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Investing in America's Copper Futureto Meet Critical Metal Demand

June 2025 Investor Presentation





FORWARD LOOKING STATEMENTS

This presentation may contain forward-looking statements which involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance, or achievements to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements.

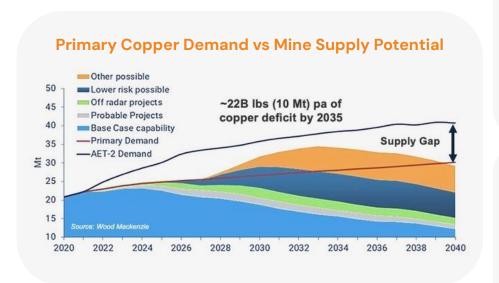
Forward looking statements may include statements regarding exploration results and budgets, resource estimates, work programs, strategic plans, market price of metals, or other statements that are not statements of fact.

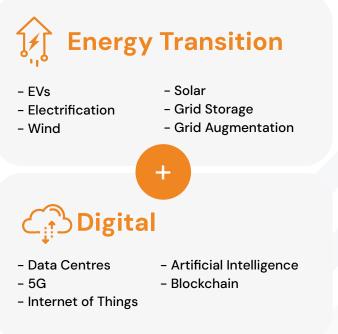
Although the expectations reflected in such forward-looking statements are reasonable, there is no assurance that such expectations will prove to have been correct. Various factors that may affect future results include, but are not limited to: fluctuations in market prices of metals, foreign currency exchange fluctuations, risks relating to exploration, including resource estimation and costs and timing of commercial production, requirements for additional financing, political and regulatory risks. Accordingly, undue reliance should not be placed on forward looking statements.

All technical information contained within this presentation has been reviewed and approved for disclosure by Dan MacNeil, P.Geo, Domestic Metals' Qualified Person as designated by NI 43–101. Readers are further referred to the technical reports on the company's website and on SEDAR for more detailed information.



COPPER DEMAND OVERVIEW





COPPER PRICE OVERVIEW

Historic Copper Pricing & Forecast



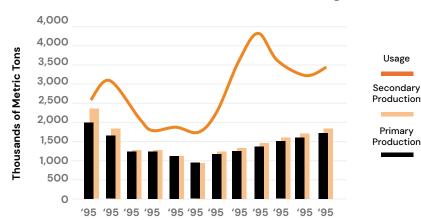
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COPPER IN THE USA

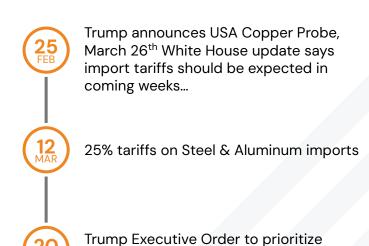
- The USA working towards **critical metal independence** mining what we have, where we live...
- In 2023 the USA produced 2.1Mt Cu and consumed 3.5Mt Cu* - a total deficit of 1.36Mt Cu.

USA Refined Cu Production & Usage



Sources: ICSG, S&P Global. https://pubs.usgs.gov/periodicals/mcs2024/mcs2024-copper.pdf

2025 Timeline of Events



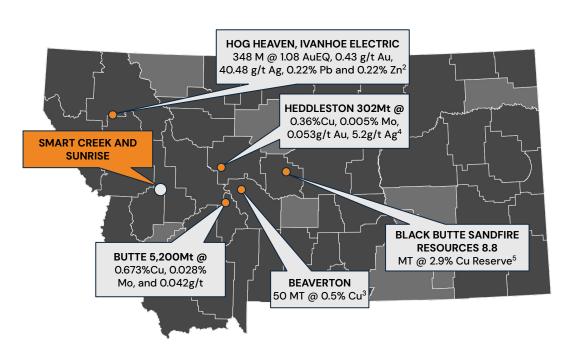
expedite permitting.

