ALL”)
Purpose of entering into the agreement	The Company has executed a Business Transfer Agreement (“BTA”) with ALL to acquire LPG Terminal with Cryogenic static storage capacity of 48,000 MT at Pipavav
Size of the Agreement	The Company shall pay to the ALL the sum of INR.428,40,00,000/- (Indian Rupees Four Hundred Twenty Eight Crores and Forty lakhs only) upon execution of BTA
Shareholding, if any, in the entity with whom the agreement is executed	Nil
Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	Significant terms of BTA include the following:  The Company shall pay to the ALL the sum of INR. 428,40,00,000 (Indian Rupees Four Hundred Twenty Eight Crores and Forty Lakhs only) upon execution of BTA.  Other terms are standard terms/ covenants of the BTA.
Whether the said parties are related to Promoter /Promoter Group/ Group Companies in any manner. If yes, nature of relationship	ALL is one of the Promoter of the Company.
Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arms length”	Yes, transaction between ALL and Company is done on arms length basis.
In case of issuance of shares to the parties, details of issue price, class of shares issued	Not Applicable
In case of loan agreements, details of lender/borrower, nature of the loan, total amount of loan granted/taken, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis;	Not Applicable
Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	Not Applicable
In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): a) Name of parties to the agreement; b) Nature of the agreement; c) Date of execution of the agreement; d) Details of amendment and impact thereof or reasons of termination and impact thereof.	Not Applicable