

FINANCIAL HEALTH ASSESSMENT



YOUR ASSESSMENT RESULTS

First Things First: Your Score Is Your Starting Point, Not Your Destination

Congratulations on completing the Financial Health Assessment! Whether you scored 30% or 90%, you've just done something most business owners never do: gotten completely honest about your financial foundation.

Here's what your score really means ↓



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80-100%: STRONG FOUNDATION

YOU'RE DOING MOST THINGS RIGHT! YOUR FOCUS SHOULD BE ON:

- FINE-TUNING YOUR EXISTING SYSTEMS
- PREPARING FOR SCALE AND GROWTH
- ADVANCED TAX STRATEGY OPTIMIZATION

KEY BOOTCAMP WEEKS: 8, 9, 10 (OPTIMIZATION & PLANNING)



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60-79%: GOOD FOUNDATION, ROOM TO STRENGTHEN

YOU HAVE SOLID INSTINCTS AND SOME GOOD SYSTEMS IN PLACE.
TIME TO:

- STRENGTHEN YOUR WEAKEST AREAS FIRST
- BUILD MORE SYSTEMATIC PROCESSES
- CLOSE COMPLIANCE GAPS

**KEY BOOTCAMP WEEKS: FOCUS EXTRA ATTENTION ON
YOUR LOWEST-SCORING SECTIONS**



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UNDER 40%: IMMEDIATE ACTION REQUIRED

YOUR BUSINESS NEEDS COMPREHENSIVE ATTENTION, BUT DON'T
PANIC! THIS IS FIXABLE:

- START WITH WEEK 1 AND FOLLOW EVERY SINGLE STEP
- CONSIDER THE 1:1 KICKOFF CALL FOR PERSONALIZED GUIDANCE
- FOCUS ON ONE WEEK AT A TIME—DON'T TRY TO FIX EVERYTHING AT ONCE

**KEY BOOTCAMP WEEKS: 1-7 ARE ALL CRITICAL;
DON'T SKIP ANYTHING**



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READY TO GET STARTED?

YOUR NEXT STEPS:

- REVIEW YOUR SPECIFIC SCORE RANGES ABOVE
- IDENTIFY YOUR PRIORITY FOCUS AREAS
- START WITH YOUR RECOMMENDED BOOTCAMP WEEKS
- TAKE IT ONE STEP AT A TIME—PROGRESS OVER PERFECTION!

REMEMBER:

EVERY SUCCESSFUL BUSINESS STARTED EXACTLY WHERE YOU ARE RIGHT NOW. THE DIFFERENCE IS TAKING ACTION ON WHAT YOU'VE LEARNED TODAY.