USA-based critical mineral projects and

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MONTANA: TOP TIER MINING JURISDICTION



Metal Endowment & Steady Production

- ~64 Mlbs of copper produced annually.
- 4% of U.S. copper production.
- The Butte mining district has historical production of 22 Blbs of copper.
- Copper operations are modernized with operations implementing improved environmental safeguards & reclamation techniques.
- Fraser Institute 2023: **ranked 4th** in terms of Investment Attractiveness.



MONTANA: TOP TIER MINING JURISDICTION

- Patented Mining Claims: 14 days to permit
- Unpatented Mining Claims: 3-4 months to permit
- Montana has environmental safeguards In 1998, voters approved Initiative 137, which banned the use of cyanide in open-pit gold and silver mining.
- Washington Co is mining sulfide and processing to a concentrate at Butte.

Companies Active in Montana:

RioTinto













SMART CREEK: HIGHLIGHTS



- Big company style project not typically accessible by a Jr. exploration company.
- Rio Tinto project secured through personal relationship with technical staff.
- Both the Sunrise and Smart Creek targets include high-grade copper and gold at surface with numerous patented mining claims which are easy to permit.
- Prospective for high-grade carbonate replacement style massive sulphide deposits, copper-gold porphyry deposits and epithermal gold deposits.
- The property has both oxide and sulfide potential. Open pit could pay for underground.
- Fast permitting in Federal & Forest Service ground in Montana (2-6 Months).



SMART CREEK: EXPLORATION & POTENTIAL

Large amount of quality exploration data can be leveraged towards **new discoveries.**

Best drill intercept: 109m @ 0.75% Cu.

USBM, Exxon, Utah International, Noranda, Pegasus and Rio Tinto have explored the Project, **40 drill** holes on property.

Part of a trend of **underexplored** porphyry prospects and deposits.

1800 – 1900 placer production, historical mining of porphyry related mantos deposits at Sunrise Mine including 12,500 Oz Au and grades of 6.22 g/t Au, 31.1 g/t Ag, 1.5% Cu.



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HISTORICAL DRILLING COMPOSITE SUMMARY

