

Seamless Integration

The Asset Guardian (TAG) & Business Central

Built-In Integration Points

TAG seamlessly integrates with Microsoft Dynamics 365 Business Central, ensuring real-time data accessibility and smooth operations across modules.

Integration Features:

- **Finance & Accounting:**
Financial GL: Direct integration with account ledger entries and posted ledger entries
Fixed Assets: FA journal entries and posted FA entries seamlessly align with Business Central.
- **Purchasing & Procurement:**
 - Technician Portal: Create POs from work order (WO) requirements and receive items upon purchase completion.
 - Manager Portal: Managers can generate POs from a single WO or multiple WOs.
 - PO Receipts: Technicians can execute receipts directly from an open PO or PO list.
- **Accounts Receivable (AR) & Accounts Payable (AP):**
 - Customers & Invoices: AR integration includes customer master files, invoices, and invoice lines.
 - Suppliers & Payments: AP includes suppliers, PO details, AP invoices, and requisition worksheets.
- **Inventory Management:**
 - Real-Time Tracking – Posted ledger entries, item availability by location, and demand visibility for open and released WOs.
- **HR & Workforce Management:**
 - Employee & Crew Management: Integrated technician setup, shift tracking, absence management, and dispatch coordination



Key Benefits:

- **Full Data Accessibility:** All master files and transactional journals are fully accessible.
- **Live Inventory Costing:** Cost counting and inventory costing methods operate in real time.
- **Validated Transactions:** Business Central's native validation prevents data corruption.
- **Seamless Navigation:** Navigate effortlessly between TAG and all Business Central modules.
- **Powerful Drill-Down Functionality:** Gain deeper insights with drill-down access for all fields.