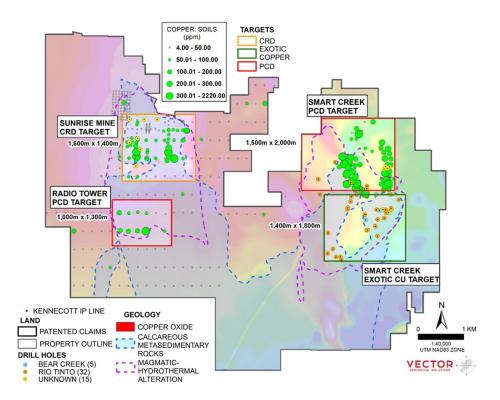
| HOLE | FROM | то | LENGTH | COPPER | SILVER | COPPER |
|----------|---------|---------|--------|--------|--------|--------|
| ID | (m) | (m) | (m) | (%) | (g/t) | GXT |
| SMCR0022 | 0.00 | 109.73 | 109.73 | 0.75 | 18.74 | 82.30 |
| SMCR0022 | 0.00 | 80.77 | 80.77 | 0.96 | 23.50 | 77.54 |
| SMCR0022 | 64.01 | 80.77 | 16.76 | 2.25 | 46.31 | 37.71 |
| SMCR0014 | 0.00 | 35.05 | 35.05 | 0.62 | 11.40 | 21.86 |
| Trench_C | 36.00 | 58.00 | 22.00 | 0.71 | 8.78 | 15.60 |
| M-3 | 14.60 | 45.70 | 31.10 | 0.48 | 10.02 | 14.99 |
| SMCR0008 | 74.68 | 106.68 | 32.00 | 0.43 | 9.15 | 13.87 |
| SC-01 | 71.63 | 99.82 | 28.19 | 0.48 | 6.57 | 13.53 |
| Trench_C | 0.00 | 24.00 | 24.00 | 0.46 | 12.11 | 11.03 |
| M-1 | 0.00 | 10.70 | 10.70 | 0.96 | 6.35 | 10.25 |
| SMCR0004 | 193.00 | 215.00 | 22.00 | 0.45 | 9.65 | 9.94 |
| SMCR0023 | 74.00 | 103.50 | 29.50 | 0.34 | 7.70 | 9.93 |
| SC-01 | 190.32 | 216.62 | 26.30 | 0.34 | 6.78 | 8.88 |
| M-2 | 6.10 | 36.60 | 30.50 | 0.29 | 6.13 | 8.77 |
| SMCR0002 | 1046.00 | 1078.00 | 32.00 | 0.26 | 3.29 | 8.22 |
| Trench_A | 14.00 | 36.00 | 22.00 | 0.37 | 7.51 | 8.21 |
| SC-01 | 221.28 | 233.78 | 12.50 | 0.62 | 9.78 | 7.74 |
| SMCR0001 | 110.66 | 124.00 | 13.34 | 0.56 | 14.24 | 7.43 |
| M-1 | 33.50 | 54.30 | 20.80 | 0.32 | 6.14 | 6.58 |
| SMCR0002 | 1026.00 | 1042.00 | 16.00 | 0.39 | 4.43 | 6.18 |
| SMCR0001 | 41.00 | 55.00 | 14.00 | 0.41 | 12.87 | 5.79 |
| SMCR0026 | 199.00 | 216.60 | 17.60 | 0.32 | 3.87 | 5.66 |
| SMCR0026 | 248.50 | 274.25 | 25.75 | 0.22 | 2.31 | 5.62 |
| SMCR0004 | 173.00 | 187.00 | 14.00 | 0.39 | 7.96 | 5.43 |
| SMCR0001 | 85.21 | 107.00 | 21.79 | 0.24 | 7.56 | 5.30 |
| SMCR0015 | 13.72 | 22.86 | 9.14 | 0.58 | 11.88 | 5.28 |
| Trench_D | 342.00 | 364.00 | 22.00 | 0.23 | 2.69 | 4.98 |
| SC-02 | 94.49 | 118.87 | 24.38 | 0.20 | | 4.91 |
| SMCR0007 | 45.72 | 60.96 | 15.24 | 0.32 | 8.67 | 4.83 |
| SMCR0009 | 27.43 | 45.72 | 18.29 | 0.26 | 3.90 | 4.73 |
| SMCR0004 | 129.00 | 139.00 | 10.00 | 0.44 | 8.93 | 4.44 |
| SMCR0018 | 83.82 | 102.11 | 18.29 | 0.24 | 3.30 | 4.38 |
| SC-05 | 274.32 | 286.51 | 12.19 | 0.33 | | 4.07 |

| HOLE | FROM | TO | LENGTH | COPPER | SILVER | COPPER |
|----------|---------|---------|--------|--------|--------|--------|
| ID | (m) | (m) | (m) | (%) | (g/t) | GXT |
| SMCR0018 | 24.38 | 35.05 | 10.67 | 0.36 | 8.43 | 3.81 |
| SMCR0002 | 124.00 | 129.70 | 5.70 | 0.63 | 10.77 | 3.62 |
| SMCR0025 | 194.00 | 207.82 | 13.82 | 0.26 | 4.38 | 3.60 |
| M-4 | 11.40 | 24.10 | 12.70 | 0.28 | 5.20 | 3.57 |
| SMCR0018 | 117.35 | 138.68 | 21.33 | 0.17 | 2.98 | 3.55 |
| SMCR0014 | 41.15 | 53.34 | 12.19 | 0.29 | 5.29 | 3.53 |
| Trench B | 200.00 | 208.00 | 8.00 | 0.43 | 13.05 | 3.46 |
| SMCR0008 | 44.20 | 53.34 | 9.14 | 0.38 | 5.71 | 3.45 |
| SMCR0026 | 64.00 | 86.00 | 22.00 | 0.15 | 2.01 | 3.35 |
| SMCR0018 | 146.30 | 163.07 | 16.77 | 0.20 | 2.90 | 3.33 |
| M-1 | 14.90 | 29.00 | 14.10 | 0.23 | 4.58 | 3.31 |
| SMCR0025 | 170.94 | 178.53 | 7.59 | 0.43 | 6.44 | 3.23 |
| SMCR0009 | 57.91 | 71.63 | 13.72 | 0.23 | 4.23 | 3.22 |
| SMCR0015 | 51.82 | 65.53 | 13.71 | 0.23 | 4.73 | 3.14 |
| Trench A | 0.00 | 10.00 | 10.00 | 0.30 | 7.49 | 3.01 |
| SC-05 | 292.61 | 304.80 | 12.19 | 0.23 | | 2.79 |
| SMCR0024 | 139.00 | 147.29 | 8.29 | 0.32 | 6.36 | 2.68 |
| Trench_D | 306.00 | 318.00 | 12.00 | 0.22 | 3.31 | 2.64 |
| M-1 | 77.70 | 82.30 | 4.60 | 0.57 | 15.99 | 2.61 |
| SC-02 | 126.49 | 135.64 | 9.14 | 0.27 | | 2.46 |
| SC-01 | 106.07 | 113.69 | 7.62 | 0.31 | 3.94 | 2.39 |
| Trench_B | 152.00 | 158.00 | 6.00 | 0.40 | 5.27 | 2.38 |
| SMCR0009 | 0.00 | 6.10 | 6.10 | 0.38 | 9.03 | 2.32 |
| SMCR0009 | 12.19 | 19.81 | 7.62 | 0.30 | 4.85 | 2.28 |
| SC-02 | 152.40 | 161.54 | 9.14 | 0.23 | | 2.07 |
| SMCR0018 | 108.20 | 112.78 | 4.58 | 0.44 | 6.81 | 2.01 |
| SMCR0008 | 60.96 | 68.58 | 7.62 | 0.26 | 5.75 | 2.00 |
| SMCR0002 | 1120.00 | 1132.00 | 12.00 | 0.17 | 1.91 | 1.99 |
| Trench_B | 218.00 | 226.00 | 8.00 | 0.25 | 7.20 | 1.98 |
| SC-02 | 167.64 | 173.74 | 6.10 | 0.32 | | 1.95 |
| SMCR0018 | 169.16 | 178.31 | 9.15 | 0.20 | 3.76 | 1.86 |
| Trench_B | 244.00 | 252.00 | 8.00 | 0.23 | 5.73 | 1.81 |
| SMCR0009 | 94.49 | 105.16 | 10.67 | 0.15 | 3.67 | 1.65 |

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LARGE CU-ENDOWED EXPLORATION TARGETS



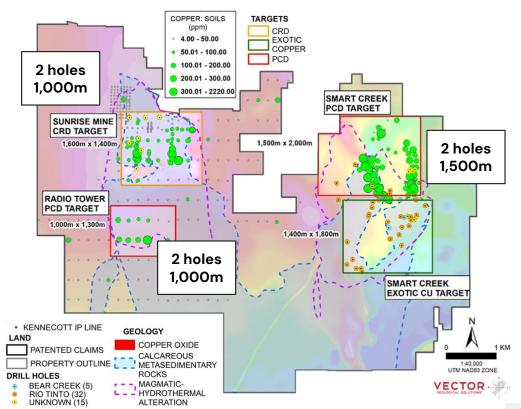
4 Key Tier 1 Targets including:

- 1 Smart Creek PCD: Hypogene Copper Porphyry below Rio Tinto Drilling,
- 2 Sunrise Mine: Au-Cu replacement mineralization
- 3 Smart Creek Exotic: Cu-Au porphyry at depth
- Radio Tower: Emerging hypogene porphyry
- Large, intensely altered and mineralized footprints with up to 109.75m @ 0.75% Copper, 18.75 g/t Ag.
- Fast permitting in Federal and Forest Service ground in Montana (2-6 Months).
- Year-round road accessible project, critical mass of high-quality exploration data for targeting.
- Smart Creek and Sunrise are drill ready.

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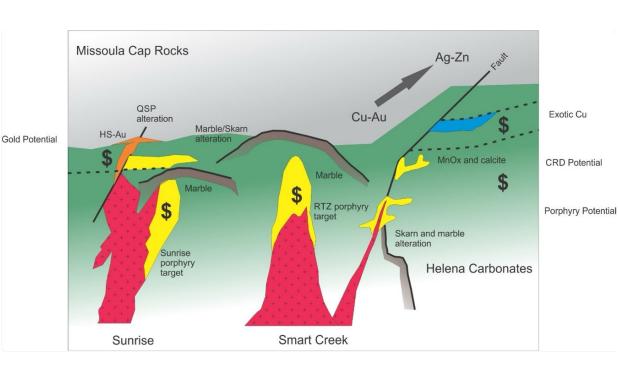
PROPOSED DRILLING BY TARGET (5,000M)



3,500m preliminary drill program with additional 1,500m planned based on results



EXPLORATION MODEL: WORLD CLASS GEOLOGY



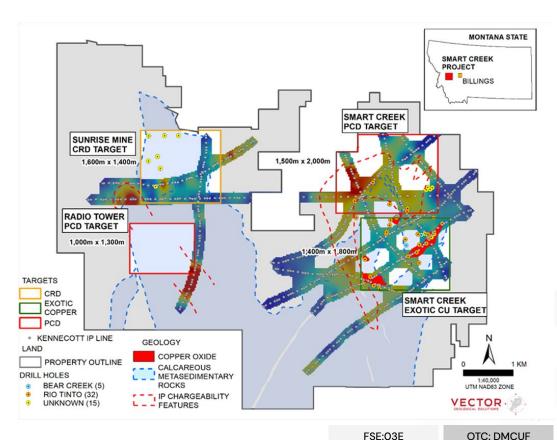
There is exploration potential for high-grade porphyry, exotic copper, carbonate-replacement/skarn Au-Cu, as well as structurally-controlled/epithermal Au mineralization.

- Analogous Mine: Bisbee, Arizona.
- 346.6 Mt @ 0.656% Cu, 0.016 g/t Au, 0.45 g/t Ag.
- Copper Queen CRD deposit (underground) 53 Mt @ 6% Cu (total underground production).

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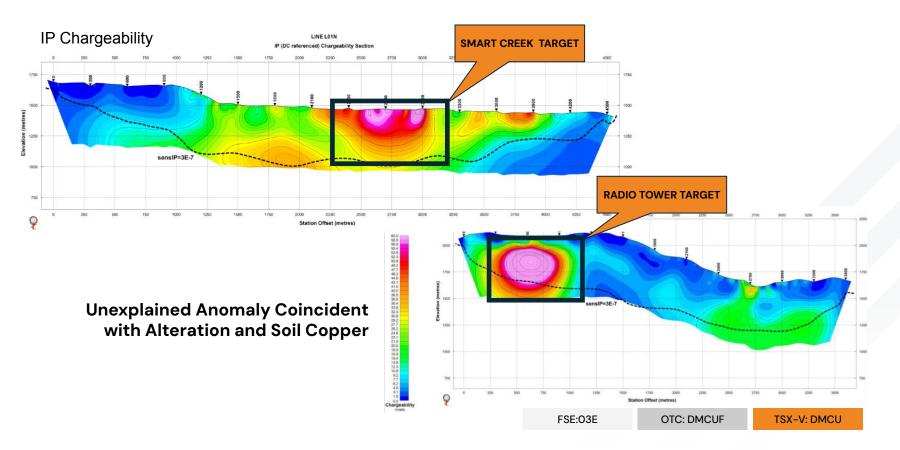


EXPLORATION TARGETS IP GEOPHYSICAL SUPPORT





EXPLORATION TARGETS COMPLEMENTARY GEOPHYSICAL DATA





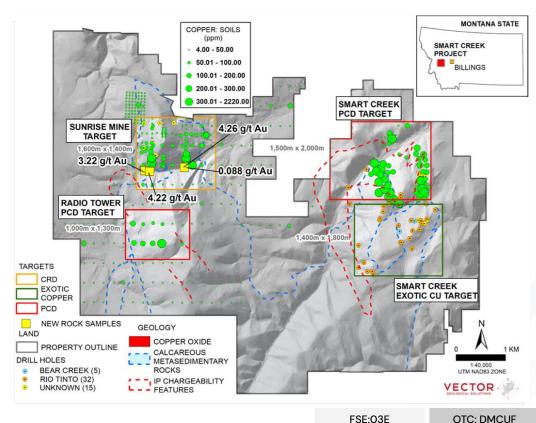
TARGET MINERALIZATION STYLES



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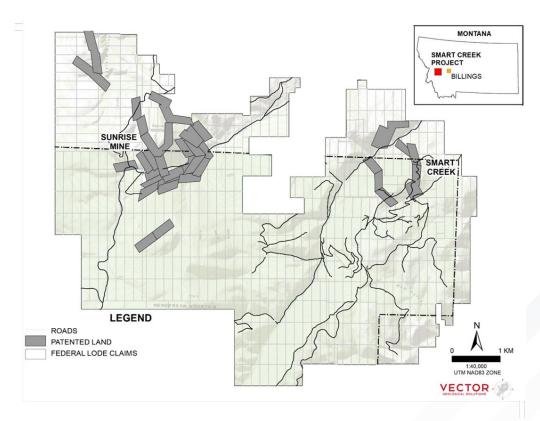


NEW GOLD MINERALIZATION DISCOVERED: SUNRISE MINE





SMART CREEK LANDS AND ACCESS





INFRASTRUCTURE & ACCESS: MONTANA, USA





12,500 Oz Au and grades of 6.22 g/t Au, 31.1 g/t Ag, 1.5% Cu.



EXPLORATION BUDGET

| 2025 Technical Program Budget | Priority 1-3 | Cost/Unit (\$) | Units | Cost (CAD) |
|---|--------------|----------------|-------|-----------------|
| Pre-Drill Geoscience - Target Refinement | <u>'</u> | | | ' |
| Field Mapping | 1 | 1,600.00 | 20 | 32,000.00 |
| Field Map and section production | 1 | 1,000.00 | 10 | 10,000.00 |
| Terraspec sampling (intrusions) | 1 | 1,350.00 | 3 | 4,050.00 |
| Terraspec analysis and instrument rental | 1 | 675.00 | 2 | 1,350.00 |
| Cut, stain slabs for Kspar; scan | 2 | 20.00 | 100 | 2,000.00 |
| Carbonate and calcite UV sampling | 1 | 1,350.00 | 10 | 1,3,500.00 |
| Carbonate analysis (assay + isotope) | 1 | 162.00 | 150 | 24,300.00 |
| UV evaluation | 2 | 675.00 | 4 | 2,700.00 |
| SUB-TOTAL | | | | \$ 89,900.00 |
| Ongoing Technical | | | | |
| Petrographic work | 2 | 1,600.00 | 20 | 32,000.00 |
| LeapFrog modelling | 1 | 1,000.00 | 10 | 10,000.00 |
| Target site evaluations/check | 2 | 1,350.00 | 3 | 4,050.00 |
| Targeting work, data evaluation (desktop) | 1 | 675.00 | 2 | 1,350.00 |
| SUB-TOTAL | | | | \$ 89,900.00 |
| Geophysics | | | | |
| IP or MT | 2 | 100,000.00 | 1 | 100,000.00 |
| SUB-TOTAL | | | | \$ 100,000.00 |
| Drilling | | | | |
| Drill program 5000m | 1 | 575.00 | 5000 | 2,875,000.00 |
| SUB-TOTAL | | | | \$ 2,875,000.00 |



MANAGEMENT & ADVISORY

Patricio Varas - CEO & Chairman

Former CEO of Western Potash, and executive management with Far West Mining (Santo Domingo Sur). Also involved in discovery of the Diavik Diamond Mine.

Gordon Neal - President

Gordon Neal started as one of the founding members of MAG Silver Corp. before moving on to serve as the VP Corporate Development for Silvercorp Metals. Mr. Neal subsequently took the role of President of New Pacific Metals and is currently CEO of World Copper Ltd. Mr. Neal has raised more than \$750M in the resource sector and serves on multiple metals and mining company boards.

Stuart Ross - CFO

Mr. Ross has had a distinguished career as a senior officer and director of several public companies, including companies listed on the NASDAQ and TSXV. His sector experience includes mining, beverage production and distribution, medical services, gaming and merchant banking.

Dan MacNeil, MSc PGeo - Technical Advisor

Copper and gold specialist with 25+ years of experience in North America, South America, Eastern Europe and Scandinavia. Significant contributions to gold discoveries and resource development at Eskay Creek, Donlin Creek and Round Mountain USA.

Alan Wainwright, PhD PGeo - Technical Advisor

Copper and gold specialist with 25+ years of mineral exploration and research experience in North America, South America, Europe and Asia. PhD completed at Oyu Tolgoi (Ivanhoe Mines; Mongolia), and discovery team member of 5 Moz Au at Coffee (Kaminak; Yukon).



Patricio Varas - CEO & Chairman

Former CEO of Western Potash, and executive management with Far West Mining (Santo Domingo Sur). Also involved in discovery of the Diavik Diamond Mine.

Henk van Alphen - Director

Mr. van Alphen has had a long and successful career building exceptional value for shareholders. He has been directly responsible for raising \$200 million in the last 10 years and has been closely associated in financing an additional \$800 million.

Jon Sharron - Director

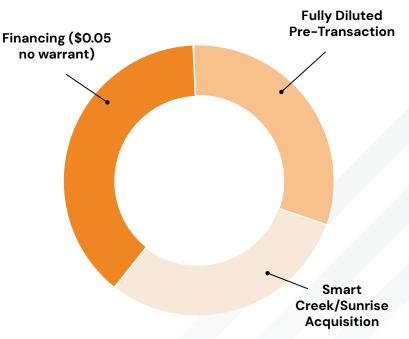
Jon Sherron brings over 20 years of senior management experience, with a strong focus on corporate governance, business strategy, and operational excellence. Based in Vancouver, BC, he currently serves on the boards of several public and private companies, offering valuable insights into governance, risk management, and strategic growth. Jon has been a Director of Domestic Metals since 2016, where he plays a key role in providing strategic guidance and governance oversight. He holds a Bachelor of Science from Montana State University.

David Reid - Director

David Reid, LL.B., is a senior partner and Global Co-Chair of Mining with DLA Piper (Canada) LLP with over 30 years of experience in mining and securities law, including over \$2 billion in corporate finance and M&A transactions since 2011. Mr. Reid is recognized by Lexpert as a Leading Canadian Lawyer in Global Mining, The Legal 500 Canada (Energy-Mining-Corporate-M&A), and Best Lawyers in Canada in the areas of mining, natural resources law and securities law. David led a team in connection with a transaction awarded Mining Deal of the Year by Canadian Dealmakers in 2012 and has served on the board of several TSX, NYSE and TSX.V resource companies, including Far West Mining Ltd. (acquired in 2011 by Capstone Mining Corp. in a \$1.1 billion M&A transaction).



| DOMESTIC METALS SHARE STRUCTURE | | | | |
|---|-------|--|--|--|
| Fully Diluted Pre-transaction | 8.3M | | | |
| Smart Creek/Sunrise Acquisition | 8.OM | | | |
| Financing (\$0.05 no warrant) | 12.2M | | | |
| Fully Diluted Post-transaction & Acquisition. | 28.5M | | | |
| Including Stock Options | 2.2M | | | |



Current Financing Deal Terms:

- \$3M unit offering at 23 cents with a half warrant at 33 cents with a 3-year expiry
- Closing end of June 2025

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Thank You.

For further inquiries please contact:

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President

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